SKF bearing maintenance handbook



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SKF bearing maintenance handbook

Foreword

The SKF bearing maintenance handbook is a comprehensive working guide for the maintenance professional. With the recommendations in this handbook, SKF aims to encourage safe and skilful maintenance practices that can help extend bearing service life, reduce machine downtime and minimize unplanned maintenance activities.

This handbook is not intended as an application design catalogue. For detailed information about designing bearing arrangements, visit www.skf.com/bearings.

Structure of the handbook

The handbook is divided into fourteen chapters, marked with numbered blue tabs in the right margin:

- Chapter 1 covers the basics of bearings, related products, and bearing arrangements.
- Chapters 2 to 5 contain instructions for mounting rolling bearings, bearing housings, bearing units, and seals.
- Chapter 6 describes the maintenance activities associated with machine alignment.
- Chapter 7 provides information and recommendations for important maintenance activities in the bearing-related field of lubrication.
- Chapter 8 covers the maintenance activities of inspection and condition monitoring.
- Chapter 9 is about troubleshooting, presenting common trouble conditions and suggested solutions.

- Chapter 10 contains instructions for dismounting rolling bearings, bearing units, bearing housings and seals.
- Chapter 11 is dedicated to bearing damage, including the ISO classification.
- Chapter 12 provides an overview of SKF's additional resources for maintenance support.
- Chapter 13 contains Appendices, with important reference information needed for maintenance work as well as an overview of SKF maintenance products.
- Chapter 14 is the Index.

Every care has been taken to ensure the accuracy of the information and that the instructions contained in this handbook are clear and reflect sound practice, but no liability can be accepted for any errors or omissions as well as from any misuse of tools and other equipment supplied by SKF.

A note about sustainability

Sustainability is about conducting activities in a resource-efficient manner so that future generations will not be compromised. There are many areas within bearing maintenance where energy can be saved, from waste management to reduction in lubricant usage to the proper use of equipment and tools. SKF is committed to a sustainable environment and encourages others to contribute to energy and materials savings.

This is SKF

From one simple but inspired solution to a misalignment problem in a textile mill in Sweden, and fifteen employees in 1907, SKF has grown to become a global industrial knowledge leader. Over the years, we have built on our expertise in bearings, extending it to seals, mechatronics, services and lubrication systems. Our knowledge network includes 46 000 employees, 15 000 distributor partners, offices in more than 130 countries, and a growing number of SKF Solution Factory sites around the world.

Research and development

We have hands-on experience in over forty industries based on our employees' knowledge of real life conditions. In addition, our worldleading experts and university partners pioneer advanced theoretical research and development in areas including tribology, condition monitoring, asset management and bearing life theory. Our ongoing commitment to research and development helps us keep our customers at the forefront of their industries.





SKF Solution Factory makes SKF knowledge and manufacturing expertise available locally to provide unique solutions and services to our customers.

Meeting the toughest challenges

Our network of knowledge and experience, along with our understanding of how our core technologies can be combined, helps us create innovative solutions that meet the toughest of challenges. We work closely with our customers throughout the asset life cycle, helping them to profitably and responsibly grow their businesses.

Working for a sustainable future

Since 2005, SKF has worked to reduce the negative environmental impact from our operations and those of our suppliers. Our continuing technology development resulted in the introduction of the SKF BeyondZero portfolio of products and services which improve efficiency and reduce energy losses, as well as enable new technologies harnessing wind, solar and ocean power. This combined approach helps reduce the environmental impact both in our operations and our customers' operations.





Working with SKF IT and logistics systems and application experts, SKF Authorized Distributors deliver a valuable mix of product and application knowledge to customers worldwide.

SKF – the knowledge engineering company

Our knowledge – your success

SKF Life Cycle Management is how we combine our technology platforms and advanced services, and apply them at each stage of the asset life cycle, to help our customers to be more successful, sustainable and profitable.



Working closely with you

Our objective is to help our customers improve productivity, minimize maintenance, achieve higher energy and resource efficiency, and optimize designs for long service life and reliability.

Innovative solutions

Whether the application is linear or rotary or a combination, SKF engineers can work with you at each stage of the asset life cycle to improve machine performance by looking at the entire

application. This approach doesn't just focus on individual components like bearings or seals. It looks at the whole application to see how each component interacts with each other.

Design optimization and verification

SKF can work with you to optimize current or new designs with proprietary 3-D modelling software that can also be used as a virtual test rig to confirm the integrity of the design.



Bearings

SKF is the world leader in the design, development and manufacture of high performance rolling bearings, plain bearings, bearing units and housings.



Machinery maintenance

Condition monitoring technologies and maintenance services from SKF can help minimize unplanned downtime, improve operational efficiency and reduce maintenance costs.



Sealing solutions

SKF offers standard seals and custom engineered sealing solutions to increase uptime, improve machine reliability, reduce friction and power losses, and extend lubricant life.



Mechatronics

SKF fly-by-wire systems for aircraft and drive-by-wire systems for off-road, agricultural and forklift applications replace heavy, grease or oil consuming mechanical and hydraulic systems.



Lubrication solutions

From specialized lubricants to state-of-the-art lubrication systems and lubrication management services, lubrication solutions from SKF can help to reduce lubrication related downtime and lubricant consumption.



Actuation and motion control

With a wide assortment of products – from actuators and ball screws to profile rail guides – SKF can work with you to solve your most pressing linear system challenges.



Basics

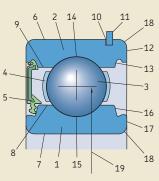
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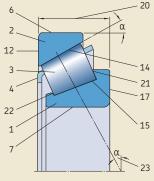
Terminology

Bearings (\rightarrow fig. 1)

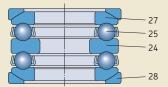
- 1 Inner ring
- 2 Outer ring
- **3** Rolling element: ball, cylindrical roller, needle roller, tapered roller, spherical roller, toroidal roller
- 4 Cage
- 5 Capping device Seal – made of elastomer, contact (shown in figure) or non-contact Shield – made of sheet steel, non-contact
- 6 Outer ring outside diameter
- 7 Inner ring bore
- 8 Inner ring shoulder diameter
- 9 Outer ring shoulder diameter
- **10** Snap ring groove
- 11 Snap ring
- 12 Outer ring side face
- 13 Anchor recess for capping device
- 14 Outer ring raceway
- 15 Inner ring raceway
- 16 Recess for capping device
- **17** Inner ring side face
- 18 Chamfer
- 19 Bearing pitch circle diameter
- 20 Total bearing width
- 21 Guide flange
- 22 Retaining flange
- 23 Contact angle
- 24 Shaft washer
- 25 Rolling element and cage assembly
- 26 Housing washer
- 27 Housing washer with sphered seat surface
- 28 Seat washer



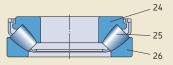




Tapered roller bearing



Double direction thrust ball bearing



Spherical roller thrust bearing

Fig. 1

Fig. 3

Bearing arrangements (\rightarrow fig. 2)

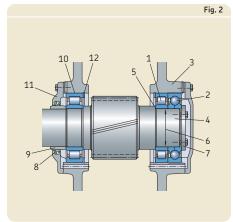
- 1 Cylindrical roller bearing
- 2 Four-point contact ball bearing
- 3 Housing
- 4 Shaft
- 5 Shaft abutment shoulder
- 6 Shaft diameter
- 7 Locking plate
- 8 Radial shaft seal
- 9 Distance ring
- **10** Housing bore
- 11 Housing cover
- **12** Snap ring

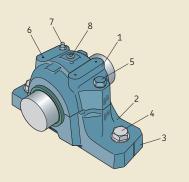
Housings (\rightarrow fig. 3)

- 1 Housing cap
- 2 Housing base
- 3 Housing foot
- 4 Attachment bolt
- 5 Cap bolt
- 6 Dimple
- 7 Grease fitting
- 8 Hole for eye bolt

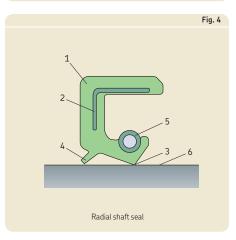
Seals (\rightarrow fig. 4)

- 1 Rubber shell
- 2 Sheet steel reinforcement
- 3 Seal lip
- 4 Auxiliary seal lip
- 5 Garter spring
- 6 Seal counterface





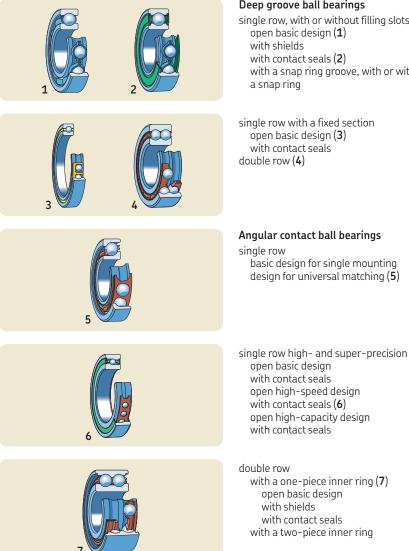
SNL plummer (pillow) block housing



Rolling bearing types and designs

This section gives a summary of the different standard bearing types and designs. Most are illustrated.

Radial bearings



Deep groove ball bearings

single row, with or without filling slots open basic design (**1**) with contact seals (2) with a snap ring groove, with or without

single row with a fixed section open basic design (3) with contact seals

Angular contact ball bearings basic design for single mounting design for universal matching (5)

with contact seals open high-speed design with contact seals (6) open high-capacity design with contact seals

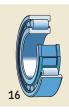
with a one-piece inner ring (7) open basic design with contact seals with a two-piece inner ring

8	Four-point contact ball bearings (8)
	Self-aligning ball bearings with a cylindrical or tapered bore open basic design (9) with contact seals (10)
	with an extended inner ring (11)
	Cylindrical roller bearings single row NU design (12) with angle ring N design (13)
	single row NJ design (14) with angle ring NUP design (15)

17

20

19



18

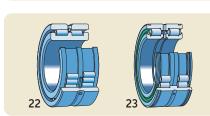
Cylindrical roller bearings single row

single row high-capacity NCF design (**16**)

double row with a cylindrical or tapered bore NNU design (17) NN design (18) NNUP design

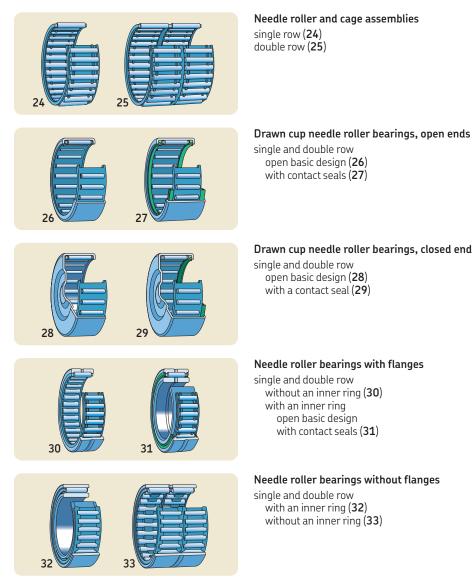
four-row with a cylindrical or tapered bore open design (**19**) with contact seals

Full complement cylindrical roller bearings single row NCF design (20) NJG design (21)



21

double row with integral flanges on the inner ring (22) with integral flanges on the inner and outer rings with contact seals (23)



35

39



36



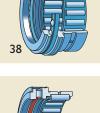
without an inner ring with an inner ring (**34**)

Combined needle roller bearings

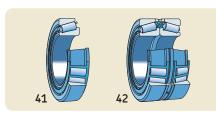
Needle roller / angular contact ball bearings single direction (**35**) double direction (**36**)

Needle roller / thrust ball bearings with a full complement thrust ball bearing (37) with a cage-guided ball set with or without (38) a cover

37



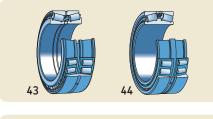
Needle roller / cylindrical roller thrust bearings without a cover (39) with a cover (40)



40

Tapered roller bearings

single row single bearings (41) matched bearing sets face-to-face (42) back-to-back tandem



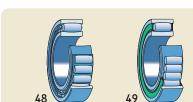


double row TDO configuration (back-to-back) (43) TDI configuration (face-to-face) (44)

four-row TQO configuration open design open design **(45)** with contact seals TQI configuration

Spherical roller bearings

with a cylindrical or tapered bore open basic designs (46) with contact seals (47) for vibratory applications



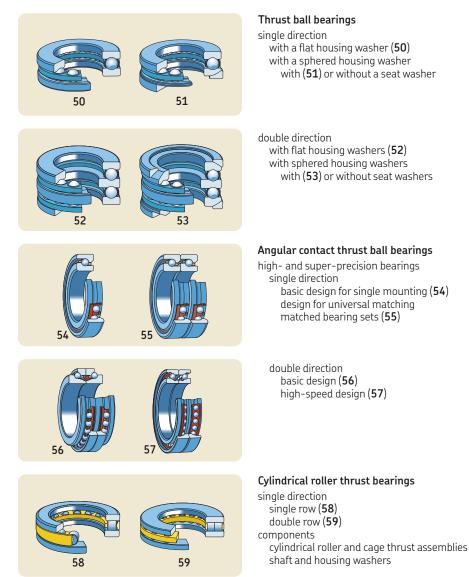
47

46

CARB toroidal roller bearings

with a cylindrical or tapered bore with a cage-guided roller set (48) with a full complement roller set with contact seals (49)

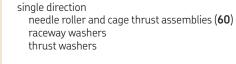
Thrust bearings



1

Thrust bearings

60



Spherical roller thrust bearings single direction (61)

Needle roller thrust bearings

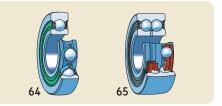
with or without (**62**) a cover

Tapered roller thrust bearings

screw down bearings double direction (63)

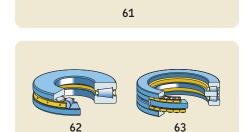
single direction

Track runner bearings



Cam rollers

single row cam roller (64) double row cam roller (65)





Track runner bearings





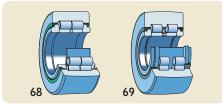
Support rollers

with a needle roller and cage assembly, without axial guidance with or without contact seals without an inner ring with an inner ring (66)

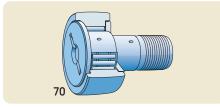
with needle rollers, with thrust washers for axial guidance

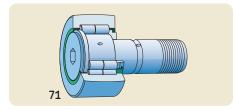
with or without contact seals

with a needle roller and cage assembly (67) with a full complement roller set



with a full complement of cylindrical rollers, axially guided by flanges with labyrinth seals (68) with contact seals (69) with lamellar seals





Cam followers

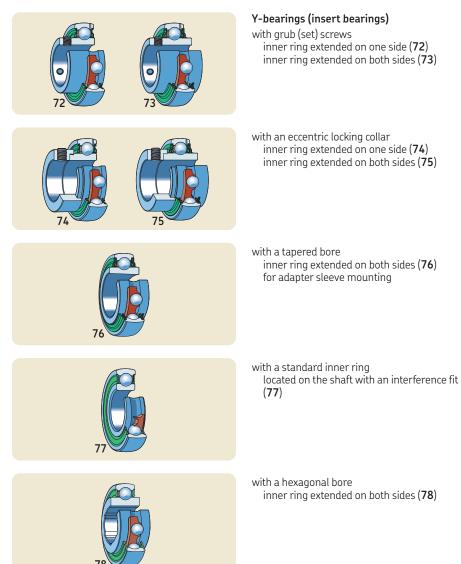
with needle rollers, axially guided by the stud, thrust plate and roller flanges with or without contact seals with a concentric seat (70) with an eccentric seat collar with a needle roller and cage assembly (70)

with a full complement of needle rollers

with a full complement of cylindrical rollers, axially guided by the stud, flange ring and roller flanges

with labyrinth seals (71) with contact seals with a concentric seat (71) with an eccentric seat collar

Y-bearings



Designation system for rolling bearings

Basic designations

All SKF standard bearings have a characteristic basic designation, which generally consists of three, four or five figures or a combination of letters and figures. The design of the system used for almost all standard ball and roller bearing types is shown schematically in **diagram 1**. The figures and combinations of letters and figures have the following meaning:

- The first figure or the first letter or combination of letters identifies the bearing type and even-tually a basic variant.
- The following two figures identify the ISO dimension series; the first figure indicates the width or height series (dimensions B, T or H) and the second the diameter series (dimension D).
- The last two figures of the basic designation give the size code of the bearing; when multiplied by 5, the bore diameter in millimetres is obtained.

The most important exceptions to the basic bearing designation system are listed here.

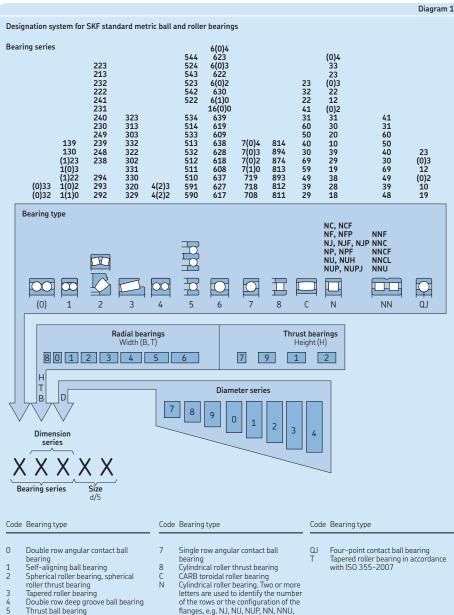
- 1 In a few cases, the figure for the bearing type or the first figure of the dimension series identification is omitted. These figures are shown in brackets in **diagram 1**.
- **2** Bearings with bore diameters of 10, 12, 15 or 17 mm have the following size code identifications:
 - 00 = 10 mm
 - 01 = 12 mm
 - 02 = 15 mm
 - 03 = 17 mm
- **3** For bearings having a bore diameter smaller than 10 mm, or 500 mm and larger, the bore diameter is generally given in millimetres and is not coded. The size identification is separated from the rest of the bearing designation by an oblique stroke, e.g. 618/8 (d = 8 mm) or 511/530 (d = 530 mm). This is also true of standard bearings in accordance with ISO 15:1998 that have bore diameters of 22, 28 or 32 mm, e.g. 62/22 (d = 22 mm).

- **4** For some small bearings having a bore diameter smaller than 10 mm, such as deep groove, self-aligning and angular contact ball bearings, the bore diameter is also given in millimetres (uncoded) but is not separated from the series designation by an oblique stroke, e.g. 629, 129 or 709 (d = 9 mm).
- 5 Bore diameters that deviate from standard bore diameters are uncoded and given in millimetres up to three decimal places. This bore diameter identification is part of the basic designation and is separated from the basic designation by an oblique stroke, e.g. 6202/15.875 (6202 bearing with a special bore d = 15,875 mm = 5/8 in.).

Series designations

Each standard bearing belongs to a given bearing series, which is identified by the basic designation without the size identification. Series designations often include a suffix A, B, C, D or E or a combination of these letters, e.g. CA. These are used to identify differences in internal design, e.g. contact angle.

The most common bearing series designations are shown in **diagram 1**, above the bearing sketches. The figures in brackets are omitted in the series designation.



- 5 6 Single row deep groove ball bearing

NNCF etc.

SKF

1

Designation suffixes

Designation suffixes are used to identify designs, variants or features that differ from the original or current standard bearing. Some of the most commonly used designation suffixes are listed here.

- **CN** Normal internal clearance, normally only used together with an additional letter that identifies a reduced or displaced clearance range
- **CS** Sheet steel reinforced contact seal of acrylonitrile-butadiene rubber (NBR) on one side of the bearing
- **2CS** CS contact seal on both sides of the bearing
- **CS2** Sheet steel reinforced contact seal of fluoro rubber (FKM) on one side of the bearing
- **2CS2** CS2 contact seal on both sides of the bearing
- **CS5** Sheet steel reinforced contact seal of hydrogenated acrylonitrile-butadiene rubber (HNBR) on one side of the bearing
- **2CS5** CS5 contact seal on both sides of the bearing
- C1 Bearing internal clearance smaller than C2
- C2 Bearing internal clearance smaller than Normal (CN)
- C3 Bearing internal clearance greater than Normal (CN)
- C4 Bearing internal clearance greater than C3
- **C5** Bearing internal clearance greater than C4
- F Machined steel or special cast iron cage, rolling element centred
- **FA** Machined steel or special cast iron cage, outer ring centred
- **FB** Machined steel or special cast iron cage, inner ring centred
- **G..** Grease fill. A second letter indicates the temperature range of the grease and a third letter identifies the actual grease. A figure following the three-letter grease code indicates that the filling degree deviates from the standard: Figures 1, 2 and 3 indicate a smaller fill than standard, 4 up to 9 a larger fill.

H Stamped snap-type steel cage, hardened

HT Grease fill for high temperatures. HT or a two-digit number following HT identifies the actual grease. Filling degrees other than standard are identified by a letter or letter/figure combination following HTxx.

- J Stamped steel cage, rolling element centred, unhardened
- K Tapered bore, taper 1:12
- **K30** Tapered bore, taper 1:30
- **LHT** Grease fill for low and high temperatures. LHT or a two-digit number following LHT identifies the actual grease. Filling degrees other than standard are identified by a letter or letter/figure combination following LHTxx.
- LS Contact seal of acrylonitrile-butadiene rubber (NBR) or polyurethane (AU) with or without sheet steel reinforcement, on one side of the bearing
- **2LS** LS contact seal on both sides of the bearing

LT Grease fill for low temperatures. LT or a two-digit number following LT identifies the actual grease. Filling degrees other than standard are identified by a letter or letter/figure combination following LTxx.

- M Machined brass cage, rolling element centred
- MA Machined brass cage, outer ring centred
- **MB** Machined brass cage, inner ring centred
- ML Machined one-piece window-type brass cage, inner or outer ring centred
- **MT** Grease fill for medium temperatures. MT or a two-digit number following MT identifies the actual grease. Filling degrees other than standard are identified by a letter or letter/figure combination following MTxx.
- **N** Snap ring groove in the outer ring
- **NR** Snap ring groove in the outer ring with the appropriate snap ring
- P Injection moulded cage of glass fibre reinforced polyamide 66 (PA66), rolling element centred
- **PHA** Injection moulded cage of glass fibre reinforced polyetheretherketone (PEEK), outer ring centred
- **RS** Contact seal of acrylonitrile-butadiene rubber (NBR) with or without sheet steel reinforcement on one side of the bearing
- **2RS** RS contact seal on both sides of the bearing

- **RSH** Sheet steel reinforced contact seal of acrylonitrile-butadiene rubber (NBR) on one side of the bearing
- **2RSH** RSH contact seal on both sides of the bearing
- **RSL** Sheet steel reinforced low-friction contact seal of acrylonitrile-butadiene rubber (NBR) on one side of the bearing
- **2RSL** RSL low-friction contact seal on both sides of the bearing
- **RS1** Sheet steel reinforced contact seal of acrylonitrile-butadiene rubber (NBR) on one side of the bearing
- **2RS1** RS1 contact seal on both sides of the bearing
- **RS12** Sheet steel reinforced contact seal of acrylonitrile-butadiene rubber (NBR) on one side and one shield on the other side of the bearing
- **RS2** Sheet steel reinforced contact seal of fluoro rubber (FKM) on one side of the bearing
- **2RS2** RS2 contact seal on both sides of the bearing
- RZ Sheet steel reinforced non-contact seal of acrylonitrile-butadiene rubber (NBR) on one side of the bearing
- **2RZ** RZ non-contact seal on both sides of the bearing
- **TN** Injection moulded cage of polyamide 66 (PA66), rolling element centred
- TNH Injection moulded cage of glass fibre reinforced polyetheretherketone (PEEK), rolling element centred
- **TN9** Injection moulded cage of glass fibre reinforced polyamide 66 (PA66), rolling element centred
- Full complement bearing (without cage)
- WT Grease fill for low as well as high temperatures. WT or a two-digit number following WT identifies the actual grease. Filling degrees other than standard are identified by a letter or letter/figure combination following WTxx.
- W64 Solid Oil filling
- Y Stamped brass cage, rolling element centred
- **Z** Shield of pressed sheet steel on one side of the bearing
- 2Z Z shield on both sides of the bearing

Identifying SKF products

Bearing identification

NOTE: To be sure you are buying a genuine SKF bearing, purchase only from SKF or SKF Authorized Distributors.

Almost all SKF bearings are marked with the following identifiers on the inner or outer ring side faces (**→ fig. 5**):

- 1 SKF trademark
- 2 Complete bearing designation
- 3 Date of manufacture, coded
- 4 Country of manufacture

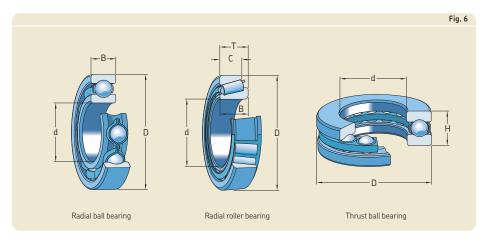
The type of bearing and its features can be identified from its designation. Other identifiers, depending on the bearing type, may also be present on the bearing.

NOTE: Sometimes, only part of the information is found on one ring. For example, the outer ring of a cylindrical roller bearing with roller and cage assembly might have the identification 3NU20 or 320 E. This identifies an outer ring of diameter series 3 for a 100 mm bore (20×5). This outer ring can be matched with a NU, NJ or NUP inner ring to form a complete bearing. In this case, the complete bearing designation should be found on the inner ring, e.g. NJ 320 ECP/C3. The complete designation is always printed on the package and is most often obtainable from machine drawings and equipment specifications.



If the designation marked on the bearing is no longer legible, the basic bearing designation can generally be identified by measuring the boundary dimensions (\rightarrow fig. 6) and using the information, available online at www.skf.com/ bearings.

- 1 Identify the bearing type (→ *Rolling bearing types and designs*, **page 12**).
- **2** Measure the bore d of the bearing.
- **3** Measure the outside diameter D of the bearing.
- 4 Measure the widths B, C, T or height H of the bearing.



5 Using the Detailed search functionality, available online at www.skf.com/bearings, enter the boundary dimensions, to identify the possible basic bearing designation.

NOTE: To determine the complete bearing designation, identify the cage type and material, the design of the seal, and any other visible features. For additional support, contact your SKF Authorized Distributor or the SKF Application engineering service.

Split housing and bearing unit identification

All SNL, SONL and SAF split plummer (pillow) block housings have their designations cast into the housing cap (\rightarrow fig. 7). The cap and base of each housing are marked with a unique serial number to prevent mixing components when mounting several housings in one session.

For bearing units, identify the bearing and housing (and other components where applicable) separately.

Replacement seals

Replacement seals should correspond in design and material to the original. Seals made of a different material than the original should only be used if absolutely necessary.

CAUTION: When replacing a seal, check the old seal's part number carefully. A simple error, like using a standard nitrile rubber seal to replace an identical, more resistant fluoro rubber seal, can result in sudden "mysterious" seal failure.

Bearing life

Basic rating life

The life of a rolling bearing is defined as the number of revolutions or the number of operating hours at a given speed that the bearing can endure before the first sign of fatigue occurs on one of its rings or rolling elements. This life can be calculated as a function of the bearing type, load and speed, using the basic rating life equation



$$L_{10} = \left(\frac{C}{P}\right)^p$$

or, if the speed is constant

$$L_{10h} = \frac{10^6}{60 \text{ n}} L_{10}$$

where

- L₁₀ = basic rating life (at 90% reliability [millions of revolutions]
- L_{10h} = basic rating life (at 90% reliability [operating hours]
- C = basic dynamic load rating [kN]
- P = equivalent dynamic bearing load [kN]
- n = rotational speed [r/min]
- p = exponent of the life equation
 - = 3 for ball bearings
 - = 10/3 for roller bearings

SKF rating life

For modern high quality bearings, the basic rating life can deviate significantly from the actual service life in a given application. Therefore, ISO 281: 2007 contains a modified life equation to supplement the basic rating life.

5KF

Basics

The equation for SKF rating life is

$$L_{nm} = a_1 a_{SKF} L_{10} = a_1 a_{SKF} \left(\frac{C}{P}\right)^p$$

or, if the speed is constant

$$L_{nmh} = \frac{10^6}{60 \text{ n}} L_{nm}$$

where

- $L_{nm} = SKF \text{ rating life (at } 100 n^{1)} \% \text{ reliability)}$ [millions of revolutions]
- $L_{nmh} = SKF$ rating life (at $100 n^{1}$ % reliability) [operating hours]
- L₁₀ = basic rating life (at 90% reliability) [millions of revolutions]
- a₁ = life adjustment factor for reliability
- a_{SKF} = SKF life modification factor
- C = basic dynamic load rating [kN]
- P = equivalent dynamic bearing load [kN]
- n = rotational speed [r/min]
- p = exponent of the life equation = 3 for ball bearings = 10/3 for roller bearings

For additional information about how to calculate SKF rating life, visit www.skf.com/bearings.

Service life

Bearing service life

When calculating basic bearing life, the result can deviate significantly from the service life in a given application. Service life, which is the actual life of a bearing under real operating conditions until it fails (becomes unserviceable), depends on a variety of influencing factors including lubrication, the level of contamination within the bearing environment, misalignment, proper installation, and operating conditions such as loads, speed, temperature, and vibration levels. To take these influencing factors into account, SKF strongly recommends calculating the SKF rating life, and not just the basic rating life.

Seal service life

Seals are used to keep lubricant in and contaminants out of the bearing. In doing so, seals also protect the lubricant from contaminants, which ultimately helps the bearing achieve maximum service life.

Unlike bearings, seal life cannot be calculated. Seal service life is even harder to predict because it is almost entirely dependent on the operating conditions, as well as the level of contamination within the environment, shaft alignment, installation procedures and exposure to harsh chemicals like cleaning agents.

Lubricant service life

In virtually every application, the lubricant has a significant impact on bearing service life. Therefore, all lubricants should be matched to the operating conditions of the application. Whether a bearing in an arrangement is lubricated with grease or oil, the effectiveness of the lubricant will deteriorate over time due to mechanical working, ageing, and the build-up of contaminants resulting from component wear and/or ingress of contaminants. As a result, the actual service life of a lubricant is difficult to predict. However, SKF provides guidelines for relubrication intervals and maintenance procedures later in this publication.

Cleanliness

Contamination can adversely affect bearing and seal service life. It also can have a negative influence on the service life of the lubricant. Therefore, it is important that rolling bearings are lubricated with clean grease or oil and that the lubricant is fully protected from contaminants by an effective sealing system.

Cleanliness should be observed during all maintenance activities from mounting and relubrication to inspection and dismounting. Detailed recommendations regarding cleanliness are provided later in the relevant chapters, but some general guidelines are provided here:

The factor n represents the failure probability, i.e. the difference between the requisite reliability and 100%.

1

- Keep bearings in their original package, where they are well protected, until immediately before mounting.
- Mount bearings in an area that is free from dirt, dust and moisture.
- Use professional tools for all maintenance activities.
- Clean up grease and oil spills immediately.
- Clean grease fittings prior to relubrication and close them properly with a suitable grease fitting cap.
- Use properly identified and clean containers to transport and supply lubricant. The use of a separate container for each type of lubricant is a good practice and strongly advised.
- For routine washdowns, direct the hose away from the seals.

NOTE: It is better to prevent bearings from becoming dirty than to clean them. Many bearing types cannot be separated and are therefore difficult to clean.

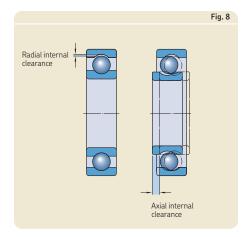
Bearing internal clearance

Bearing internal clearance is defined as the total distance through which one bearing ring can be moved relative to the other (\rightarrow fig. 8):

- in the radial direction (radial internal clearance)
- in the axial direction (axial internal clearance)

It is necessary to distinguish between the internal clearance of a bearing before mounting (→ Appendix E, starting on page 388) and the internal clearance in a mounted bearing that has reached its operating temperature (operational clearance). The initial internal clearance (before mounting) is greater than the operational clearance because different degrees of interference in the fits and differences in thermal expansion of the bearing rings and the associated components cause the rings to be expanded or compressed.

The radial internal clearance of a bearing is of considerable importance to achieve satisfactory operation. As a general rule:



- Ball bearings should always have an operational clearance that is virtually zero, or there may be a slight preload.
- Cylindrical, spherical and CARB toroidal roller bearings should always have some residual clearance during operation.
- Tapered roller bearings should always have some residual clearance, except in bearing arrangements where stiffness is desired, such as pinon bearing arrangements where the bearings are mounted with a certain amount of preload.

NOTE: Where operating and mounting conditions differ from the normal, e.g. where interference fits are used for both bearing rings or unusual temperatures prevail, bearings with greater or smaller internal clearance than Normal may be required. In these cases, SKF recommends checking residual clearance in the bearing after it has been mounted.

Bearing arrangements

Generally, two bearings are required to support a rotating machine component, with the typical arrangement comprising one locating and one non-locating bearing position. In some applications, both bearings share the responsibility to locate the shaft axially. These are called adjusted or cross-located bearing arrangements.

Types of bearing arrangements

Locating and non-locating bearing arrangements

Arrangements with a locating and non-locating bearing are most common (\rightarrow fig. 9).

The bearing in the locating position, which is typically positioned at the drive end of a machine, supports the shaft radially and locates it axially in both directions. It must, therefore, be fixed in position both on the shaft and in the housing. Suitable bearing types for the locating position include:

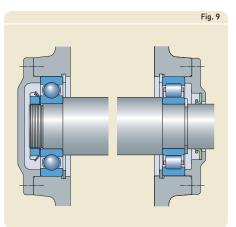
- deep groove ball bearings (→ fig. 9)
- self-aligning ball bearings
- spherical roller bearings (→ fig. 10, left)
- double row or paired single row angular contact ball bearings
- matched tapered roller bearings
- cylindrical roller bearings (NJ and HJ, and NUP design bearings)

Combinations of a radial bearing that can accommodate a purely radial load and a bearing that takes the thrust load can also be used, e.g. an NU design cylindrical roller bearing and a four-point contact ball bearing (\rightarrow fig. 11).

The bearing in the non-locating position provides radial support and if needed, accommodates axial displacement of the shaft, relative to the housing, as a result of thermal expansion. Some bearings can take axial displacement within the bearing. Typical bearing types with this capability include:

- CARB toroidal roller bearings
- cylindrical roller bearings with flanges on one ring only, i.e. N and NU design bearings

For other bearings in the non-locating position, axial displacement takes place between one of



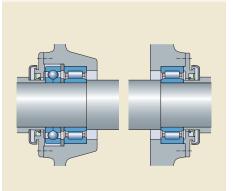


Fig. 10

Fig. 11

the bearing rings and its seat, typically between the outer ring and the housing bore. Suitable bearing types for the non-locating position include:

- deep groove ball bearings
- self-aligning ball bearings
- spherical roller bearings (→ fig. 10, right)

Adjusted bearing arrangements

In an adjusted bearing arrangement, the shaft is located axially in one direction by one bearing and in the opposite direction by the other bearing. This arrangement, also referred to as crosslocating, is generally used for short shafts. All kinds of radial ball and roller bearings that accommodate axial loads in at least one direction are suitable for cross-locating bearing arrangements, including:

- deep groove ball bearings
- angular contact ball bearings (→ fig. 12)
- tapered roller bearings

Methods of bearing location

Radial location of bearings

If the load carrying ability of a bearing is to be fully utilized, its rings or washers must be fully supported around their complete circumference and across the entire width of the raceway.

Generally, satisfactory radial location and adequate support can only be obtained when the rings are mounted with an appropriate degree of interference. Inadequately or incorrectly secured bearing rings generally cause damage to the bearings and associated components. In cases where an interference fit cannot be used and a loose fit is to be applied, special precautions are necessary to limit bearing creep, otherwise a worn bearing seat on the shaft or in the housing may result.

NOTE: Creep is the relative movement between a bearing ring and its seat, and typically occurs when there is an insufficient interference fit for the load conditions or when an interference fit cannot be applied.

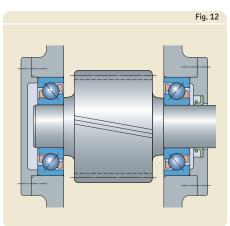
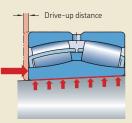


Fig. 13



Basics

Selection of fit

Bearings with a cylindrical bore

When selecting fits for bearings with a cylindrical bore, the first thing to consider is the conditions of rotation (-> table 1). Essentially, there are three different conditions:

- Rotating load refers to a bearing ring that rotates while the direction of the applied load is stationary. (A rotating load can also refer to a bearing ring that is stationary, and the direction of the applied load rotates.)
- Stationary load refers to a bearing ring that is stationary while the direction of the applied load is also stationary. (A stationary load can also refer to a bearing ring that rotates at the same speed as the load.)
- Direction of load indeterminate refers to variable external loads, shock loads, vibrations and unbalance loads in high-speed machines.

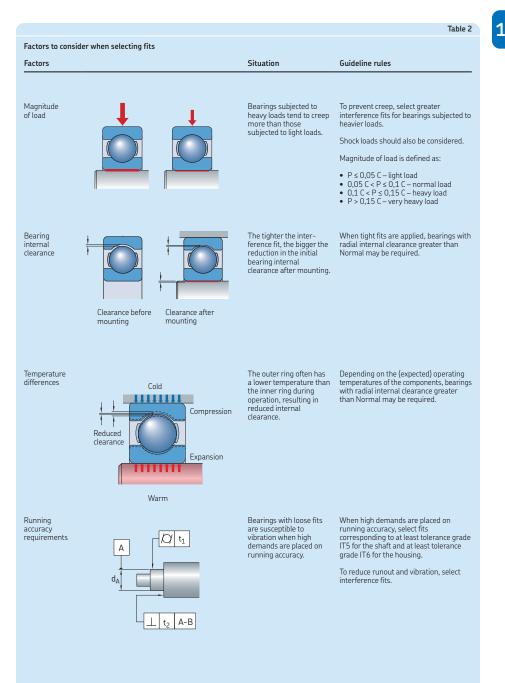
Other factors to be taken into consideration when selecting fits are listed in **table 2**, on **pages 33** and **34**.

Bearings with a tapered bore

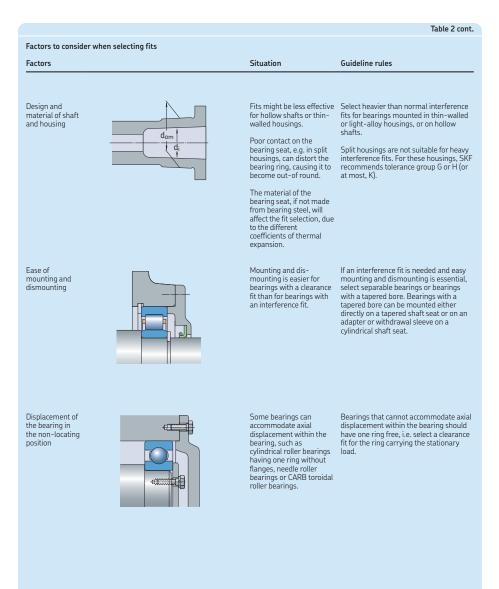
Bearings with a tapered bore are mounted either directly on a tapered shaft seat, or with an adapter or withdrawal sleeve on a cylindrical shaft seat. The inner ring fit is determined by how far the ring is driven up on the shaft seat or sleeve (\rightarrow fig. 13, page 31).

				Table 1					
Conditions of rotation and loading									
Operating conditions	Schematic illustration	Load condition	Example	Recommended fits					
Rotating inner ring Stationary outer ring Constant load direction		Rotating load on inner ring Stationary load on outer ring	Belt-driven shafts	Interference fit for inner ring Loose fit for outer ring					
Stationary inner ring Rotating outer ring Constant load direction		Stationary load on inner ring Rotating load on outer ring	Conveyor idlers Car wheel hub bearings	Loose fit for inner ring Interference fit for outer ring					
Rotating inner ring Stationary outer ring Load rotates with inner ring		Stationary load on inner ring Rotating load on outer ring	Vibratory applications Vibrating screens or motors	Interference fit for outer ring Loose fit for inner ring					
Stationary inner ring Rotating outer ring Load rotates with outer ring		Rotating load on inner ring Stationary load on outer ring	Gyratory crusher (Merry-go-round drives)	Interference fit for inner ring Loose fit for outer ring					

....



Basics



Recommended fits and tolerances

The tolerances for the bore and outside diameter of rolling bearings are internationally standardized. To achieve a suitable fit, only a limited number of ISO tolerance classes need to be considered for the shaft and housing seats for rolling bearing applications. The location of the most commonly used tolerance classes relative to the bearing bore and outside diameter tolerances are illustrated in **fig. 14**.

NOTE: A letter and figure designate each ISO tolerance class. The letter (lower case for shaft diameters and upper case for housing bores) locates the tolerance zone relative to the nominal dimension. The figure provides the size of the tolerance zone.

Recommendations for bearing fits for solid steel shafts and for cast iron and steel housings are provided in **Appendix A**, starting on **page 334**. The appropriate values for the tolerances for rolling bearing seats on shafts and in housings are provided in **Appendix B**, starting on **page 338**.

If bearings are to be mounted with an interference fit on a hollow shaft, it is generally necessary to use a heavier interference fit than would be used for a solid shaft, in order to achieve the same surface pressure between the inner ring and shaft seat. For additional information, visit www.skf.com/bearings.

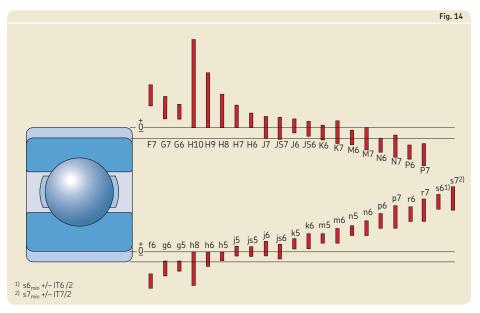
Dimensional, form and running accuracy requirements

The accuracy of cylindrical bearing seats on shafts and in housing bores should correspond to the accuracy of the bearings used. SKF recommends the following guidelines for form and running accuracy when machining seats and abutments.

Dimensional accuracy

For bearings made to Normal tolerances, the dimensional accuracy of cylindrical seats on the shaft should be at least tolerance grade IT6. The dimensional accuracy of the housing should be at least tolerance grade IT7. Where adapter or withdrawal sleeves are used, a wider diameter tolerance (tolerance grade IT9) can be permitted than for bearing seats (→ Appendix B-7, page 384). The numerical values of standard tolerance grades IT are provided in Appendix C, on page 385.

For bearings with higher accuracy, correspondingly better grades should be used.



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Tolerances for cylindrical form

The cylindricity tolerance t_1 of a bearing seat should be one to two IT tolerance grades better than the prescribed dimensional tolerance, depending on the requirements. For example, if a bearing seat on a shaft has been machined to tolerance class m6, then the accuracy of form should be tolerance grade IT5 or IT4. The tolerance value t_1 for cylindricity is obtained for an assumed shaft diameter of 150 mm from t_1 = IT5/2 = 18/2 = 9 μ m. However, the tolerance t_1 is for a radius, therefore 2 × t_1 applies for the shaft diameter.

Guideline values for the cylindrical form tolerance t_1 (and the total runout tolerance t_3) for bearing seats are provided in **Appendix D-1**, on **page 386**.

When bearings are to be mounted on adapter or withdrawal sleeves, the cylindricity of the sleeve seat be tolerance grade IT5/2 (for tolerance class h9) (-> Appendix B-7, page 384).

Tolerance for perpendicularity

Abutments for bearing rings should have a perpendicularity tolerance that is better by at least one IT tolerance grade than the diameter tolerance of the associated cylindrical seat. For thrust bearing washer seats, the perpendicularity tolerance should not exceed tolerance grade IT5.

Guideline values for the perpendicularity tolerance t_2 (and for the total axial runout t_4) are provided in **Appendix D-1**, on **page 386**.

Surface roughness of bearing seats

The roughness of bearing seat surfaces does not have the same degree of influence on bearing performance as the dimensional, form and running accuracies. However, the smoothness of the mating surfaces will have a direct effect on the accuracy of the interference fit. For bearing arrangements where a high level of accuracy is required, guideline values for the mean surface roughness R_a are provided in **Appendix D-2**, on **page 387**. These guideline values apply to ground seats.

NOTE: For fine turned seats, the roughness should be one or two grades higher than those of ground seats. For non-critical bearing arrangements, relatively high surface roughness is permissible.

Methods of bearing location

Axial location of bearings

An interference fit alone is inadequate to axially locate a bearing ring. As a rule, a suitable means of axially securing the ring is needed.

For locating bearings, both bearing rings should be secured axially on both sides (> fig. 15).

For non-locating bearings, axial location depends on the bearing design as follows:

- For non-separable bearings, the ring having the tighter fit (usually the inner ring) should be secured axially; the outer ring being free to move axially on its seat (\rightarrow fig. 16).
- For separable bearings, e.g. cylindrical roller bearings, both rings should be secured axially (> fig. 17).
- For CARB toroidal roller bearings, both rings should be secured axially.

For adjusted (cross-located) bearing arrangements, each bearing ring needs only be secured axially on one side (\rightarrow fig. 18).

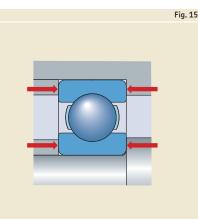
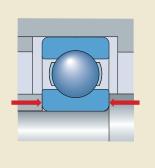
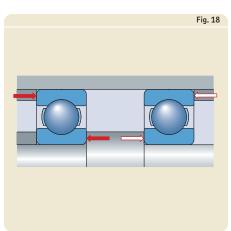
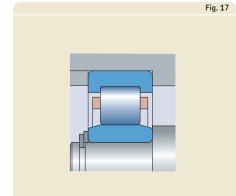


Fig. 16

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Basics

Abutment and fillet dimensions

The dimensions of shaft and housing shoulders, spacer sleeves and covers must be able to support the bearing rings adequately, without any contact between rotating parts of the bearing and a stationary component.

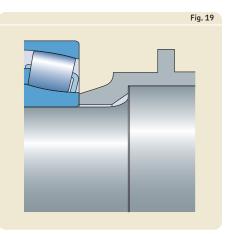
The transition between the bearing seat and shaft or housing shoulder, may either take the form of a simple fillet, or be relieved in the form of an undercut. Suitable dimensions for the fillets are provided in **Appendix D-3**, on **page 387**. The greater the fillet radius (for the smooth form curve), the more favourable is the stress distribution in the shaft fillet area.

For heavily loaded shafts, therefore, a large radius is generally required. In such cases a spacing collar should be provided between the inner ring and shaft shoulder to provide a sufficiently large support surface for the bearing ring. The side of the collar facing the shaft should be relieved so that it does not contact the shaft fillet (\rightarrow fig. 19).

CARB toroidal roller bearings

CARB toroidal roller bearings can accommodate axial expansion of the shaft within the bearing. To be sure that these axial displacements of the shaft with respect to the housing can take place, it is necessary to provide adequate space on both sides of the bearing (\rightarrow fig. 20).

To calculate the required abutment width, visit www.skf.com/bearings.



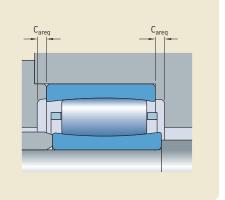


Fig. 20

1

Sealing arrangements

The performance of a sealing arrangement is vital to the cleanliness of the lubricant and the service life of the bearings. Where seals for rolling bearings are concerned, a distinction is made between seals that are integral to the bearing and those that are positioned outside the bearing.

External seals

There are two broad categories of external seals:

- contact seals
- non-contact seals

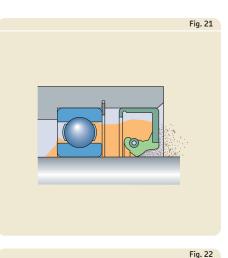
Seals in contact with stationary surfaces are known as static seals and their effectiveness depends on the radial or axial deformation of their cross section when installed. Typical examples include gaskets and 0-rings. Seals in contact with sliding surfaces are called dynamic seals and are used to seal passages between a stationary component, e.g. a housing, and a rotating component, normally the shaft. Their function is to keep lubricant in and contaminants out of the bearing arrangement (\rightarrow fig. 21).

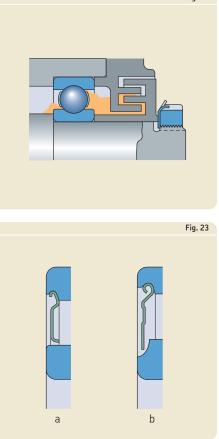
The most common contact seal is the radial shaft seal. Other types include V-ring seals and felt seals.

NOTE: When the primary function of a radial shaft seal is to retain the lubricant, it should be installed with the seal lip facing the lubricant, i.e. facing inward. When the primary function is to exclude contaminants, the seal lip should be facing the contaminants, i.e. facing outward.

Non-contact radial shaft seals function by virtue of the sealing effect of a narrow, relatively long gap that can be arranged axially, radially or in combination. Non-contact seals, which range from simple gap-type seals to multi-stage laby-rinth seals (\rightarrow fig. 22), do not generate friction and do not wear.

NOTE: Non-contact seals are suitable for high-speed and/or high temperature applications.





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Integral bearing sealing solutions

There are two categories of integral bearing sealing solutions:

- shields
- seals

Shields

Shields, produced from sheet steel, are noncontacting and are used in applications where contamination is limited. They are also used in applications where, due to speed or operating temperatures, low friction is important. The bearings are lubricated for life and should not be relubricated.

Shields form (→ fig. 23, page 39):

- a narrow gap with the inner ring shoulder (a)
- an efficient labyrinth seal with a recess in the inner ring shoulder (**b**)

Seals

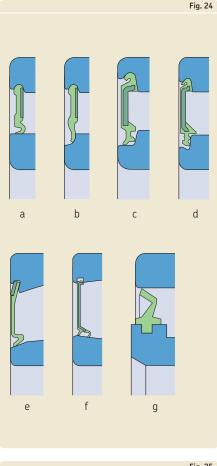
Seals integrated in SKF bearings are generally made of elastomer materials and reinforced by sheet steel.

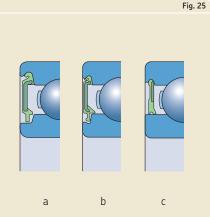
Bearings with contact seals are preferred for arrangements where resistance to contamination is needed, where the presence of moisture or water spray cannot be ruled out, or where a long service life with minimal maintenance is required.

How a seal contacts a bearing ring depends on the bearing type and design of the seal. Seals can make contact in any one of the following ways (**> fig. 24**):

- with the inner ring shoulder (**a**) or against a recess in the inner ring shoulder (**b**, **c**, **d**)
- with the lead-in at the sides of the inner ring raceway (**e**, **f**) or the outer ring (**g**)

For deep groove ball bearings, SKF has also developed non-contact integral seals, which form an extremely small gap with the inner ring (\rightarrow fig. 25a and b) and low-friction integral seals, which practically do not contact the inner ring (\rightarrow fig. 25c). Both fulfil high demands on sealing and low-friction operation of the bearing. As a result, bearings fitted with these seals can be operated at the same speeds as bearings with shields, but with improved seal performance. They are lubricated for life and should not be relubricated.





Storage of bearings, seals and lubricants

The conditions under which bearings, seals and lubricants are stored can have an adverse effect on their performance. Inventory control can also play an important role in performance, particularly if seals and lubricants are involved. Therefore, SKF recommends a "first in, first out" inventory policy.

Storage of bearings, bearing units and housings

Storage conditions

To maximize the service life of bearings, SKF recommends the following basic housekeeping practices:

- Store bearings flat, in a vibration-free, dry area with a cool, steady temperature. There should not be a draft in the stocking area.
- Control and limit the relative humidity of the storage area as follows:
 - 75% at 20 °C (68 °F)
 - 60% at 22 °C (72 °F)
 - 50% at 25 °C (77 °F)
- Keep bearings in their original unopened packages until immediately prior to mounting, to prevent dust and moisture contamination as well as corrosion of the bearing components.

NOTE: Machines on standby should be rotated or run as frequently as possible to redistribute the grease within the bearings and change the position of the rolling elements relative to the raceways.

Bearing units and housings should be stored under similar conditions as bearings, i.e. in a cool, dust-free, moderately ventilated room, where the relative humidity is controlled.

Shelf life of open bearings

SKF bearings are coated with a rust-inhibiting compound and suitably packaged before distribution. For open bearings, the preservative provides protection against corrosion for approximately five years, provided the storage conditions are appropriate. After five years, SKF recommends following these guidelines:

- **1** Remove the bearing from the package, without damaging the package if possible.
- 2 Clean the bearing using a suitable solvent.
- **3** Carefully dry the bearing.
- 4 Visually inspect the bearing for signs of corrosion or damage. If the bearing is in a satisfactory condition, apply a fresh coating of an appropriate rust-inhibiting compound and repack the bearing in its original package.

NOTE: Bearing inspection and repackaging is a service that can be provided by SKF. Contact your local SKF sales representative or SKFs Authorized Distributor.

Shelf life of sealed bearings

The maximum storage interval for SKF sealed bearings is dictated by the lubricant inside the bearings. Lubricant deteriorates over time as a result of ageing, condensation, and separation of the oil and thickener. Therefore, sealed bearings should not be stored for more than three years.

NOTE: For small bearings, it is impractical to remove the seals, clean the bearing, re-grease it and then re-fit the seals. But more importantly, by doing this, the seals could be damaged and contaminants could be introduced into the bearings in the process.

Some larger bearings have seals retained in the outer ring by a circlip. Where necessary, the seals can be removed and replaced.

Basics

Storage of elastomer seals

Storage conditions

To maximize the service life of elastomer seals, SKF recommends the following basic housekeeping practices:

- Store elastomer seals flat, in a cool, moderately ventilated area, at temperatures between 15 and 25 °C (60 and 75 °F).
- Control and limit the relative humidity of the storage area to 65% maximum.
- Protect seals from direct sunlight or light with a high proportion of UV radiation.
- Keep seals in their original packages until just before mounting to prevent degradation of the material when subjected to the environment. If the original packages are not available, store them in airtight containers.
- Store seals separately from solvents, fuels, lubricants and other chemicals that produce fumes and vapours.
- Store seals made of different materials separately.

CAUTION: Seals should never be hung from pegs or nails during storage. If stored like this, under stress or load, seals are subject to permanent deformations and cracks.

Shelf life

Natural and synthetic rubber changes its physical properties over time and is affected by air, heat, light, moisture, solvents and certain metals, especially copper and manganese. As a result, rubber seals may become unusable due to hardening or softening, peeling, cracks or other surface damage.

Storage of lubricants

Storage conditions

Lubricants are affected by temperature, light, water, moisture and oxygen. Incidental exposure to these elements is normally not harmful. However, any exposure hastens the onset of ageing. To maximize lubricant shelf life, SKF recommends the following:

- Store lubricants in a vibration-free, dry area where the temperature is below 40 °C (105 °F). This is particularly important for containers that have been opened, as humidity causes lubricant degradation and accelerates oxidation.
- Store lubricants indoors on proper storage racks. Indoor storage also protects any labelling on the container.
- Store oil drums on their sides to keep contaminants from collecting on the top of the drums.
- Keep container lids closed to prevent the entry of contaminants.
- Label all containers clearly. Identification problems may arise if labels are worn or damaged. Colour coding is also recommended.
- Keep lubricants in their original containers.
- Do not store dispensed lubricant in open cans.

Shelf life

The shelf life of a lubricant is the period from the fill date to an estimated expiration date, provided the lubricant is stored properly. Production dates are normally coded on the containers and should be monitored regularly. In general, the production date on SKF bearing grease cans and automatic lubricators, for example, is indicated by a four-digit code such as 0710, which indicates the grease was produced in 2007, week 10.

Most lubricants will deteriorate over time. Guidelines for the shelf life of various lubricants are provided in **table 3**.

If a lubricant has exceeded its shelf life, it may not be as effective. Therefore, SKF strongly recommends using only those lubricants that are well within their estimated expiration date.

NOTE: Consider the cost implications of a machine breakdown as a result of expired lubricant, compared to the cost of replacing the lubricant.

Lubricant disposal

Improper disposal of lubricants can be hazardous to the community and the environment. Dispose of all lubricants in accordance with national and local laws and regulations and good environmental safety practices.

Lubricant Maximum shelf life Lubricating oils 10 years ¹⁾ SKF aftermarket greases (except the food grade grease LGFP 2) 5 years SKF food grade grease LGFP 2 2 years
5KF aftermarket greases (except the food grade grease LGFP 2) 5 years 5KF food grade grease LGFP 2 2 years
Strease in sealed SKF deep groove ball bearings, e.g. MT47, MT33 or GJN 3 years .ubricant in SKF SYSTEM 24 lubricators in the LAGD series 2 years .ubricant in SKF SYSTEM 24 lubricators in the LAGE series (except when filled with LGFP 2 or oil) 3 years .ubricant in SKF SYSTEM 24 lubricators in the LAGE series filled with LGFP 2 or oil 2 years

¹⁾ Shelf lives may be reduced due to certain additive packages in the lubricant. Check with the lubricant manufacturer.

Table 3



Mounting rolling bearings

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Preparations prior to mounting

Rolling bearings are reliable machine elements that can provide long service life, provided they are properly mounted and maintained. Proper mounting calls for experience as well as care, cleanliness, accuracy, the correct mounting method and the use of appropriate tools for the job.

Planning

Prior to mounting, study any drawings or instructions to determine:

- the correct order in which to assemble the various components
- the correct bearing type, size and variant
- the appropriate lubricant and quantity to be used
- the appropriate mounting method
- the appropriate mounting tools

The tools and methods used to mount rolling bearings often depend on the size of the bearing. Generally, bearings can be categorized as:

- small bearings: bore diameter d ≤ 80 mm
- medium-size bearings: bore diameter 80 mm < d < 200 mm
- large bearings: bore diameter $d \ge 200 \text{ mm}$

For additional information about SKF mounting tools, including mechanical tools, hydraulic tools, heating equipment and gloves, visit www.mapro.skf.com.

For detailed mounting instructions for specific bearings (per bearing designation), visit www.skf.com/mount.

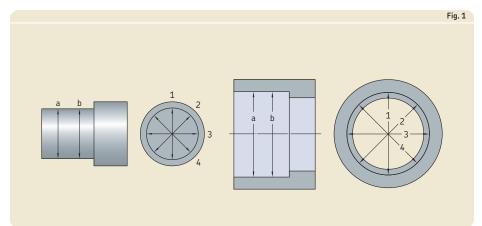
The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses in mounting (\rightarrow *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www. skf.com/services.

Cleanliness

Cleanliness is essential to long bearing service life. Cleanliness begins in the storage room. Store bearings in a cool, dry area, on shelves that are not subjected to vibrations from adjacent machinery (\rightarrow Storage of bearings, seals and lubricants, starting on **page 41**). Do not open the bearing package until it is time to install the bearing.

Whenever possible, install bearings in a dry, dust-free area, away from metalworking or other machines producing swarf and dust. Make sure that the bearings and all mating parts, including the lubricant, are clean and free from damaging contaminants.

When bearings have to be mounted in an unprotected area, which is often the case with



large bearings, steps need to be taken to protect the bearing and mounting position from contaminants such as dust, dirt and moisture, until installation has been completed. This can be done by covering or wrapping bearings, machine components etc. with plastic or foil.

NOTE: It is better to prevent bearings from becoming dirty than to clean them. Many bearing types cannot be separated and are therefore difficult to clean.

Removing the preservative from new bearings

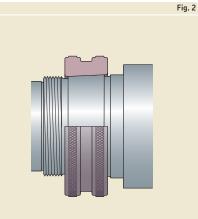
Bearings should be left in their original packages until immediately before mounting so that they will not be exposed to any contaminants, especially dirt. Normally, the preservative applied to new bearings does not need to be completely removed. It is only necessary to wipe off the outside diameter and bore surfaces.

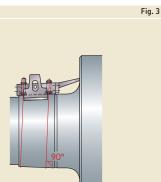
CAUTION: SKF recommends carefully washing and drying the bearings if the bearings are to be grease lubricated and used at very high or very low temperatures. The bearings should also be washed if the lubricant to be used is not compatible with the preservative (*→ Compatibility between greases and SKF bearing preservatives*, **page 202**).

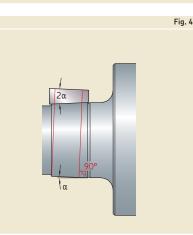
Checking associated components

A bearing will only perform satisfactorily if the associated components have the requisite accuracy and if the prescribed tolerances are adhered to. Therefore:

- Remove any burrs or rust.
- Check the dimensional and form accuracy of all associated components of the bearing arrangement.
- Check cylindrical shaft seats. Using a micrometer, measure in two places on the shaft seat. Be sure to measure in four directions (-> fig. 1). For large seats, measuring in three or four places might be needed
 (-> Measurement report form, page 48).
- Check tapered shaft seats using a ring gauge (→ fig. 2), a taper gauge (→ fig. 3) or a sine bar (→ fig. 4).

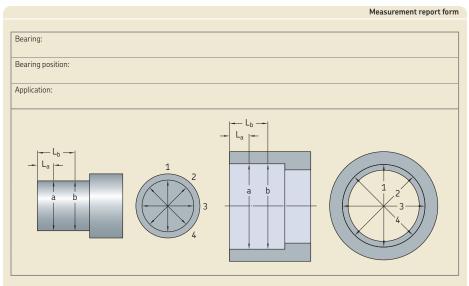






2

Mounting rolling bearings



Measuring directions	Shaft Measurement values [mm] at place				Housing Measurement values [mm] at place				
	a	b	(c)	(d)		a	b	(c)	(d)
	Distance L				Distance L				
	Diameter d					Diameter D			
1									
2									
3									
4									
	Calculated mean: (1+2+3+4)/4					Calculated me	ean: (1+2+3+4)	/4	

Remarks:	
Date:	Checked by:

- Housing seats are usually checked in two places with an internal micrometer or other comparable measuring gauge. Be sure to measure in four directions (> fig. 1, page 46).
 For large seats, measuring in three or four places might be needed.
- Record the measurement values of the shaft and bore diameters for future reference. Use the measurement report form.

When measuring, it is important that the components and the measuring instruments are at the same approximate temperature. This is particularly important where large bearings and their associated components are concerned.

Safety

To minimize the chance of injury, when handling or mounting bearings:

- Always wear gloves, especially when handling heated bearings or working with lubricants.
- Always use appropriate lifting or carrying tools.
- Never strike the bearing directly with any hard object such as a steel hammer or a chisel.

Preparing components

Before mounting a bearing, prepare the associated components and do the following:

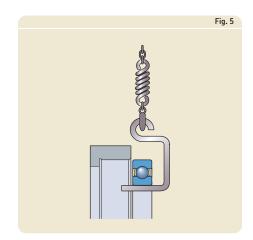
- Mount any components that are on the shaft in front of the bearing.
- For a tight shaft and/or housing fit, coat the bearing seat(s) with a thin layer of light oil.
- For a loose shaft and/or housing fit, coat the bearing seat(s) with SKF anti-fretting agent.
- If the shaft or sleeve is equipped for oil injection, make sure that the ducts and grooves are clean.

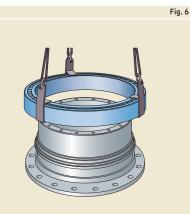
Bearing handling

SKF recommends using gloves as well as carrying and lifting tools that have been specially designed for mounting bearings. In addition to being a safety issue, using the proper tools will save time and effort.

When handling hot or oily bearings, SKF recommends wearing the appropriate heat or oil resistant gloves (\rightarrow *Gloves*, **page 73**).

Heated bearings and larger, heavier bearings can be difficult for one or two persons to handle safely. In these instances, satisfactory equipment for lifting and transporting the bearing should be used (\rightarrow figs. 5, 6 and 7, page 50).





Mounting rolling bearings

For large, heavy bearings, use lifting tackle that supports the bearing from the bottom (\rightarrow fig. 8). Never suspend the bearing from a single point, as it could permanently deform the rings. A spring between the hook and tackle (\rightarrow fig. 5, page 49) can facilitate positioning the bearing onto the shaft.

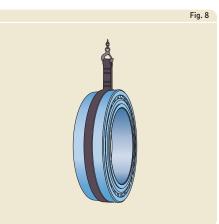
Large bearings provided with threaded holes in one of the ring side faces can accommodate eye bolts. Because the size and depth of the hole is limited by the ring thickness, these holes are designed to accommodate only the weight of the bearing.

Make sure that the eye bolts are only subjected to load in the direction of the shank axis $(\rightarrow \text{ fig. 9}).$

CAUTION: Never place any additional components on the bearing prior to lifting.

When mounting a solid, large housing over a bearing that is already in position on a shaft, it is advisable to provide three-point suspension for the housing, with one of the slings adjust-able. This facilitates the process of aligning the housing bore with the bearing outside diameter.







Bearing internal clearance

The internal clearance of a bearing is the total distance through which one bearing ring can be moved relative to the other.

Movement in the radial direction is called "radial internal clearance"; axial movement is called "axial internal clearance" (\rightarrow fig. 10).

Clearance before and after mounting

It is important to distinguish between the internal clearance of a bearing before mounting and the internal clearance of a mounted bearing under actual operating conditions.

Clearance before mounting is usually greater than the operational clearance because the rings expand or compress due to the interference fit, and because of thermal expansion of the bearing rings and associated components.

As a general rule, operational radial internal clearance should be slightly greater than zero, while a slight preload for ball bearings usually has no detrimental effect. Preload is usually not recommended for replacement bearings because the seats might not be optimal anymore.

Values for clearance before mounting can be found in **Appendix E**, starting on **page 388**.

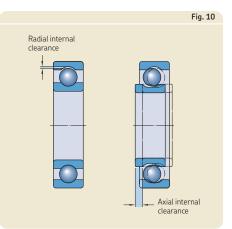
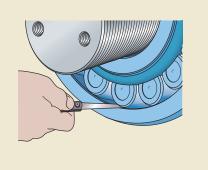
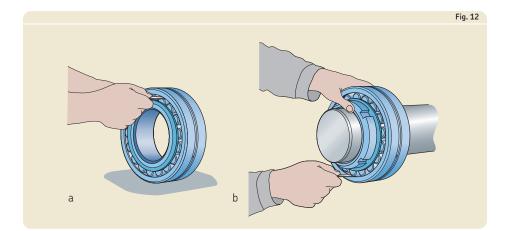


Fig. 11

2





Measuring clearance with a feeler gauge

A feeler gauge is most often used to measure the radial internal clearance in medium-size and large spherical roller bearings and CARB toroidal roller bearings, before, during and after mount-ing (\rightarrow fig. 11, page 51).

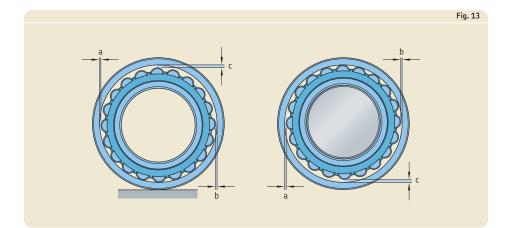
Before measuring, rotate the inner or outer ring a few times. Make sure that both bearing rings and the roller complement are centrically arranged relative to each other.

To start, select a feeler gauge blade that is slightly thinner than the minimum value for initial bearing clearance (\rightarrow Appendix E, starting on page 388). When measuring, move the blade back and forth between the middle of the roller and raceway. Repeat this procedure using a thicker blade each time until you can feel a slight resistance between the blade and roller. To confirm the value, rotate the inner ring 180 degrees and measure again. Take measurements between:

- the outer ring and uppermost roller, before mounting (→ fig. 12a, page 51)
- the outer ring and lowest roller, after mounting (→ fig. 12b, page 51)

For large bearings, especially those having a rather thin-walled outer ring, the measurements are affected by the elastic deformation of the rings, caused by the weight of the bearing or the force to draw the feeler gauge blade through the gap between the raceway and an unloaded roller. To establish the "true" clearance before and after mounting, use the following procedure $(\rightarrow fig. 13)$:

- Measure the clearance "c" at the 12 o'clock position for a standing bearing or at the 6 o'clock position for an unmounted bearing hanging from the shaft.
- Measure the clearances "a" at the 9 o'clock position and "b" at the 3 o'clock position without moving the bearing.
- Obtain the "true" radial internal clearance with relatively good accuracy from 0,5 (a + b + c).



Cold mounting

For cold mounting, there is a choice of methods:

- mechanical methods
- the SKF Drive-up Method
- the oil injection method
- measuring inner ring expansion (SensorMount)

Mechanical methods are usually used to drive small bearings with a cylindrical or tapered bore onto a shaft or into a housing. The other three methods are only used to drive up bearings with a tapered bore onto a tapered seat.

CAUTION: When mounting a bearing, never strike it directly with any hard object such as a steel hammer or a chisel, and never apply the mounting force through the rolling elements.

Mechanical methods

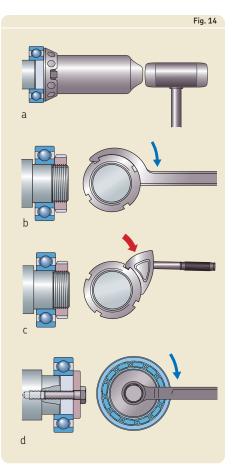
Bearings with a cylindrical bore

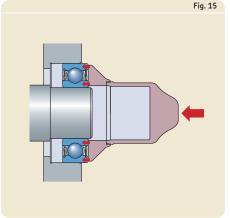
Small bearings should be mounted with an appropriate bearing fitting tool, e.g. the SKF Bearing fitting tool kit (\rightarrow fig. 14a).

If the shaft has an external (\rightarrow fig. 14b and c) or an internal thread (\rightarrow fig. 14d), the threads can be used to mount the bearing onto a shaft.

If a bearing has to be pressed onto the shaft and into the housing bore at the same time, the mounting force must be applied equally to both rings (-> fig. 15).

To mount a larger number of bearings, a mechanical or hydraulic press can be used. When using a press, place an appropriate sleeve between the ram and the ring to be mounted (\rightarrow fig. 16, page 54).





Bearings with a tapered bore

Small and medium-size bearings can be driven up onto a tapered seat using either a bearing fitting tool or preferably a lock nut. In the case of adapter sleeves, the sleeve nut is used.

A hook or impact spanner can be used to tighten the nut (\rightarrow fig. 17) and to drive up the bearing on its tapered seat. Small withdrawal sleeves may be driven into the bearing bore using a bearing fitting tool or an end plate.

Bearings with a bore diameter $d \ge 50$ mm can be simply and reliably mounted, applying the SKF Drive-up Method (\rightarrow SKF Drive-up Method, starting on **page 57**).

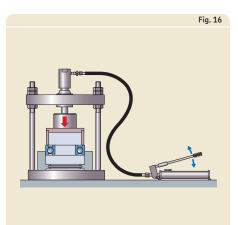
Combining the SKF Drive-up Method and the oil injection method facilitates mounting medium-size and large bearings (\rightarrow *Oil injection method*, starting on **page 62**).

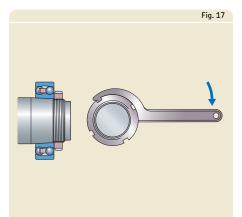
Combining the oil injection method and SensorMount further simplifies the mounting of large bearings (→ SensorMount, page 67).

Bearings with a tapered bore are mounted with an interference fit. The degree of interference is normally determined by one of the following methods:

- feeling the clearance reduction by swivelling the outer ring
- measuring the clearance reduction with a feeler gauge
- measuring the lock nut tightening angle
- measuring the axial drive-up
- measuring the inner ring expansion

NOTE: Applying the recommended values for the clearance reduction, the lock nut tightening angle, the axial drive-up or the inner ring expansion prevents the inner ring from creeping under normal operating conditions, but does not ensure correct radial internal clearance in operation. Additional influences from the bearing housing fit and temperature differences between the inner ring and outer ring, must be considered carefully when selecting the bearing radial internal clearance class. For additional information, contact the SKF application engineering service.





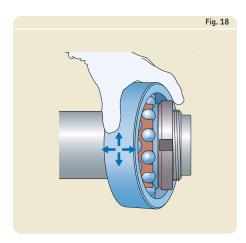
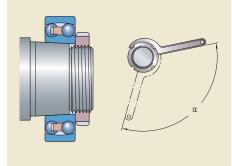


Fig. 19



Feeling the clearance reduction by swivelling the outer ring

When mounting self-aligning ball bearings with Normal radial clearance, it is generally sufficient to check clearance reduction during axial driveup by turning and swivelling the outer ring (\rightarrow fig. 18). The clearance reduction in the bearing is sufficient when the outer ring can be easily turned, but a slight resistance is felt when it is swivelled out.

Measuring the clearance reduction with a feeler gauge

Using a feeler gauge (\rightarrow fig. 12, page 51) is one way to measure the radial internal clearance in medium-size and large bearings, before, during, and after mounting (\rightarrow Measuring clearance with a feeler gauge, page 52).

Recommended values for reduction of radial internal clearance are provided for:

- spherical roller bearings in Appendix F-2
 (→ page 403)
- CARB toroidal roller bearings in **Appendix F-3** (→ page 404)

Measuring the lock nut tightening angle (α)

SKF recommends this method (\rightarrow fig. 19) for mounting small to medium-size bearings with a tapered bore and up to approximately 120 mm bore diameter. Guideline values for the lock nut tightening angle (α) are provided for:

- self-aligning ball bearings in Appendix F-1 (→ page 402)
- spherical roller bearings in Appendix F-2
 (→ page 403)
- CARB toroidal roller bearings in Appendix F-3 (→ page 404)

Before starting the final tightening procedure, place the bearing onto the tapered seat until it is firmly in position. By tightening the nut through the recommended angle (α), the bearing is driven up over the proper distance on the tapered seat. The bearing inner ring then has the requisite interference fit.

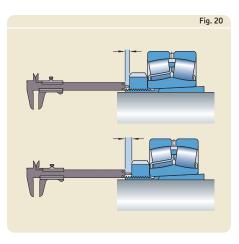
Measuring the axial drive-up

Controlling the axial displacement of a bearing on its tapered seat provides an easy way to achieve the fit. One way is to simply measure the axial displacement (\rightarrow fig. 20). This method is not very accurate since it is not easy to determine the start position.

Guideline values for axial drive-up are provid-ed for:

- self-aligning ball bearings in Appendix F-1 (→ page 402)
- spherical roller bearings in Appendix F-2 (→ page 403)
- CARB toroidal roller bearings in Appendix F-3 (→ page 404)

The most suitable method is the SKF Drive-up Method, which is an easy, fast and very reliable method to achieve the correct drive-up and thereby the appropriate interference fit (\rightarrow SKF Drive-up Method, starting on **page 57**).



Measuring the inner ring expansion

Measuring the inner ring expansion when the bearing is driven up on its tapered seat simplifies the mounting process of large bearings. To do this, SensorMount, available with a sensor imbedded in the bearing inner ring and a dedicated hand-held indicator (\rightarrow SensorMount, page 67).

	Table	e 1
Suitable tools for the SKF Drive-up Method		
Designation	Description	
Hydraulic nuts HMVE, e.g. HMV 40E HMVCE, e.g. HMVC 40E	Hydraulic nut with a metric thread, e.g. M 200 × 3 Hydraulic nut with an inch thread, e.g. ANF 7.847 × 8 Class 3	
Pumps 729124 SRB	Hand operated hydraulic pump for – working pressure up to 100 MPa and	
TMJL 100 SRB	 hydraulic nuts up to 270 mm thread diameter Hand operated hydraulic pump for pressure up to 100 MPa and 	
TMJL 50 SRB	 hydraulic nuts up to 460 mm thread diameter Hand operated hydraulic pump for working pressure up to 50 MPa and hydraulic nuts up to 1 000 mm thread diameter 	
Pressure gauge TMJG 100 D	Pressure range: 0 – 100 MPa	
Dial indicators TMCD 10R TMCD 1/2R TMCD 5	Horizontal dial indicator for measuring displacement up to 10 mm Horizontal dial indicator for measuring displacement in inches, up to 0.5 in. Vertical dial indicator for measuring displacement up to 5 mm	

SKF Drive-up Method

The SKF Drive-up Method is recommended for medium-size and large bearings. The method is based on a two-stage mounting procedure using a hydraulic nut fitted with a dial indicator.

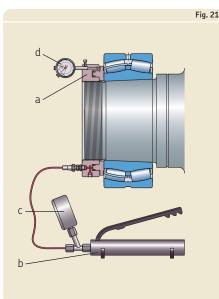
Stage one: by applying a predetermined pressure in the hydraulic nut, a reliable start position is reached.

Stage two: by increasing the pressure in the hydraulic nut, the bearing inner ring is pushed further on its tapered seat. The displacement is measured by the dial indicator, until a predetermined axial displacement is obtained. Guideline values for the requisite oil pressure to reach the start position and the axial displacement to reach the final position are provided for:

- self-aligning ball bearings in Appendix H-1
 (> page 406)
- spherical roller bearings in Appendix H-2
 (→ page 407)
- CARB toroidal roller bearings in **Appendix H-3** (→ page 411)

The SKF Drive-up Method requires the following tools (**→ table 1** and **fig. 21**):

- an SKF HMV ... E or HMVC ... E hydraulic nut (a)
- a suitably sized hydraulic pump (b)
- a pressure gauge, appropriate to the mounting conditions (c)
- an appropriate dial indicator (d)



SKF Drive-up Method: Step-by-step

- **1** Before starting, carefully follow the guidelines provided under *Preparations prior to mount-ing*, starting on **page 46**, and apply where appropriate.
- 2 Determine whether one or two surfaces slide during mounting (→ fig. 22):
 - one surface: cases 1, 2 and 3
 - two surfaces: cases 4 and 5
- 3 Check whether the bore diameter of the bearing and the thread diameter of the hydraulic nut are equal (→ fig. 22: cases 1, 3 and 4). If so, the requisite oil pressure to reach the start position is provided for:
 - self-aligning ball bearings in Appendix H-1
 (→ page 406)
 - spherical roller bearings in Appendix H-2
 (> page 407)
 - CARB toroidal roller bearings in Appendix H-3 (→ page 411)

If the bore diameter of the bearing and the thread diameter of the hydraulic nut are not equal (**→ fig. 22: cases 2** and **5**), the requisite oil pressure to reach the start position must be adjusted, as a smaller hydraulic nut is used than that shown for the appropriate bearing. In these cases, the requisite oil pressure can be calculated from

$$P_{req} = \frac{A_{ref}}{A_{req}} P_{ref}$$

where

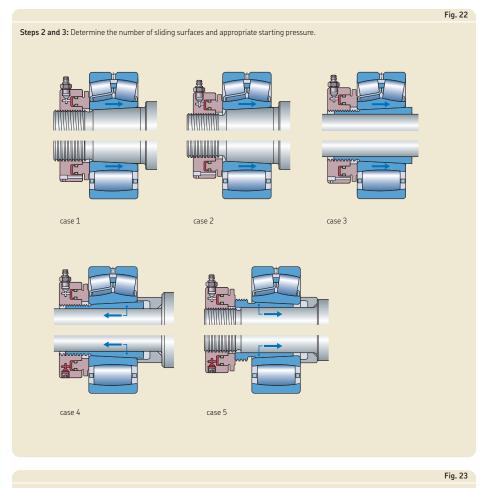
- P_{req} = requisite oil pressure for the actual hydraulic nut [MPa]
- P_{ref} = oil pressure specified for the reference hydraulic nut [MPa]
- A_{req} = piston area of the actual hydraulic nut [mm²]
- A_{ref} = piston area of the specified reference hydraulic nut [mm²]

The appropriate values for $\mathsf{P}_{\mathsf{ref}},\mathsf{A}_{\mathsf{req}}$ and $\mathsf{A}_{\mathsf{ref}}$ are listed in the above-mentioned appendices.

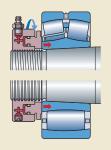
4 Coat the sliding surfaces with a thin layer of light oil and place the bearing on the tapered shaft or sleeve.

5 Screw the hydraulic nut onto the thread of the shaft or sleeve so that it abuts the bearing or the withdrawal sleeve (→ fig. 23).

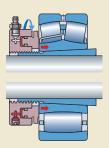
NOTE: Detailed mounting instructions, specific to the bearing designation can be found at www.skf.com/mount.



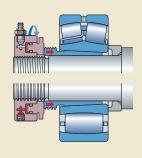
Step 5: Put the hydraulic nut in place.



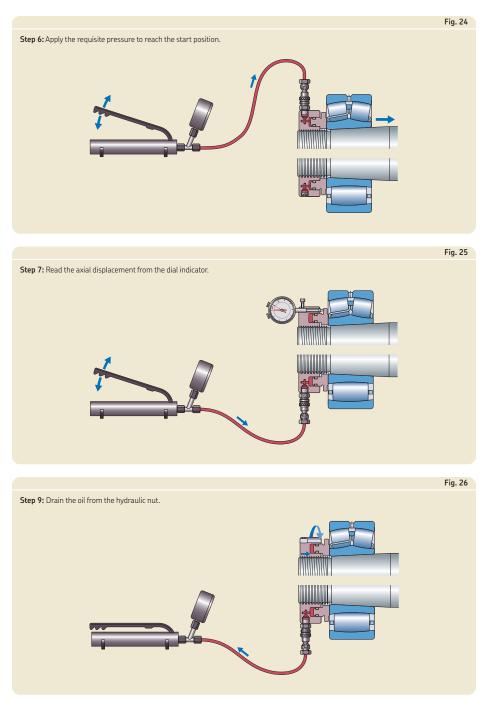
Tapered shaft



Adapter sleeve



Withdrawal sleeve



2

6 Connect the oil pump with the hydraulic nut. Drive the bearing to its start position by applying oil to the hydraulic nut until the requisite pressure is reached. Do not release the pressure (→ fig. 24).

NOTE: When mounting the bearing in combination with the oil injection method, do not inject oil between the contact surfaces before having reached the start position.

7 Attach the dial indicator to the hydraulic nut. Set the dial indicator to the required drive-up distance. Pump additional oil to the hydraulic nut until the bearing has been driven up the required distance and the dial indicator reads zero (→ fig. 25).

NOTE: If the oil injection method is used, open the oil release valve of the oil pump(s) used for the oil injection (to the shaft or sleeve) and allow the oil to drain for at least 20 minutes.

- 8 When mounting is complete, open the oil release valve of the oil pump to depressurize the oil.
- 9 To drain the oil, bring the piston of the hydraulic nut to its original position. To do this, screw the nut up the threaded portion of the shaft or sleeve (→ fig. 26).

- **10** Disconnect the oil pump and remove the nut from the shaft or sleeve. The bearing will not come loose.
- 11 Secure the bearing on its shaft seat or on the sleeve, e.g. using the appropriate locking device (→ fig. 27).



Oil injection method

Using the oil injection method (\rightarrow fig. 28) can save considerable effort when mounting a bearing with a tapered bore. With this method, oil under high pressure is injected between the bearing bore and its seat to form an oil film. This oil film separates the mating surfaces and appreciably reduces the friction between them.

Provided the application has been prepared for oil injection (-> Appendix G, page 405), this method can be used to mount a bearing:

- on a tapered shaft
- on an adapter sleeve
- on a withdrawal sleeve

The equipment required for the oil injection method is also available from SKF. Products are shown and described under *Hydraulic tools*, on **page 73**.

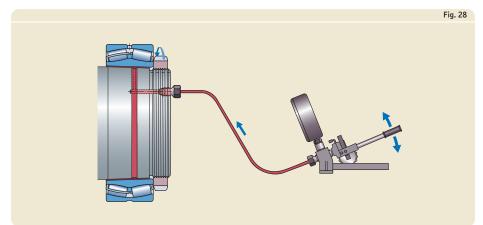
If the oil injection method is applied when mounting medium-size and large bearings, SKF recommends the following step-by-step mounting procedure.

Oil injection method: Step-by-step

- 1 Before starting, carefully follow the guidelines provided under *Preparations prior to mount-ing*, starting on **page 46**, and apply where appropriate.
- 2 Measure the bearing radial internal clearance. Also, determine the required clearance reduction and the axial drive-up distance (→ SKF Drive-up Method, starting on page 57) of the bearing. Guideline values are provided for:

- self-aligning ball bearings in Appendix F-1
 (> page 402)
- spherical roller bearings in Appendix F-2
 (→ page 403)
- CARB toroidal roller bearings in Appendix F-3 (→ page 404)

NOTE: When measuring the radial internal clearance, follow the instructions provided under *Measuring clearance with a feeler gauge* on **page 52**.



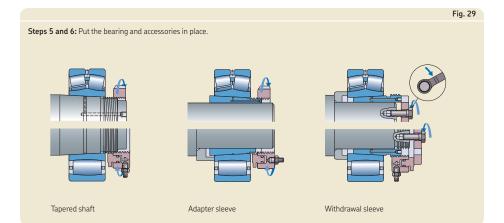
- 3 Sleeve mounting:
 - If applicable, remove the nut and locking device. When using a lock nut to drive the bearing into position, coat the sleeve thread and the side of the nut facing the bearing with a molybdenum disulphide paste.
- 4 Coat all the mating surfaces with a thin layer of light oil.
- 5 Start to mount the bearing (→ fig. 29). Tapered shaft:
 - Push the bearing onto its seat.
 - Adapter sleeve:
 - Slide the sleeve into position. Place the bearing onto the sleeve.

Withdrawal sleeve:

 Place the bearing centrically on the shaft and against the abutment. Push the sleeve along the shaft into the bearing bore.

NOTE: For excessive sliding resistance, slightly expand the sleeve by inserting a small plastic wedge in the slot of the sleeve.

- 6 Put the accessories in place. Tapered shaft:
 - Screw the lock nut or hydraulic nut onto the shaft until the bearing is firmly in position.
 Adapter sleeve:
 - Screw the lock nut or hydraulic nut onto the sleeve until the bearing is firmly in position.
 Withdrawal sleeve:
 - When using a hydraulic nut or applying the SKF Drive-up Method to drive the sleeve into the bearing bore, screw the nut onto the sleeve with the piston facing outward, leaving at least a gap corresponding to the axial mounting distance. Provide a stop on the shaft, e.g. an end plate for the piston to work against.



7 Install the appropriate fittings and pipes $(\rightarrow$ fig. 30).

Tapered shaft:

- Install the fitting into the threaded hole for the oil supply at the shaft end.
- Adapter sleeve:
- Screw the oil supply extension pipe with a quick-connector into the threaded side of the sleeve.

Withdrawal sleeve:

- Screw the oil supply extension pipe with a quick-connector into the threaded side of the sleeve.
- 8 Connect the appropriate oil pump(s).

NOTE: When applying the SKF Drive-up Method, follow the procedure provided under *SKF Drive-up Method*, starting on **page 57**.

- 9 Inject oil with a viscosity of approximately 300 mm²/s at 20 °C (70 °F), e.g. SKF Mounting fluid, between the mating surface(s) until the contact surfaces are separated by a layer of oil (→ fig. 31).
- 10 Drive up the bearing (→ fig. 32). Tapered shaft:
 - Drive up the bearing the determined distance to its final position on the shaft by tightening the lock nut or operating the hydraulic nut.

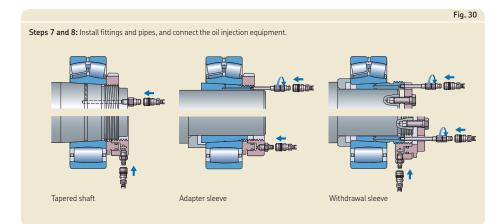
Adapter sleeve:

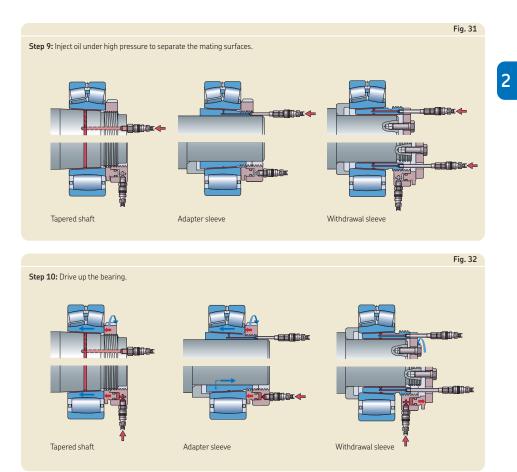
 Drive up the bearing the determined distance to its final position on the sleeve by tightening the lock nut or operating the hydraulic nut.

Withdrawal sleeve:

 Drive the sleeve into the bearing bore to the determined axial distance by tightening the screws in turn or operating the oil pump of the hydraulic nut.

NOTE: When using the SKF Drive-up Method, apply the appropriate oil pressure to the hydraulic nut until the bearing is in the start position. Then position the dial indicator and set it to the required drive-up value. Continue to pump oil until the indicator reaches the drive-up distance. The indicator will then read zero.





Mounting rolling bearings

11 When mounting is complete, open the oil release valve to the pump(s) used for oil injection. Allow the oil to drain for at least 20 minutes.

CAUTION: When using the SKF Drive-up Method, do not release the pressure to the hydraulic nut at this stage.

12 Check the residual radial internal clearance using a feeler gauge.

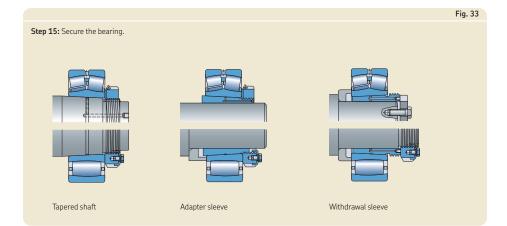
NOTE: When using the SKF Drive-up Method, it is not necessary to check radial internal clearance after mounting.

13 If the residual clearance is in accordance with the recommended values, disconnect the oil supply to the shaft or sleeve (including the extension pipe), remove the fitting and replace the oil duct.

NOTE: When using the SKF Drive-up Method, open the oil release valve on the pump that operates the hydraulic nut. To empty the nut, return the piston to the start position by screwing the nut up the thread.

14 Where applicable, remove the lock nut, hydraulic nut or the screws on the end plate. The assembly will not come free.

- **15** Secure the bearing with the appropriate locking device (→ **fig. 33**):
 - For KM or KML lock nuts, use the appropriate MB or MBL lock washer.
 - For HM 30 and HM 31 series lock nuts, use the supplied locking clip and bolt.
 - For applications with an end plate, use bolts and appropriate spring washers.



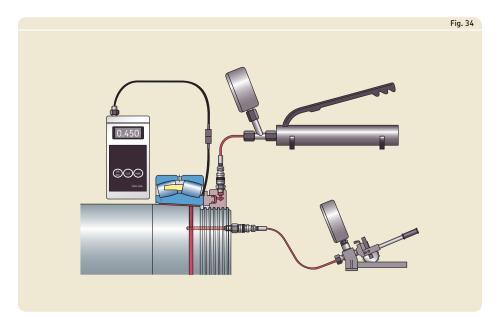
SensorMount

SensorMount enables SKF spherical roller bearings and CARB toroidal roller bearings with a tapered bore and a diameter > 340 mm to be mounted accurately, without measuring either the radial internal clearance or the drive-up distance before or after mounting. Mounting is quick and accurate.

SensorMount uses a sensor, imbedded in the bearing inner ring, and a dedicated hand-held indicator (\rightarrow fig. 34).The indicator processes the information from the sensor. Inner ring expansion is displayed as the relationship between the clearance reduction (μ m) and the bearing bore diameter (mm). The value 0,450 shown on the indicator display is a common limit for bearings operating under normal conditions.

Aspects like bearing size, shaft material, design (solid or hollow) and surface finish does not need any special consideration.

Bearings that will be mounted onto a tapered shaft or adapter sleeve have the sensor on the small bore diameter side of the inner ring – designation prefix ZE, e.g. ZE 23084 CAK/W33. Bearings that will be mounted on a withdrawal sleeve have the sensor on the large bore diameter side – designation prefix ZEB, e.g. ZEB C 3084 KM. **NOTE:** Detailed mounting instructions are supplied with the bearing. Alternatively, instructions can be found at www.skf.com/mount.



Hot mounting

The requisite difference in temperature between the bearing ring and shaft or housing depends on the degree of interference and the diameter of the bearing seat.

When heating bearings, temperature control is essential:

- Do not heat open bearings to more than 120 °C (250 °F).
- Do not heat sealed bearings above 80 °C (175 °F) because of their grease fill and/or seal material.

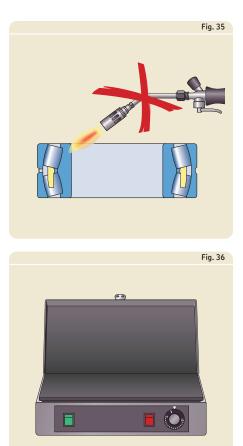
For housings, a moderate increase in temperature, from 20 up to 50 °C (*35 up to 90 °F*), is normally sufficient, since the degree of interference is seldom large.

Once a bearing has been heated, the objective is to get that bearing in place, up against its shoulder as quickly as possible and keep it there until the bearing has cooled. To do this, SKF recommends using a bearing handling tool and lifting tackle, especially when mounting mediumsize and large bearings (\rightarrow figs. 7 to 9 on page 50).

CAUTION: When mounting a bearing, never strike it directly with any hard object such as a steel hammer or a chisel, and never apply the mounting force through the rolling elements.

To heat a bearing or housing to the proper temperature quickly and safely, SKF offers a wide assortment of heaters. The following is a listing of available heating techniques and their typical uses.

CAUTION: Never heat a bearing using an open flame (\rightarrow fig. 35)!



Electric hot plates

An electric hot plate (→ **fig. 36**) can be used to heat small bearings or small housings. To provide uniform heating, the bearings must be turned over a number of times.

The SKF Electric hot plate is a thermostatically controlled heating device with an adjustable temperature range of 50 to 200 °C (120 to 390 °F).

CAUTION: Sealed bearings should never contact the heating plate directly. Place a ring between the plate and bearing.

2

Induction heaters

SKF recommends using an electric induction heater (\rightarrow fig. 37) to heat rolling bearings. Induction heaters heat bearings evenly within a relatively short time and are particularly safe because the heater and yoke never get hot.

Induction heaters will magnetize a bearing. Therefore, it is important to demagnetize the bearing prior to installation. All SKF induction heaters have an automatic demagnetizing device. They are available in several sizes for heating bearings with a bore diameter from 20 mm and upwards.

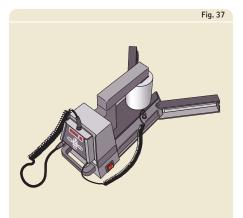
Operating instructions are supplied with the induction heaters.

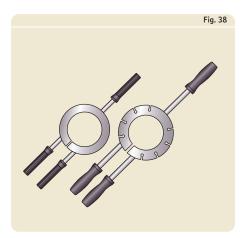
Aluminium heating rings

Aluminium heating rings (\rightarrow fig. 38), originally developed for dismounting the inner rings of NU, NJ and NUP cylindrical roller bearings, can also be used for mounting.

SKF aluminium heating rings are available for bearing sizes 204 to 252, 304 to 340 and 406 to 430.

Operating instructions are supplied with the rings.





Heating cabinets

Heating cabinets are typically used when a larger number of small bearings or a number of bearings of different sizes as well as small housings have to be heated.

Suitable heating cabinets are equipped with an adjustable thermostat and fan (\rightarrow fig. 39). The fan circulates the heated air to maintain an even temperature throughout the cabinet.

Infrared radiators

Infrared radiators provide a clean, safe and very simple way to heat small, thin-walled housings. The infrared radiator, encased in a screw cap is placed in the housing bore and switched on. It normally takes only a few minutes to sufficiently heat the housing, because the interference fit between the housing bore and bearing is rarely tight (\rightarrow fig. 40). After heating, switch off the radiator, remove it from the housing bore and quickly push the cold bearing into position.





Heating panels

Flexible heating panels are an excellent and safe solution for heating housings without complicated installations. They are made from several flexible materials and available in a number of types and sizes (\rightarrow fig. 41).

Heating panels suit individual heating needs, e.g. they can be used to cover the housing or placed in the housing bore or as a flat bottom heater.

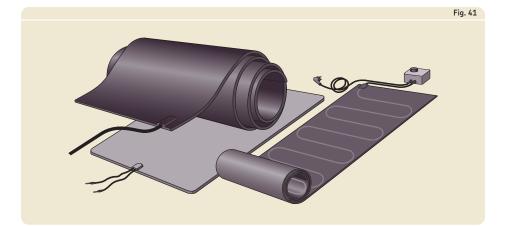
Oil baths

Years ago, oil baths were a popular way to heat bearings and small housings. Today, this method is no longer recommended due to economic, environmental and safety reasons. However, sometimes there is no alternative.

When heating a bearing in an oil bath, some basic rules must be followed. Only use clean oil with a flashpoint above 250 °C (480 °F) and a clean receptacle with an adjustable thermostat. Furthermore, the bearings or bearing rings should never make direct contact with the receptacle. After heating the bearing and before pushing the bearing into position on the shaft, allow the oil adhering to the bearing to drip off and then wipe clean the outside of the bearing.

WARNING

Do not place large heavy bearings on the heating panels as this could create an electrical hazard and may damage the heating elements.



SKF mounting tools

Using the appropriate mounting tools, applying the right mounting method and following the correct procedures will help prevent premature bearing failures and provide proper bearing performance. For that very reason, the SKF product range of mounting tools includes:

- mechanical tools
- hvdraulic tools
- heating equipment
- gloves

An overview of the SKF mounting tools and products is provided in **Appendix J**, starting on page 416. For additional information, visit www.mapro.skf.com.

Mechanical tools

SKF supplies a full assortment of mechanical tools, such as bearing fitting tools, and spanners, for all common mounting needs.

The SKF Bearing fitting tool kit consists of 36 impact rings in different sizes to facilitate the mounting of more than 400 different bearings (as well as various seals).

The assortment of SKF spanners comprises hook spanners (including adjustable and special hook spanners), impact spanners and axial lock nut sockets.

SKF hydraulic pumps and oil injectors selection guide							
Max. working pressure	Pump Designation	Description	Oil container capacity	Connection fitting	Mounting applications		
MPa	-	_	cm ³	-	-		
50	TMJL 50	Hand operated pump	2 700	G 1/4	All HMVE nuts		
100	729124 TMJL 100	Hand operated pump Hand operated pump	250 800	G 1/4 G 1/4	Hydraulic nuts ≤ HMV 54E Hydraulic nuts ≤ HMV 92E		
150	THAP 150 728619 E	Air-driven pump Hand operated pump	Separate container 2 550	G 3/4 G 1/4	All HMVE nuts, oil injection method Hydraulic nuts of all sizes, oil injection method		
300	THAP 300E 226400	Air-driven pump Hand operated oil injector	Separate container 200	G 3/4 G 3/4	Large pressure joints, oil injection method Oil injection method, adapter and withdrawal sleeves		
	729101 B	Hand operated oil injection kit	200	Several	Oil injection method, adapter and withdrawal sleeves		
	TMJE 300	Hand operated oil injection set	200	Several	Oil injection method, adapter and withdrawal sleeves		
400	729101 E	Hand operated oil injection kit	200	G 1/4	Oil injection method, high pressure joints		

Table 2

Hydraulic tools

SKF has developed a comprehensive assortment of hydraulic tools, including hydraulic nuts, hydraulic pumps and oil injectors, to facilitate bearing installation.

SKF hydraulic nuts have the following characteristics:

- In the HMV ..E series, from a thread diameter size 50 up to and including 200 mm, they have a metric thread in accordance with ISO 965-3:1998, tolerance class 6H.
- In the HMV ...E series, from a thread diameter size 205 up to and including 1 000 mm, they have a metric trapezoidal thread in accordance with ISO 2901:1977, tolerance class 7H.
- In the HMVC ...E series, from a thread diameter size 1.967 up to and including 12.5625 in., they have an American National, Form NS, thread in accordance with ANSI B1.1-1974, class 3.
- In the HMVC .. E series, from thread diameter size 13.339 up to and including 37.410 in., they have a General Purpose ACME Thread in accordance with ANSI B 1.5-1957, class 3G.

SKF hydraulic pumps and oil injectors are available in several designs and sizes (\rightarrow table 2). SKF also offers an assortment of accessories, such as high-pressure pipes, connectors, hoses and gauges.

Heating equipment

The assortment of SKF heating tools includes induction heaters, electric hot plates and aluminium heating rings, for all common mounting needs.

Gloves

SKF supplies various types of gloves for the safe handling of bearings and components. Four types are available, each suited to specific working conditions:

- special working gloves
- heat resistant gloves
- extreme temperature gloves
- heat and oil resistant gloves

Mounting instructions by bearing type

The mounting methods and tools mentioned under *Preparations prior to mounting*, starting on **page 46**, can generally be used for all types of rolling bearings. However, due to design, size or weight, some bearing types require extra care or specific mounting methods, including:

- single row angular contact ball bearings and tapered roller bearings
- angular contact ball bearings with a two-piece inner ring
- self-aligning ball bearings with protruding balls
- sealed self-aligning ball bearings
- self-aligning ball bearings with an extended inner ring
- single row cylindrical and needle roller bearings with a cage
- multi-row cylindrical and tapered roller bearings
- spherical roller and CARB toroidal roller bearings

Mounting angular contact ball bearings

Single row angular contact ball bearings are typically adjusted against a second bearing in a solid housing, either in a face-to-face or back-to-back bearing arrangement, to balance the counterforces.

Stand-alone bearings

Stand-alone angular contact ball bearings are intended for arrangements where only one bearing is used in each bearing position. Although the widths of the bearing rings are made to very tight tolerances, these bearings are not suitable for mounting immediately adjacent to each other.

Adjusted bearing arrangements with one bearing used in each bearing position are referred to as cross-located arrangements and are generally used for short shafts. The required clearance or preload in these arrangements is achieved during mounting by moving one bearing ring axially.

Adjusting face-to-face bearing arrangements

Whenever possible, SKF recommends adjusting face-to-face bearing arrangements while the shaft is in the vertical position so it will be supported by the lower bearing.

Measure the distance from the side face of the outer ring to side face of the housing (\rightarrow fig. 42). Determine the requisite shoulder width of the end cover based on the required axial clearance or preload required during operation. If necessary, determine the requisite thickness of the shims to be inserted either between the housing and end cover, or between the outer ring and end cover.

Attach the final machined end cover (and shims) and turn the bearing arrangement back to the horizontal position.

For bearing arrangements with clearance, verify the outcome of the adjustment by measuring the residual axial clearance using a dial indicator (\rightarrow fig. 43).

NOTE: Direct measurements with a dial indicator are not suitable for preloaded bearing arrangements. In practice, indirect methods are used to adjust the preload, e.g. by fits, displacement measurements or frictional moment control. For assistance in calculating the preload, contact the SKF application engineering service.

NOTE: During operation, clearance is typically reduced (preload increases) as a result of increased temperatures and temperature differences between the inner and outer rings and other factors such as speeds and loads.

Mounting instructions by bearing type

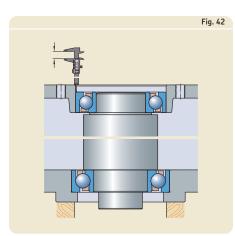
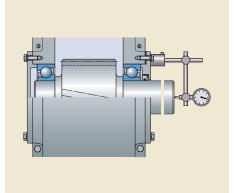


Fig. 43



Adjusting back-to-back bearing arrangements

When adjusting back-to-back bearing arrangements, tighten the lock nut or the bolts in the end plate, while occasionally rotating the shaft (**> fig. 44**).

For bearing arrangements with clearance, measure the residual axial clearance using a dial indicator (\rightarrow fig. 45). If the residual clearance is too big, tighten the lock nut or end plate bolts. If the residual clearance is too small, dismount the bearings and start again.

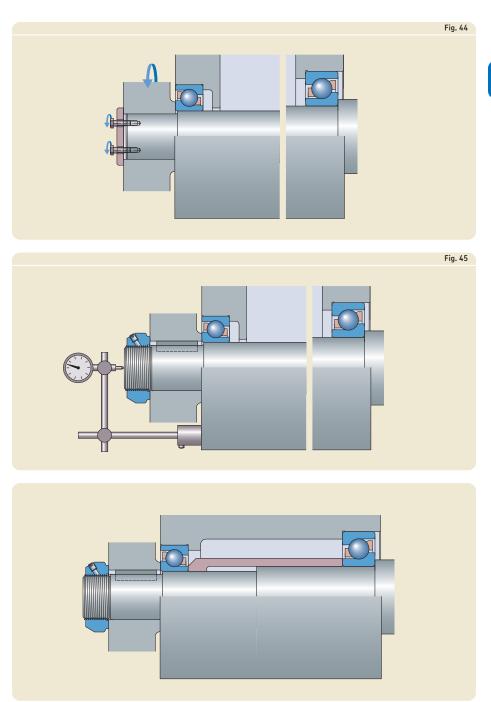
NOTE: Direct measurements with a dial indicator are not suitable for preloaded bearing arrangements. In practice, indirect methods are used to adjust the preload, e.g. by fits, displacement measurements or frictional moment control. For assistance with preload calculations, contact the SKF application engineering service.

If a spacer sleeve is used between two bearing inner rings (\rightarrow fig. 46), the requisite clearance or preload can be set by grinding the width of the spacer sleeve accordingly.

NOTE: During operation, clearance is typically reduced (preload increases) as a result of increased temperatures and temperature differences between the inner and outer rings, and other factors such as speeds, and loads.

Universally matchable bearings and matched bearing sets

When two or more angular contact ball bearings are mounted adjacent to each other, either universally matchable bearings or a matched bearing set should be used. These bearings are specifically manufactured so that when mounted immediately adjacent to each other, a given internal clearance or preload and/or even load distribution will be obtained without the use of shims or similar devices.



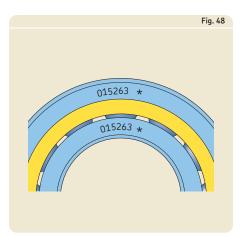
Angular contact ball bearings with a two-piece inner ring

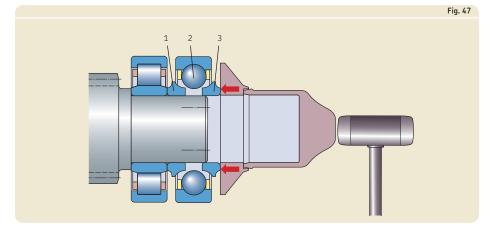
For double row angular contact ball bearings with a two-piece inner ring and four-point contact ball bearings, a specific mounting sequence should be followed (\rightarrow fig. 47).

First, drive the inboard inner ring half into position (1). Then, place the outer ring with ball and cage assembly(ies) onto the mounted inner ring half (2). Finally, drive the outboard inner ring half (3).

Small inner rings can be mounted with a bearing fitting tool and a dead blow hammer; larger bearings should be heated prior to mounting.

NOTE: SKF Explorer four-point contact ball bearings are marked with a serial number on the side face of the outer ring and both inner ring halves (\rightarrow fig. 48). An asterisk on one of the outer ring side faces and one of the inner ring halves enables the bearing to be mounted in the same position as originally manufactured.





2

Mounting self-aligning ball bearings

Basic design bearings with protruding balls

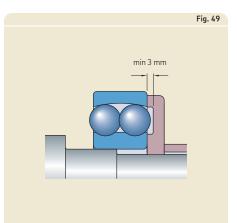
The balls of some self-aligning ball bearings in the 12 series (d \geq 120 mm) and 13 series (d \geq 90 mm) protrude from the sides of the bearing. This design feature needs to be considered when mounting these bearings.

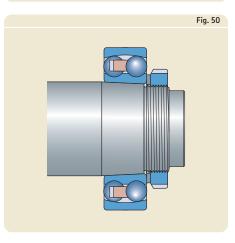
For bearings with a cylindrical bore, SKF recommends mounting with heat. If the bearing is to be cold mounted, the intermediate mounting ring of the fitting tool must be recessed by at least 3 mm to avoid damaging the balls (**> fig. 49**).

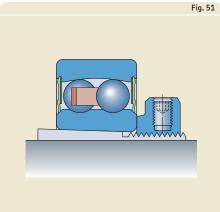
If the bearing has a tapered bore, SKF recommends the SKF Drive-up Method (\rightarrow page 57), together with a distance ring or an intermediate spacer (\rightarrow fig. 50).

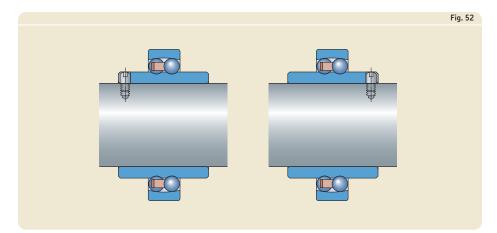
Sealed bearings with a tapered bore

When a sealed self-aligning ball bearing is mounted on an adapter sleeve, use an adapter sleeve in the H 3 .. E series. These adapter sleeves are equipped with a KMFE lock nut, which has a recess on the side face to prevent the seal from being damaged (**→ fig. 51**).



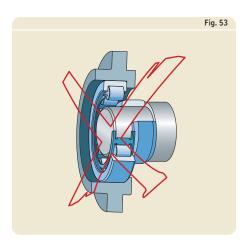






Bearings with an extended inner ring

Self-aligning ball bearings with an extended inner ring are located axially on the shaft by means of a pin or shouldered screw. When two of these bearings are used to support a shaft, they should be positioned so that the inner ring slots either face each other, or are opposed to each other (\rightarrow fig. 52). If this is not the case, the shaft will be axially located in one direction only.



Mounting cylindrical and needle roller bearings

Single row cylindrical and needle roller bearings with a cage

Many cylindrical and needle roller bearings are separable. For NU design cylindrical roller bearings, for example, the outer ring with the roller and cage assembly can be mounted independently of the inner ring, which simplifies assembly.

When mounting an inner ring with or without a roller and cage assembly, SKF recommends mounting with heat. The method used to apply heat depends on the size of the ring (\rightarrow Hot mounting, starting on **page 68**).

CAUTION: Apply oil or grease to the rollers and raceways prior to mounting. Rotate the shaft or housing during assembly. Be sure that the roller and cage assembly is not skewed during assembly (**> fig. 53**) or damage to the rollers and raceways could result.

Mounting instructions by bearing type

To prevent skewing during mounting, SKF recommends the following:

- use a mounting sleeve for bearings mounted on horizontal shafts (→ fig. 54)
- use a mounting sleeve and guide rods attached to the housing for bearings mounted on long shafts and where mounting is done in the vertical position (→ fig. 55)

When using a mounting sleeve, the outside diameter of the sleeve should be the same as the raceway diameter of the inner ring and should be machined to tolerance class d10 for cylindrical roller bearings and to tolerance 0/–0,025 mm for needle roller bearings.

CAUTION: When using an induction heater, be sure that the ring is demagnetized before removing it from the heater. All SKF induction heaters have an automatic demagnetization function.

When using an aluminium heating ring (**→ fig. 56**), coat the inner ring raceway with oxidation-resistant oil, e.g. lubricating oil CLP68, before heating the ring, and remove the oil after installation.

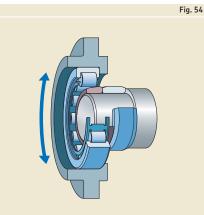
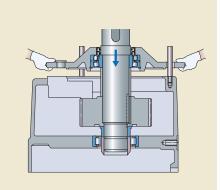
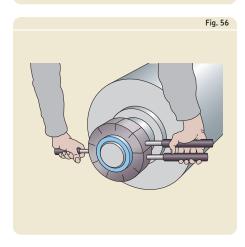


Fig. 55





2

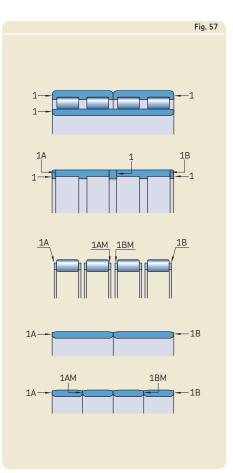
Four-row cylindrical roller bearings

Four-row cylindrical roller bearings are typically used in rolling mills or other heavy applications. They are of separable design with a movable inner ring and are produced in many designs, which differ basically in the number of inner and outer rings as well as in the number of loose or integral flanges on the outer ring.

SKF recommends mounting (and dismounting) the inner ring(s) using a special SKF Fixed induction heater and a specially made mounting sleeve (\rightarrow Mounting a four-row cylindrical roller bearing using a special mounting sleeve).

During mounting, the individual bearing components must be mounted in the correct order (**> fig. 57**). In addition, all components of the bearing are marked with the same serial number so that there is no risk of mixing components if several bearings are to be mounted at the same time. The inner rings and inner ring pairs are fully interchangeable and do not necessarily have the same serial number as the other parts.

The side faces of the outer rings are divided into four zones marked I to IV. On each bearing, the position of zone I is also identified by a line across the external surface of the outer ring. When the bearing is mounted for the first time, zone I should typically be positioned in the load zone. Depending on the operating conditions, the outer rings are normally turned 90° after a determined period of service so that a different part of the bearing's outer rings is positioned in the load zone, which extends the service life of the bearing.



Mounting instructions by bearing type

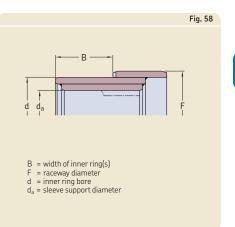
Mounting a four-row cylindrical roller bearing using a special mounting sleeve

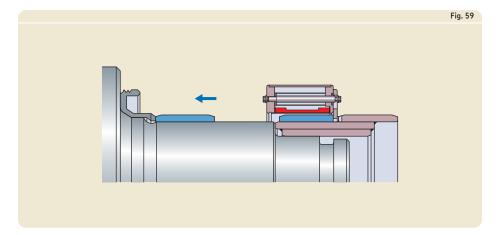
Fig. 58 shows the use of a special mounting sleeve, typically used for a four-row cylindrical roller bearing with a two-piece inner ring and outer ring.

The outside diameter of the sleeve is stepped. The smaller outside diameter corresponds to the bore diameter of the inner ring. The larger diameter corresponds to the diameter of the inner ring raceway. The width of both seats is the same as the width of the inner ring(s). The smaller outside diameter is for mounting the inner ring(s), the larger outside diameter when mounting the outer ring(s) with cage and roller assemblies.

The mounting procedure for the inner rings is as follows (\rightarrow fig. 59):

- **1** Mount any parts between the inner ring and shaft shoulder.
- **2** Put the first ring on the sleeve.
- **3** Position the sleeve (with the inner ring) on the roll neck support diameter.
- 4 Put the heater in place and heat the inner ring to the required temperature.
- 5 Push the inner ring into position against its abutment.
- **6** Keep pressing until the ring has cooled.
- 7 Remove the sleeve.
- 8 Mount the second inner ring, repeating **steps** 2 to **7**.





Mounting rolling bearings

The mounting procedure for the outer rings is as follows (\rightarrow fig. 60):

- **1** Lubricate the cage and roller assemblies, and the outer ring raceways with the lubricant to be used.
- 2 Put the first roller assembly, which should be mounted in the housing together with the second assembly, on the large raceway diameter of the mounting sleeve.
- 3 Mount the seals, if any, in the inner cover before it is pushed up against the sealing collar.
- **4** Lubricate the seal lips and take care not to damage the seals.
- 5 Place the sleeve on the shaft and push gently until the complete assembly is in position. Use lifting equipment with a spring suspension to facilitate the positioning of the bearing assembly to the shaft.
- **6** For grease lubricated applications, completely fill the bearing arrangement with grease.
- 7 Mount the outer seals and lock the bearing arrangement onto the shaft.

Mounting tapered roller bearings

Single row tapered roller bearings

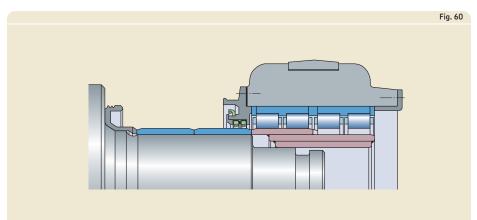
A single row tapered roller bearing is typically adjusted against a second bearing, either in a face-to-face or back-to-back bearing arrangement, to balance the counterforces. The clearance or preload in the bearing arrangement is achieved during mounting by moving one bearing ring axially.

NOTE: During operation, clearance is typically reduced (preload increases) as a result of increased temperatures, temperature differences between the inner and outer rings and other factors such as speeds and loads.

CAUTION: During adjustment, it is important to turn the shaft through several revolutions in both directions to make sure there is proper contact between the roller ends and guide flanges. If there is no proper contact, the resulting clear-ance/preload will be incorrect, leading to early bearing damage and finally failure.

Adjusting a face-to-face bearing arrangement (inner ring rotation)

Fig. 61 shows a typical bearing arrangement for an intermediate shaft in a split gearbox, using tapered roller bearings mounted face-to-face. The clearance or preload in this arrangement is achieved by moving the outer ring of the bearing on the left side via the centring flange of the cover. The following procedure is simple, reliable and well proven.



Preparation:

1 Use appropriate mounting methods to mount the inner rings (cones) with roller and cage assembly on the shaft. Push the outer rings (cups) over the roller and cage assemblies and place the shaft assembly in the gearbox. Bolt down the cover on the non-adjustment side of the case and turn the case on its side. A proper holding device is required that enables the shaft to rotate.

Determine the required length of the centring flange:

- **2** Rotate the shaft by hand, while pressing down the outer ring of the upper bearing. All rollers in the bearings have to make contact with the guide flange on the inner ring. This is achieved with a few revolutions of the shaft.
- 3 Place the cover. The centring flange of the cover must be too long (→ fig. 62, left) for the final outer ring position, or a spacer has to be used (→ fig. 62, right). There must be a gap between the cover and case (→ fig. 62, dimension x).
- **4** Bolt the cover while turning the shaft until there is a sudden increase in the frictional moment.
- 5 Measure the gap between the cover and case (dimension x).
- **6** Determine the requisite length of the centring flange (or spacer) or the shim thickness:

Length of centring flange or spacer

 $\begin{array}{ll} a_f = a_i - x + s & \mbox{ for clearance} \\ a_f = a_i - x - t & \mbox{ for preload} \end{array}$

Shim thickness

b _f = x + s	for clearance
$b_f = x - t$	for preload

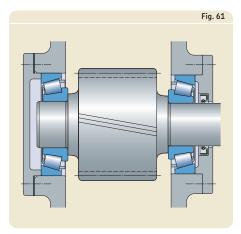
where

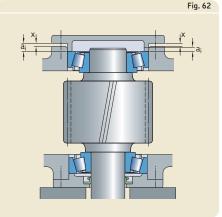
- a_i = initial length of the centring flange or spacer
- a_f = final length of the centring flange or spacer
- b_f = final thickness of the shims
- x = measured clearance between the cover and gearbox case
- s = clearance value (absolute value)
- t = preload value (absolute value)

Final assembly:

- 7 Machine the centring flange or spacer to the required length. Alternatively, insert shims between the cover and case.
- 8 Bolt down the cover.

NOTE: For preload, the housing resilience is not taken into account. If required, refer to the SKF publication *Rolling bearings in industrial gearboxes*.





Adjusting a back-to-back bearing arrangement with an adjusting nut (inner ring rotation)

Fig. 63 shows a typical bearing arrangement, using back-to-back mounted tapered roller bearings. The clearance or preload in this arrangement is achieved by moving the inner ring of the bearing on the left side by tightening the adjusting nut. For arrangements requiring axial preload, a value for the tightening angle or a tightening torque value must be provided on the assembly drawing.

Preparation:

- 1 Use appropriate mounting methods to mount the outer rings (cups) into their housing seats and the inboard inner ring (cone) with roller and cage assembly on the shaft. A proper holding device is required, which allows the shaft to rotate.
- **2** Fit together the preassembled shaft and housing. A device may be required to hold the shaft in place.
- 3 Mount the outboard inner ring (cone).
- 4 Mount any components between the outboard cone and the adjusting nut.

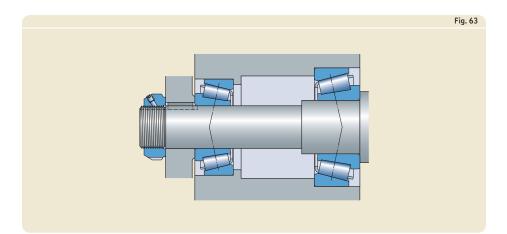
Adjustment for clearance:

- 5 Measure axial clearance with a dial indicator. To do this, place the tip of the dial indicator against the shaft end, and push the shaft firmly in one direction while turning it several times. Set the reading to zero. Then push the shaft in the opposite direction and read the measured axial displacement.
- **6** Tighten the adjusting nut slowly. Bearings with a tight fit on the shaft are gradually adjusted until the set value is achieved. To do this, measure the clearance several times.

CAUTION: Do the adjustment in small steps. If too much clearance is taken out of the bearing arrangement, the inner ring has to be withdrawn and adjusted again, which may prove difficult and time-consuming.

Adjustment for preload:

- 7 Tighten the adjusting nut slowly while turning the shaft until there is a sudden increase in the frictional moment.
- 8 Continue to tighten the nut slowly to the set torque value or tightening angle.

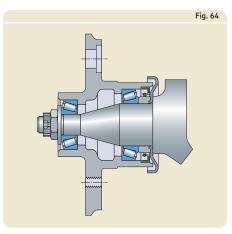


Adjusting back-to-back bearing arrangements (vehicle wheel application – two tapered roller bearings without a spacer)

Wheel hub designs differ from one manufacturer to another. However, the correct procedures for installing bearings and seals and assembling the wheel hub remain basically the same. **Fig. 64** shows a typical bearing arrangement. As this is an outer ring rotation application, in most cases the outer rings (cups) have a tight fit, while the inner rings (cones) can have a loose fit on the axle spindle. The clearance or preload in this arrangement is achieved by moving the inner ring of the outboard bearing by tightening the adjusting nut.

CAUTION: Replace the seal each time the hub is removed from the spindle.

- Press both outer rings (cups) into the hub using a suitable tool, such as a sleeve or vertical press (→ fig. 65), taking care not to damage the raceways. Make sure that the side face of each outer ring abuts the hub shoulder completely.
- 2 Install the relevant seal or seal components into the hub using a suitable seal installation tool (→ fig. 66). Make sure that the seal is straight and that it has bottomed out completely.
- **3** Fit any seal components or spacers on the inboard side of the spindle.
- 4 Prepare the inner ring of the inboard bearing:
 - For grease lubricated applications, apply grease to the roller set and make sure to fill the space between the inner ring raceway and the cage.
 - For oil lubricated bearings, coat the inner ring completely with a thin layer of oil.
- 5 Press the inboard inner ring (cone) onto the spindle, using a suitable tool, such as a sleeve, taking care not to apply any force to the cage and rollers. Make sure that the side face of the inner ring abuts the spindle shoulder or abutment ring completely.
- 6 Install the hub assembly over the spindle, making sure that the hub bore and the centre of the spindle are aligned. Use a mechanical support to facilitate this and avoid damaging the spindle, threads and in particular the seal.
- 7 Prepare the inner ring of the outboard bearing in the same way as the inner ring of the inboard bearing.



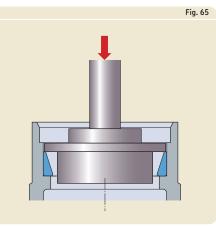
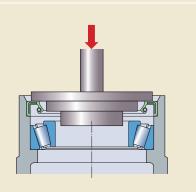


Fig. 66

2

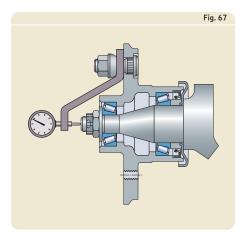


5KF

8 Press the outboard inner ring with the cage and roller assembly onto the spindle using a suitable tool, such as a sleeve, taking care not to apply any force to the cage and rollers.

CAUTION: Turn the shaft through several revolutions in both directions to make sure there is proper contact between the roller ends and guide flanges. If there is no proper contact, the resulting clearance will be incorrect, leading to early bearing damage and finally failure.

- 9 Fit the washer(s) and the adjusting (castle) nut. Tighten the adjusting nut with a torque wrench to the appropriate torque as described in the vehicle service or maintenance manual. Alternatively, for arrangements requiring axial clearance, tighten the adjusting nut slowly until the bearing frictional moment rapidly increases. Loosen the nut by turning it approximately 1/12 of a turn (30°) until the bearing arrangement feels "free".
- 10 Remove the hub support.
- **11** Check that the bearing rotates freely. If desired, verify the axial clearance (end play) in the bearing arrangement using a dial indicator as follows:
- 12 Attach the dial indicator (→ fig. 67), or use a dial indicator with a magnetic base attached at the bottom of the hub or brake drum.
- 13 Adjust the dial indicator so that its plunger or pointer is against the end of the spindle with its line of action approximately parallel to the axis of the spindle. (For aluminium hubs, attach the magnetic base of the indicator to the end of the spindle with the plunger against the hub or brake drum.)
- **14** Set the dial indicator to zero.
- **15** Grasp the wheel assembly at the 3 o'clock and 9 o'clock positions and push it back and forth. Read the axial clearance as the total indicator movement.
- **16** Mount the cover and perform a test run.



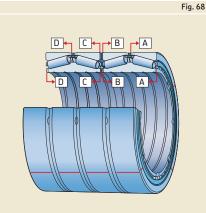
Double row and multi-row tapered roller bearings

Double row and four-row tapered roller bearings are produced in many designs, which differ basically in the number of outer rings as well as in the number of spacer rings between the inner and outer rings.

When mounting these bearings, the individual bearing components must be mounted in the correct order. Parts that belong together are marked with letters (-> fig. 68). In addition, all components of the bearing are marked with the same serial number to avoid the risk of mixing components if several bearings are to be mounted at the same time.

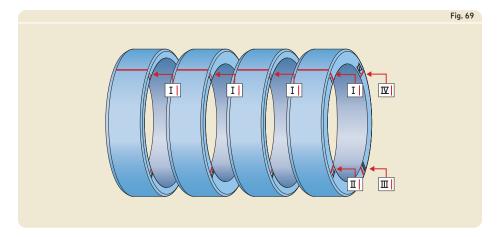
The side faces of the outer rings are divided into four zones, marked I to IV (\rightarrow fig. 69). On each bearing, the position of zone I is also identified by a line across the external surface of the outer ring. When the bearing is mounted for the first time, zone I should typically be positioned in the load zone. Depending on the operating conditions, the outer rings are normally turned 90° after a determined period of service so that a different part of the bearing outer rings is positioned in the load zone, to extend the service life of the bearing.

For detailed mounting instructions, refer to the publication SKF Explorer four-row tapered roller bearings, Mounting and maintenance instructions.





2



Mounting spherical roller and CARB toroidal roller bearings

Due to the design of spherical roller and CARB toroidal roller bearings, the rings and roller complement may be displaced axially from the normal position during handling. For this reason, SKF recommends mounting spherical roller and CARB toroidal roller bearings when the shaft or housing is in the horizontal position and to rotate the inner ring before mounting, where possible.

When mounting spherical roller and CARB toroidal roller bearings (especially large and heavy ones) when the shaft or housing is in the vertical position, the roller complement together with the inner ring or outer ring will move downward until all clearance has disappeared. Unless proper clearance is maintained during and after installation, the expansion or compression forces resulting from an interference

fit on either the inner or outer ring can create a preload.

CAUTION: This preload can cause indentations in the raceways and/or prevent the bearing from turning altogether.

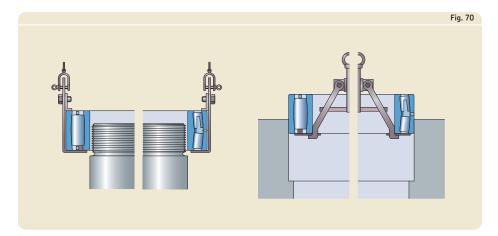
To prevent this preload condition from occurring during vertical mounting, use a bearing handling tool or a special device that keeps the bearing components centrally arranged (\rightarrow fig. 70).

Sealed spherical roller bearings

Sealed spherical roller bearings typically do not require relubrication. However, when operating conditions are arduous, relubrication might be necessary. Bearings in the lower size range (d < 100 mm) have a protective polymer band that covers the lubrication groove and holes in the outer ring. If relubrication is expected, the polymer band must be removed from these bearings before mounting (\rightarrow fig. 71).

NOTE: For additional information about relubrication, refer to *Relubrication*, starting on **page 192**.

Sealed spherical roller bearings with a tapered bore are preferably mounted using the SKF Drive-up Method (> SKF Drive-up Method, starting on **page 57**).



CARB toroidal roller bearings

Taking axial displacement into consideration

CARB toroidal roller bearings can accommodate axial expansion of the shaft within the bearing. To be sure that these axial displacements of the shaft with respect to the housing can take place, it is necessary to provide adequate space on both sides of the bearing (\rightarrow fig. 72 and see *Abutment and fillet dimensions*, page 38).

Normally, the bearing rings are mounted so that they are not displaced relative to each other. However, if considerable thermal changes in shaft length can be expected, the inner ring should be mounted offset relative to the outer ring, in the direction opposite to the expected thermal expansion.

Bearings with a tapered bore can be mounted with modified adapter sleeves and/or lock nuts to prevent the locking device from chafing the adjacent cage. If standard lock nuts are used, a spacer ring may be needed between the bearing inner ring and the lock washer.

The SKF Drive-up Method is especially suitable to mount CARB toroidal roller bearings on a tapered bore (\rightarrow SKF Drive-up Method, starting on **page 57**).

If information about the required free space, permissible offset position and spacer dimensions (where applicable) are not provided on the arrangement drawing, visit www.skf.com/bearings.

Bearings with a retaining ring

For full complement CARB toroidal roller bearings that have a retaining ring in the outer ring and need to accommodate relatively large axial displacements, make sure that the inner ring can be displaced away from the retaining ring $(\rightarrow \text{ fig. 73})$.

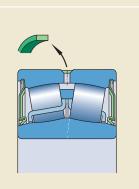
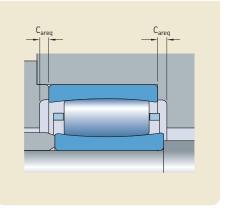
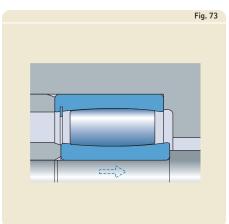


Fig. 72

Fig. 71

2







Mounting bearing units

General
What to remember
Preparations prior to mounting
Appropriate tools
Mounting ball bearing units with grub (set) screw locking
composite housing
housing
Mounting ball bearing units with an eccentric locking collar
composite housing
housing
Mounting ball bearing units with an adapter sleeve109
Mounting SKF ConCentra ball bearing units111
SKF ConCentra ball bearing plummer (pillow) block units
SKF ConCentra ball bearing flanged units
Mounting SKF ConCentra roller bearing units114
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SKF ConCentra roller bearing flanged units

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Assembling ball bearing units	.121

General

SKF bearing units are ready-to-mount and ready-to-use units. These units generally consist of an insert ball or roller bearing and a housing manufactured from grey cast iron, sheet steel or composite material. To help achieve maximum service life, they must be installed properly. Use of incorrect procedures or unsuitable tools can reduce service life and damage the bearing units. As precision components, they should be handled carefully when mounting.

What to remember

SKF bearing units are available in three different housing styles and, depending on the bearing type and unit size, there is a choice of methods to locate the unit on the shaft. The most common methods are (\rightarrow fig. 1):

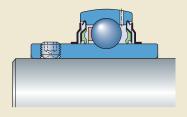
- grub (set) screw locking (a)
- single grub (set) screw eccentric locking collar (b)
- adapter sleeve locking (c)
- SKF ConCentra locking mechanism (d, e)
- double grub (set) screw cylindrical collar locking (f)

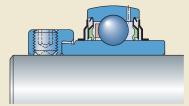
When selecting a replacement unit, match the following elements of the original ball or roller bearing:

- the shaft locking method (→ fig. 1 and table 1 on page 96)
- the housing style (→ figs. 2a to 2t, starting on page 95 and table 2 on page 100)
- the sealing method (→ table 1 on page 96)
- the inner ring that can be extended on either one or both sides (ball bearing units)
- the locating or non-locating position (roller bearing units)

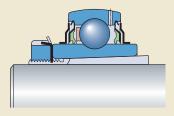
For additional information about SKF maintenance and lubrication products and tools, visit www.skf.com and www.mapro.skf.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses (*→ Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.



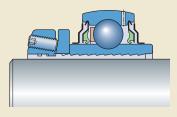


b) Single grub (set) screw eccentric locking collar

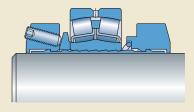


c) Adapter sleeve locking

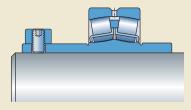
a) Grub (set) screw locking



d) SKF ConCentra locking, ball bearing units



e) SKF ConCentra locking, roller bearing units



f) Double grub (set) screw cylindrical collar locking

				Table .				
Shaft locking devices, arrangements and seals								
Designation suffix	Figure ¹⁾	Description	Complete bearing unit designation (example)					
- FM KF NTH NTR PF RM TF THR TF THR TR WF	1f 1b 1c 1e 1a 1d 1a 1a 1a 1a 1a	Locking device Double grub (set) screw cylindrical locking collar Single grub (set) screw eccentric locking collar Adapter sleeve SKF ConCentra locking mechanism Two grub (set) screws in the inner ring SKF ConCentra locking mechanism Two grub (set) screws in the inner ring Two grub (set) screws in the inner ring Single grub (set) screw eccentric locking collar	SYR 2.7/16 TU 35 FM SYJ 65 KF FSYE 3.15/16 N FYTBKC 20 NTH FYTBKC 20 NTH FYKC 30 NTR SY 45 PF SYH 1.15/16 RM SYFJ 45 TF FYL 25 THR SYK 20 TR FY 60 WF					
- - F H L TS TF W -118 -3 -18		Arrangement and seals Non-locating collar mount roller bearing unit Double-lip seals (standard) Ball bearing units for air-handling arrangements Locating roller bearing unit for metric shafts Locating roller bearing unit for inch shafts Non-locating roller bearing unit for metric shafts Labyrinth seals Radial shaft seals Labyrinth seals Radial shaft seals Labyrinth seals	SYR 2.7/16 SYR 2.7/16 SY 2 TF/AH SYT 45 F FSYE 3.15/16 NH SYNT 50 L SYNT 50 LTS SYNT 45 FTF SYNT 100 FW SYR 2.7/16 -118 SYR 2.7/16-18					

¹⁾ On **page 95**





Table 1



Mounting bearing units















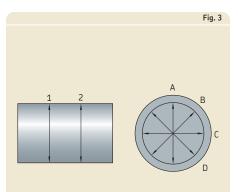
		Table 2				
Housing styles of SKF ball and roller bearing units ¹⁾						
Housing style	Description					
F FSYE FSYR FT FY	Flanged ball bearing unit with a round pressed steel housing Roller bearing plummer (pillow) block unit with a cast housing and four bolt base Roller bearing plummer (pillow) block unit with a cast housing and four bolt base Ball bearing flanged unit with an oval pressed steel housing Ball bearing flanged unit with a square flange cast housing					
FYC FYE FYJ FYK FYKC	Ball bearing flanged unit with a round flange cast housing Roller bearing flanged unit with a square flange cast housing Ball bearing flanged unit with a square flange cast housing Ball bearing flanged unit with a square flange reinforced polyamide housing Ball bearing flanged unit with a square flange reinforced polyamide housing					
FYL FYM FYNT FYR FYRP	Ball bearing flanged unit with a square flange reinforced polyamide housing Ball bearing flanged unit with a square flange cast housing Ball bearing flanged unit with a square flange cast housing Roller bearing flanged unit with a round flange cast housing Roller bearing flanged unit with a round flange cast housing					
FYT FYTB FYTBK FYTBKC FYTJ	Ball bearing flanged unit with an oval flange cast housing Ball bearing flanged unit with an oval flange cast housing Ball bearing flanged unit with an oval flange reinforced polyamide housing Ball bearing flanged unit with an oval flange reinforced polyamide housing Ball bearing flanged unit with an oval flange cast housing					
FYTL FYTM P PF PFD	Ball bearing flanged unit with an oval flange reinforced polyamide housing Ball bearing flanged unit with an oval flange cast housing Ball bearing plummer (pillow) block unit with a pressed steel housing Ball bearing flanged unit with a round flange pressed steel housing Ball bearing flanged unit with a triangular flange pressed steel housing					
PFT S SY SYE SYF	Ball bearing flanged unit with an oval flange pressed steel housing Ball bearing plummer (pillow) block unit with a pressed steel housing Ball bearing plummer (pillow) block unit with a cast housing Roller bearing plummer (pillow) block unit with a cast housing Ball bearing plummer (pillow) block unit with a shortened base cast housing					
SYFJ SYFL SYH SYJ SYK	Ball bearing plummer (pillow) block unit with a shortened base cast housing Ball bearing plummer (pillow) block unit with a shortened base polyester housing Ball bearing plummer (pillow) block unit with a cast housing Ball bearing plummer (pillow) block unit with a cast housing Ball bearing plummer (pillow) block unit with a reinforced polyamide housing					
SYKC SYL SYM SYNT SYR	Ball bearing plummer (pillow) block unit with a reinforced polyamide housing Ball bearing plummer (pillow) block unit with a polyester housing Ball bearing plummer (pillow) block unit with a cast housing Roller bearing plummer (pillow) block unit with a cast housing Roller bearing plummer (pillow) block unit with a cast housing					
tu Tuj Tul Tum	Ball bearing take-up unit with a cast housing Ball bearing take-up unit with a cast housing Ball bearing take-up unit with a polyester housing Ball bearing take-up unit with a cast housing					

¹⁾ Refer also to **figs. 2a** to **2t**, starting on **page 96**.

Preparations prior to mounting

Prior to mounting a bearing unit, do the following:

- Make sure that the shaft is clean and free of any burrs. If not, remove the burrs and chamfer the shaft end with an emery cloth or a fine file. Wipe the shaft clean.
- Check that the shaft bearing seat is within tolerance, preferably at two cross-sections and in four directions (-> fig. 3).
- For bearing units that use grub (set) screws, an eccentric locking collar or a cylindrical locking collar, apply a thin coat of light oil to the shaft.
- For bearing units that use an adapter sleeve or SKF ConCentra locking method, use a clean cloth to make sure that the bearing seat on the shaft is dry and free of grease.
- Clean the support surface for the unit and check that the recommended flatness is within IT7 tolerance grade.
- If the unit is used again after removal, make sure that the bearing bore and housing base are clean.
- If shims are needed to elevate the centre height of the unit, make sure that the shim covers the complete contact surface between the unit base and the support surface.
- SKF recommends using 8.8 class bolts or studs and a washer in accordance with ISO 7089:2000 or 7090:2000 and a spring washer, to attach ball and roller bearing units to the base. Hexagonal head bolts in accordance with ISO 4014:1999 are appropriate. Alternatively, hexagonal socket head cap screws in accordance with ISO 4762:1988 can be used.
- Bearing units should not be removed from their original packaging until immediately before they are mounted; this protects the units from contaminants, especially in harsh environments.



Appropriate tools

To mount SKF ball and roller bearing units, the only tools required are:

- a hexagonal key or torque key to tighten the grub (set) screws in the inner ring or the locking collar as specified in table 3
- a hook spanner to tighten adapter sleeve lock nuts as specified in **table 4**
- a torque wrench or hexagonal key to tighten the attachment screws, bolts or nuts

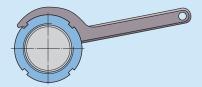
A 3L key in accordance with ISO 2936:2001 is supplied with each SKF ConCentra ball or roller bearing unit, together with a torque indicator (**→ fig. 21** on **page 113**).

Hook spanners are part of the comprehensive assortment of SKF mounting tools and products (**→** Appendix J, starting on page 416).

							Table 3
Hexagonal keys and recommended tightening torgue values for ball bearing units with grub (set) screw locking or collar locking							
Shaft diameter Hexagonal Tightening key size torque			Tightening torque	Shaft diameter		Hexagonal key size	Tightening torque
d over	incl.	N		d over	incl.	N	
mm/inch		mm/inch	Nm (in.lbf)	mm/inch		mm/inch	Nm (in.lbf)
Units with series lists - 35 45 65 - 5/8 1 ³ /16 1 ³ /4 2 ¹¹ /16	1 the designation the delow) 35 45 65 100 5/8 1 ³ /16 1 ³ /4 2 ¹¹ /16 2 ¹⁵ /16	(set) screw locking n suffixes TF and TR 3 4 5 6 3/32 1/8 5/32 3/26 7/32	4 (35) 6.5 (58) 16.5 (146) 28.5 (252) 4 (35) 4 (35) 6.5 (58) 16.5 (28) 16.5 (246) 28.5 (252)	Units with - 25 30 - 5/8 1 1 ¹⁵ /16 Roller be	25 30 65 5/8 1 1 ¹⁵ /16 3	an eccentric locking n suffixes FM and W 3 4 5 3/32 1/8 5/32 3/16 h cylindrical collar l	4 (35) 6,5 (58) 16,5 (146) 4 (35) 4 (35) 6,5 (58) 16,5 (146)
- 1 1 ^{1/2} 2 ^{3/16}	1 1 ¹ /2 2 ³ /16 3		4 (35) 6,5 (58) 16,5 (146) 28,5 (252)	1 3/16 2 3/16 3 1/2 4	2 3/16 3 1/2 4 4 ¹⁵ /16	3/8 1/2 5/8 5/8	28,5 (252) 70 (620) 149,7 (1 325) 149,7 (1 325)
- 45 -	45 50 ₅/8	3 4 3/32	4 (35) 6,5 (58) 4 (35)				
- 5/8 1 ³ /16 1 ³ /4 2 ¹¹ /16	1 ³ / ₁₆ 1 ³ / ₄ 2 ¹¹ / ₁₆ 2 ¹⁵ / ₁₆	1/8 5/32 3/16 7/32	4 (35) 6,5 (58) 16,5 (146) 28,5 (252)				

Table 4

Hook spanners and tightening torque values for ball bearing units in the SYJ .. KF, FYJ .. KF and FYTJ .. KF series, mounted with an adapter sleeve



Shaft diameter d		Bearing Appropriate unit adapter sleeve		Appropriate hook spanner				
		Bore diameter	Designation	Designation	Tightening torque			
<u> </u>		ulameter			min	max	min	max
mm	inch	mm	-	-	Nm		in.lbf	
19,050	3/4	25	HE 2305	HN 5–6	13	17	115	150
20	-	25	H 2305	HN 5–6	13	17	115	150
23,812	15/16	30	HA 2306	HN 5–6	22	28	195	248
25	_	30	H 2306	HN 5–6	22	28	195	248
25,400	1	30	HE 2306	HN 5–6	22	28	195	248
30	_	35	H 2307	HN 7	27	33	239	292
30,162	1 ³ /16	35	HA 2307	HN 7	27	33	239	292
31,750	1 ¹ /4	40	HE 2308	HN 8–9	35	45	310	398
35	-	40	H 2308	HN 8–9	35	45	310	398
36,512	1 ⁷ /16	45	HA 2309	HN 8–9	45	55	398	487
38,100	1 ¹ /2	45	HE 2309	HN 8–9	45	55	398	487
40	-	45	H 2309	HN 8–9	45	55	398	487
41,275	1 ⁵ /8	50	HS 2310	HN 10–11	55	65	487	575
42,862	1 ¹¹ /16	50	HA 2310	HN 10–11	55	65	487	575
44,450	1 ³ /4	50	HE 2310	HN 10–11	55	65	487	575
45	1_15/16	50	H 2310	HN 10-11	55	65	487	575
49,212		55	HA 2311 B	HN 10-11	65	85	575	752
50		55	H 2311	HN 10-11	65	85	575	752
50,800	2	55	HE 2311	HN 10-11	65	85	575	752
53,975	2 1/8	60	HS 2312	HN 12-13	85	115	752	1 018
55	-	60	H 2312	HN 12-13	85	115	752	1 018
55,562	2 3/16	65	HA 2313	HN 12-13	110	150	974	1 328
57,150	2 1/4	65	HE 2313	HN 12-13	110	150	974	1 328
60	-	65	H 2313	HN 12-13	110	150	974	1 328
60,325	2 3/8	65	HS 2313	HN 12-13	110	150	974	1 328

Mounting ball bearing units with grub (set) screw locking

Ball bearing units with a cast iron or composite housing

When mounting ball bearing units with a cast iron or composite housing (→ figs. 2a, 2b, 2c, 2d, 2h, 2i, 2j, 2k, 2l, 2r and 2s on pages 96 to 99) that have grub (set) screw locking (→ fig. 1a, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

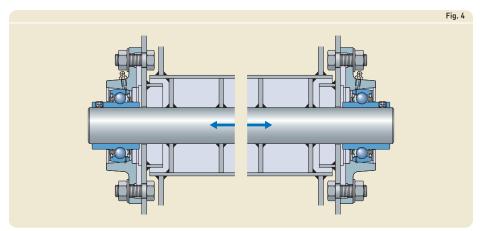
- **1** Mount any components located between the two bearing units onto the shaft.
- **2** a) Plummer (pillow) block units: Slide a unit onto each shaft end with the locking device facing outward. Carefully align both units and tighten the attachment bolts using the recommended torgue values listed in table 5. b) Flanged units: Support the shaft in the mounting position between the machine walls. Slide a unit onto each shaft end with the locking device facing outward. If not provided with a shoulder, carefully align both units and tighten the attachment bolts using the recommended torgue values listed in table 5. c) Take-up units: Slide a unit onto each shaft end with the locking device facing outward. Install the shaft/units assembly into the takeup frames and connect the adjustment screws via the cast hole in the units. Carefully align both units.

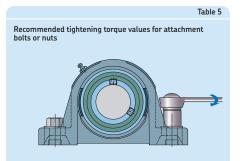
NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the unit is 2°. Otherwise, misalignment of up to 5° can be accommodated.

- 3 Align the shaft in the bearing arrangement axially (→ fig. 4).
- 4 Tighten the grub (set) screws in the inner ring (→ fig. 5) of both units to the tightening torque values listed in table 3 on page 102.
- 5 If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.
- **6** If applicable, snap the end cover(s) into place.

Ball bearing units with a pressed steel housing

When mounting ball bearing units with a pressed steel housing (\rightarrow figs. 2e, 2m, 2n and 2o on pages 97 to 99) that have grub (set) screw locking (\rightarrow fig. 1a, page 95), carefully follow the guidelines provided under *Preparations prior to*





Bolt size	Tightening torque		
mm/inch	Nm	ft.lbf	
6	9	7	
8	22	16	
10	45	34	
12	80	60	
16	200	150	
20	385	285	
24	665	485	
3/8	28	21	
1/2	95	70	
5/8	185	135	
3/4	320	235	
7/8	515	380	
1	770	570	



mounting on **page 101** as well as the additional guidelines below:

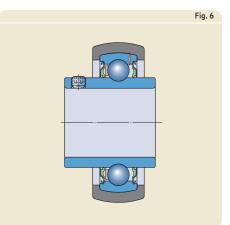
- **1** Mount any components located between the two bearing units onto the shaft.
- **2** a) Plummer (pillow) block units: Place the bases of the housings on their support surfaces. Slide a bearing with the locking device facing outward onto each shaft end and lay the shaft with the bearings on the housing bases.

NOTE: If the unit has a rubber seating ring (cartridge), first install this ring on the bearing outside diameter (**→ fig. 6**).

b) Flanged units: Place one housing half into position on the machine walls, support the shaft in the mounting position between the machine walls and slide a bearing with the locking device facing outward onto each shaft end.

- 3 Place a housing cap or the second housing half over each bearing (→ fig. 7, page 106) and fit the attachment bolts or nuts, but do not tighten them.
- 4 Carefully align both housings using the shaft and tighten the attachment bolts using the recommended torque values listed in **table 5** on **page 105**.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the unit is 2°. Otherwise, misalignment of up to 5° can be accommodated.



CAUTION: Units with a pressed steel housing cannot compensate for misalignment once the attachment bolts or nuts have been fully tightened, unless the plummer (pillow) block units are equipped with a rubber seating ring (cartridge).

- 5 If possible, align the shaft in the bearing arrangement axially (→ fig. 4 on page 104) and turn it a few times.
- 6 Tighten the grub (set) screws in the inner ring of both units to the tightening torque values listed in table 3 on page 102.
- 7 If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.



Mounting ball bearing units with an eccentric locking collar

Ball bearing units with a cast iron or composite housing

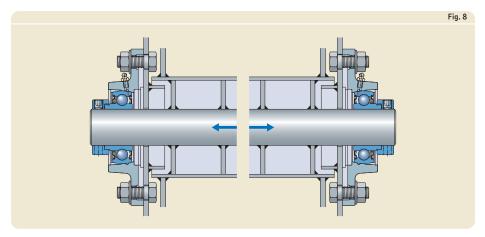
When mounting ball bearing units with a cast iron or composite housing (\rightarrow figs. 2a, 2c, 2h, 2j, 2l and 2r on pages 96 to 99) and an eccentric locking collar (\rightarrow fig. 1b, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

- **1** Mount any components located between the two bearing units onto the shaft.
- **2** Remove the eccentric locking collars.
- **3** a) Plummer (pillow) block units: Slide a unit onto each shaft end with the locking device facing outward. Carefully align both units and tighten the attachment bolts in both units using the recommended torque values listed in **table 5** on **page 105**.

b) Flanged units: Position the shaft between the machine walls. Slide a unit onto each shaft end with the locking device facing outward. If not provided with a shoulder, carefully align both units and tighten the attachment bolts using the recommended torque values listed in **table 5** on **page 105**.

c) Take-up units. Slide a unit onto each shaft end with the locking device facing outward. Install the shaft/units assembly into take-up frames and connect the adjustment screws via the cast hole in the units. Carefully align both units.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the units is 2°. Otherwise, misalignment of up to 5° can be accommodated.



- 4 Align the shaft in the bearing arrangement axially (→ fig. 8).
- 5 Place an eccentric locking collar on the inner ring extension of each unit and get it finger tight in the main direction of rotation (→ fig. 9). Then tighten the locking collar using either a hook spanner with a stud engaging the hole in the circumference of the collar (→ fig. 10) or a hammer and drift punch. Tighten the grub (set) screws in the locking collar of each unit to the tightening torque values listed in table 3 on page 102.
- 6 If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.
- 7 If applicable, snap the end cover(s) into place.





Ball bearing units with a pressed steel housing

When mounting ball bearing units with a pressed steel housing (\rightarrow figs. 2e, 2m, 2n and 2o on pages 97 to 99) and an eccentric locking collar (\rightarrow fig. 1b, page 95), carefully follow the guide-lines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

- **1** Mount any components located between the two bearing units onto the shaft.
- 2 Remove the locking collars.
- **3** a) Plummer (pillow) block units: Place the bases of the housings on their support surfaces. Slide a bearing with the locking device facing outward onto each shaft end and place the bearings into the lower half of the units.

NOTE: If the unit has a rubber seating ring (cartridge), first install this ring on the bearing outside diameter (**→ fig. 11**).

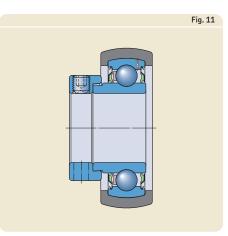
b) Flanged units: Position the shaft between the machine walls. Slide a unit onto each shaft end with the locking device facing outward.

- 4 Place a housing cap or the second housing half over each bearing (→ fig. 12) and fit the attachment bolts or nuts, but do not tighten them.
- 5 Carefully align both housings, e.g. using the shaft, and tighten the attachment bolts using the recommended torque values listed in table 5 on page 105.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the unit is 2°. Otherwise, misalignment of up to 5° can be accommodated.

CAUTION: Units with a pressed steel housing cannot compensate for misalignment once the attachment bolts or nuts have been fully tightened, unless the plummer (pillow) block units are equipped with a rubber seating ring (cartridge).

6 If possible, align the shaft in the bearing arrangement axially (→ fig. 8 on page 107) and turn it a few times.





- 7 Place an eccentric locking collar on the inner ring extension of each unit and snug tightening them in the main direction of rotation. Tighten the locking collar to its final position using either a hook spanner with a stud engaging the hole in the circumference of the collar or a hammer and drift punch. Tighten the grub (set) screw in the locking collar of each unit to the tightening torque values listed in table 3 on page 102.
- 8 If applicable, check that the bearing arrangement can freely rotate by turning the shaft a few times.

Mounting ball bearing units with an adapter sleeve

When mounting ball bearing plummer (pillow) block units with an adapter sleeve (→ fig. 1c, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

- 1 Mount any components located between the two bearing units onto the shaft.
- 2 Determine the position of the adapter sleeves on the shaft (→ fig. 13).

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the adapter sleeve along the shaft. In case of a stepped shaft, the position of the unit on the shaft is determined by the abutment, which considerably simplifies mounting.

- **3** Remove the nut and the lock washer from the adapter sleeves.
- 4 Expand each adapter sleeve slightly by inserting a screwdriver in the slot of the sleeve (→ fig. 14). Then, slide them with the thread facing outward, along the shaft, into position.
- **5** Position the first bearing unit at its location on the adapter sleeve.
- 6 Place the lock washer in position and tighten the lock nut until the inner ring, sleeve and shaft make proper contact.
- 7 Further tighten the lock nut either with a hook spanner to a tightening angle of about 70° (→ fig. 15) or with a torque wrench to the recommended tightening torque values (→ table 4 on page 103). Make sure that while tightening the nut, the sleeve does not rotate on the shaft. While tightening, the shaft will move axially according to the axial displacement of the unit on its tapered sleeve seat.

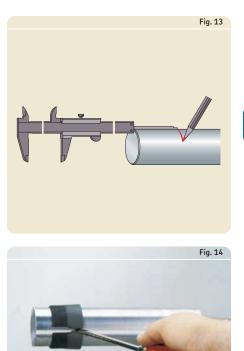






Fig. 15

- 8 Locate the unit on the sleeve by bending a tab on the lock washer in one of the slots provided around the circumference of the nut (→ fig. 16).
- **9** Fit the attachment bolts or nuts, but do not tighten them.
- **10** Position the bearing unit at the other end of the shaft at its location on the sleeve.
- **11** Repeat **steps 6** through **9**. When doing this, the unit should be able to move on the adapter sleeve along the shaft according to its axial displacement on the tapered sleeve seat.
- **12** Carefully align both units.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the units is 2°. Otherwise, misalignment of up to 5° can be accommodated.

- **13** Tighten the attachment bolts or nuts using the recommended torque values listed in **table 5** on **page 105**.
- **14** If applicable, check that the bearing arrangement can freely rotate by turning the shaft a few times.
- **15** If applicable, snap the end cover(s) into place.

To mount ball bearing flanged housing units with an adapter sleeve, contact the SKF application engineering service.



Mounting SKF ConCentra ball bearing units

CAUTION: Never try to disassemble the unit. Furthermore, never tighten the grub (set) screws in the mounting collar unless the unit is mounted on a shaft. Doing so will damage the SKF ConCentra stepped sleeve.

SKF ConCentra ball bearing plummer (pillow) block units

When mounting SKF ConCentra ball bearing plummer (pillow) block units (→ fig. 1d, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

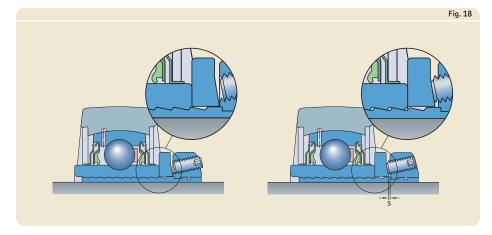
- **1** Mount any components located between the two bearing units onto the shaft.
- 2 With the mounting collar facing outward, slide a unit onto each shaft end (→ fig. 17).
- **3** Position the first bearing unit at its correct location and fit the attachment bolts, but do not tighten them.

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft (\rightarrow fig. 18).

4 Position the mounting collar so that there is no grub (set) screw facing the split in the sleeve.



3



Mounting bearing units

- 5 Use the short end of the supplied hexagonal key and tighten the grub (set) screws finger tight (-> fig. 19).
- 6 Use the long end of the hexagonal key for tightening the screws a total of 1/2 turn by alternating in two increments (1/4 turn and 1/4 turn) according to the mounting pattern (→ fig. 20), starting with the screw opposite the split in the sleeve.
- 7 Mount the supplied red torque indicator on the short end of the hexagonal key (→ fig. 21) and tighten the screws until the hexagonal key comes in contact with the torque indicator (→ fig. 22). If a torque wrench is

used, apply the recommended tightening torque value of 7,4 Nm (5.5 *ft.lbf*).

- 8 Align the unit and tighten the attachment bolts or nuts using the recommended torque values listed in **table 5** on **page 105**.
- **9** Position the bearing unit at the other end of the shaft. Fit the attachment bolts or nuts, but do not tighten them.
- 10 Repeat steps 4 through 7. When doing this, the unit must be able to move axially along the shaft, according to its axial displacement "s" on the SKF ConCentra sleeve (→ fig. 18 on page 111).
- **11** Carefully align the shaft.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the units is 2°. Otherwise, misalignment of up to 5° can be accommodated.

- 12 Tighten the attachment bolts or nuts using the recommended torque values listed in table 5 on page 105.
- **13** If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.

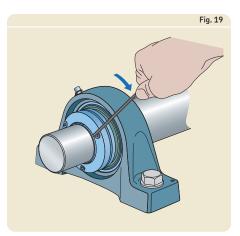
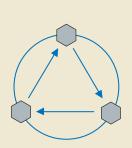


Fig. 20







SKF ConCentra ball bearing flanged units

When mounting SKF ConCentra ball bearing flanged units (→ fig. 1d, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

- 1 Mount any components located between the two bearing units onto the shaft.
- **2** Support the shaft in mounting position between the machine walls.
- **3** With the mounting collar facing outward, slide a unit onto each shaft end.

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft (*→* fig. 18, page 111).

- 4 Place the first bearing unit at its correct location and tighten the attachment bolts or nuts using the recommended torque values listed in **table 5** on **page 105**.
- 5 Position the mounting collar so that there is no grub (set) screw facing the split in the sleeve.
- **6** Use the short end of the supplied hexagonal key and tighten the grub (set) screws to finger tightness.
- 7 Use the long end of the hexagonal key for tightening the screws a total of 1/2 turn by alternating in two increments (1/4 turn and 1/4 turn) according to the mounting pattern (→ fig. 20) starting with the screw opposite the split in the sleeve.
- 8 Mount the supplied red torque indicator on the short end of the hexagonal key (→ fig. 21) and tighten the screws until the hexagonal key comes in contact with the torque indicator. If a torque wrench is used, apply the recommended tightening torque value of 7,4 Nm (5.5 ft.lbf).
- **9** Place the bearing unit at the other end of the shaft at its correct location. Fit the attachment bolts or nuts, but do not tighten them.

- 10 Repeat steps 5 through 8. When doing this, the unit must be able to move axially along the shaft (→ fig. 23) according to its axial displacement "s" on the SKF ConCentra sleeve (→ fig. 18 on page 111).
- **11** Carefully align the shaft.

NOTE: When relubrication of the unit is required, the maximum permissible misalignment of the shaft relative to the units is 2°. Otherwise, misalignment of up to 5° can be accommodated.

- 12 Tighten the attachment bolts or nuts using the recommended torque values listed in table 5 on page 105.
- 13 If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.

Mounting SKF ConCentra roller bearing units

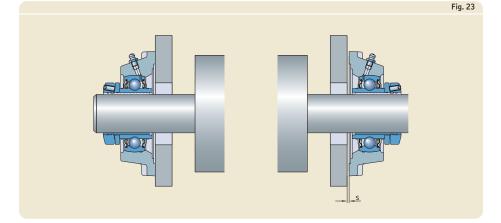
CAUTION: Never try to disassemble the unit. Furthermore, never tighten the grub (set) screws in the mounting collar unless the unit is mounted on a shaft. Doing so will damage the SKF ConCentra stepped sleeve.

SKF ConCentra roller bearing plummer (pillow) block units

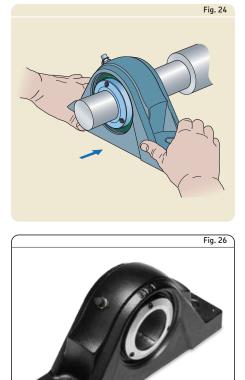
When mounting SKF ConCentra roller bearing plummer (pillow) block units (\rightarrow fig. 1e, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

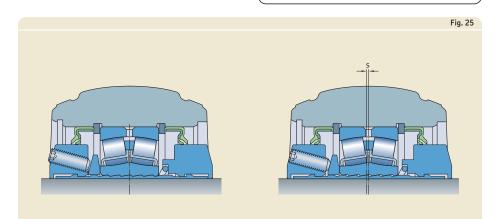
- 1 Mount any components located between the two bearing units onto the shaft.
- **2** Determine the position of the locating and non-locating unit on the shaft. The locating unit should always be on the drive side.
- 3 With the mounting collar facing outward, slide a unit onto each shaft end (→ fig. 24).

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft (\rightarrow fig. 25).



- **4** Fit the attachment bolts or nuts, but do not tighten them.
- 5 Position the locating bearing unit axially on the shaft and align the bearing unit on the support surface. SYNT units have vertical markings at the ends of the housing base to facilitate this (→ fig. 26).
- **6** Lock the locating bearing unit on the shaft.



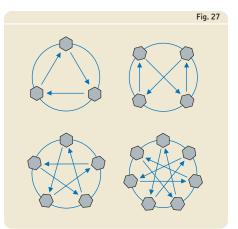


Mounting bearing units

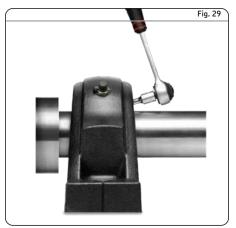
- 7 Position the mounting collar so that there is no grub (set) screw facing the split in the sleeve. Use the short end of the supplied hexagonal key and tighten each screw to finger tightness. Follow the mounting pattern $(\rightarrow$ fig. 27), starting with the screw opposite the split in the sleeve. Mount the supplied red torgue indicator on the short end of the hexagonal key (\rightarrow fig. 21 on page 113) and tighten the screw until the hexagonal key comes in contact with the torque indicator $(\rightarrow$ fig. 28). When applying a torgue wrench to tighten the grub (set) screws (\rightarrow fig. 29), use a 3 mm bit. Following the mounting pattern, first tighten the screws to finger tightness. Then continue to tighten each screw once again to the recommended tightening torgue value of 7,4 Nm (5.5 ft.lbf).
- 8 Check once again the alignment of the locating unit. The maximum permissible misalignment of the shaft relative to the units is 1.5°.
- 9 Find the middle of the bearing seat in the non-locating unit. Support the shaft. Grip the collars at both ends of the unloaded insert bearing and move it from one end position in the housing to the other while the housing is fixed. If only thermal elongation of the shaft is expected, SKF recommends that the end position of the bearing is placed toward the locating bearing (→ fig. 30).

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft (**→ fig. 25** on **page 115**).

- **10** Lock the non-locating bearing on the shaft as in **step 7**.
- **11** Carefully align the unit. Tighten the attachment bolts using the recommended torque values listed in **table 5** on **page 105**.
- **12** If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.
- **13** If applicable, snap the end cover into place.







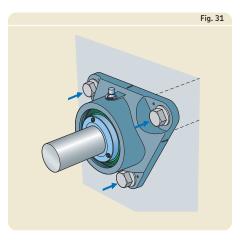
SKF ConCentra roller bearing flanged units

When mounting SKF ConCentra roller bearing flanged units (→ fig. 1e, page 95), carefully read the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

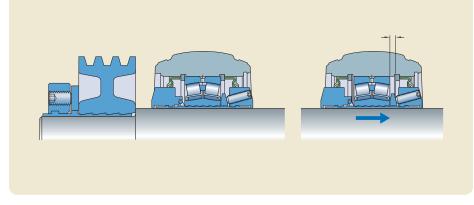
- **1** Mount any components located between the two bearing units onto the shaft.
- **2** Determine the position of the locating and non-locating unit on the shaft. The locating unit should always be on the drive side.
- **3** Support the shaft in mounting position between the machine walls.
- **4** With the mounting collar facing outward, slide a unit into position onto each shaft end.

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft.

5 Fit the attachment bolts or nuts, but do not tighten them (→ fig. 31).





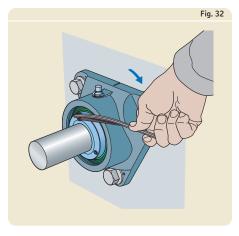


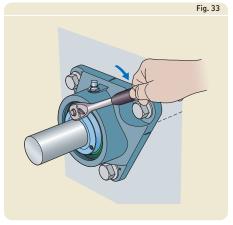
Mounting bearing units

- 6 Lock the locating bearing on the shaft. Position the mounting collar so that there is no grub (set) screw facing the split in the sleeve. Use the short end of the supplied hexagonal key and tighten the grub (set) screws to finaer tightness. Use the long end of the hexagonal key for tightening the screws a total of 1/2 turn by alternating in two increments (1/4turn and 1/4 turn) according to the mounting pattern (\rightarrow fig. 27 on page 116), starting with the screw opposite the split in the sleeve. Mount the supplied red torgue indicator on the short end of the hexagonal key and tighten the screws until the hexagonal key comes in contact with the torgue indicator $(\rightarrow fig. 32)$. If a torque wrench is used $(\rightarrow$ fig. 33), apply the recommended tightening torgue value of 7,4 Nm (5.5 ft.lbf).
- 7 Check once again the alignment of the locating unit. The maximum permissible misalignment of the shaft relative to the units is 1,5°.
- 8 Find the middle of the bearing seat in the non-locating unit. Support the shaft. Grip a collar of the unloaded insert bearing and move it from one end position in the housing to the other while the housing is fixed. If only thermal elongation of the shaft is expected, SKF recommends that the end position of the bearing is placed toward the locating bearing.

NOTE: Take into consideration that during assembly, the unit will be displaced axially on the SKF ConCentra stepped sleeve along the shaft.

- 9 Lock the non-locating bearing on the shaft as in **step 6**.
- **10** Carefully align the unit. Tighten the attachment bolts using the recommended torque values listed in **table 5** on **page 105**.
- **11** If possible, check that the bearing arrangement can freely rotate by turning the shaft a few times.
- **12** If applicable, snap the end cover into the housing bore recess.





Mounting roller bearing units with a cylindrical locking collar

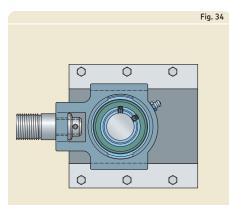
When mounting roller bearing units with a cylindrical locking collar (\rightarrow fig. 1f, page 95), carefully follow the guidelines provided under *Preparations prior to mounting* on page 101 as well as the additional guidelines below:

- **1** Determine the position of the locating and non-locating unit on the shaft. The locating unit should always be on the drive side.
- 2 Mount any components located between the two bearing units onto the shaft.
- **3** a) Plummer (pillow) block units: Slide a unit onto each shaft end with the locking device facing outward. Carefully align both units. Fit the attachment bolts and tighten them using the recommended torque values listed in **table 5** on **page 105**. The maximum permissible misalignment of the shaft relative to the units is 1,5°.

b) Flanged units: Support the shaft in mounting position between the machine walls. Slide a unit onto each shaft end. If not provided with a shoulder, carefully align both units. Fit the attachment bolts and tighten them using the recommended torque values listed in **table 5** on **page 105**. The maximum permissible misalignment of the shaft relative to the units is 1,5°.

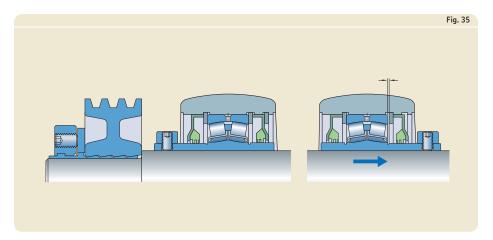
c) Take-up units: Slide a unit onto each shaft end with the locking device facing outward. Install the shaft/units assembly into take-up frames and connect the adjustment screws via the cast hole in the units (\rightarrow fig. 34). Carefully align both units. The maximum permissible misalignment of the shaft relative to the units is 1,5°.

- **4** Align the shaft in the bearing arrangement axially.
- 5 Tighten both grub (set) screws in the cylindrical locking collar that grip the shaft through drilled holes in the inner ring of the locating unit to the tightening torque values listed in **table 3** on **page 102**.



Mounting bearing units

- 6 Find the middle of the bearing seat in the nonlocating unit by supporting the shaft and by moving the unloaded insert bearing from one end position in the housing to the other. If only thermal elongation of the shaft is expected, SKF recommends that the end pos-ition of the bearing is placed toward the locating bearing (→ fig. 35).
- 7 Lock the non-locating bearing on the shaft as in **step 3**.
- 8 If applicable, check that the bearing arrangement can freely rotate by turning the shaft a few times.



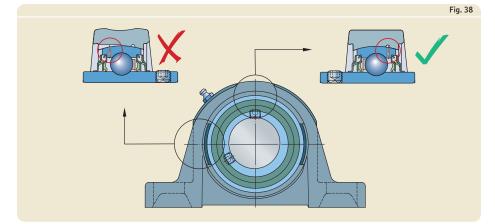
Assembling ball bearing units

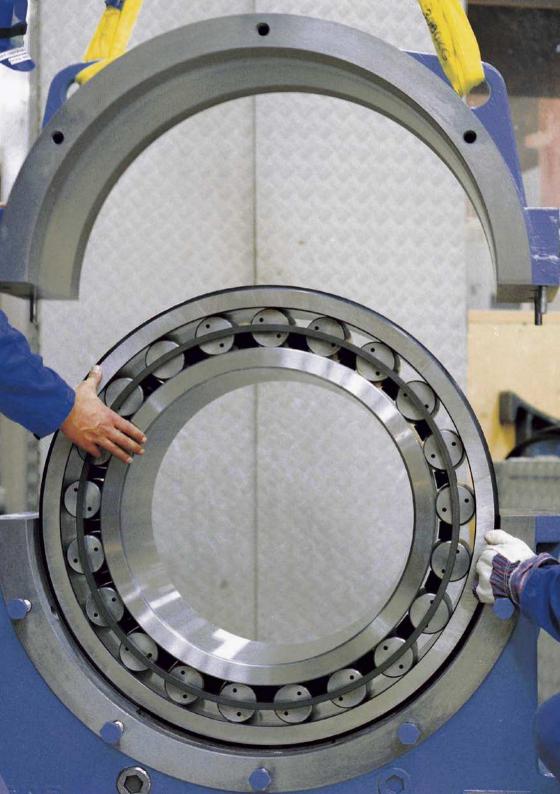
Where Y-bearings and Y-housings made of grey cast iron or composite material are not supplied as units, it is necessary to first assemble them. To do so, the bearing should be inserted into the filling slot in the housing bore (\rightarrow fig. 36) – for ball bearings with an eccentric locking collar, first remove the locking collar. A round piece of wood or a piece of pipe, etc. can be used to swivel the bearing into its position with the locking device facing the same direction as the filling slots (\rightarrow fig. 37).

CAUTION: When inserting the bearing, make sure that the lubrication hole at the side of the locking device and the filling slots in the housing do not coincide (**→ fig. 38**).









Mounting bearing housings

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Introduction

The SKF standard assortment of bearing housings includes:

- split plummer (pillow) block housings
- one-piece plummer (pillow) block housings
- flanged housings
- take-up housings

SKF bearing housings are generally made of grey cast iron. The most popular plummer (pillow) block housings are also available in spheroidal graphite cast iron or cast steel for applications where extra strength is required. The bearing housings are intended primarily for self-aligning ball bearings, spherical roller bearings and CARB toroidal roller bearings.

Most SKF bearing housings are supplied together with mounting instructions. Information about how to mount and assemble split plummer (pillow) block housings is also included in this chapter. Contact the SKF application engineering service for information about mounting special SKF housings for specific applications such as:

- conveyors and drums
- converters
- tube mills and rotary furnaces
- paper machines
- wind turbines
- pinions of open gears

Selecting replacement parts

SKF bearing housings are available in a wide range of styles. They can be used with various seals and for different bearing arrangements. Consequently, care should be taken when selecting a replacement housing. A new housing should match the original part with regard to:

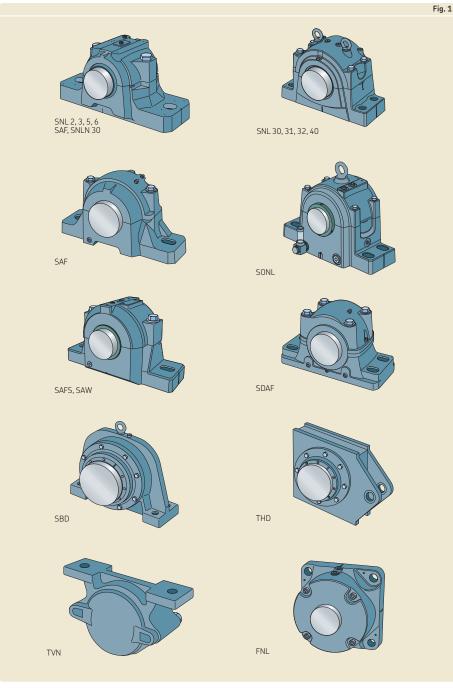
- the housing style (→ fig. 1 and table 1, page 126)
- the housing variant (→ table 2, page 127)
- the bearing arrangement (→ fig. 2, page 127)
- the sealing solution and configuration
 (→ table 3, page 128 and fig. 3, page 129)

For additional information about SKF maintenance and lubrication products and tools, visit www.skf.com and www.mapro.skf.com.

For detailed mounting instructions for specific bearing housings, visit www.skf.com/mount.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses (→ *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

Introduction



Mounting bearing housings

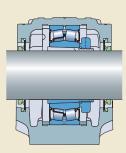
			Table 1
SKF standard bea	ring housings		
Housings Style/series	Replaced by	Description	
FNL		Cast iron flanged housing, having a triangular or square form, with double-lip seals	
FSNL		Cast iron split plummer (pillow) block housing with four bolt holes in the base	
SAF SAFS SAW		Cast iron split plummer (pillow) block housing Cast steel split plummer (pillow) block housing Cast iron split plummer (pillow) block housing	
SBD		Cast iron one-piece plummer (pillow) block housing with labyrinth seals	
SD 31 SDAF SDG SDJC 31	SNL 31 SNL 32, 40 SNL 31	Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing	
SN 2, 3, 5, 6 SN 30 SNA 2, 3, 5, 6 SNH 2, 3, 5, 6	SNL 2, 3, 5, 6 SNLN 30 SNL 2, 3, 5, 6 SNL 2, 3, 5, 6	Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing	
SNL 2, 3, 5, 6 SNLN 30 SNL 30 SNL 31 SNL 32 SNL 40		Cast iron split plummer (pillow) block housing Cast iron split plummer (pillow) block housing	
SNLD		Spheroidal graphite cast iron split plummer (pillow) block housing	
SNT SOFN SONL	SONL	Cast steel split plummer (pillow) block housing with felt seals Cast iron split plummer (pillow) block housing for oil lubrication, with labyrinth seals Cast iron split plummer (pillow) block housing for oil lubrication, with labyrinth seals	
SSNHD SSNLD	SSNLD	Spheroidal graphite cast iron split plummer (pillow) block housing with a solid base Spheroidal graphite cast iron split plummer (pillow) block housing with a solid base	
THD		Cast iron take-up housing	
TVN		One-piece cast iron plummer (pillow) block housing with felt seals	
7225	FNL	Cast iron flanged housing, having a triangular or square form, with felt seals	

Table 2

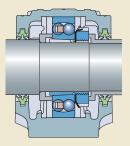
SKF standard bearing housing variants

Designation Suffix	Description
A	Housing for a shaft end
B	Housing for a through shaft
F	Housing for a locating bearing arrangement
G	Housing for a bearing with a cylindrical bore on a stepped shaft
K7	Housing with a seat diameter to K7 tolerance class
L	Housing for non-locating bearing arrangement
/MS1	Two drilled holes in the base for attachment bolts
/MS2	Four drilled holes in the base for attachment bolts
SN	Housing with a drilled and tapped hole for a sensor
TURA	Housing prepared for oil lubrication, with labyrinth seals
TURT	Housing prepared for oil lubrication, with labyrinth seals
TURU	Housing prepared for oil lubrication, with labyrinth seals
V	Housing with a grease escape hole in the base

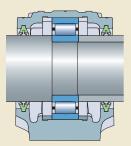
Fig. 2



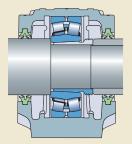
Bearing on an adapter sleeve on a plain shaft



Bearing on an adapter sleeve on a stepped shaft



Bearing on a cylindrical seat on a stepped shaft



Bearing on a withdrawal sleeve on a stepped shaft

	Tab	ole 3	
Standard sealing solutions for SKF bearing housings			
Series designation	Description		
Seals for metric series I	housings	_	
ASNH ETS	End cover for SNL housings End cover for large SNL housings		
FS TS TFL TNF	Felt strip (split) Labyrinth seal for large SNL housings (solid) Double-lip seal for flanged housings (solid) Taconite heavy-duty seal with radial labyrinth for large SNL housings (solid)		
TSD U TSN A TSN C TSN CB TSN L TSN NC TSN ND TSN S TSN TURU	U-design labyrinth oil seal ¹⁾ V-ring seals (solid) Felt ring seals (split) Graphited felt ring seals (split) Four-lip seals (split) Taconite heavy-duty seal with axial labyrinth (solid) Taconite heavy-duty seal with radial labyrinth (solid) Labyrinth ring (solid) U-design labyrinth oil seal ¹⁾		
Seals for inch series ho	usings		
B-17024- EPR LER	Nitrile rubber contact element for a PosiTrac Plus seal (solid) End cover (plug) Labyrinth ring (solid)		
LOR TER TER-V	PosiTrac seal: labyrinth ring with an O-ring inside the bore (solid) Taconite seal with an inboard felt seal and outboard contact seal (solid) Taconite seal with an inboard felt seal and outboard V-ring (solid)		

¹⁾ Delivered as a complete unit only, i.e. modified housing with seals.

4

		30	leeding replacement parts
			Fig. 3
ASNH	EPR	ETS	FS
LER	Lor	LOR + B-17024-	TER
TER-V	TFL	TNF	TS
TSDU	TSNA	TSNC	TSNL

TSN .. NC

5KF



 \cap

TSN .. ND

TSN .. S





Preparations prior to mounting

Prior to mounting, do the following:

- Make sure that the work area is clean.
- Study any drawings or instructions to determine the correct order in which to assemble the various components.
- Make sure that all the necessary parts and tools are at hand.
- Check that the support surface of the housing is clean. The support surface should not be painted.
- Check that the support surface conforms to the requirements for flatness and rigidity. To prevent deformation to the housing bore, SKF recommends that the flatness of the surface is within IT7 tolerance grade (\rightarrow Appendix C, page 385). The surface should be finished to $R_a \leq 12,5 \ \mu m$.
- Before reusing a housing, clean the housing thoroughly and replace all wear parts, e.g. contact seals, O-rings or rubber cords.

Using shims

The elevation of the centre height of plummer (pillow) block housings can be adjusted with shims. When using a shim, make sure that the shim covers the complete contact surface between the housing base and the support surface (\rightarrow fig. 4).



Bolts

If recommendations about the attachment bolts or nuts are not available, SKF recommends using the following to attach the housing to the support surface (\rightarrow fig. 5):

- hexagon head bolts in accordance with EN ISO 4014:2000
- hexagon socket head cap bolts in accordance with EN ISO 4762:1998
- hexagon nuts in accordance with EN ISO 4032:2000
- flat washers in accordance with EN ISO 7089

If the load acts vertically to the support surface, 8.8 class bolts or nuts can be used. If the load does not act vertically, 10.9 class bolts or nuts should be used.

Tighten all cap bolts and attachment bolts using the recommended torque values listed in **table 4**. Inch series housings use cap bolts from various classes. Tighten the cap bolts on these housings using the torque values listed in the mounting instructions supplied with the housings.

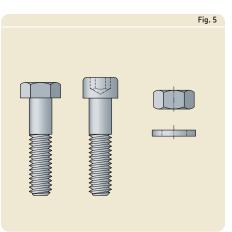


Table 4

4

Recommended tightening torque values for attachment bolts and cap bolts, class 8.8

Bolt size	Tightening torque Attachment bolts		Cap bolts ¹⁾	
mm/inch	Nm	ft.lbf	Nm	ft.lbf
10	45	34	50	37
12	80	60	80	60
16	200	150	150	110
20	385	285	200	150
24	665	485	350	260
30	1 310	970	400	300
36	2 280	1 690	600	445
42	3 640	2 700	850	630
48	5 450	4 030	1 250	920
56	8 710	6 420	-	-
64	13 100	9 660	-	-
72	18 800	13 900	-	-
1/2 5/8 3/4	95 185 320	70 135 235		
^{7/8}	515	380	-	
1	770	570	-	
1 ^{1/8}	1 090	800	-	
1 1/4	1 530	1 130	-	
1 3/8	2 020	1 490	-	
1 1/2	2 650	1 950	-	

¹⁾ For inch series housings, the recommended tightening torque is supplied with the housing.

5KF

Using locating (stabilizing) rings

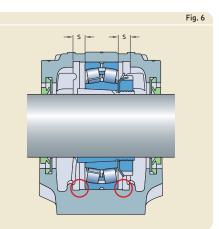
The width of the bearing seat in most SKF standard bearing housings is sufficiently wide to enable axial displacement "s" of the widest bearing that fits the housing (\rightarrow fig. 6). For locating bearing arrangements, which have to provide axial location of the shaft in both directions, locating rings must be used to locate the outer ring of the bearing in the housing seat (\rightarrow fig. 7). SKF locating rings are identified by the prefix FRB followed by the size (width/outside diameter) in millimetres uncoded, e.g. FRB 11.5/100 (\rightarrow fig. 8).

CARB toroidal roller bearings are an exception. These non-locating bearings cannot accommodate axial loads, but can accommodate axial displacement within the bearing. Therefore, the outer ring must be located axially in its seat by a locating ring on each side.

Typically, two locating rings are required for one housing. One ring should be placed on each side of the bearing. If only one locating ring is required, it should be inserted on the same side as the lock nut. When placing a locating ring in position, make sure that the open end of the locating ring is positioned upwards (\rightarrow fig. 12, page 134).

Very large SNL housings, starting from sizes 3076, 3168, 3264 and 4076 are available in two variants depending on the bearing position. The housing seat is machined to suit: Housings for the locating bearing position are identified by the designation suffix F and do not require locating rings. Housings for the non-locating bearing position are identified by the designation suffix L.

CAUTION: When mounting a CARB toroidal roller bearing, a locating housing (designation suffix F) must be used.



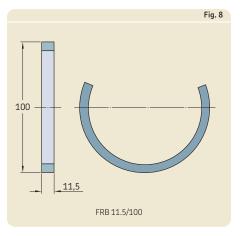


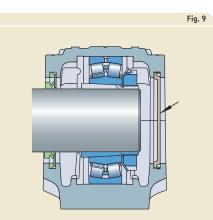
Fig. 7

Using end covers

SKF bearing housings at the end of a shaft should be fitted with an end cover (plug). End covers typically fit into the seal groove (\rightarrow fig. 9).

Installing split or solid seals

Split plummer (pillow) block housings are available with either split or solid seals. Split seals are easy to mount: the seal halves fit into the seal grooves in the housing base and cap. Solid seals have to be slid onto the shaft. Be sure that the seal is oriented correctly, as many solid seals are not symmetrical.



Mounting standard split plummer (pillow) block housings

When mounting plummer (pillow) block housings, carefully follow the guidelines provided under *Preparations prior to mounting* on **page 130** as well as the additional guidelines below:

NOTE: Seals suitable for plummer (pillow) block housings are typically supplied with mounting instructions.

- 1 Prepare the shaft:
 - Mount any components that are on the shaft between the two bearing positions. If solid seals are used, this includes the inboard seals.
 - Mount the bearings on each side of the shaft. For grease lubrication, completely fill the bearings with grease.
 - If the shaft is stepped, mount distance rings, if necessary.

NOTE: Distance rings are not supplied with the housings.

- If solid seals are used, mount the outboard seals on each end of the shaft. If a housing is to be used at the end of the shaft, omit the seal. An end cover will be used in the housing instead.
- **2** Determine the position of the housings:
 - If the housing is used for a stepped shaft and the housing bore has different diameters, the position is fixed by the housing bore diameters.
 - If the housing has the same bore diameter on both sides, consider the position of the grease fitting in the cap. When relubricating self-aligning ball bearings and CARB toroidal roller bearings from the side, the housing must be positioned so that the grease fitting is on the opposite side of the lock nut.
 - When a housing is located at the end of a shaft, the grease fitting on the cap must be positioned at the cover side.
- 3 Position the housing bases on the support surface. Fit the attachment bolts (→ fig. 10), but do not tighten them. If split seals are used, insert a seal half in each housing base groove, where applicable.

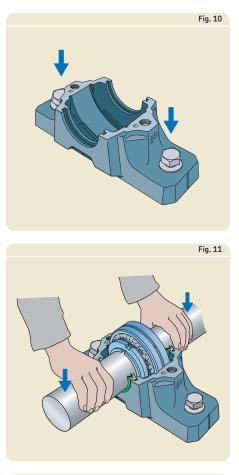
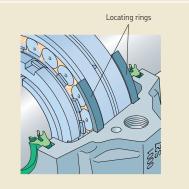


Fig. 12



- 4 Place the prepared shaft in the housing base(s) (→ fig. 11). Be careful not to damage the already installed seals.
- 5 If required, put a locating ring on each side of the locating bearing (→ Using locating (stabilizing) rings, page 132). Make sure that the open end of the locating ring is positioned upwards (→ fig. 12).

NOTE: Non-locating CARB toroidal roller bearings always require a locating ring on both sides.

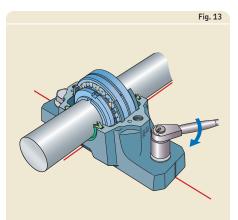
6 Carefully align the housing bases. Then lightly tighten the attachment bolts.

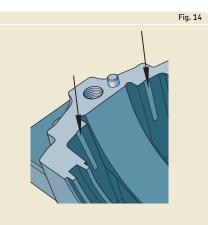
NOTE: SNL housings and many other SKF housings have vertical markings on the housing base ends and side faces, indicating the bearing seat centre (\rightarrow fig. 13).

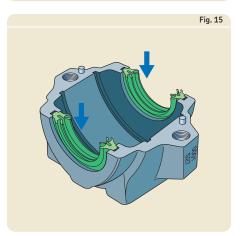
- 7 Fill the housing bases with the recommended quantity of grease. SKF recommends filling the free space at both sides of the bearing seat up to
 - 40%, when relubricating from the side of the bearing.
 - 20%, when relubricating through the annular groove and the lubrication holes in the outer ring.

NOTE: Several housings have a marking indicating a 40% filling grade level (**→ fig. 14**).

- 8 If required, put the end cover into the seal groove of the housing base.
- 9 If split seals are used, insert the remaining seal halves in the seal grooves of the two housing caps (→ fig. 15). If applicable, fill the space between the inner seal lips with grease.



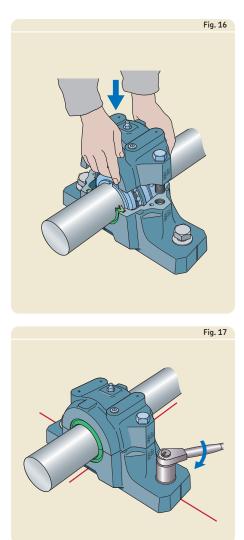




10 Place a housing cap over each base (→ fig. 16) and tighten the cap bolts to the recommended tightening torque (→ table 4 on page 131).

CAUTION: Caps and bases are not interchangeable. Make sure that the cap and base have the same serial number.

- 11 Check alignment again, and fully tighten the attachment bolts (→ fig. 17) using the recommended torque values listed in table 4 on page 131.
- **12** If necessary, complete the seal assembly. This can include:
 - For V-ring seals: coat the V-ring counterface with grease. Then push the V-ring into position.
 - For labyrinth rings: lengthen and insert the hollow silicone tube in the inboard groove of each labyrinth ring with a screwdriver while turning the shaft.
 - For grease purged seals: supply grease via the grease fitting in the seal cavity while turning the shaft.
- **13** SKF recommends re-tightening the cap and attachment bolts one or two days later to make sure the appropriate torque is maintained.



Mounting SONL plummer (pillow) block housings

When mounting SONL plummer (pillow) block housings, carefully follow the guidelines provided under *Preparations prior to mounting* on **page 130** as well as the additional guidelines below:

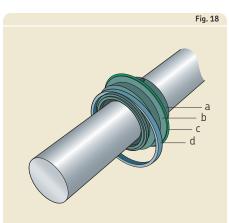
NOTE: Seals suitable for plummer (pillow) block housings are typically supplied with mounting instructions.

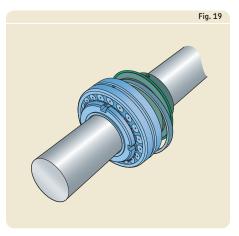
- 1 Mount any components that are on the shaft between the two bearing positions.
- **2** Determine the position of the bearings or sleeves on the shaft and mark it.
- 3 (→ fig. 18) Slide the inner spacer sleeves with the labyrinth flange (a) together with the seal rings (b) and O-rings (c) on each side of the shaft and place the oil pick-up rings (d) in position on the spacer sleeves with the labyrinth flange.

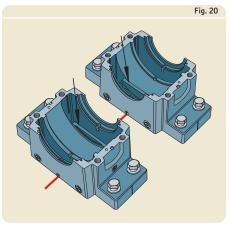
NOTE: Don't ever mount the oil pick-up ring (d) for circulating oil lubrication systems!

- 4 Mount the bearings on the shaft or adapter sleeves (→ fig. 19).
- 5 Slide the outer spacer sleeves with the labyrinth flange on each side of the shaft and place the seal rings and O-rings in position on the spacer sleeves. If the housing is at the end of the shaft, omit the second seal and insert the end cover together with the two O-rings in the housing base.
- 6 Position the housing bases on the support surface. The side with the oil-collecting trough at the bearing seat must be positioned on the inner side of the bearing arrangement
 (→ fig. 20). Fit the attachment bolts, but do not tighten them.
- 7 Install the oil level gauge and the magnetic plug on each housing base, if an oil pick-up ring is used. Whenever possible, install the oil level gauge on the side opposite the oil pick-up ring so that the reading is not affected by eddies caused by the ring. If an oil-cooling cartridge is used, install it now, following the instructions supplied with the cartridge.

NOTE: To avoid oil leakage, apply an oil-resistant sealant on the threads of all attached







components such as the oil level gauge and pipes.

8 Arrange the seals against the bearing. If an adapter sleeve is used, tighten the grub (set) screws in the sleeves that have the labyrinth flange. Recommended tightening torques:

- sizes 17 to 26	8 Nm (6 <i>ft.lbf</i>)
- sizes 28 to 32	18 Nm (13 ft.lbf)
- sizes 34 to 48	35 Nm (26 ft.lbf)

9 Place the shaft assembly in the two housing bases (→ fig. 21).

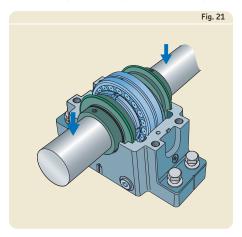
NOTE: Be sure the oil pick-up rings reach into the oil collecting troughs and hang loosely.

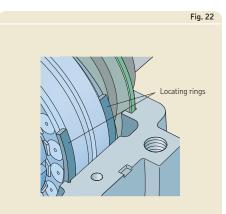
10 If required, put a locating ring on each side of the locating bearing (→ Using locating (stabilizing) rings, page 132). Make sure that the open end of the locating ring is positioned upwards (→ fig. 22).

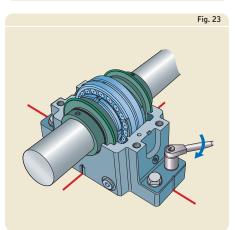
NOTE: Non-locating CARB toroidal roller bearings always require a locating ring on both sides.

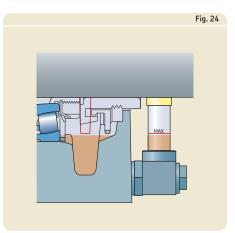
11 Carefully align the housing bases. Then lightly tighten the attachment bolts.

NOTE: SONL housings have vertical markings on the housing base ends and side faces, indicating the bearing seat centre (**→ fig. 23**).









12 If a circulating oil lubrication system will be used, connect the oil outlet pipes to the housing.

CAUTION: The outlet pipe(s) must drain properly or the housing may overfill.

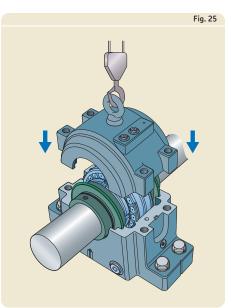
13 If oil pick-up rings are used, fill the housings with oil up to the indicated maximum level. The oil level gauge and cast markings inside the housing base indicate the maximum level (→ fig. 24).

CAUTION: Oil level may drop during operation. Do not overfill the housing or leakage may result.

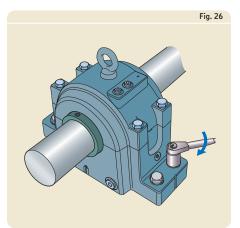
- **14** Cover the mating surfaces of the housing with an oil-resistant sealant.
- 15 Place a housing cap over each base (→ fig. 25) and tighten the cap bolts (to join the cap and base) using the recommended torque values listed in table 4 on page 131. The cap and base of one housing are not interchangeable with those of other housings. Make sure that they bear the same serial number.

NOTE: Place the housing cap on the base carefully to prevent damage to the O-rings.

- **16** If a circulating oil lubrication system will be used, connect the inlet pipe to the housing cap.
- 17 Check alignment again, and fully tighten the attachment bolts in the housing base
 (→ fig. 26) using the recommended torque values listed in table 4 on page 131.
- **18** SKF recommends re-tightening the cap and attachment bolts one or two days later to make sure the appropriate torque is maintained.



4





Installing seals

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Installing a V-ring seal

General

To perform as intended, seals must be installed properly. This can most easily be done if you have installation experience and a clean work environment and also use suitable tools. The seal counterface, the area where the seal lips contact the shaft, should meet the specifications for surface roughness and roundness, and should be clean. If the counterface shows any signs of wear, repair it. This can be done easily with an SKF SPEEDI-SLEEVE or a large diameter wear sleeve (LDSLV). If it can't be easily repaired, replace the shaft.

Because radial shaft seals are so common, and play such an important role in protecting the bearings, lubricant and other critical components from contaminants, this chapter is limited to such seals unless specified otherwise.

What to remember

SKF seals are available in many types, designs and variants. The most common radial shaft seals are listed below:

- metal-cased radial shaft seals with a garter spring
- metal-cased radial shaft seals without a garter spring
- radial shaft seals with a rubber outside diameter and a garter spring
- radial shaft seals with a rubber outside diameter, without a garter spring

When replacing a seal, be sure that the replacement seal matches the original with regard to the following:

- seal type and design (→ tables 1a and 1b)
- material of the seal lip (→ table 2, page 145)

CAUTION: A simple ordering error can result in sudden seal failure, e.g. a nitrile rubber seal might be installed instead of a much more temperature-resistant fluoro rubber seal, although the design is otherwise identical.

For additional information about SKF mounting and installation tools, visit www.mapro.skf.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses (→ *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

The SKF program SKF Sealfinder, available online at www.skf.com, contains seal data from approximately 80 different seal manufacturers or distributors, for a quick cross reference.

WARNING:

At temperatures above 300 °C (570 °F) all fluoro elastomers and PTFE compounds give off dangerous fumes. If there is contact with your skin or if the vapours are inhaled, seek medical advice immediately.

General

				Table 1a	
Radial shaf	t seals for general indust	rial application	s		
Seal type without an auxiliary lip		with an auxiliary lip		Description	
CRS1		CRSA1		Metal-cased seal with a garter spring	
CRSH1		CRSHA1		Reinforced metal-cased seal with a garter spring	
CRW1		CRWA1		Metal-cased seal with an SKF WAVE seal lip and a garter spring	
CRWH1		CRWHA1		Reinforced metal-cased seal with an SKF WAVE seal lip and a garter spring	
CRW5	F.	CRWA5	So	Metal-cased seal with a pressure profile SKF WAVE seal lip and a garter spring	
HMS5		HMSA10		Rubber outside diameter seal with a garter spring	
HMS4	G	HMSA7	Ç	Rubber outside diameter seal with a garter spring	
SL SLX SLS DL	R	SLA DLA	R	Metal-cased seal with a PTFE seal lip(s)	
YSLE YNSLE YSL				All-PTFE seal with an O-ring(s)	

Installing seals

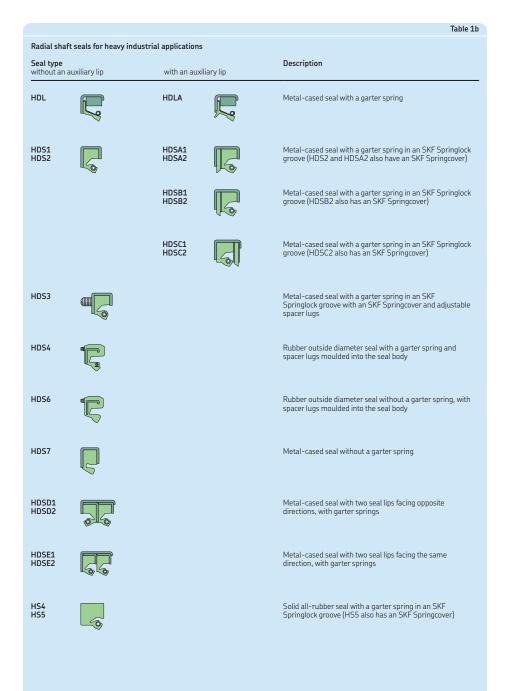


					Table 1b cont	
Radial shaf	t seals for heavy in	dustrial application	s			
Seal type without an auxiliary lip		with an auxiliary lip		Description	Description	
HS6 HS7 HS8					ith a garter spring in an SKF 7 and HS8 also have an SKF	
HSF1 HSF2 HSF3	O	HSF4	Jo	Split fabric-reinforced	seal with a garter spring	
HSF5 HSF6 HSF7 HSF9	6	HSF8	No	Solid fabric-reinforced	seal with a garter spring	
SBF				Metal-inserted seal wi	th a garter spring	
R01-P R01-R		R02-P R02-R		Rubber outside diamet	ter seal with a garter spring	
R01-AF R01-AS				Rubber outside diamet	ter seal with a garter spring	
					Table	
SKF seal lip	material variants					
Designatio	n suffix	Seal lip material			Designation example	
R, RG H		Acrylonitrile-butadiene rubber (NBR) Hydrogenated acrylonitrile-butadiene rubber (HNE (DURATEMP)) e rubber (HNBR)	CR 15X35X7 CRW1 R CR 420X470X20 HDS3 H	
D V T		Čarboxylic-acrylonitrile-butadiene rubber (XNBR) (SKF Duralip Fluoro rubber (FKM) (SKF Duralife) ¹⁾ Polytetrafluoroethylene (PTFE)			CR 240X280X16 HDS2 D CR 640X680X20 HDL V CR 70X90X10 RD10 T	

¹⁾ Important safety information about fluoro elastomers is supplied on **page 142**.

SKF Bearing fitting tool kit

The SKF Bearing fitting tool kit can be used to install radial shaft seals with an outside diameter up to 120 mm. The kit consists of:

- 3 impact sleeves, for even force distribution, marked with the letters A, B or C
- 36 impact rings, marked with the letter for the corresponding impact sleeve and the inside and outside diameter of the ring. e.g. B 25/52
- 1 double-sided dead-blow hammer

Preparations prior to installation

To obtain a reliable seal and achieve the best results, do the following:

- Make sure that the dimensions of the selected seal match those of the shaft diameter and housing bore.
- Make sure that the selected seal can withstand the media as well as the operating temperature and speed.
- Check the seal for any damage, e.g. dents, scores or cuts. Never use a damaged seal.
- Carefully clean the seal if it has become dirty. Use warm soapy water (not above 30 °C (85 °F)) and allow the seal to dry at room temperature.
- Chamfer and blend the housing bore corner to prevent damage to the outside surface of the seal.
- The housing bore and counterface on the shaft should meet the requirements given by SKF with regard to dimensional and form accuracy, roughness and hardness.
- All shaft edges over which the seal lip must pass should be chamfered or rounded.
- Lightly coat the seal with the lubricant that will be used for the application. PTFE seal lips should not be pre-lubricated unless they are used in applications that run dry.

Installing a radial shaft seal into a housing

When installing a seal into a housing bore, the installation force should be applied as close as possible to the outside diameter of the seal. Therefore, SKF recommends using a mandrel in

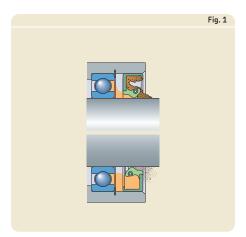
conjunction with a mechanical or hydraulic press (or hammer).

CAUTION: During installation, make sure the orientation of the seal lip is correct (**→ fig. 1**). When the primary function of the seal is to p revent contamination, the seal lip should face outward toward the contaminants. When the primary function is to retain lubricant, the seal lip should face inward toward the lubricant.

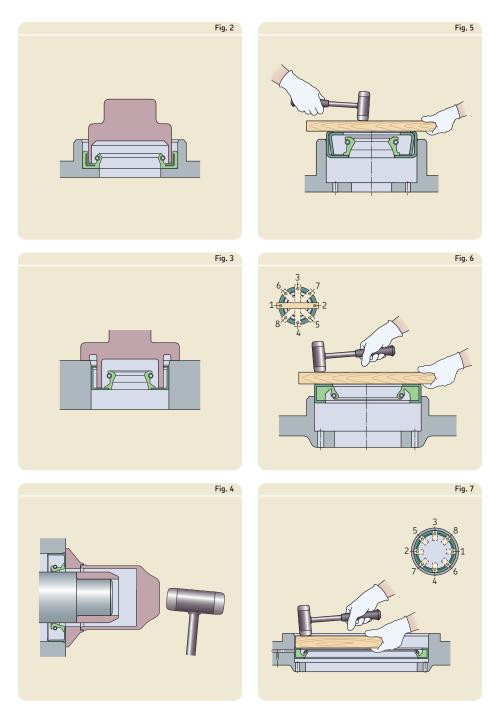
The following are suggested installation methods that depend on the application and the location of the seal:

- seal back face to seat against a shoulder or a retaining ring use a mandrel (→ fig. 2).
- at a certain distance within an opening use a mandrel with a stop to position the seal properly (> fig. 3).
- flush with the wall of the housing bore use the SKF Bearing fitting tool kit (→ fig. 4). Otherwise, cover the seal with a wood or plastic board and tap the seal into place with a hammer (→ fig. 5).

If a suitable installation tool is not available for large seals, SKF recommends using a wooden block (\rightarrow fig. 6) or a metal fitting disc. When using alternative tools, work evenly around the cir cumference of the seal to prevent the seal from tilting or skewing. If the seal is to be recessed behind the housing wall, a piece of wood should be used (\rightarrow fig. 7).



SKF Bearing fitting tool kit

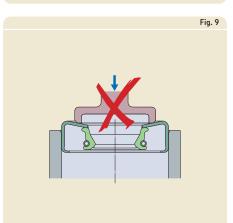


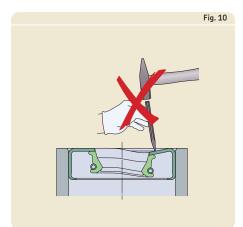


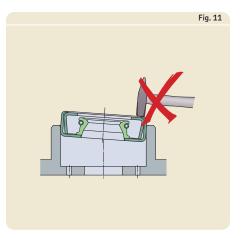
When installing a seal into a housing bore:

- Make sure that the seal and installation tool are not in an inclined position (→ fig. 8). They should be perpendicular to the housing.
- Make sure that the outside diameter of the tool extends to the outside diameter of the seal, or there is a risk that the seal will bend or distort (→ fig. 9).
- Never use a drift punch (\rightarrow fig. 10).
- Always tap the installation tool gently with a hammer.
- Never hit the seal directly with any type of hammer (→ fig. 11).

CAUTION: Use sealants sparingly (to prevent contact with the seal lip, counterface and bearing).







5KF

Installing seals that have an auxiliary lip

When installing double-lip seals or seals that have a contacting auxiliary lip, fill the gap between the primary and auxiliary lip with an appropriate grease (\rightarrow fig. 12). This does not apply to silicone rubber seals or seals with hydrodynamic aids.

Installing a solid all-rubber seal

All-rubber seals can be installed by hand; no special installation tools are required. However, after installation, the seal must be axially clamped in the housing bore by a retaining cover (\rightarrow fig. 13).

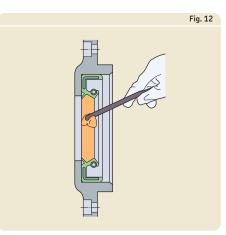
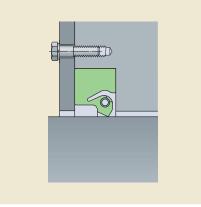


Fig. 13



SKF

Installing a radial shaft seal over a shaft

When installing a seal over a shaft, SKF recommends the following:

- Cover all grooves, keyways, cross holes, splines, threads, and any other sharp edges with a thin-walled (< 0,5 mm) protective cap (→ fig. 14).
- Use a sleeve when the shoulder of a stepped shaft is not chamfered or rounded (→ fig. 15).

The outside surface of protective caps and sleeves should be coated with the same lubricant as the seal and counterface. The outside surface and lead-in chamfer of the installation tool should be free of any burrs or sharp edges.

Radial shaft seals made of PTFE should always be installed using a protective cap or sleeve.

If, after the seals have been installed, the housing or machine is to be painted, the seals must be protected from the paint. Discs cut from cardboard (\rightarrow fig. 16) can be used.

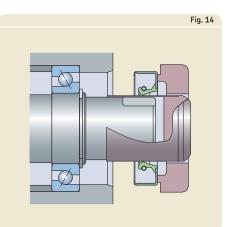
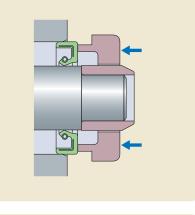
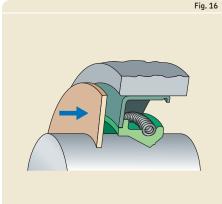
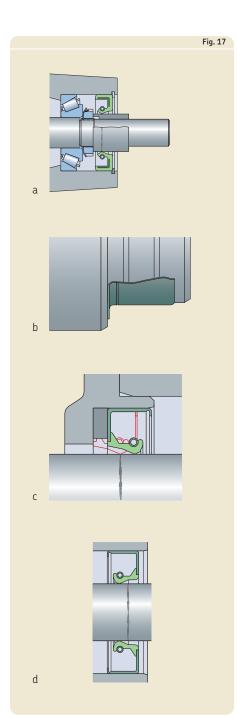


Fig. 15







Replacing a radial shaft seal

CAUTION: Once a radial shaft seal has been removed from an application, it should never be reused.

If the seal counterface shows any signs of wear or damage, it must be repaired. There are several ways to do this (\rightarrow fig. 17):

- Rework the shaft counterface; this requires shaft removal.
- Replace the ring that served as a counterface (a).
- Install an SKF SPEEDI-SLEEVE (for shaft diameters ≤ 203 mm) (b), or a large diameter wear sleeve (LDSLV) (for shaft diameters > 203 mm).
- Install a spacer ring in the housing bore between the housing shoulder and the seal (c).
- Press the new seal to a different depth in the housing bore (d).

When applicable, the seal lip should always be displaced toward the side of the medium to be sealed (c).

When choosing a replacement seal, the design and material should correspond to the original. In case of doubt, a higher quality seal should be used to make sure it can withstand the operating conditions.

If a seal of the same design is not available in the same width as the original, a somewhat narrower seal could be used. Or, if the depth of the housing bore allows, a somewhat wider seal could be chosen as a replacement.

Repairing a worn shaft with an SKF wear sleeve

Installing an SKF SPEEDI-SLEEVE

SKF SPEEDI-SLEEVE wear sleeves provide a quick, easy and inexpensive way to repair the seal wear track on a shaft. These sleeves, which eliminate the need to disassemble a machine so that the shaft can be sent out for repair, can significantly reduce repair and downtime costs. Another advantage of SKF SPEEDI-SLEEVE wear sleeves is that the material is only 0,28 mm thick.

Although installation is simple, it should be done carefully to achieve the best results (**> fig. 18**).

- Clean the seal counterface on the shaft. Remove any burrs or rough spots (a) and make sure that the sleeve will not be installed over keyways, cross holes, splines or similar.
- 2 Measure the diameter where the sleeve will be positioned on an unworn portion of the shaft. Measure in three positions and average the readings (to make sure the shaft is within recommended specifications). If the mean diameter is within the range for a given sleeve size, there is sufficient press fit built into the sleeve to keep it from sliding or spinning without using an adhesive.
- 3 Determine where the sleeve must be positioned to cover the seal wear track. Measure to the exact point, or mark directly on the surface. The sleeve must be placed over the worn area, not just bottomed or left flush with the end of the shaft.
- 4 Shallow wear grooves do not require filling. Optionally, a light layer of a non-hardening sealant can be applied to the inside diameter surface of the sleeve. Clean away sealant that migrates to the shaft or sleeve outside diameter surface.
- 5 If the shaft is deeply scored, fill the groove with a powdered metal epoxy type filler. Install the sleeve before the filler hardens, allowing the sleeve to wipe off any excess filler. Clean away any remaining filler from the sleeve outside diameter surface.

CAUTION: Never use heat to install an SKF SPEEDI-SLEEVE!

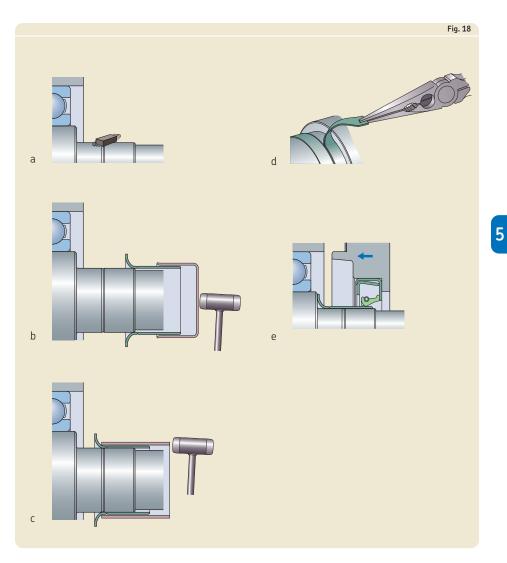
- 6 The flange can most often be left intact, but in applications where the flange will interfere with other components, it should be removed. If it needs to be removed, cut it perpendicular to the outside diameter in one location. The flange end of the sleeve goes on the shaft first. Then, place the installation tool over the sleeve (b).
- 7 Gently tap the centre of the installation tool until the sleeve covers the worn surface. If the installation tool is too short, a length of pipe or tubing with a squared-off, burr-free end (c) can be used. Be sure that the inside diameter of the pipe is the same as that of the installation tool. Take care not to scratch the precision-ground sleeve outside diameter.
- 8 An SKF SPEEDI-SLEEVE should always be installed so that the outside edge of the sleeve is seated on the full shaft diameter to prevent the sharp edge damaging the seal during installation.
- 9 If the flange was cut for removal, use a pair of long-nose pliers to grasp the flange away from the seal surface (d) and twist it into a coil, being careful not to lift the end of the sleeve off the shaft or it will leave a jagged edge. Flange removal must be done with care to avoid damage to the sleeve outside diameter.
- **10** After the sleeve is installed, check again for burrs that could damage the seal.
- **11** Lubricate the sleeve with the system media before installing the seal.
- **12** Proceed with the seal installation.
- **13** Start mounting the new seal following the instructions mentioned above or re-mount the end cover provided with a new seal (**e**).

Installing a large diameter wear sleeve

SKF large diameter wear sleeves (LDSLV) are designed for a heated slip-fit installation. The sleeve must be heated uniformly to approximately 180 °C (355 °F) prior to installation on the shaft, using suitable equipment such as an SKF induction heater.

CAUTION: Do not heat the sleeve to temperatures above 200 °C (390 °F).

The sleeve should be installed immediately after heating since it cools rapidly and could seize on



the shaft before the correct position is achieved. If the sleeve requires repositioning, be careful not to damage the outside diameter or lead-in chamfer.

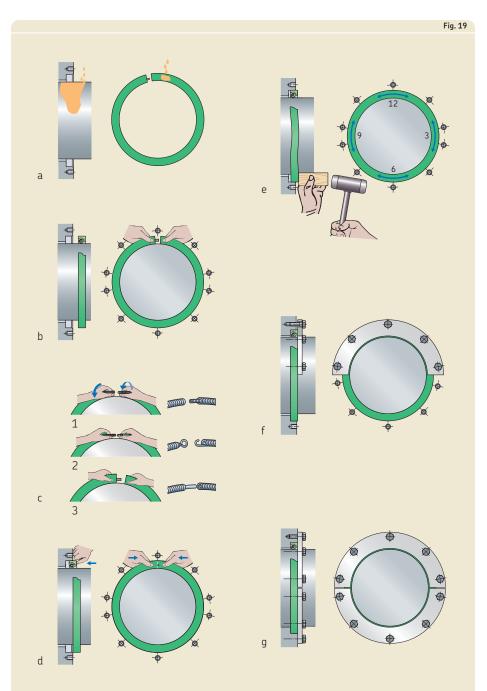
Installing a large, split all-rubber seal

When installing a split all-rubber seal in the HS6, HS7 and HS8 series or a split fabric-reinforced seal in the HSF1, HSF2, HSF3 and HSF4 series, follow these instructions (\rightarrow fig. 19).

- **1** Where appropriate, insert the spring in the SKF Springlock groove and position the spring connection so that it is displaced with regard to the seal joint.
- **2** Apply a light coat of lubricant to the seal lips and counterface (**a**). Use the same lubricant that will be used to lubricate the application.
- **3** Check that the seal lip is facing the correct direction (**b**).
- **4** Join the ends of the garter spring:
 - For springs with threaded type connectors (c1), applicable for seals in the HSF1, HSF2, HSF3 and HSF4 series, wind the spring ends together. Insert one end into the other and screw into position.
 - For springs with hook-and-eye connectors (c2), applicable for seals in the HS6 series and most seals in the HS8 series, draw the ends of the spring together and insert the hook into the eye. Do not over-stretch the spring as this might impair seal performance.
 - For springs with control wire connectors (c3), applicable for seals in the HS7 series, draw the ends of the seal together. Then, insert the control wire into the other end of the spring. Do not over-stretch the spring as this might impair seal performance.
- 5 Position the seal joint on the shaft so that it is in the 12 o'clock position and push the seal at its joint into the housing bore (d).
- 6 Push the rest of the seal into position starting at the 3 and 9 o'clock positions (e), finishing simultaneously at the 6 and 12 o'clock positions. For shaft diameters of 1 200 mm and above, it may be preferable to fix the seal in the 12, 3, 6 and 9 o'clock positions before locating the remaining sections of the seal.

CAUTION: Never insert only one end of the seal and wrap the remaining part of the seal around the shaft. The seal will stretch, making installation into the housing bore difficult or even impossible.

- 7 Push the seal into the housing bore using a small block of wood, until it makes contact with the housing shoulder (e).
- 8 Check the seal, particularly at the joint.
- **9** Install the cover plate (**f** and **g**). Tighten the attachment bolts evenly, until the end cover abuts the housing face.

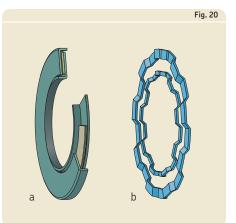


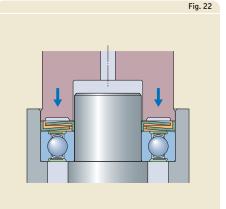
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Installing sealing washers

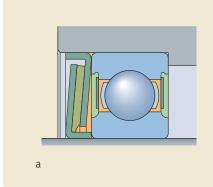
Sealing washers – with or without a flocked washer (\rightarrow fig. 20a) – should always be arranged as shown in fig. 21a so that the pumping effect of the discs is away from the bearing. If spacing washers (\rightarrow fig. 20b) are intended to facilitate relubrication, one spacing washer must be installed adjacent to the inner ring and the other adjacent to the outer ring (\rightarrow fig. 21b).

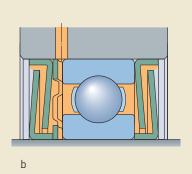
- 1 Fill the free space between the two washers with a water-repellent and rust inhibiting grease, e.g. SKF LGMT 2.
- **2** Lightly coat the bore and outside washer surfaces with grease.
- 3 Place the washer set in the starting position. Be sure that the side face of the housing washer will abut the bearing outer ring (→ fig. 21b).
- 4 Press the washer set into the housing bore and onto the shaft simultaneously, using a dolly or similar tool that abuts both washers (→ fig. 22). Make sure the washers are not skewed.
- 5 Where several sets of washers are to be installed adjacent to each other, install the first set before installing the next.

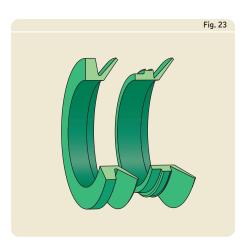


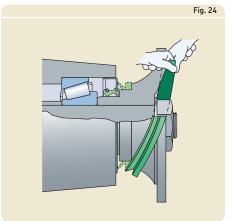








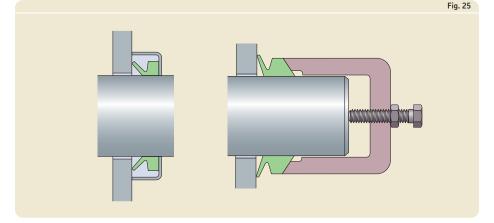




Installing a V-ring seal

V-rings seals (\Rightarrow fig. 23) are elastic and can be stretched over other components, making installation simple and easy (\Rightarrow fig. 24). In cases where many V-rings of the same size are to be installed, simple installation tools (\Rightarrow fig. 25) can be made to push the seal to a predetermined depth.

When installing a V-ring seal, make sure it fits uniformly around the shaft and the fitted width, from the counterface to the backside of the V-ring, is within specified tolerances.





Alignment

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Introduction

Alignment of drives and driven machinery is an important activity during initial installation and maintenance. Machine alignment is crucial in preventing premature bearing damage and subsequent damage to other components. The cost to align machines properly is small, relative to escalating maintenance costs, should a critical piece of equipment fail.

Alignment is required for:

- shafts
- offset drives, e.g. cardan shafts
- drive belts (pulleys)
- rolls and cylinders, e.g. in paper machines

The principal procedures employed for shaft, offset drive and belt alignments are presented in this chapter.

The benefits of accurate alignment include:

- extended bearing service life
- extended seal service life
- extended coupling service life
- extended maintenance intervals
- improved energy efficiency
- lower vibration and stress levels

For additional information about alignment of shafts, offset drives and belts, as well as information about roll and cylinder alignment, visit www.aptitudexchange.com or www.skf.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses in alignment techniques (+ *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

Shaft and belt alignment tools as well as machinery shims are available from SKF Maintenance Products (-> Appendix K, page 419). For additional information, visit www.mapro.skf.com.

SKF has experienced alignment services teams. For additional information, visit www.skf.com/services.

Introduction

Machine installation and alignment

Proper alignment of drives and driven machinery depends largely on the quality of the machine installation. An optimal installation contributes to a quick and easy alignment process with precision results.

To achieve optimal installation, several aspects deserve consideration:

- foundation quality
- alignment targets
- soft foot
- shimming
- bolt tightening

Foundation quality

The key element when installing a machine is to provide a foundation that supports and maintains alignment between components under dynamic conditions. Whether it is a new machine installation or an existing machine being realigned, SKF recommends the following:

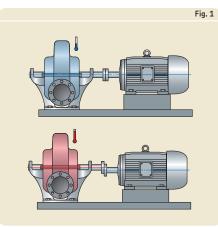
- Inspect the foundation for cracks, deterioration and damaged bolt holes, and repair if necessary.
- 2 Remove existing shims and chocks. If they are not damaged, inspect them for rust and clean them, if necessary, before reuse.
- **3** Remove any rust, paint or oil from the foundation mounting surface.
- 4 Replace any existing attachment bolts if they are rusted or have thread damage.
- 5 Check the flatness of the foundation with a laser. The flatness should be within IT7 tolerance grade.

NOTE: All repair work should be completed before starting any alignment procedures!

Alignment targets

Machine components heat up and expand during operation (\rightarrow fig. 1). This is referred to as thermal expansion and depends on the material and temperature of the machine.

Generally, machine designers calculate thermal expansion and specify alignment parameters to compensate for it. These parameters are provided



typically as coupling offset values or adjustment values at the machine feet.

In addition to any instructions given by the machine designers, SKF recommends aligning machines when they are stable in temperature relative to the foundation, casings and ambient temperature. Before starting with alignment, the temperature difference between the machine casings and their foundations should not exceed 10 to 15%. Also, make sure that the alignment targets take the real temperature into consideration (as they are often based on an assumed ambient temperature).

Alignment

Soft foot

Soft foot (\rightarrow fig. 2) refers to a condition where a machine does not rest solidly on its foundation. Soft foot is typically caused by:

- damaged foundations, especially those that are cracked
- distorted or damaged machine base frames that rest on only part of their surface
- faulty shimming

Types of soft foot

There are two types of soft foot (→ table 1)

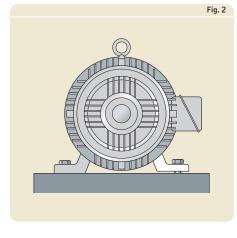
- parallel soft foot
- angular soft foot

A soft foot condition makes vertical alignment impossible, since the machine can move during the precision alignment stage. Tightening the attachment bolts to compensate for soft foot can distort the machine housing, causing improper alignment that can result in premature bearing failure.

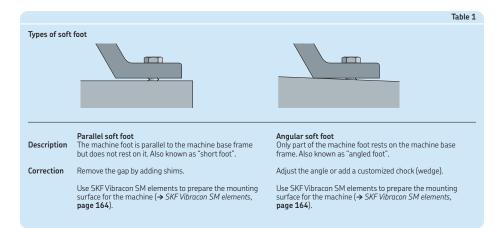
Both parallel and angular soft foot can be resolved using SKF Vibracon SM elements. For additional information, refer to *Shimming*, starting on **page 163**.

Checking for soft foot

Checking for soft foot is best achieved by using feeler gauges and registering four values per foot. With this method, the values and the type of soft foot can be determined with good precision.



To determine if there is a gross soft foot problem, SKF recommends using laser methods. For additional information, refer to the relevant section *Shaft alignment*, starting on **page 167** or *Belt alignment*, starting on **page 176**.



Shimming

Shimming is the method used to fill the gap between the support surface and the machine base frame. Shimming devices include:

- machinery shims
- adjustable steel levellers, e.g. SKF Vibracon SM elements (→ fig. 3)
- customized rigid steel chocks
- epoxy resin

The shimming process varies depending on the type of shim selected. Some shims are designed to establish the proper mounting plane for new installations or repair applications. Others are used to correct soft foot in preparation for the realignment of an existing machine.

Machinery shims

Machinery shims are thin alignment elements used to accurately adjust the overall height of a machine or to compensate for parallel soft foot. Shims are fitted between the machine feet and the support surface (\rightarrow fig. 4).

SKF recommends using shims made of stainless sheet steel with sufficient strength and the ability to withstand corrosion from several media. Shims made from inappropriate materials such as copper or brass are generally too soft and will plastically deform. This causes looseness and leads to possible alignment problems over time.

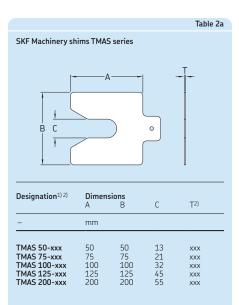
SKF supplies machinery shims in the TMAS series in five different sizes, each with ten different thicknesses (**tables 2a** and **2b**, **page 164**) for attachment bolts up to 52 mm in diameter. These pre-cut single slot shims are made of high-quality stainless sheet steel and are manufactured to close tolerances for accurate alignment. The shims are supplied in sets of ten, each marked individually with its thickness.

CAUTION: Where possible, use only one shim. Do not stack more than three shims. Doing so increases the number of mating surfaces, influencing the recommended bolt elongation. For additional information about bolting, refer to *Bolt tightening* on **page 166**.





Alignment



1) 10 shims per set

2) xxx refers to the shim thickness (> table 2b)

		Table 2b
Shim thickness		
Designation	Dimension ⊤	Tolerances
-	mm	
005 010 020	0,05 0,10 0,20	± 0,010 ± 0,020 ± 0,025
025 040 050	0,25 0,40 0,50	± 0,025 ± 0,030 ± 0,030
070 100 200	0,70 1,00 2,00	± 0,040 ± 0,040 ± 0,045
300	3,00	± 0,150

SKF Vibracon SM elements

SKF Vibracon SM elements are ready-to-mount, universal height adjustable steel units that provide a good mounting plane, especially in cases where soft foot may be a problem.

Standard SKF Vibracon SM elements (\rightarrow fig. 5) are manufactured in two designs for attachment bolts from 12 to 65 mm diameter:

- SKF Vibracon original (a)
- SKF Vibracon low profile (b)

CAUTION: SKF Vibracon SM elements are not designed for lifting machinery! In these cases, SKF recommends using low height hydraulic cylinders or jacks.

Detailed instructions for installing SKF Vibra-con SM elements are supplied with the elements.

Customized rigid steel chocks

Customized rigid steel chocks (slotted elements) should only be used in repair applications and under conditions where:

- the adjustment height is too low for SKF Vibracon SM elements
- the adjustment height is too high for machinery shims
- angular soft foot is present

The design and size of customized chocks (→ fig. 6) depends on the application conditions, e.g. machine weight and foundation type.

Epoxy resin

Epoxy resin is used mainly to align propulsion machinery. Epoxy resin is typically cast between the foundation and the machine base frame (\rightarrow fig. 7) and is suitable for height adjustments ranging from 15 to 100 mm.

Appropriate resins have a relatively short curing period, good compression resistance and good resistance to extrusion and thermal shocks. SKF recommends using Epocast 36, a two-part epoxy, as base material.

For additional information about epoxy resins, contact the SKF application engineering service.

Casting epoxy resin

Clean the support surface area of all paint and dirt. Score the support surface, creating undercuts. Drilling shallow holes at various angles in the support surface achieves the same result. This attaches the epoxy to the foundation.

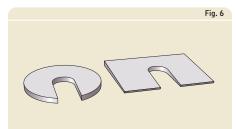
Set the sleeve in position through the foot of the machine and into the foundation. Build a plywood or foam dam around the foot of the machine, using caulk to seal between the dam and the support surface. Apply parting agent to the sleeve, machine base frame and the dam. Fill the dam with resin until it is just above the bottom of the foot.

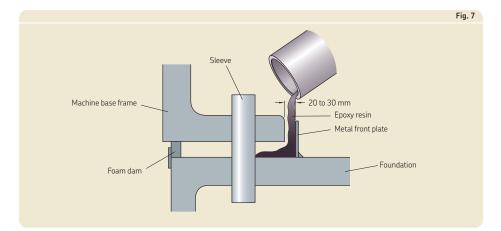


a) SKF Vibracon original



b) SKF Vibracon low profile





Bolt tightening

Applying the correct torque value to a bolt during machine installation is extremely important. Improper torque values can lead to machinery movement during operation. This can cause misalignment of the shaft, which will eventually lead to premature damage to bearings and other components.

Generally, the machine designer does not determine the torque values. If these are not available from the machine owner, contact the SKF application engineering service.

Tightening torque and assembly preload

Attachment bolts should be tightened to a maximum bolt tension of 75% of the yield strength.

Tightening tools

All bolts and nuts should be tightened with an accurate torque wrench (in at least two stages) or a hydraulic bolt tensioner. For large bolts, SKF recommends using HYDROCAM hydraulic bolt tensioners (\rightarrow fig. 8), whenever possible. These tensioners enable bolts to be installed accurately without the need of a torque wrench. The tensioners also provide uniform assembly preload or uniform bolt elongation.

CAUTION: Tightening bolts with manual tools is inaccurate and does not provide reproducible results.

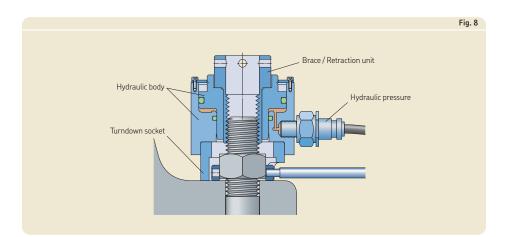
HYDROCAM hydraulic bolt tensioners

HYDROCAM hydraulic bolt tensioners are suitable for tightening bolts that have an end protruding above the tightening nut. Cold extension is applied to the bolt by means of an annular hydraulic body placed around it. The bolt is subjected to an axial traction load only.

The stress-free nut is then turned down with very little effort and does not transmit any torque to the bolt. When the fluid pressure is released in the tensioner, the major part of the hydraulic load on the tensioner is transferred into the nut, and tightening is completed.

For optimum accuracy, SKF recommends performing traction of the bolt and turning-down of the nut twice.

For additional information about HYDROCAM hydraulic bolt tensioners, contact the SKF application engineering service.



Shaft alignment

All shafts, straight or offset, rotate about an axis called the rotational centre. In any power transmission application, the most efficient energy transfer occurs when two connected shafts are collinear, i.e. when the rotational centres of the shafts form a single straight line under normal operating conditions. Any deviation from this c ollinear state is referred to as misalignment.

The benefits of properly aligned shafts include:

- minimized induced bearing loads that result in longest bearing service life
- reduced wear on belts, pulleys, couplings and seals that result in extended maintenance intervals
- reduced friction losses, noise and vibration levels that result in improved energy efficiency
- reduced shaft bending that results in lower vibration and stress levels

Types of misalignment

There are two main types of shaft misalignment $(\rightarrow fig. 9)$:

- offset (parallel) misalignment (a)
- angular misalignment (b)

In practice, both types of misalignment often exist simultaneously.

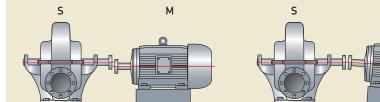
Measuring conventions

Stationary and movable machines

When aligning two machines, one is designated the stationary machine (S) and the other, the movable machine (M) (\rightarrow fig. 9). In most cases. the stationary machine is the driven unit. Adjustments are then made to the movable machine, typically a motor.

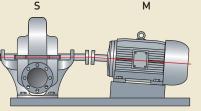
Sometimes, it is necessary to move both machines. For example, when the movable machine is either base- or bolt-bound, the stationary machine is moved slightly to enable precision adjustments of the movable machine.





a) Offset misalignment

Offset misalignment is the deviation between two shaft rotational centres, measured at the plane of power transmission from the drive to the driven unit (measured in millimetres at the coupling). The direction of the offset should always be specified.



b) Angular misalignment

Angular misalignment is the difference between the slopes of the drive and driven unit shafts, usually represented by the offset per coupling diameter (mm/mm). An angular tolerance expressed in mm / 100 mm can be applied to all shafts, regardless of the coupling diameter.

Fig. 9

Alignment

Alignment parameters

Misalignment is measured in two planes (→ fig. 10):

- horizontal (side-to-side, along the x-axis)
- vertical (up and down, along the y-axis)

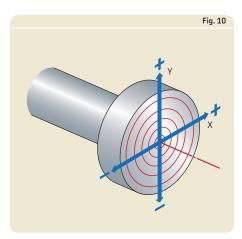
Each alignment plane has offset and angular components, so there are actually four alignment parameters to be measured and corrected:

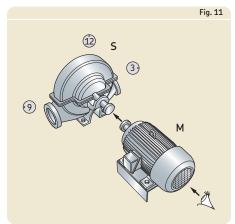
- horizontal offset
- horizontal angularity
- vertical offset
- vertical angularity

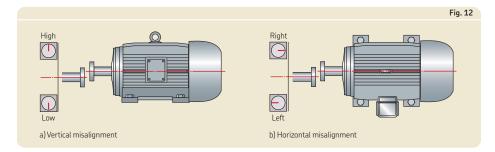
Measuring positions

To define the various measuring positions during the alignment process, the analogy of a clock, as viewed facing the stationary machine (S) from behind the movable machine (M), is used (\rightarrow fig. 11). The position with the measuring units standing upright is defined as the 12 o'clock position, while 90° left and right are defined as the 9 and 3 o'clock positions respectively. The 6 o'clock position is opposite the 12 o'clock position (not shown).

As shown in **fig. 12**, measurements taken in the vertical plane, i.e. in the 12 or 6 o'clock position, are used to determine the vertical misalignment (**a**). Vertical misalignment is any misalignment when viewed from the side that is corrected by making height adjustments at the front and rear feet of the movable machine.







Measurements taken in the horizontal plane, i.e. in the 9 or 3 o'clock position, are used to determine the horizontal misalignment (b). Horizontal misalignment is any misalignment when viewed from the top that is corrected by sliding the movable machine sideways.

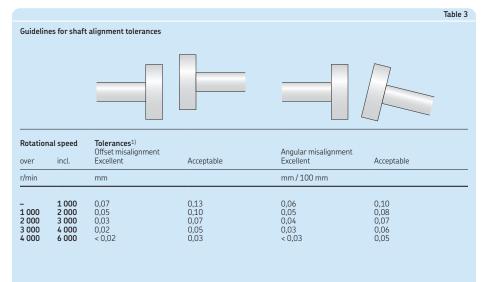
Shaft alignment tolerances

Shaft alignment tolerances are more commonly based on the rotational speed of the shaft than on the shaft diameter or specifications from the coupling manufacturer.

The machine designer is responsible for specifying the required alignment accuracy. However, if no specifications are available, the tolerances provided in **table 3** are commonly accepted. These tolerances are not related specifically to bearing type, machine size, driven speed or equipment type and should be used as a guideline only.

To compensate for thermal expansion, equipment manufacturers may publish thermal offset values that take the thermal growth during initial alignment into consideration. They will also take other factors into consideration for the alignment target. For example, for the horizontal alignment of a shaft in a gearbox, the gearbox arrangement and the various component functions can be used to determine whether the target is dependent on a specific component.

NOTE: Accurate shaft alignment generally becomes more critical as speeds increase.



¹⁾ Tolerances vary depending on the bearing type, machine size and other design factors.

Alignment

Shaft alignment methods

There are various methods for aligning the shafts of two machines. Some of the principal shaft alignment methods are compared in **table 4** and described on **pages 170** to **173**.

SKF recommends using laser technology whenever possible.

NOTE: During alignment, measurements can be taken at the shaft end or at the half coupling rim. For the sake of simplicity, only the half coupling rim is mentioned in the following procedures. For information about alignment parameters and measuring positions, refer to *Measuring conventions*, starting on **page 167**.

Traditional shaft alignment methods

Traditional alignment methods are quick but often inaccurate. With these methods, mechanical tools such as straightedges, tape measures, wire, string, feeler gauges, spirit levels and calibrated cones are used.

Dial indicator methods

Dial indicators are used for two fundamental alignment methods (\rightarrow fig. 13):

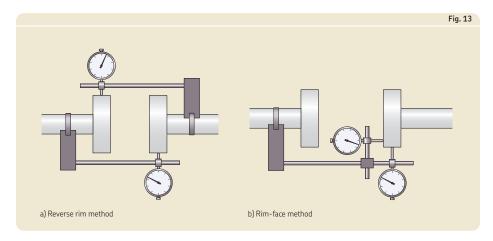
- reverse rim method (a)
- rim-face method (b)

The reverse rim method is preferred because it is a "true" shaft alignment method. With this meth-

od, two dial indicators are used to take measurements on both half coupling rims to determine the shaft offset between the stationary and movable machines.

With the rim-face method, one set of measurements is taken on the rim of the half coupling to determine the the shaft offset. The other set of measurements is taken on the face of the half coupling to determine the shaft angularity.

CAUTION: Be careful not to miss a full revolution of the dial!



Shaft alignment

				Table 4
Snart alignr Type	ment methods Method	Usage	Advantages	Disadvantages
Fraditional	Straightedge	Rough alignment	Simple equipment Direct readings Relatively quick	Inaccurate Readings rely on naked eye approximation and the accuracy of the half coupling face Several repetitions are required
Dial ndicator	Reverse rim	Precision alignment, when laser equipment is not available	Good accuracy Alignment is performed with all coupling elements in place Offset and angularity measurements can be taken at the same time	Requires specialized skills Time-consuming Adjustment calculations are required
	Rim-face	Checking shaft runout Precision alignment, when laser equipment is not available	Good accuracy Suitable for large couplings and where space is limited	Requires specialized skills Time-consuming Adjustment calculations are required
_aser	Single laser	Precision alignment	Accurate in angular measurement over short distances Values automatically calculated by the equipment	Method susceptible to backlash when moving the uncoupled machines Re-measuring is required after each move, as the reference is lost
	Twin laser, e.g. using SKF Shaft alignment tools	Precision alignment for large and small shafts and for measuring distances of up to 10 m	Excellent accuracy Specialist operators are not required Displays real time alignment values and updated corrections as the machine is adjusted Facilitates alignment over long distances	The closer the distance between the measuring units, the less accurate the angular alignment measurement becomes

Alignment

Laser shaft alignment methods

Laser alignment equipment makes shaft alignment faster and more accurate than any other method.

There are two types of laser systems used for alignment:

- single laser system
- twin laser system

The single laser system has a single laser beam and electronic detector with a single or double target. The twin laser system features a laser emitter and detector unit, and is based on the reverse rim dial indicator method.

Equipment featuring the twin laser system, such as SKF Shaft alignment tools (\rightarrow fig. 14), is strongly recommended.

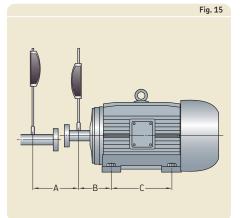
CAUTION: Do not allow welding activities near laser alignment equipment or on the machine where the laser is attached. This can damage the laser diodes and electronics.

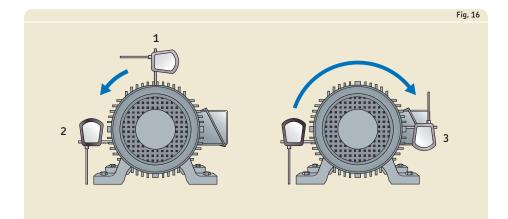
Twin laser method using SKF Shaft alignment tools

Checking alignment using SKF Shaft alignment tools is very simple and easily done. The process typically consists of:

- securing the measuring units to the shaft
- connecting the display unit
- measuring distances A, B and C (→ fig. 15) and entering the values in the display unit
- setting the measuring units







- determining the machine feet adjustment by taking measurements with the laser beams in three different positions 1, 2 and 3 (-> fig. 16)
- using shims to make the necessary adjustments

Detailed instructions for use of SKF Shaft alignment tools are supplied with the equipment.

CAUTION: Readings from laser systems are affected by variables such as heat, light and vibration. To confirm the alignment, SKF recommends taking the measurements again, using the above steps.

The alignment process

The alignment process is very important. SKF recommends a multi-stage process (**→ fig. 17**) designed to secure the quality of the end result.

1. Preparation

Preparation is an important stage in the alignment process as it enables the alignment activities to be carried out smoothly. The problem definition, initial scope of work, conditional instructions, and task responsibilities should be clearly defined.

The result of the preparation stage is that all known information is stated clearly on a job card, and all tools and materials required for the inspection activities are available at the site.

2. Inspection

The goal of the inspection is to capture all data that describes the "as-is" condition of the machine. Examples of typical inspection activities include:

- Inspect the support surface and machine base frame.
- Measure soft foot.
- Measure the runout of both shafts.
- Establish which unit is stationary and which unit is movable.
- Select the alignment measurement method and prepare the measuring equipment.

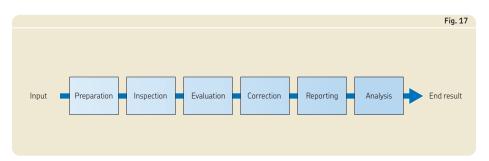
For additional information about these activities, refer to *Machine installation and alignment*, starting on **page 161**.

3. Evaluation

Compare the "as-is" condition with the "desired" condition of the machine and have the responsible persons decide on the appropriate actions on the measured deviations.

NOTE: Some deviations will not be corrected immediately after the evaluation stage. It is important to retain the information for these findings so that it can be used to initiate corrective action in the future. An additional risk assessment can be done to justify any delay in the corrective action.

The result of the evaluation stage is a clear decision on each finding, authorized by the responsible persons, about what corrective actions should be taken and the reason behind each decision. Each task is defined, and all tools and materials required for the alignment are available at the site.



WARNING

To minimize the chance of serious injuries, prior to making any corrections, perform required lockout/tagout procedures.

4. Correction

Make initial corrections to minimize misalignment and improve the accuracy of the precision alignment measurements.

During rough alignment, the objective is to get the machines' shaft centrelines aligned sufficiently to enable a precision alignment measurement. There are no rules for how accurate the rough alignment measurement should be. In general, about 1 mm vertical and horizontal offset and about 0,1 mm / 100 mm vertical and horizontal angularity are considered "rough". To meet these requirements, one of the traditional alignment methods can be used (→ *Traditional shaft alignment methods*, **page 170**).

To achieve the required precision for shaft alignment, SKF recommends using a laser alignment system (\rightarrow Laser shaft alignment methods, starting on **page 172**). Where laser equipment is not available, dial indicators can be used.

NOTE: Test running the machine is an important part of alignment correction. A final measurement should be taken after the test run to make sure that no further corrections are necessary. A conformance check is strongly recommended.

SKF recommends checking the shaft alignment of newly installed equipment after three to six months of operation. This is due to "settling" of the support surface(s), and/or chocks/shims. In general, shaft alignment should be checked annually.

5. Reporting

Information gathered during the correction stage is usually not in a useable format. Therefore, a reporting stage is necessary.

The purpose of the reporting stage is to develop a clear, unambiguous document containing all the relevant data (in a suitable format) necessary to make further analyses. The time it took to complete the alignment and the resources used, as well as any deviations from standard procedures should be included.

6. Analysis

In the final stage of the alignment process, the comparison between the "as-is" condition and the "desired" condition of the machine is analyzed. The machine history (former reports and specifications) as well as the machine benchmarks (or other comparable data) can be used to draw conclusions about the root cause of any deviations.

The analysis is an opportunity to identify additional improvements and perform a cost benefit analysis for the future.

Offset drive alignment

In an offset drive, power is transferred from the drive to the driven unit by an offset, intermediate shaft. Often referred to as a cardan shaft, an offset drive typically has a universal joint at each end of the shaft.

The most common cardan shaft arrangement is the Z-configuration (\rightarrow fig. 18), typically used in the paper industry.

Why offset drives need to be aligned precisely

It is a common misconception that offset drives can tolerate a large alignment error and therefore do not need to be precision aligned. On the contrary, poorly aligned offset drives can lead to increased vibration levels, energy loss, premature wear and even complete failure through shearing.

To compensate for these undesirable results, offset drives require equal deflection angles in the joints and precision alignment of the drive and driven shafts.

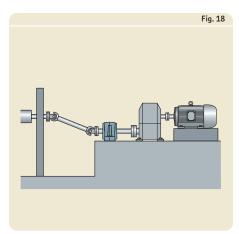
Offset drive alignment tolerances

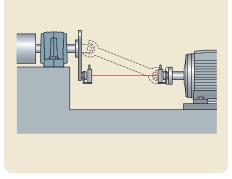
The accuracy of a laser offset drive alignment procedure is dependent on the half coupling face of the stationary machine, i.e. the rectangularity between the face and the rotational centre. Typically, an angular misalignment within 0,50 mm / 1 000 mm is acceptable. This is achievable in most circumstances provided there are no base- or bolt-bound conditions.

Offset drive alignment methods

In offset drive alignment, correction of the angular misalignment is important, while offset misalignment is irrelevant.

There are various methods for measuring offset drive alignment. Traditional alignment methods, such as straightedges, cannot provide the desired level of accuracy. SKF recommends using laser technology, whenever possible.





Laser offset drive alignment methods

The trick to aligning offset drives is to cancel the offset by creating a virtual or "dummy" rotational centre, parallel to the driven shaft (**→ fig. 19**).

Rough alignment is achieved using a cardan fixture kit and a suitable twin laser shaft alignment tool.

Detailed instructions for use for laser alignment equipment are supplied with the equipment.

Fig. 19

Belt alignment

Belt alignment or, more precisely, pulley alignment, is a principal maintenance activity. When pulleys are not aligned properly, additional loads are induced. The aim of belt alignment is to align the grooves of the drive and driven pulleys so that the belts run with minimal wear.

The benefits of properly aligned belts include:

- extended service life of belts and bearings
- reduced vibration and noise levels
- energy savings

Types of belt misalignment

If the grooves of the pulleys are not in line with each other, the belts are misaligned. There are three types of belt misalignment (**→ table 5**). In practice, more than one type of belt misalignment can exist at the same time.

CAUTION: Unless belt misalignment is corrected, a new belt will last no longer than the one it replaced!

Belt alignment tolerances

Belt manufacturers typically recommend a maximum horizontal angle misalignment from 1,0 to 0,25°. This accuracy can only be achieved with precision alignment tools such as laser equipment.

Belt alignment methods

There are two ways to align pulleys: Traditional and laser. The principal belt alignment methods are compared in **table 6** and described below.

SKF recommends using laser technology, whenever possible.

Traditional belt alignment methods

Traditional alignment methods are quick but often inaccurate. With these methods, mechanical tools such as straightedges, tape measures, wire, string, feeler gauges, spirit levels and calibrated cones are used.



Laser belt alignment methods

In contrast with traditional belt alignment tools, laser equipment enables measurements and adjustments to be made with incredible precision.

Laser belt alignment tools are grouped according to the parts of the pulleys that are aligned:

- the pulley grooves
- the pulley faces

Laser systems that align the pulley grooves, such as the SKF Belt alignment tool (\rightarrow fig. 20), provide superior accuracy to those that align the pulley faces. Aligning the pulley grooves is also preferred because pulleys of different thickness, brand, type or face quality can still be aligned accurately.

Detailed instructions for use of the SKF Belt alignment tool are supplied with the equipment.

Belt alignment

			Table 5
Types of belt r	nisalignment		
	Vertical angle (twisted) misalignment	Horizontal angle misalignment	Parallel misalignment
Description	The shafts of the drive and driven pulleys are parallel but one of the pulleys is twisted in the vertical plane	The shafts of the drive and driven pulleys are not parallel	The shafts of the drive and driven pulleys are parallel but one of the pulleys is too far forward (or backward)
Cause	The movable machine is incorrectly positioned in the vertical plane	The movable machine is incorrectly positioned in the horizontal plane	The movable machine is incorrectly positioned
			One of the pulleys is incorrectly adjusted on its shaft
Correction	Adjust the height of the front or rear feet of the movable machine	Slide the front or rear of the movable machine sideways	Move the movable machine forwards or backwards
			Move one of the pulleys forwards or backwards along the shaft

Belt alignment methods					
Туре	Method	Usage	Advantages	Disadvantages	
Traditional	Straightedge Length of string/ wire	Rough alignment	Simple equipment Direct readings Relatively quick	Inaccurate Readings rely on naked eye approximation and the accuracy of the pulley face Several repetitions are required	
Laser	Face alignment	Rough alignment Precision alignment	Good accuracy Also used for timing belts Specialized skills are not required	Accuracy depends on the quality of the pulley face The faces are aligned and not the grooves	
	Groove alignment, e.g. using the SKF Belt alignment tool	Precision alignment	High accuracy Specialized skills are not required All three misalignment conditions are monitored simultaneously Corrections are followed real time	None	

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7

Introduction

To optimize the service life of a bearing arrangement, the correct amount of an appropriate lubricant must be delivered at the proper time. Just as an insufficient amount of lubricant will affect bearing performance negatively, so will an excessive amount of lubricant. Either way, the result can be the same: premature bearing failure and costly machine downtime.

Inadequate lubrication accounts for approximately 36% of all bearing failures. This includes failures caused by the following:

- improper lubricant selection
- insufficient lubricant
- excessive lubricant
- inappropriate relubrication intervals
- lubricant not reaching the bearing due to poor bearing arrangement design, incorrect machine assembly or blocked piping

Add to this the bearing failures caused by a contaminated lubricant supply and the percentage of lubrication-related bearing failures can jump as high as 50%.

Effective lubrication and good lubrication practices can help to significantly reduce premature bearing failures and machine downtime. To meet that goal, SKF offers a comprehensive assortment of lubricants and lubrication systems as well as programs to help with lubricant selection and determine relubrication intervals.

Only lubrication for rolling bearings is presented in this chapter. For information about lubricating other types of bearings, visit www.skf.com/bearings, or contact the SKF application engineering service. For additional information about SKF maintenance and lubrication products and tools, visit www.skf.com/lubrication and www.mapro.skf.com.

For information about the SKF programs LuBase, DialSet and the SKF Lubrication Planner, visit www.skf.com/lubrication or www.aptitudexchange.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses in lubrication (\rightarrow *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www. skf.com/services.

Lubrication management

In a facility where there can be hundreds and maybe thousands of lubrication points, things can get confusing. But even when only a few lubrication points are involved, it is important to organize and document all lubrication-related information and implement a detailed lubrication management programme. Factors to take into consideration include:

- supply and storage of lubricants
- resources: equipment and manpower
- lubrication schedules and routes
- lubricant analysis and monitoring
- automatic versus manual lubrication

The SKF Lubrication Planner, available at www.skf.com/lubrication, is a user-friendly software that provides all basic features required to properly design and manage a lubrication plan.

Inspection, handling and disposal of lubricants

Inspection of lubricants

Regardless of the date of manufacture, greases and oils should be checked visually prior to use.

For grease, check for abnormal oil separation and any signs of mildew, water or discolouration.

For oil, check for any water or discolouration. If the oil looks cloudy, it usually means it is contaminated with water.

NOTE: When visually inspecting grease, keep in mind that some oil separation is normal.

Recommended lubricant handling practices

Proper lubricant handling procedures are very important. SKF recommends that you do the following:

- Wipe the edges of lubricant containers before opening them to prevent the entry of contaminants.
- Use clean containers when dispensing lubricants.
- Use professional tools.

CAUTION: Direct contact with petroleum products may cause allergic reactions! Read the material safety datasheets before handling lubricants and use protective gloves at all times.

Material safety datasheets

Material safety datasheets (MSDS) provide essential information about the physical and chemical properties of a lubricant. They also present recommended precautions and exposure control procedures.

NOTE: Material safety datasheets for SKF bearing greases are available online at www.mapro.skf.com.

Lubricant disposal

Improper disposal of lubricants can be hazardous to the community and the environment. Dispose of all lubricants in accordance with national and local laws and regulations and good environmental safety practices.

Grease versus oil

Grease is the most widely used lubricant for rolling bearings because it has many advantages over oil and is normally more cost-effective. Less than 20% of rolling bearings are lubricated with oil.

It is essential to match the lubricant to the application and operating conditions, but it is also important to consider the lubricant delivery method, installation and maintenance. When choosing between grease and oil lubrication, many factors should be taken into consideration $(\rightarrow table 1)$.

Alternative lubricants

In some applications, solid oil can provide benefits that grease or oil alone cannot provide. Solid Oil is a polymer matrix saturated with lubricating oil, which completely fills the free space in a bearing. Solid oil has been developed specifically for applications where conventional lubrication has been previously unsuccessful or cannot be implemented, e.g. in bearing arrangements with limited accessibility.

Many SKF rolling bearings as well as bearing units can be supplied with Solid Oil. The bearings are identified by the designation suffix W64.

In extreme temperature applications, such as reheat furnaces and kilns, the high temperatures can cause normal lubricants to melt or

			Table 1		
Selection comparison between grease and oil					
Selection criteria		Advantages/disadvantages Grease	Oil		
Application and operating conditions	Associated components	Bearings and associated components need to be kept separate	Bearings and associated components can be lubricated with the same oil (where appropriate)		
	Sealing solution	Improves sealing efficiency of enclosures	No sealing advantage		
	Operating temperature	No cooling advantage Operating temperature limitations	Assists with cooling Suitable for high operating temperatures		
	Speed factor	Speed limitations	Suitable for high operating speeds		
	Shaft orientation	Suitable for vertical shafts	Typically not suitable for radial bearings on vertical shafts		
	Food compatibility	Low risk of contamination from leakage	Only food grade oils should be used, due to the risk of leakage		
Installation and maintenance	Installation	Quick Relatively inexpensive	Time consuming Expensive (pumps, baths etc. required)		
	Lubricant retention and leakage	Retained easily in bearing housings	Amount of lubricant controlled easily Leakage likely		
	Inspection	Difficult to inspect during operation	Must maintain oil level		
	Applying the lubricant	Normally easy to apply	Time consuming		
	Lubricant change	Difficult to remove all grease, but not a problem if greases are compatible	Easy to drain completely and refill reservoirs		
	Contamination control	Difficult to control contamination	Can be filtered and reconditioned		
	Quality control	Difficult to monitor	Easy to monitor		

evaporate. For these challenging environments, SKF provides two dry lubricant alternatives:

- bearings with a solid, graphite-based lubricant compound, designation suffixes VA201, VA210 or VA2101
- bearings with a self-sacrificing graphite cage, designation suffixes VA208 or VA228

NOTE: Bearings filled with Solid Oil, solid graphite or graphite paste do not require relubrication.

Grease lubrication

What is in a grease?

Grease can be described as "thickened oil". Rolling bearing grease is usually a suspension of base oil in a thickener, plus additives. By varying these ingredients, it is possible to produce several different greases for a wide variety of applications.

Base oil

The base oil makes up 70 to 95% of the grease and can be classified into one of three categories:

- mineral
- synthetic
- natural

Mineral base oils are refined crude petroleum products. The base oils in grease are normally mineral oils as these are appropriate for most applications.

Under special operating conditions, e.g. extremely low or high operating temperatures, synthetic base oils are preferred. Synthetic base oils are non-petroleum based products.

Natural base oils, i.e. animal and vegetable oils, are not normally used for rolling bearings because there is a risk of quality impairment and acid formation after a short time.

Thickener

The thickener constitutes 5 to 30% of the grease. It is the ingredient that retains the oil and additives, enabling the grease to function. The thickener also gives the grease "body", enabling it to stay in place.

There are various thickeners, each having specific benefits directed at certain application

conditions. The broadest category of thickeners can be divided into soaps and non-soaps.

Soaps

The most common greases have metallic soap thickeners based on lithium (Li), calcium (Ca), sodium (Na) or aluminium (Al). Lithium soap is the most commonly used soap for bearing greases.

Complex soap greases are the result of a chemical reaction between a base metal and two dissimilar acids. These greases typically have increased performance capabilities and can withstand higher operating temperatures than the corresponding conventional soap greases.

Non-soaps

Non-soap thickeners are occasionally based on inorganic ingredients. Inorganic thickeners such as bentonite, clay and silica gel resist leakage at high operating temperatures and are water resistant. Polyurea is an example of a non-soap thickener.

Additives

Chemicals, known as additives, are added to grease to achieve or enhance certain performance characteristics. Some of the more common additives are listed in **table 2**.

Extreme pressure, anti-wear and solid additives

Extreme pressure (EP) additives can consist of many different compounds; examples include sulphur and phosphorous compounds. EP additives increase the load carrying capacity of the lubricant film under heavy loads.

Anti-wear (AW) additives form a protective layer on metal surfaces, similar to EP additives.

Solid additives, such as molybdenum disulphide (MoS_2) and graphite, are beneficial in grease, under low speed conditions, when the base oil may become ineffective.

How grease functions in bearings

The thickener in grease functions as a container for the base oil and behaves like a water-filled sponge. When a wet sponge is squeezed lightly, a small amount of water is released. When heavy pressure is applied to the sponge, more water is forced out.

Similarly, when a load is applied to grease, the thickener releases the base oil. This is known as oil bleeding or oil separation. When the load is released, the thickener normally absorbs the base oil again.

Interpreting grease datasheets

Grease datasheets provide information in three general categories:

- the properties of the grease
- the bearing operating conditions for which the grease is suitable
- the results of grease performance tests

Interpreting and understanding grease datasheets is essential for successful grease selection as well as for lubrication maintenance.

	Table 2
Grease additives	
Additive	Function
Anti-rust	Improves the protection of the bearing surfaces offered by grease
Anti-oxidant	Delays the breakdown of the base oil at high temperatures, extending grease life
Extreme pressure (EP)	Reduces the damaging effects of metal-to-metal contact
Anti-wear (AW)	Prevents metal-to-metal contact by the formation of a protective layer
Solid additive	Provides lubrication when the base oil becomes ineffective

Grease properties

Grease datasheets typically provide information about important grease properties, including:

- NLGI consistency grade
- soap type
- dropping point
- base oil viscosity/type
- operating temperature range

NLGI consistency grade

Greases are divided into various consistency grades according to a scale developed by the US National Lubricating Grease Institute (NLGI). Greases with a high consistency, i.e. stiff greases, are assigned high NLGI grades, while those with a low consistency, i.e. soft greases, are given low NLGI grades.

There are nine NLGI grades in total. In rolling bearing applications, three grades from the scale are generally used: NLGI 1, 2 and 3.

NOTE: It is important to remember that the stiffness of grease has nothing to do with the base oil viscosity. Stiff grease can have a high or low base oil viscosity.

Soap type

The most common greases have lithium, calcium or sodium soaps as thickeners. Lithium and sodium soaps have a wide operating temperature range, typically up to 120 °C (250 °F). Calcium soaps only have an operating temperature range up to 80 °C (175 °F), but provide excellent protection against water, including salt water.

Complex soaps typically exhibit improved properties.

Dropping point

The dropping point of grease is the temperature at which the grease loses its consistency and becomes a fluid. This temperature does not represent the operating temperature limit of the grease.

Base oil viscosity/type

Viscosity is the resistance to the flow of a fluid. Different fluids have different viscosities. Water has a low viscosity because it has a low resistance to flow; honey has a high viscosity, because it does not flow easily.

Viscosity is temperature and pressure dependent. The viscosity of the base oil in grease decreases with rising temperature and increases with falling temperature. Conversely, the viscosity of the base oil in grease increases with increasing pressure.

CAUTION: With every 10 to 15 °C (*18 to 27 °F*) increase in temperature, the viscosity of a mineral base oil drops by a factor of two!

The base oil viscosity in grease is specified at two temperatures:

- the internationally standardized reference temperature, i.e. 40 °C (*105 °F*)
- a high temperature, typically 100 °C (210 °F)

With this information, it is possible to calculate the base oil viscosity at operating temperature. For information about viscosity calculations, refer to *How to select a suitable oil* starting on **page 204**.

Operating temperature range – The SKF traffic light concept

The temperature range for greases is divided by four temperature limits into five zones:

- low temperature limit (LTL)
- low temperature performance limit (LTPL)
- high temperature performance limit (HTPL)
- high temperature limit (HTL)

SKF illustrates this schematically in the form of a "double traffic light" (\rightarrow fig. 1).

The low temperature limit (LTL) is the lowest temperature at which grease will enable a bearing to start operating without difficulty. The LTL is largely determined by the type of base oil and its viscosity.

The high temperature limit (HTL) is established by the grease's dropping point, i.e. the temperature when grease becomes a fluid.

SKF does not recommend start-up above the HTL or below the LTL. In fact, SKF recommends performance limits well within the manufacturer's recommended temperature limits. These are referred to as the high and low temperature performance limits. It is within these two limits, the green zone in **fig. 1**, where the grease functions reliably and grease life can be determined.

Since the definition of the high temperature performance limit (HTPL) is not standardized internationally, care must be taken when interpreting manufacturers' data.

At temperatures above the HTPL, grease will age and oxidize with increasing rapidity and the by-products of the oxidation can have a

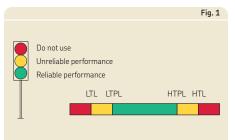


Table 3

Bearing operating temperatures (grease datasheets)

Temperature description	Definition
Low (L)	< 50 °C (120 °F)
Medium (M)	50 to 100 °C (120 to 210 °F)
High (H)	> 100 °C (210 °F)
Extremely high (EH)	> 150 °C (300 °F)

			Table 4
Bearing speeds for standa	ard bearings (grease datasheets)		
Speed description	Bearing speed factor A for Radial ball bearings	Cylindrical roller bearings	Tapered roller bearings Spherical roller bearings CARB toroidal roller bearings
-	mm/min		
Very low (VL)	-	< 30 000	< 30 000
Low (L)	< 100 000	< 75 000	< 75 000
Moderate (M)	< 300 000	< 270 000	< 210 000
High (H)	< 500 000	≥ 270 000	≥ 210 000
Very high (VH)	< 700 000	-	-
Extremely high (EH)	≥ 700 000	-	-

detrimental effect on lubrication. Therefore, operating temperatures in the amber zone between the HTPL and the HTL, should occur only for very short periods.

An amber zone also exists for low temperatures. With decreasing temperature, the tendency of grease to bleed oil decreases and the stiffness (consistency) of the grease increases. This will ultimately lead to an insufficient supply of lubricant to the contact surfaces of the rolling elements and raceways. In **fig. 1**, this temperature limit is indicated by the low temperature performance limit (LTPL). Short periods in the amber zone, e.g. during a cold start, in general are not harmful since the heat caused by friction will bring the bearing operating temperature into the green zone.

Greases and bearing operating conditions

Grease datasheets provide information about suitable bearing operating conditions with regard to:

- temperature
- speed
- load

These descriptions, however, are expressed using general terms such as "low" or "very high" and require interpretation.

Temperature

The operating temperature of a bearing is measured as close to the bearing outside diameter as possible, and is influenced by the ambient temperature. A measured operating temperature of 100 °C (*210* °F) or above is generally considered "high".

Information about bearing operating temperatures in grease datasheets can be interpreted using the guidelines in **table 3**.

Speed

The operating speed reference in grease datasheets is based on the speed factor of the bearing. The speed factor compares the speed capability of bearings and is expressed as

		Table 5			
Bearing loads (grease datasheets)					
Load description	Load ratio				
Light (L)	P ≤ 0,05 C				
Moderate (M)	0,05 C < P ≤ 0,1 C				
Heavy (H)	0,1 C < P ≤ 0,15 C				
Very heavy (VH)	P > 0,15 C				

 $A = n d_m$

where

A = speed factor [mm/min] n = rotational speed [r/min] d_m = bearing mean diameter

m = 0.5 (D + d) [mm]

Information about bearing operating speeds in grease datasheets can be interpreted using the guidelines in **table 4**.

Load

Reference made to bearing load in grease datasheets is based on the ratio between the dynamic load rating C of the bearing and the equivalent load P on the bearing (the load to which the bearing is subjected). Therefore:

- The smaller the equivalent load P, the bigger the ratio C/P is and the more lightly loaded the bearing becomes.
- The bigger the equivalent load P, the smaller the ratio C/P is and the more heavily loaded the bearing becomes.

Information about bearing loads in grease datasheets can be interpreted using the guidelines in **table 5**.

Grease performance tests

The remaining part of a grease datasheet typically contains results of laboratory tests performed on samples of the grease.

The test results can be interpreted using the guidelines in **table 6**.

			Table
Grease performance tests			
Test	What this means	Measurement [unit]	Interpretation of results
Dropping point	The temperature at which the grease begins to flow	Temperature [°C]	-
Penetration	Consistency, the stiffness of the grease (NLGI grade)	Depth of cone penetration Value between 85 and 475 [10 ⁻¹ mm] (60 or 100 000 strokes)	High number = soft grease Low number = stiff grease
Roll stability	How easily the grease softens or hardens	Change in cone penetration depth [10 ⁻¹ mm]	High number = less stable Low number = more stable
Mechanical stability	The mechanical stability of the grease when subjected to vibration	Rating, dependent on the mass of the leaked grease (SKF V2F rating)	M = very little grease leakage m = some grease leakage Fail = a lot of grease leakage
Corrosion protection	The degree of corrosion of the grease when mixed with water	Value between 0 and 5 (SKF EMCOR rating ¹⁾)	0 = no corrosion 5 = very severe corrosion
Oil separation	The amount of oil that leaks through a sieve during storage	Percentage weight loss [%] (DIN 51817)	0% = no oil separation 100% = complete oil separation
Water resistance	The change in grease after water immersion	Value between 0 and 3 (based on visual inspection) (DIN 51807/1)	0 = no change 3 = major change
Lubricating ability	The lubricating ability of the grease under operating conditions typical of large bearings (d ≥ 200 mm)	Rating, dependent on the ability of the grease to lubricate large bearings under normal or high temperature conditions (SKF R2F grease test machine)	Unheated test (normal temperature conditions) Pass = grease is suitable Fail = grease is not suitable Heated test (high temperature conditions) Pass = grease is suitable Fail = grease is not suitable
Copper corrosion	The degree of protection of copper alloys offered by the grease	Value between 1 and 4 (based on visual inspection) (DIN 51811)	1 = good protection 4 = very bad protection
Rolling bearing grease life	The grease life	Time to bearing failure [hours] (SKF ROF grease test machine)	-
EP performance (VKA test)	The ability to classify the grease as an EP grease	Extreme pressure limit of the grease [N] (DIN 51350/4)	-
Fretting corrosion	The ability of the grease to protect against fretting corrosion	Bearing wear [mg] (ASTM D4170)	-

¹⁾ Standardized in accordance with ISO 11007.

Selecting a suitable grease

All precautions taken to prevent premature bearing failure count for little if the wrong grease is selected. Therefore, grease selection is critical to the operational success of any machine. Grease based on a mineral oil and lithium thickener with an NLGI 2 grade is sufficient for most applications. However, consider all contributing factors as discussed below.

Gather all relevant information before starting the selection process:

- application
- bearing type and overall dimensions
- bearing load
- operating and ambient temperatures
- rotational speed
- shaft orientation
- external influences e.g. vibration, oscillation
- contamination details

CAUTION: Before selecting the initial grease or switching to a different grease, be sure to check the machine manufacturer's documentation. Not all greases are compatible with each other and there could be components within the machine that are not compatible with some lubricant additives.

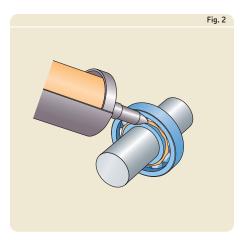
Grease selection tools

The SKF grease selection program, LubeSelect, can be used to select an appropriate SKF grease. Another SKF program, LuBase, contains details about more than 2 000 lubricants provided by more than 100 lubricant suppliers. Both programs are available online at www.aptitudexchange.com.

An SKF bearing grease selection chart is provided in **Appendix M**, on **pages 430** to **431**. For additional information about how to select a suitable grease, visit www.skf.com/bearings.

How to grease bearings and associated components on initial installation

Most open rolling bearings are supplied ungreased. They are, however, protected with a rust inhibiting preservative. The rust inhibitor on SKF bearings is compatible with most lubricants and additives (except for example SKF LGET 2) and does not need to be washed off before initial greasing. Bearings with a shield or seal fitted on both sides are greased at the factory and do not require additional grease when mounting.



WARNING

SKF LGET 2, a fluorinated grease, is not compatible with other greases, oils and preservatives. Therefore, a very thorough washing of the bearings and cleaning of the systems is essential before applying fresh grease.

CAUTION: Never wash a bearing that has a seal or shield fitted on both sides.

The best time to apply grease

Generally, open bearings are lubricated after mounting (\rightarrow fig. 2). The most important reason for this is cleanliness. The later the grease is applied, the less chance there is that contaminants will enter into the bearing.

Bearings should be lubricated prior to mounting when there is no other way to get grease into the bearing.

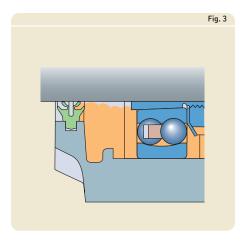
The right quantity

As a general rule, for bearings mounted in housings, the bearings should be completely filled (100%) with grease prior to start-up.

The free space in the housing should be partially filled (30 to 50%) with grease (\rightarrow fig. 3). In non-vibrating applications, where bearings are to operate at very low speeds and good protection against contamination is required, SKF recommends filling up to 90% of the free space in the housing with grease.

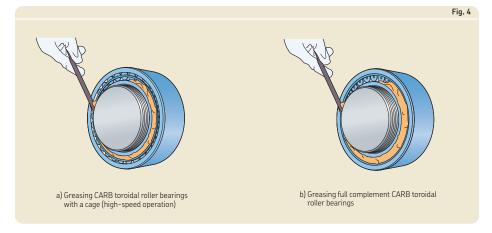
An alternative for highly contaminated environments is to fill the housing completely and use a sealed SKF bearing. This triple layer of protection uses the housing seal, grease in the housing, and bearing seal to protect the bearing and lubricant inside the bearing from even the very smallest contaminants.

CAUTION: Always leave free space in the housing so that grease, ejected from the bearing during start-up, has somewhere to go. If the housing is completely filled, churning can result, which can increase the operating temperature by as much as 50 °C (90 °F). The grease might also be burnt leading to lubricant starvation. If running-in cannot be done, the initial grease fill should be reduced to a maximum of 30% of the free volume in the bearing.



When labyrinth seals are fitted, the radial or axial gaps in the labyrinth arrangement should be fully packed with grease.

Double-lip seals and seals with a contacting auxiliary lip should also be fully packed with grease because the grease not only acts as a seal but it also decreases underlip temperatures.



CARB toroidal roller bearings

CARB toroidal roller bearings have a relatively large free space available for grease (\rightarrow fig. 4). If these bearings are fully greased and run at relatively high speeds (> 75% of the reference speed), elevated operating temperatures can be expected. Therefore, SKF recommends filling only the space between the inner ring and the cage of the bearing with grease (**a**).

For full complement CARB bearings or CARB bearings operating at low or moderate speeds, the bearings should be completely filled with grease (**b**).

High- and super-precision bearings

High- and super-precision bearings should generally be lubricated with small quantities of grease. In machine tool applications, which mostly run at high to very high speeds, less than 30% of the free space in the bearings should be filled with grease. From experience in the field, the most common grease fill is about 10 to 15% of the free space in the bearing.

For additional information about greasing high- and super-precision bearings, visit www. skf.com/bearings.

Greasing techniques when mounting

Greasing techniques vary according to the design of the bearings and their housings. Bearings can be either separable or non-separable; housings either split or one-piece. A few guidelines for greasing bearings are presented here.

For information about mounting bearings, refer to *Mounting rolling bearings*, starting on **page 44**.

Separable bearings

Separable bearings include cylindrical roller and tapered roller bearings, four-point contact ball bearings, and all types of thrust bearings. These bearings should be greased while separated in the order determined by the mounting sequence. Make sure the free space between the rolling elements and cage is filled completely with grease. If the rolling element and cage assembly is separable from both rings, grease the raceway of one of the rings lightly to avoid damaging the surface when the rolling element and cage assembly is pushed back onto the ring.

Non-separable bearings

Non-separable bearings, such as deep groove and angular contact ball bearings, can be filled preferably with grease from both sides during the mounting process.

For self-aligning ball bearings, spherical roller bearings and CARB toroidal roller bearings, one bearing ring can be swivelled to facilitate greasing. The bearings should then be turned a few times to distribute the grease evenly.

CAUTION: When swivelling the ring of a CARB toroidal roller bearing or self-aligning bearing, the lower rolling elements can drop slightly. This can cause the rolling elements to jam against the outer ring when swivelling it back into position and damage the bearing. To avoid this, guide the rolling elements smoothly back into place.

Greasing bearings prior to mounting

Open bearings that cannot be greased after mounting should be greased as follows before mounting:

- **1** Place the bearing on a clean plastic sheet.
- 2 Chock larger bearings or use a v-block to keep the bearing in place.
- **3** Fill the free space, from both sides, between the rolling elements and cage with grease, using a grease packer. For self-aligning bearings, swivel one of the bearing rings, exposing the rolling elements, and then apply the grease.
- 4 If the bearing cannot be mounted immediately, wrap it in plastic.

Running-in of grease lubricated bearings

During initial start-up, the temperature in a newly greased bearing will rise. Therefore, if possible, SKF recommends running-in bearings before operating at full speed. This is particularly important for high-speed applications. Without a running-in period, the temperature rise can be considerable.

Running-in a bearing involves operating the bearing at increasing speeds from a low initial speed. At the end of the running-in period, the grease will be distributed throughout the bearing arrangement and the operating temperature will have stabilized.

Relubrication

Grease does not last forever. Under the influence of time, temperature, mechanical working, ageing and the ingress of contaminants, grease in a bearing arrangement deteriorates and gradually loses its lubricating properties. Relubrication is the addition of fresh grease into a bearing arrangement after a certain period of operation.

There are three critical factors to proper relubrication: the type of grease, the quantity of grease and the relubrication interval. The quantity of grease and relubrication interval depend greatly on whether the grease is applied manually or automatically.

Sealed bearings are normally lubricated for life and typically do not require relubrication. However, when operating conditions are arduous, relubrication might be necessary. Therefore, a number of sealed bearing types have relubrication features.

Relubrication intervals

Relubrication intervals depend on many related factors. Be sure to check the machinery manufacturer's recommendations prior to developing a relubrication programme. If that is not possible, gather all relevant information before calculating relubrication intervals:

- application
- bearing type and boundary dimensions
- bearing load
- operating and ambient temperatures
- rotational speed
- shaft orientation
- external influences, e.g. vibration, oscillation
- contamination details

The relubrication interval t_f can be obtained from **diagram 1** as a function of:

- the speed factor A
- the bearing factor b_f
- the load ratio C/P

where

- $A = n d_m [mm/min]$
- n = rotational speed [r/min]
- d_m = bearing mean diameter
 - = 0,5 (d + D) [mm]
- b_f = bearing factor depending on the bearing type, and load conditions (for axially loaded spherical roller bearings) (→ table 7, page 194)

If a bearing failure analysis indicates that there has been a problem with heat and/or lubrication, first check that the appropriate grease was used. If so, check the recommended limits for the speed factor A in **table 7**, **page 194**. If the speed factor of the application is greater than those listed, switching to an oil bath or circulating oil system may substantially increase bearing service life.

The relubrication intervals in **diagram 1** are estimates, based on the following operating conditions:

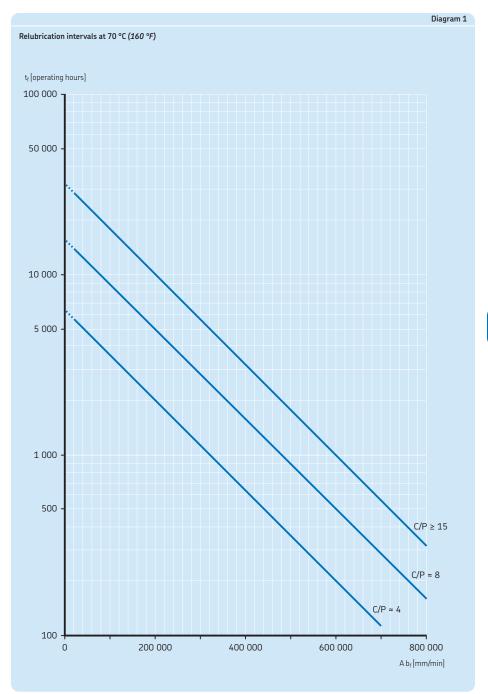
- an operating temperature of 70 °C (160 °F)
- lubrication with good quality lithium based grease
- a horizontal shaft
- a rotating inner ring
- a clean environment

When bearing operating conditions differ, adjust the relubrication intervals according to the information provided in **table 8**, **page 195**.

NOTE: When using different bearings in an assembly, apply the shortest calculated relubrication interval to all bearings.

The SKF grease selection program, LubeSelect, available online at www.aptitudexchange.com, can also be used to calculate relubrication intervals.

Grease lubrication



Relubrication procedures

The choice of a relubrication procedure generally depends on the application, the operating conditions and the relubrication interval t_f. There are two primary relubrication procedures: replenishment and continuous relubrication (\rightarrow table 9).

8 C/P ≈ 4
00 300 000
00 300 000
00 300 000
00 150 000 00 100 000
00 60 000 20 000
200 000
00 100 000 00 80 000 04 50 0004 00 65 000 00 50 000 04 30 0004
00 100 000 20 000
00 100 000
0 30 000

1) The bearing factors and recommended practical limits for the speed factor A apply to bearings with standard internal geometry and standard cages. For alternative internal bearing designs and special cages, contact the SKF application engineering service.

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⁴⁾ For higher speeds, oil lubrication is recommended.

Table 7

Table 8

Relubrication interval adjustments					
Operating condition / bearing type	Description	Recommended adjustment of t _f	Reason for adjustment		
Operating temperature	For every 15 °C (27 °F) above 70 °C (160 °F), up to the high temperature limit (HTL)	Halve the interval	To account for the accelerated ageing of grease at higher temperatures		
	For every 15 °C (27 °F) under 70 °C (160 °F)	Double the interval (maximum two times) ¹⁾	To account for the reduced risk of ageing of grease at lower temperatures		
Shaft orientation	Bearings mounted on a vertical shaft	Halve the interval	The grease tends to leak out due to gravity		
Vibration	High vibration levels and shock loads	Reduce the interval ²⁾	The grease tends to "slump" in vibratory applications, resulting in churning		
Outer ring rotation	Outer ring rotation or eccentric shaft weight	Calculate the speed factor A using D, not d _m	The grease has a shorter grease life under these conditions		
Contamination	Heavy contamination or the presence of fluid contaminants	Reduce the interval ^{2) 3)}	To reduce the damaging effects caused by contaminants		
Load	Very heavy loads i.e. P > 0,15 C	Reduce the interval ²⁾	The grease has a shorter grease life under these conditions		
Bearing size	Bearings with a bore diameter d > 300 mm	Reduce the interval ²⁾	These are typically critical arrangements, which require strict, frequent relubrication programmes		
Cylindrical roller bearing	js Bearings fitted with J, JA, JB, MA, MB, ML, MP and PHA cages ⁴⁾	Halve the interval	Oil bleeding is limited with these cage designs		
¹⁾ For full complement and thrust bearings, do not extend the interval.					

For full complement and thrust bearings, do not extend the interval.
 Contact the SKF application engineering service.
 For severely contaminated conditions, consider sealed SKF bearings or continuous relubrication.
 For P, PH, M and MR cages, there is no need for adjustment.

				Table 9			
Relubrication procedures							
Relubrication procedure	Suitable relubrica- tion interval t _f	Advantages	Disadvantages	Requirements			
Replenishment	t _f < 6 months	Uninterrupted operation	Lubrication ducts in the bearing housing required	Bearing housings equipped with grease fittings			
			Labour intensive	Grease gun			
			Easy access to the bearing housing required				
			High risk of contamination				
Continuous relubrication	t _r is very short	Ideal for difficult access points Low risk of contamination Not labour intensive Continuous monitoring of lubrication possible Uninterrupted operation	Good pumpability of grease required (especially at low ambient temperatures)	Automatic lubricators or centralized lubrication systems			

Replenishment

Since only the grease in the bearing should be replaced, the quantity needed for replenishment depends purely on the size of the bearing.

Some bearings are provided with relubrication features in the inner or outer ring to facilitate efficient relubrication through the centre of the bearing (-> fig. 5). The suitable quantity of grease for replenishment is then

G_p = 0,002 D B

Other bearings can only be relubricated from the side (\rightarrow fig. 6). The suitable quantity of grease for replenishment is then

G_p = 0,005 D B

where

- G_p = grease quantity to be added when replenishing [g]
- D = bearing outside diameter [mm]
- B = total bearing width (for thrust bearings, use height H) [mm]

Bearing arrangements in housings that have contact seals, i.e. double-lip or four-lip seals, should be equipped with a grease escape hole to enable used and excess grease to purge from the arrangement. The escape hole should be positioned on the same side as the lock nut and therefore, on the side opposite the grease fitting $(\rightarrow \text{ fig. 7})$.

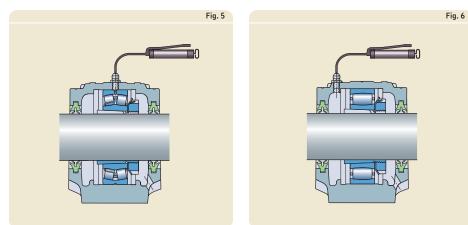
Bearing arrangements with non-contact seals such as labyrinth seals do not require a grease

escape hole as the used and excess grease is pressed out between the gaps of the labyrinth when fresh grease is introduced (\rightarrow fig. 8).

Grease should be replenished in the early stages of lubricant deterioration. For grease replenishment, SKF recommends the following:

- If a different grease is being introduced, check that the greases are compatible
 (→ Grease compatibility, starting on page 200).
- 2 Clean the grease fitting.
- 3 Replenish the grease while the machine is operating. If this is not possible, rotate the shaft by hand.
- 4 Where long lubrication ducts and low ambient temperatures exist, check that the grease is pumping adequately by checking that there is no excessive oil separation as a result of the pumping action.
- 5 After three to five replenishments, if possible, renew the grease fill (→ *Renewal*, starting on **page 198**).

CAUTION: Do not apply more grease than is appropriate. If grease leaks out of the contact seals from overfilling, this could damage the seals and cause overheating and premature bearing failure.



Continuous relubrication

Continuous relubrication is used, for example, for high-speed applications where a small quantity of lubricant is continuously required. It is also used in highly contaminated environments where continuous lubrication is necessary to keep contaminants out.

Automatic lubrication solutions are designed for continuous lubrication or when lubrication points are difficult or dangerous to access, or when the reliability on the relubrication tasks needs to be improved. The main advantage of automatic lubrication is that it provides more accurate control over what lubricant and how much of it is supplied to each lubrication point. In addition, the risk of contamination associated with manual greasing using grease guns is reduced.

The quantity of grease required for continuous relubrication can be calculated approximately by

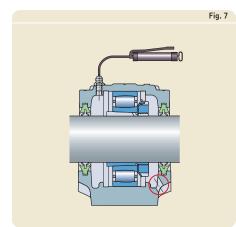
 $G_k = (0,3 \dots 0,5) D B \times 10^{-4}$

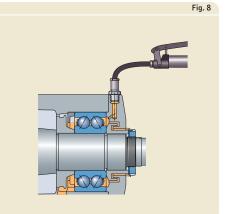
where

- G_k = grease quantity to be continuously supplied [g/h]
- D = bearing outside diameter [mm]
- B = total bearing width (for thrust bearing use total height H) [mm]

Alternatively, the calculated replenishment quantity G_p (\rightarrow *Replenishment*, **page 196**) can be spread over the relubrication interval.

SKF manufactures single point and multipoint automatic lubricators such as the SKF SYSTEM 24 lubricators. Centralized





lubrication systems provide another option for automatic lubrication (\rightarrow *Centralized lubrication systems*, starting on **page 213**).

SKF SYSTEM 24

SKF SYSTEM 24 lubricators in the LAGD series (\rightarrow fig. 9) consist of a transparent container, filled with a specified lubricant, and a gas producing cell. The values on the time set dial are an indication of the real emptying time. The lubricators can be deactivated temporarily by resetting the time set dial to zero.

SKF SYSTEM 24 lubricators in the LAGE series (\rightarrow fig. 10) consist of a transparent container, filled with a specified lubricant, and an electromechanical lubricator system. Refill sets with battery packs are available. The dispense rate is temperature independent.

Both series of lubricators have a maximum operating pressure of 5 bar and a G 1/4 connection thread. Additional technical data is provided in **table 10**.

CAUTION: Check that the new lubricator contains the same grease as the old one. If new grease is being introduced, check that the greases are compatible.

WARNING

To minimize the chance of serious injuries, prior to starting any work, perform required lockout/tagout procedures.

Renewal

Renewal is the process of stopping a machine, removing the existing grease inside the bearing arrangement and replacing it with fresh grease. Renewing the grease fill is generally recommended after several replenishments or when the relubrication interval is longer than six months.

When renewing the grease fill in a bearing arrangement with a split housing, SKF recommends the following:

- 1 Clean the work area.
- 2 Open the housing.
- **3** Remove the used grease in the housing cavity completely, using a palette knife, and clean the housing cavity with a solvent.
- **4** Clean the bearing with solvent and allow it to dry. Remaining traces of the solvent will evaporate.
- **5** Fill the free space between the rolling elements and cage with grease from the accessible side, using a grease packer.





- 6 Fill 30 to 50% of the housing with grease (typical quantity for normal applications).
- 7 Put the housing cap back in position.
- 8 Run-in the bearing.

When housings are not easily accessible but are provided with grease fittings and a grease escape hole, SKF recommends the following:

CAUTION: If a different grease is being introduced, check that the greases are compatible (+> *Grease compatibility*, starting on **page 200**).

- **1** Make sure the grease escape hole is open.
- 2 Clean the grease fitting.
- **3** Introduce fresh grease steadily (not too fast) via the grease fitting, while the machine is operating.
- **4** Capture the old grease expelled from the escape hole in a container.
- **5** Continue to add fresh grease until fresh grease is expelled from the escape hole.

CAUTION: Adding too much grease or too quickly without the ability to purge will result in churning and high operating temperatures.

				Table 10
SKF SYSTEM 24 lubricators				
Property	Lubricator LAGD 60	LAGD 125	LAGE 125	LAGE 250
Grease capacity	60 ml	125 ml	122 ml	250 ml
Nominal emptying time	1 to 12 months (adjustable)	1 to 12 months (adjustable)	1, 3, 6, 9 or 12 months (adjustable)	1, 3, 6, 9 or 12 months (adjustable)
Ambient temperature range	–20 to +60 °C (–5 to +140 °F)	–20 to +60 °C (–5 to +140 °F)	0 to +55 °C (30 to 130 °F)	0 to +55 °C (30 to 130 °F)
Ordering designation for pre- filled lubricators	LAGD 60/lubricant	LAGD 125/ lubricant	LAGE 125/lubricant	LAGE 250/lubricant
Suitable SKF greases	LGWA 2	LGWA 2, LGEM 2, LGFP 2, LGHB 2, LGHP 2, LGGB 2, LGWM 2	LGWA 2, LGEM 2, LGFP 2, LGHB2, LGHP 2, LGWM 2	LGWA 2, LGEM 2, LGFP 2, LGHB 2, LGHP 2, LGWM 2
Suitable SKF chain oils 1)	-	LHMT 68, LHHT 265, LHFP 150	LHMT 68, LHHT 265, LHFP 150	LHMT 68, LHHT 265, LHFP 150

¹⁾ For additional information about SKF chain oils, refer to **table 16** on **page 209**.

Grease compatibility

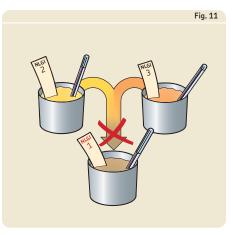
Before changing from one grease type to another, check that the two greases are compatible. Also, since grease in a bearing arrangement makes contact with the entire bearing, the grease should be compatible with all bearing materials and any bearing preservatives or coatings.

Compatibility between greases

Greases with the same thickener and similar base oils can generally be mixed without any problems. However, if two incompatible greases are mixed, the resulting mixture usually has a softer consistency (\rightarrow fig. 11) and can cause premature bearing failure through grease leakage from the bearing. The mixture also has a lower maximum operating temperature and the lubricant film (in operation) has a lower load carrying capacity than that of the individual greases.

CAUTION: It is generally good practice not to mix greases. If the original grease type is unknown, first completely remove the old grease and then refill (→ *Renewal*, starting on **page 198**).

To determine if two greases are compatible, compare the base oils (→ table 11) and thickeners (→ table 12).



WARNING

SKF LGET 2, a fluorinated grease, is not compatible with other greases, oils and preservatives. Therefore, a very thorough washing of the bearings and cleaning of the systems is essential before applying fresh grease.

											Table 11
Base oil compatibility											
	Mineral/PA0	Ester		Polyglyco		cone: thyl	Silicon phenyl		Polypheny ether	I- PFPE	:
Mineral/PA0	+	+		-	-		+		0	-	
Ester	+	+		+	-		+		0	-	
Polyglycol	-	+		+	-		-		-	-	
Silicone: methyl	-	-		-	+		+		-	-	
Silicone: phenyl	+	+		-	+		+		+	-	
Polyphenylether	0	0		-	-		+		+	-	
PFPE	-	-		-	-		-		-	+	
	+ = Compatible	e o=	Test requ	uired -= I	ncompati	ble					
											Table 12
Thickener compatibility											Table 12
Thickener compatibility											
								Ę.,		د م ⁽¹	ate
	Lithium	Calcium	Sodium	Lithium complex	Calcium complex	Sodium complex	Barium complex	Aluminium complex		Common polyurea ¹⁾	Calcium sulphonate complex
	Lİ	Ca	So	<u></u> <u>6</u>	G G	S (S	Ba	Alu	Clay	b C	S su o
Lithium	+	0	-	+	-	0	0	-	0	0	+
Calcium	0	+	0	+	-	0	0	-	0	0	+
Sodium	-	0	+	0	0	+	+	-	0	0	-
Lithium complex	+	+	0	+	+	0	0	+	-	-	+
Calcium complex	-	-	0	+	+	0	-	0	0	+	+
Sodium complex	0	0	+	0	0	+	+	-	-	0	0
Barium complex	0	0	+	0	-	+	+	+	0	0	0
Aluminium complex	-	-	-	+	0	-	+	+	-	0	-
Clay	0	0	0	-	0	-	0	-	+	0	-
Common polyurea ¹⁾	0	0	0	-	+	0	0	0	0	+	+
Calcium sulphonate compl	ex +	+	-	+	+	0	0	-	-	+	+
	+ = Comj	patible	o = Tes	t required	- = Inco	mpatible					

¹⁾ SKF LGHP 2 has been tested successfully for compatibility with lithium and lithium complex thickened greases.

Symptoms of grease incompatibility

The following symptoms, observed during operation, are typical of grease incompatibility:

- lubricant leakage
- lubricant hardening
- lubricant colour change
- increased operating temperature

Quick compatibility test

A quick test, based on thickener compatibility (mechanical stability) and base oil compatibility (surface wetting) can be performed as follows:

- **1** Put equal amounts of each grease type into a container.
- **2** Stir the mixture with a rod.
- 3 Pour the mixture into another container.

If the mixture hardens, or becomes much softer and pours more easily from the container than either of the original greases, the greases are probably incompatible.

CAUTION: This quick compatibility test is only a guideline! SKF recommends actual laboratory tests to determine compatibility.

Compatibility between greases and bearing materials

SKF bearing greases are compatible with most bearing materials. However, keep the following in mind:

- Grease containing EP additives may react adversely with polyamide 66 cages above 100 °C (210 °F).
- Grease containing sulphur EP additives may attack brass cages above 100 °C (210 °F).
- Grease based on an ester oil is not compatible with seals made from acrylic rubber (ACM).

Compatibility between greases and SKF bearing preservatives

SKF bearings are treated with a petroleum based preservative that is compatible with the majority of bearing greases. However, the preservative is not compatible with synthetic fluorinated oil based greases with a PTFE thickener such as SKF LGET 2. With such greases, it is important to wash and dry the bearings carefully before applying this grease. To remove the preservative from a bearing, wear grease resistant gloves and use a suitable detergent. The detergent evaporates quickly and the grease should be applied immediately afterwards to prevent the surfaces rusting.

SKF grease lubrication products

SKF offers a wide assortment of bearing greases and grease lubrication equipment, covering most application requirements (→ Appendix L, starting on page 420). More details about bearing greases from SKF and a grease selection guide are provided in Appendix M, starting on page 423. For additional information, visit www.mapro.skf.com and www.skf.com/lubrication.

T

Oil lubrication

What is in an oil?

Lubricating oil consists of base oil mixed with additives.

Base oil

The base oil makes up approximately 95% of lubricating oil and is classified into three groups:

- mineral
- synthetic
- natural

Mineral base oils are petroleum-based products. These oils are generally preferred for rolling bearing lubrication.

Synthetic base oils are generally considered for bearing lubrication under special operating conditions, e.g. at very low or very high operating temperatures. The term synthetic oil covers a wide range of different base stocks including polyalphaolefins (PAO), polyalkyleneglycols (PAG) and esters.

Natural base oils, i.e. animal and vegetable oils, are not normally used for rolling bearings because there is a risk of quality impairment and acid formation after a short time.

Additives

Chemicals, known as additives, are added to base oils to achieve or enhance certain performance properties. The additives are often grouped according to their function, e.g. performance, lubricant protective or surface protective additives.

Some of the more common additives are listed in **table 13**.

Oil viscosity

The most important property of lubricating oil is viscosity. Viscosity is the resistance of a fluid to flow and is dependent on temperature and pressure. Viscosity decreases with rising temperature and increases with falling temperature. High viscosity oil flows less readily than thinner, low viscosity oil.

The viscosity of oil is typically specified at the internationally standardized reference temperature, i.e. 40 °C (105 °F).

	Table 13
Oil additives	
Additive	Function
Anti-rust	Improves the protection of the bearing surfaces offered by oil (water or oil soluble)
Anti-oxidant	Delays the breakdown of the base oil at high temperatures, extending lubricant life
Anti-foaming	Prevents bubble formation
Extreme pressure (EP)	Reduces the damaging effects of metal-to- metal contact
Anti-wear (AW)	Prevents metal-to-metal contact
Solid additive	Provides lubrication when the base oil becomes ineffective

Viscosity index (VI)

The viscosity-temperature relationship of oil is characterized by the viscosity index (VI). If oil has a high VI, it means there is minimal change in the viscosity of the oil with changes in temperature. Similarly, oil that is heavily dependent on temperature has a low VI.

For rolling bearing lubrication, SKF recommends using oils with a VI of at least 95.

ISO viscosity grade (VG)

ISO has an established standard about oil viscosity, known as the ISO viscosity grade (VG). It is simply the average oil viscosity at 40 °C (105 °F). As an example, ISO VG 68 oil has an average viscosity of 68 mm²/s at 40 °C (105 °F) (68 cSt).

The minimum and maximum viscosities for each ISO viscosity grade are provided in **Appendix I-2**, on **page 415**. A comparison of the various viscosity classification methods is provided in **Appendix I-1**, on **page 414**.

NOTE: Viscosity is expressed in mm²/s or cSt (identical units).

How to select a suitable oil

Standard mineral oils provide adequate lubrication for most applications that are oil lubricated. Synthetic oils should only be selected if they can be justified, as they are normally much more expensive.

When selecting an oil, it is best to consider all contributing factors. Always gather the relevant

information first, before starting the selection process:

- application
- bearing type and boundary dimensions
- bearing load
- operating and ambient temperatures
- rotational speed
- shaft orientation
- external influences e.g. vibration, oscillation
- contamination details

CAUTION: Be careful not to just substitute oil from one lubricant manufacturer with oil from a different manufacturer. They may not be identical or compatible.

Oil selection process

Accurate oil selection is comprised of three detailed steps. A summary of the selection process is provided below.

1 Select the oil viscosity

Oil is chosen on the basis of the viscosity required to provide sufficient lubrication under the prevailing operating conditions.

NOTE: Low viscosity means low friction, but a thin oil film. High viscosity means a thick oil film, but high friction. There needs to be a balance!

To form an adequate lubricant film between the internal contact surfaces in a bearing, the lubricant must retain a certain minimum viscosity "at normal operating temperature". The minimum kinematic viscosity v_1 required for adequate lubrication can be determined using the bearing mean diameter d_m and the rotational speed n (\rightarrow diagram 2). The effectiveness of a particular lubricant is determined by the viscosity ratio κ , which is the ratio of the actual operating viscosity v_1 . Suitable viscosity ratios are typically between 1 and 4.

The minimum kinematic viscosity is the viscosity required "at normal operating temperature". The corresponding viscosity at the internationally standardized reference temperature of 40 °C ($105 \, ^{\circ}F$) can then be obtained (\rightarrow diagram 3, page 206) or calculated. With t his information, the minimum ISO VG can be selected.

To determine the minimum ISO VG, follow these steps:

NOTE: When determining the operating temperature of a bearing, keep in mind that the oil temperature is usually 3 to $11 \degree C (5 to 20 \degree F)$ higher than the bearing housing temperature.

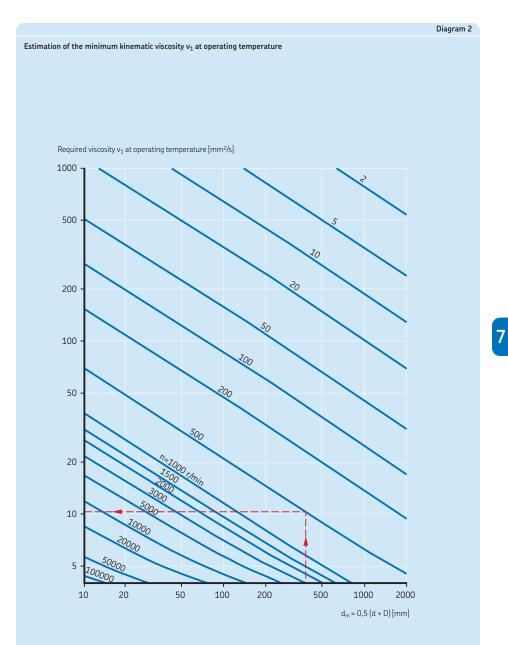
- 1 Determine the bearing mean diameter d_m, rotational speed n and expected bearing operating temperature T.
- 2 Using **diagram 2**, locate the point where the mean diameter and rotational speed intersect.
- 3 Read across horizontally to the vertical axis to determine the minimum kinematic viscosity v_1 at operating temperature.
- 4 Using diagram 3, page 206, locate the point where the minimum kinematic viscosity ν₁ at operating temperature, determined in the previous step, intersects the vertical line of the expected bearing operating temperature.
- 5 Locate the first diagonal curve to the right of this point. This is the minimum ISO VG that can be selected.

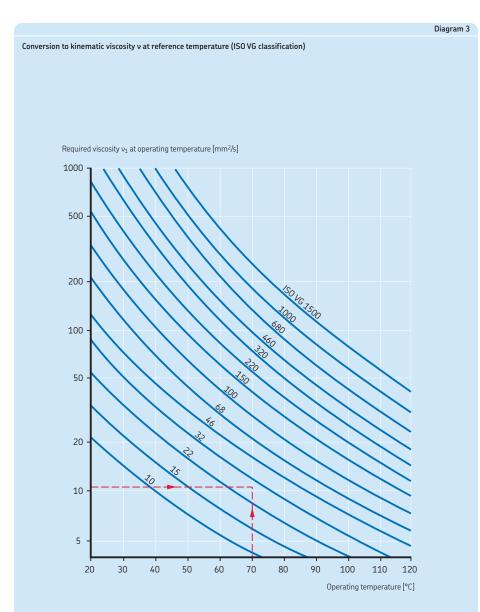
If a lubricant with a higher than required viscosity is selected, an improvement in bearing performance can be expected. However, since increased viscosity raises bearing operating temperature, there needs to be a balance.

Example

A bearing having a bore diameter d = 340 mm and outside diameter D = 420 mm is required to operate at a speed n = 500 r/min. Therefore, $d_m = 0.5 (d + D) = 380$ mm. From **diagram 2**, the minimum kinematic viscosity v_1 required for adequate lubrication at the operating temperature is approximately 11 mm²/s. From **diagram 3**, **page 206**, assuming that the operating temperature of the bearing is 70 °C (*160 °F*), it is found that a lubricating oil of ISO VG 32 viscosity class, i.e. a kinematic viscosity v of at least 32 mm²/s at the reference temperature of 40 °C (*105 °F*), will be required.

Oil lubrication





2 Check anti-wear and extreme pressure additive requirements

Anti-wear (AW) and extreme pressure (EP) additives are required for slow rotating bearings under heavy loads. These additives are also beneficial for shock loads, oscillating applications and when frequent start-ups and shutdowns take place.

CAUTION: Some EP additives may have a detrimental effect on bearing materials and can shorten bearing service life dramatically, particularly above 80 °C (*175 °F*). Check with the lubricant manufacturer.

3 Assess additional requirements

If specific operating conditions exist, the properties of the oil should complement these conditions accordingly. When bearings have to operate over a wide temperature range, for example, oil with the least changes in temperature variation, i.e. oil with a high VI, should be selected.

Additional oil selection tools

The SKF LubeSelect program can also be used to select an appropriate oil type and viscosity. Another SKF program, LuBase, contains details on more than 2 000 lubricants, provided by more than 100 lubricant suppliers. Both programs are available online at www.aptitudexchange.com.

Calculations for minimum oil viscosities can also be made using the formulae, available online at www.skf.com/bearings.

These additional oil selection tools are based on a generalized selection process and should be used as guidelines only.

Oil lubrication systems

Types of oil lubrication systems

The choice of oil lubrication method depends on the application, operating conditions and shaft orientation. The design of the subsequent lubrication system should receive careful consideration. For example, since oils are liquids, suitable sealing solutions must be provided to prevent leakage.

A basic understanding of the design and function of a lubrication system is beneficial for carrying out maintenance activities (**→ table 14, page 208**).

Oil mist lubrication, which is used in very specific applications, is not included in the table.

Maintaining oil lubrication systems

Maintaining an oil lubrication system requires a careful and systematic approach. In addition to the guidelines presented below, SKF recommends taking regular oil samples and trending the results of the analyses.

- For new oil lubrication system installations, make sure that the reservoir, sump or collecting trough is filled with oil to prevent the bearings running without lubrication on start-up.
- When starting a machine with an oil pick-up ring that has been at a standstill for a long time, make sure that the oil sump is filled with oil.
- Inspect the oil at regular intervals for contamination, oxidation or foaming. But keep in mind that the smallest particle size seen by the human eye is 40 µm.
- For an oil-air lubrication system, check the air pressure at the oil inlet hole. It should be about 6 bar.

WARNING

Machines that leak oil are dangerous and are a fire hazard. Find the source of the leak and repair it immediately!

SKF

					Table 14
Oil lubrication syste	ms				
	Oil bath	Circulating oil	Oil pick-up ring	Oil jet	Oil-air
Description	Oil, which is picked up by the rotating components of the bearing, is distributed within the bearing and then flows back to the sump.	Oil is pumped to a position above the bearing, runs down through the bearing and settles in the reservoir. The oil is filtered and temperature- adjusted before being returned to the bearing.	The pick-up ring, hanging loosely on a distance sleeve, dips into the oil sump and transports oil to a collecting trough. The oil runs down through the bearing and settles back in the sump.	A jet of oil under high pressure is directed at the side of each bearing.	Metered quantities of oil are directed at each bearing by compressed air. Oil, supplied at given intervals, coats the inside surface of the feed lines and "creeps" toward the nozzles, where it is delivered to the bearings.
Suitable operating conditions	Low and moderate speeds	High speeds	High speeds High operating temperatures	Very high speeds	Extremely high speeds Low operating temperatures
Advantages/ disadvantages	Simple Economical	Pump, filters and cooling system required	Suitable for horizontal shafts only	Relatively small amount of oil required	Economical Helps repel contaminants
Design recommendations	Provide a sight glass for visual checks.	Provide suitable drainage ducts – horizontal drains should be avoided. Make sure the outlet hole is larger than the inlet hole. Include efficient seals.	Provide a sight glass for visual checks. Include effective seals.	Make sure the velocity of the oil jet is at least 15 m/s. Provide suitable drainage ducts – horizontal drains should be avoided.	Oil nozzles must be positioned correctly. Feed lines of up to 10 m can be used. A filter is recommended.

Oil change intervals

The interval between oil changes depends mainly on the oil lubrication system, the operating conditions and the quantity of oil used. For all lubrication methods, oil analysis is recommended to help establish an appropriate oil change schedule.

Guidelines for oil change intervals are provided in **table 15**. In general, the more arduous the conditions, the more frequently the oil should be analyzed and changed.

NOTE: Don't forget to change the filter elements regularly.

Chain oils

Chain lubrication requires a proper lubricant film, especially in the internal parts of the chain. Without suitable lubrication, hastened sprocket wear and chain elongation may occur.

SKF manufactures chain lubricators (→ fig. 12) supplied with three different chain oils (→ table 16).



Table 16

7

SKF Chain oil range					
Property	Designation LHMT 68	LHHT 265	LHFP 150		
Description	Medium	High	Food		
	temperature	temperature	compatible		
Base oil	Mineral	Synthetic	Synthetic		
type		ester	ester		
Viscosity / Viscosity Grade	ISO VG 68	265 mm²/s	ISO VG 150		
Operating	–15 to +90 °C	Up to 250 °C	–30 to +120 °C		
temperature	(5 to 195 °F)	(480 °F)	(–20 to +250 °F)		

Table 15

		lable 15
Oil change intervals		
Oil lubrication system	Typical operating conditions	Approximate oil change interval ¹⁾
Oil bath or oil pick-up ring	Operating temperature < 50 °C (12 Little risk of contamination	20 °F)12 months
	Operating temperature 50 to 100 °C (<i>120 to 210 °F</i>) Some contamination	3 to 12 months
	Operating temperature > 100 °C (<i>210 °F</i>) Contaminated environment	3 months
Circulating oil or oil jet	All	Determined by test runs and regular inspection of the oil condition. Dependent on how frequently the total oil quantity is circulated and whether or not the oil is cooled.

¹⁾ More frequent oil changes are needed if the operating conditions are more demanding.

Oil compatibility

Before changing or mixing different types of oil, check that the two oils are compatible. When incompatible oils are mixed, the base oils may have an adverse chemical reaction. Check base oil compatibility provided in **table 11** on **page 201**.

SKF bearings are treated with a petroleum based preservative that is compatible with the majority of bearing oils.

CAUTION: Keep in mind that even if the base oils are compatible, additives from the old oil may alter the performance of those in the new oil. For additional information, contact the lubricant manufacturer.

Oil analysis

Oil analysis is an important part of lubrication maintenance. Samples should be taken at regular intervals and analyzed carefully as soon as possible after drawing the sample. Trending is also essential for proactive maintenance.

In addition to analyzing used oils, SKF recommends analyzing new oils. Often, there is a high particle count in new oil drums as a result of the different handlers and environmental changes experienced from manufacturer to customer.

NOTE: Keep in mind that new oil affects trending!

Oil sampling

An oil sample should be representative of the true condition of the oil. SKF recommends following these guidelines when taking oil samples:

- **1** Use a small, clean container that can be properly sealed.
- **2** Take samples at the pressurized side of a circulating oil system. This can be done via a simple ball valve.
- **3** Take samples from non-pressurized systems, e.g. oil baths, via the outlet hole, allowing some oil to drain out first.
- **4** Seal the container immediately after drawing the sample to prevent the ingress of contaminants.

Oil samples are typically analysed for:

- viscosity
- oxidation
- wear particle concentration
- water content
- loss of additive content

The viscosity of an oil should typically be within 10% of the baseline value. Wear particle concentration and water content are measured in parts per million (ppm). Water content should be < 200 ppm.

Crackle test

The crackle test is a simple way to detect the presence of free water in an oil sample:

- 1 Heat a hot plate to approximately 130 °C (265 °F).
- 2 Shake the oil sample vigorously.
- **3** Place a drop of oil in the centre of the hot plate.

If water is present, vapour bubbles will appear. If crackling can be heard, the water content is likely to be in excess of 2 000 ppm.

NOTE: This test does not detect water dissolved in the oil and should be used as a guideline only. SKF recommends sending the samples in for analysis.

Contamination and filtering

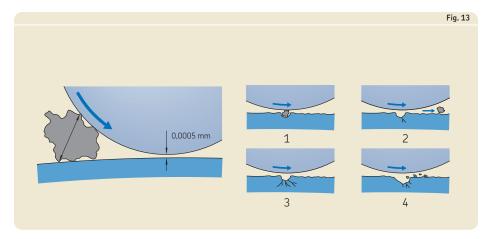
Contaminants, which are unwanted substances that negatively impact the performance of the lubricant, can be solid, liquid or gaseous. Contamination can result from an inadequately sealed application or lubrication system, an inadequate or poorly functioning filtration system, contaminated filling points or wear particles generated by the application.

Solid contaminants

Solid contaminants are either created within the application as a result of wear or damage, or they can enter the application through an open port, inadequate or faulty sealing system or, more likely, as a result of poor relubrication practices.

The ingress of solid contaminants into the bearing cavity (\rightarrow fig. 13) will cause indentations in the raceways as a result of being over-rolled by the rolling elements (1). Raised edges will form around the indentation due to plastic deformation (2). As the rolling elements continue to over-roll the raised edges, and lubrication is impaired, fatigue occurs (3). When fatigue reaches a certain level, premature spalling starts at the far end of the indentation (4).

NOTE: Lubricant cleanliness and careful handling during mounting are important factors in the prevention of indentations. Keep in mind that even small pieces of paper or threads from cotton rag can be harmful to a bearing.



The standard method for classifying the contamination level in a lubrication system is described in ISO 4406:1999. In this classification system, the result of a solid particle count is converted into a code using a scale number $(\rightarrow table 17)$. There are two methods for checking the contamination level:

- The microscope counting method: With this counting method, two scale numbers are used relating to the number of particles $\geq 5 \text{ µm}$ and ≥15 µm.
- Automatic particle counting method: With this method, three scale numbers are used relating to the number of particles $\geq 4 \ \mu m$, $\geq 6 \ \mu m$ and \geq 14 µm.

Using the automatic particle counting method, for example, SKF recommends maintaining particle levels at or below a contamination level classification of 18/15/12. This means that the oil contains between 1 300 and 2 500 particles \geq 4 µm, between 160 and 320 particles \geq 6 µm, and between 20 and 40 particles \geq 14 µm. Higher levels are acceptable for bearings with a bore diameter > 100 mm.

A filter rating is an indication of filter efficiency. The efficiency of filters is related to one specific particle size. Therefore, both the filter rating and the specified particle size have to be considered.

For additional information about contamination classification and filter rating, visit www.skf.com/bearings.

Liquid contaminants

Liquid contaminants include water, fuel, process by-products and chemicals such as glycol. Water extractors should be utilized where water contamination is expected. The type of water extractor depends on the estimated risk of water entering the lubrication system. Where necessary and when economically viable, continuous water removal is recommended.

Gaseous contaminants

Air or gas contamination reduces oil viscosity and increases foaming. Foaming may lead to a loss of oil.

SKF oil lubrication products

SKF offers a wide assortment of products for oil management and maintenance of oil lubrication

ISO contamination classification					
Number of particles per millilitre oil Scale number					
over	incl.	-			
10 000	20 000	21			
5 000	10 000	20			
2 500	5 000	19			
1 300	2 500	18			
640	1 300	17			
320	640	16			
160	320	15			
80	160	14			
40	80	13			
20	40	12			
10	20	11			
5	10	10			

Table 17

systems (\rightarrow Appendix L, starting on page 420). For additional information, visit www.mapro.skf.com.and www.skf.com/lubrication

Centralized lubrication systems

Centralized lubrication systems feed lubricant from a central reservoir to the points on a machine where friction occurs. The lubricant is supplied as often as necessary and in the correct quantity. Oil and grease with NLGI grades up to 2 can normally be used. Since pumpability is one of the deciding factors, greases with low NLGI grades are often used.

NOTE: Maintenance for centralized lubrication systems is typically limited to refilling the lubricant reservoir and occasionally inspecting the connection points for oil leaks. However, always follow the maintenance instructions supplied with the equipment.

Selecting the appropriate lubricant

Many malfunctions in centralized lubrication systems can be attributed to the wrong choice of lubricant. Lubricants used in centralized lubrication systems should meet the following criteria:

- be free of solid particles capable of passing through a filter with a mesh of 25 μm
- be free of air in the form of bubbles (undissolved gases) to prevent pressure build-up and uncontrolled behaviour of the lubrication system
- be compatible with materials of all components in the bearing arrangements, e.g. seals
- have good oxidation resistance, i.e. good ageing stability
- have a suitable oil bleeding rate, as excessive bleeding leads to pressure losses and blocked systems
- remain homogenous and retain an even consistency at all envisaged operating temperatures
- be free of solid additives that may cause deposit build-up in the pump, valves and distributors

When choosing between a grease and oil lubrication system, technical and economic considerations are decisive. The two types of centralized lubrication systems are compared in **table 18**, **page 214**. SKF recommends using oil, where possible, but especially for applications such as machine tools, wood-processing, printing and plastic processing machines.

Types of centralized lubrication systems

In technical terms, centralized lubrication systems are divided into total loss and circulating lubrication systems, depending on whether the lubricant is reused or not.

Centralized lubrication systems are in turn categorized by how the system works (**→ table 19, page 215**). Selecting the appropriate system depends on:

- the operating conditions, e.g. operating temperature, viscosity, presence of salt in the atmosphere
- the accuracy requirement of the lubricant quantity
- the geometry and size of the lubrication system
- the monitoring requirements

SKF offers comprehensive and state-of-the-art lubrication systems and integrated solutions that combine SKF's tribology knowledge – the combination of friction, wear and lubrication sciences – and experience in bearings, seals and condition monitoring.

For additional information about SKF Centralized Lubrication Systems, visit www.skf.com/lubrication. For technical support about specific requirements, contact your local SKF representative.

Lubrication

Total loss lubrication systems

In total loss lubrication systems:

- There is no reuse of lubricant.
- Friction points are supplied with fresh lubricant during the lubrication cycle.
- The quantity of lubricant delivered is the amount needed to build up an adequate lubricant film.
- There is no heat dissipation.

Most applications with centralized lubrication systems deal with the lubrication of moving parts, e.g. bearings and gears.

Minimal quantity lubrication (MQL) is a special form of total loss lubrication. These systems deal with the lubrication of machining processes, spraying or wetting of surfaces. With minimal quantity lubrication, it is possible to achieve effective lubrication with extremely small quantities of oil from an aerosol.

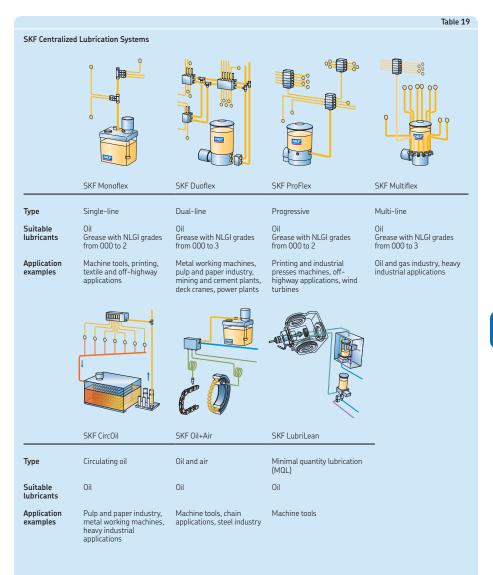
Circulating lubrication systems

In circulating lubrication systems:

- There is reuse of lubricant, i.e. the oil flows back into the lubricant reservoir for reuse after being filtered and temperature-adjusted.
- Friction and process-related heat are dissipated.
- Vibrations are dampened.
- Abrasive particles, condensate and process water are removed.
- Air bubbles are removed and foam is reduced.
- Corrosion is prevented.

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Comparison of centralized grease and oil lubrication systems		
Selection criteria	Advantages/disadvantages Grease	Oil
Operating pressures	50 to 400 bar	14 bar
Tubing and fitting requirements	Large diameter tubing (as a result of excessive pressure loss)	Small diameter tubing
Pump power requirements	Relatively high power	Low power
Contamination	Contaminants remain in suspension and can make their way to the friction area	Contaminants settle at the bottom of the reservoir
Maintenance	Measuring the grease level in the reservoir is complicated Not easy to top up the grease	Easy to measure the oil level in the reservoir Easy to top up the oil
Option for circulating lubricant	Not possible	Relatively easy to achieve
Sealing	Bearings do not need to be sealed Lubricant has a sealing function	Bearing arrangement needs to be sealed to prevent oil leakage and contaminating the surroundings Lubricant offers no protection to contaminants
Cooling and flushing possibilities	None	Yes





Inspection

Introduction
Inspection during operation 220 Monitoring noise 221 Monitoring temperature 221 Monitoring temperature 221 Monitoring lubrication conditions 222
Vibration monitoring for rolling bearings 222 Taking vibration measurements
analysis
Inspecting the bearings

Introduction

Of the bearings that fail prematurely, many do so because they are subjected to unexpected loads in service such as imbalance or misalignment. Bearing condition is of prime importance when monitoring equipment health. A catastrophic bearing failure causes damage to associated components and may ultimately lead to machine failure.

The approach to bearing and machine maintenance typically follows one of three maintenance methodologies: reactive, preventive or predictive. There are advantages and disadvantages to each, but in general, a proactive approach, combining the best of the methodologies, is recommended.

Condition monitoring is a collective term covering any machine monitoring with instrumentation. Multi-parameter condition monitoring is the most practised technique, with vibration monitoring being the most widely used method of monitoring the condition of a machine. The advantage of using a multi-parameter approach is that it allows the monitoring system to not only consider the bearings, but to look beyond the bearings and consider the whole machine. This provides the opportunity to protect the bearings by correcting underlying machinery faults at an early stage of development.

Bearings and related machinery can be inspected during machine operation or shutdown, depending on the nature of the activity. The wide range of inspection activities are made possible by a large number of available advanced instruments.

Maintenance methodologies

Experience shows that maintenance strategies vary considerably from plant to plant. However, the methodologies employed in implementation of all strategies can be generally classified under a number of common headings (\rightarrow diagram 1).

Reactive maintenance reflects an absence of an organized maintenance strategy but can, in some situations, be the only suitable maintenance approach. The nature of reactive activities is that they cannot be scheduled in advance. They can, For additional information about SKF condition monitoring, visit www.skf.com/cm or www.aptitudexchange.com.

For additional information about SKF condition monitoring instruments and SKF maintenance products, visit www.skf.com/cm and www.mapro.skf.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses covering topics such as vibration analysis and thermography (→ *Training*, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

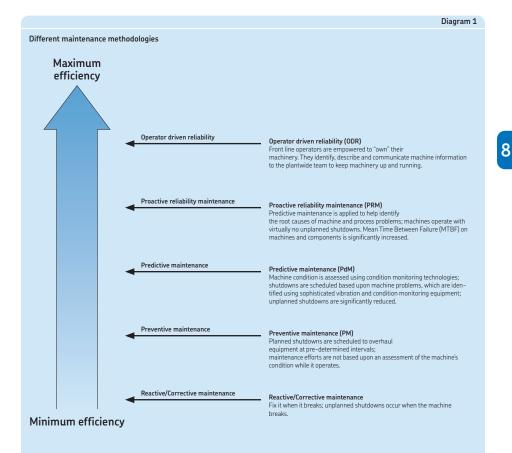
however, be planned in advance to minimize disruption to any scheduled activities.

Preventive maintenance is a routine or scheduled process based on preventing unexpected malfunctions from occurring, by employing proper maintenance procedures and good maintenance practices. An understanding of machinery damage patterns and a maintenance strategy that specifically addresses these damage patterns have a profoundly positive effect on maintenance and operational performance.

Predictive maintenance (PdM) may be defined as a maintenance process based on machinery inspection, monitoring, and prediction. Machine condition monitoring comprises various instruments and techniques such as vibration monitoring.

It is evident that none of the previously mentioned maintenance methodologies individually provide the ultimate maintenance solution. The real solution lies in a combination of these methodologies. Proactive reliability maintenance is a structured and dynamic process for applying the appropriate blend of reactive, preventive and predictive maintenance methodologies.

For maximum efficiency, SKF recommends adopting a methodology that promotes the communication of machine information across the plant, driven by operator involvement and commitment.



Inspection during operation

Bearings are a vital component in any machine with rotating parts and should be monitored closely. Early indications of bearing damage allow bearings to be replaced during regularly scheduled maintenance, avoiding otherwise costly unscheduled machine downtime due to bearing failure.

NOTE: Bearings in critical machinery or in harsh environments should be monitored more frequently!

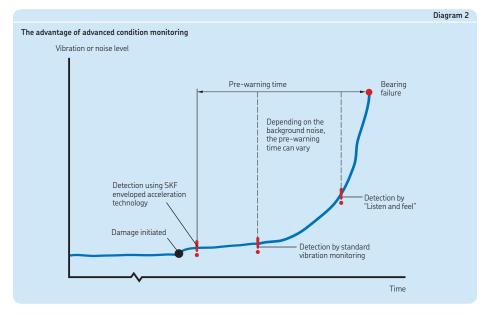
Various instruments and methods exist for monitoring the performance of bearings and related machine components during operation. Important parameters for measuring machine condition to achieve optimum bearing performance include noise, temperature and vibration.

Bearings that are worn or damaged usually exhibit identifiable symptoms. Many possible causes could be responsible and need to be investigated (→ *Troubleshooting*, starting on **page 228**).

For practical reasons, not all machines or machine functions can be monitored using advanced systems. In these cases, trouble signs can be observed by looking at or listening to the machine. Using the human senses to detect machinery problems, however, has limited benefit. By the time sufficient deterioration has occurred for the change to be detectable, the damage may already be extensive. The advantage of employing objective technologies, such as vibration analysis, is that faults are detected at an early stage of development, before they become problematic (\rightarrow diagram 2).

For accurate measurements and reliable results, SKF recommends using professional condition monitoring instruments. For an overview of the basic condition monitoring instruments supplied by SKF, refer to **Appendix N** starting on **page 432**. For detailed information about these and related products, visit www.skf.com/cm and www.mapro.skf.com.

CAUTION: Don't confuse detection with analysis. Replacing a damaged bearing after detecting high levels of vibration only temporarily solves the problem! The root cause of the vibration should be found, analyzed and addressed.



Monitoring noise

A common way to identify an irregularity in bearing performance is by listening. Bearings that are in good condition produce a soft purring noise. Grinding, squeaking and other irregular sounds usually indicate that the bearings are in poor condition, or that something is wrong.

The broad range of sounds produced by machines also includes ultrasonic short-wave components that are extremely directional in nature. Instruments, such as ultrasonic probes, isolate these airborne ultrasounds from the background plant and machinery noises, and pinpoint the source.

Another popular instrument for identifying troublesome machine parts or damaged bearings is the SKF Electronic stethoscope (\rightarrow fig. 1), which detects, traces, and diagnoses the source of all kinds of machinery noise.

Monitoring temperature

It is important to monitor the operating temperature at all bearing positions. If the operating conditions have not been altered, an increase in temperature is often an indication of imminent bearing damage. However, keep in mind that a natural temperature rise lasting one or two days normally occurs immediately after bearing lubrication and each relubrication.

SKF contact thermometers (→ fig. 2) and non-contact thermometers can be used to measure temperatures. Non-contact thermometers are especially useful in areas where access is difficult or hazardous.

In addition, SKF Thermal imagers and SKF Thermal Cameras use infrared to 'see' thermal anomalies or 'hot spots' that the human eye cannot. Infrared thermal inspection can reveal potential problems, and pinpoint problem areas without interrupting production.

NOTE: In applications where the inner ring rotates, the bearing housing is typically $5 \degree C (9 \degree F)$ cooler than the bearing outer ring and $10 \degree C (18 \degree F)$ cooler than the bearing inner ring.





Monitoring lubrication conditions

Bearings can only achieve maximum performance levels with adequate lubrication. The lubrication conditions of a bearing should therefore be monitored closely. The condition of the lubricant itself should also be periodically assessed. The best way to do this is to take a few samples (typically from different areas) and have them analyzed. The SKF Grease Test Kit (\rightarrow fig. 3) is

a useful tool to check the grease properties in the field.

In general, lubricant analysis is undertaken for two primary reasons: to assess the condition of the lubricant and to assess the condition of the machine. Monitoring the condition of the oil for example, offers the opportunity to extend the interval between oil changes with subsequent savings in oil consumption and reduced machinery downtime.

SKF recommends the following general guidelines for lubrication-related inspection activities:

- **1** Check the areas surrounding the bearing positions for lubricant leaks.
- 2 Examine all lubricant leaks. Leaks normally result from worn seals, seal defects, damaged seal counterfaces, liquid contamination such as water in the grease, and loose plugs. They can also result from poor connections between mating parts, e.g. between a housing and an end cover, or from the free oil released by grease that has been broken down by churning.

NOTE: Rubber seals are designed to permit a small amount of lubricant leakage to lubricate the seal counterface.

- **3** Keep protective collars and labyrinth seals filled with grease for maximum protection.
- 4 Check that automatic lubricating systems are functioning properly and providing the appropriate amount of lubricant to the bearings.
- 5 Check the lubricant level in sumps and reservoirs, and replenish as necessary.
- 6 Relubricate bearings with grease, where and when applicable (→ *Relubrication*, starting on **page 192**).

For information about lubricant analysis, grease relubrication and oil changes, refer to *Lubrication*, starting on **page 178**.



Vibration monitoring for rolling bearings

The need for vibration monitoring comes from three fundamental facts:

- All machines vibrate.
- The onset of a mechanical problem is usually accompanied by an increase in vibration levels.
- The nature of the fault can be determined from the vibration characteristics.

Each mechanical problem generates a unique vibration frequency. Therefore, this frequency should be analyzed to help identify the root cause. To capture the vibration frequency, a transducer (a piezoelectric sensor) is strategically placed on the machine. There is a broad range of frequencies that can be generated by various machine faults:

- low frequency range, 0 to 2 kHz
- high frequency range, 2 to 50 kHz
- very high frequency range, > 50 kHz

Low frequency vibrations are caused, for example, by structural resonance, misalignment or mechanical looseness. High and very high frequencies include those generated by damage (defects) in rolling bearings. Therefore, by measuring the amplitude in terms of acceleration, it is possible to gain a very early indication of developing bearing problems.

Taking vibration measurements

Where to take measurements

Vibration measurements, using for example the SKF Machine Condition Advisor (\rightarrow fig. 4), should be taken in three different directions at each bearing position on a machine (\rightarrow fig. 5).

Horizontal measurements typically show more vibration than vertical measurements because a machine is usually more flexible in the horizontal plane. Imbalance, for example, produces a radial vibration that is part vertical and part horizontal. Excessive horizontal vibration is often a good indicator of imbalance.

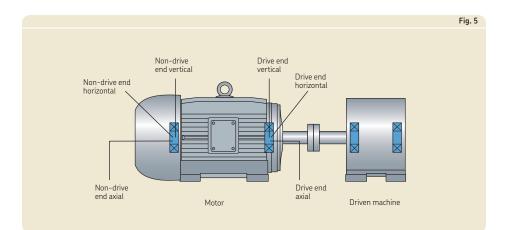
Axial measurements typically show little vibration but if present, often indicate misalignment and/or a bent shaft.

When to take measurements

The best time to take vibration measurements is when the machine is operating under normal conditions, i.e. when the bearings have reached their normal operating temperature and machine speed is within specification. For variable speed machines, measurements should always be taken at the same point in the process cycle.

NOTE: For comparison purposes, the location and type of measurement, as well as the operating conditions, should be identical each time a measurement is taken.





Rolling bearing defect frequency analysis

Every bearing generates a low frequency signal. The frequency of the signal depends on the number and size of the rolling elements, the bearing contact angle and the rolling element pitch diameter.

Every time a bearing defect is over-rolled, a high frequency signal is generated, which causes a peak in the amplitude of the signal. The rate of these peaks is a function of speed as well as the position of the defect on the bearing and the internal geometry of the bearing.

To monitor the condition of a bearing, a technique called enveloped acceleration or enveloping is used. Enveloping isolates the high frequency signal generated by the defect from other naturally occurring rotational or structural frequencies in the machine (\rightarrow diagram 3).

Calculating bearing defect frequencies

Each bearing component has a unique defect frequency, which enables a specialist to pin-point damage.

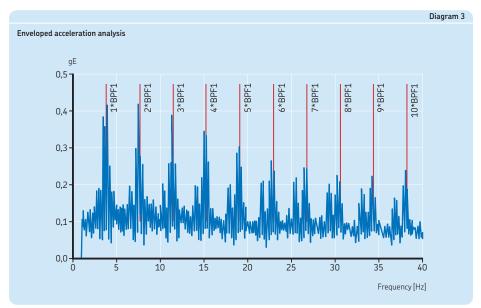
The following defect frequencies can be calculated:

- BPFO, ball/roller pass frequency outer ring raceway(s) [Hz]
- BPFI, ball/roller pass frequency inner ring raceway(s) [Hz]
- BSF, ball/roller spin frequency [Hz]
- FTF, cage frequency (fundamental train frequency) [Hz]

A program to calculate bearing defect frequencies and thereby pinpoint damage is available online at www.skf.com/bearings.

Inspection during a machine shutdown

When a machine is not operating, it is an opportunity to assess the condition of bearings, seals, housings, seal counterfaces and lubricant. A general inspection can often be done by removing a housing cover or cap. For a more detailed inspection, the bearings first need to be cleaned. If a



bearing appears to be damaged, it should be dismounted and thoroughly inspected.

Shaft and belt alignment as well as a thorough inspection of the machine foundation and exterior can also be done during a machine shutdown. Any condition, whether it is a missing shim or a deteriorating foundation, can negatively affect machine operation. The sooner any problem is identified, the sooner corrective action can begin.

For additional information about machine alignment, refer to *Alignment*, starting on **page 158**.

CAUTION: Replace bearings if they are damaged (and where applicable, the associated sleeves, nuts, washers and seals at the same time). Installing new bearings during a regularly scheduled shutdown is far less expensive than doing so during unexpected machine downtime due to a premature bearing failure.

Inspecting the bearings

Bearings are not always easily accessible. However, when bearings are partially exposed, visual checks can be made. The most practical time to inspect bearings is during routine maintenance.

In cases where it is difficult or time consuming to gain access to the bearings for inspection, an SKF Endoscope (\rightarrow fig. 6) can be a valuable tool. This particular endoscope, for example, has a small diameter insertion tube, an LCD display and a picture recording function.

When inspecting a mounted bearing, SKF recommends following these general guidelines:

NOTE: Take photographs throughout the inspection process to help document the condition of the bearing, lubricant and machine in general.

Preparation

- 1 Clean the external surface of the machine to prevent dust and dirt from entering the bearing arrangement during inspection.
- **2** Remove the housing cover, or in the case of a split housing, the housing cap, to expose the bearing.
- **3** Remove some lubricant from the housing base, for lubricant analysis.



WARNING

To minimize the chance of serious injuries, prior to starting any work, perform required lockout/tagout procedures.

- 4 For grease lubricated open bearings, take a few lubricant samples from different areas, for lubricant analysis. Visually inspect the condition of the lubricant. Often, impurities can be detected simply by rubbing some lubricant between the thumb and index finger. Another method is to spread a thin layer on a sheet of paper and examine it under a light.
- **5** Clean the exposed external surfaces of the bearing with a lint-free cloth.

CAUTION: Direct contact with petroleum products may cause allergic reactions. Use SKF protective gloves and safety goggles when handling solvents and cleaning bearings!

Inspection

Inspection

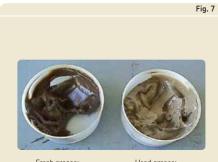
- Inspect the exposed external surfaces of the bearing for fretting corrosion. If fretting corrosion is present but not severe, use fine wet and dry abrasive paper to remove it.
- 2 Inspect the bearing rings for cracks.
- 3 For sealed bearings, inspect the seals for wear.
- 4 Rotate the shaft very slowly and feel for uneven resistance in the bearing. An undamaged bearing turns smoothly.

Where a more detailed inspection of grease lubricated open bearings is required, continue as follows:

- 5 Remove all grease from the housing base.
- 6 Remove as much grease from the bearing as possible using a non-metallic scraper.

NOTE: Keep a representative sample of the grease for further analysis (\rightarrow fig. 7).

- 7 Clean the bearing with a petroleum based solvent by spraying the solvent into the bearing. Rotate the shaft very slowly while cleaning it and continue to spray until the solvent ceases to collect dirt and grease. For large bearings that contain a build-up of badly oxidized lubricant, clean them with a strong alkaline solution containing up to 10% caustic soda and 1% wetting agent.
- 8 Dry the bearing with a lint-free cloth or clean, moisture-free compressed air.



Fresh grease: brown colour

Used grease: yellow colour

- 9 Use an endoscope to inspect the bearing raceways, cage(s) and rolling elements for spalls, marks, scratches, streaks, discolouration and mirror-like areas. Where applicable, measure the radial internal clearance of the bearing (to determine if wear has taken place) and confirm that it is within specification.
- 10 If the condition of the bearing is satisfactory, apply the appropriate grease to the bearing immediately and close up the housing. If bearing damage is evident, dismount the bearing (→ *Dismounting*, starting on page 252) and protect it from corrosion. Then, conduct a full analysis (→ *Bearing damage and their causes*, starting on page 288).

NOTE: Certain large and medium-size bearings are suitable for reconditioning. For additional information, refer to *Remanufacturing and refurbishment*, on **page 331**.

Inspecting the seal counterfaces

To be effective, a seal lip must run on a smooth counterface. If the counterface is worn or damaged, the seal lip will cease to function properly. This is particularly important when installing a new seal. If a new seal is positioned over a worn or damaged counterface, it will either not seal or it will fail prematurely.

Therefore, the seal counterface must be repaired before new seals are installed.

When inspecting the seal counterface, also check for fretting corrosion. If fretting corrosion is evident but not severe, use fine wet and dry abrasive paper to remove it.



NOTE: Shafts and other components that have worn or damaged seal counterfaces do not necessarily have to be replaced. They can be built up and remachined. Where appropriate, an SKF SPEEDI-SLEEVE (for shaft diameters ≤ 203 mm) or a large diameter wear sleeve (LDSLV) (for shaft diameters > 203 mm) are an excellent and cost-effective way to repair wear grooves (→ fig. 8). For additional information about SKF wear sleeves, refer to *Repairing a worn shaft with an SKF wear sleeve*, starting on **page 152**.



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Introduction

Why bearings fail

Only a small fraction of all bearings in use fail (\rightarrow diagram 1). Most of them (some 90%) outlive the equipment to which they are fitted. A number of bearings (9,5%) are replaced prior to failure for security (preventive) reasons. Approximately 0,5% of bearings are replaced because they are damaged or failed.

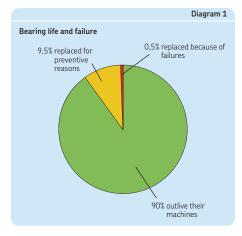
There are several reasons why bearings can be damaged or fail, including:

- fatigue
- ineffective seals
- inadequate lubrication
- heavier loading than anticipated
- wrong or inadequate fits
- incorrect installation

Each of these events produces its own particular damage to the bearing and leaves an imprint, called a pattern (\rightarrow *Path patterns*, starting on **page 291**). Consequently, by examining a damaged bearing carefully, it is possible, in the majority of cases, to find the root cause of damage. Based on the findings, corrective actions can be taken to prevent a recurrence of the problem.

Of the bearings that do fail, generally speaking:

- 1/3 fail due to fatigue
- 1/3 fail due to lubrication problems
- 1/6 fail due to contamination
- 1/6 fail for other reasons (such as improper handling and mounting)



For additional information about SKF condition monitoring instruments and SKF maintenance products, visit www.skf.com/cm and www.mapro.skf.com.

SKF offers a broad range of mechanical maintenance services (\rightarrow Mechanical maintenance services, **page 330**) and the SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses (\rightarrow Training, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

The figures vary, depending on the industrial segment. In the Pulp and Paper industry, for example, a major cause of bearing failure is contamination and inadequate lubrication, not fatigue.

Factors influencing bearing service life

Generally speaking, bearings in an application have a calculated life (\Rightarrow *Bearing life*, starting on **page 27**). Whether or not bearings reach or exceed that calculated life depends on a number of factors:

• Bearing quality

Only bearings manufactured to the highest quality standards can provide long service life.

• Storage

Stocking bearings correctly is an important aspect of proper storage. Avoid overstocking and using the "first in, first out" approach will help make sure that "fresh" bearings are on the shelf. This is particularly important for bearings containing seals or shields, as they are lubricated at the factory and the grease has a limited shelf life. Also keep in mind that with rapid changes in manufacturing technology, bearings made today have a much longer built-in life than bearings made 10 or 15 years ago. For additional information about storing bearings, refer to *Storage of bearings, seals and lubricants*, starting on **page 41**.

Application

The application utilizes the appropriate bearings.

• Mounting

Bearings will only function properly if mounted correctly (\rightarrow *Mounting rolling bearings*, starting on **page 44**). Improper mounting techniques can easily damage bearings, causing premature failure.

Lubrication

Different operating conditions require different lubricants and relubrication intervals. Therefore, it is important to not only apply the right lubricant, but to also apply the right amount, at the right time, using the right method (\rightarrow Lubrication, starting on **page 178**).

• Sealing solution

The purpose of a seal is to keep lubricants in and contaminants out of the bearing. Premature bearing failure could result if the application is not sealed adequately.

If any one of these factors is weak, bearing service life can be compromised. If they are all strong, long bearing service life can be expected. For example, take an application with inadequate sealing. When contaminants in the form of particles get into the bearing through the seal, they can be over-rolled by the rolling elements. The over-rolling creates dents in the raceways (\rightarrow fig. 1). Hard particles may cause dents with sharp corners. When the area around the dents is stressed, surface fatigue is initiated and metal will start to break away from the raceway. This is called spalling. Once spalling has occurred, damage will progress until the bearing becomes unserviceable.

The amount of time from the first (initial) damage until the bearing becomes unserviceable can vary considerably. At higher speeds, it can take a matter of seconds. In large, slow rotating machines, it can take months. The question, "When should I replace the bearing?" is best answered by monitoring the condition of the bearing (→ *Inspection*, starting on **page 216**).

If a damaged bearing goes undiagnosed, and is not replaced before it fails catastrophically, secondary damage to the machine and its components can result. Also, when a bearing fails catastrophically, it can be difficult, even impossible, to determine the root cause of the failure.

Fig. 1

9

Damage progression A hard contaminant was over-rolled and made a dent in the raceway (a). The material fatigue started just behind the dent. Over a period of time, spalling becomes more and more important (b, c). If the machine is not stopped in time, secondary damage to machine components might occur. Also, the root cause of the damage might have (completely) disappeared (d).

r

Bearings that are not operating properly usually exhibit identifiable symptoms. The best way to identify these symptoms, and take corrective action at an early stage, is to establish a plantwide condition monitoring programme (\rightarrow Inspection, starting on **page 216**).

In cases where condition monitoring equipment is not available or practical, the following section presents some useful hints to help identify the most common symptoms, their causes, and whenever possible, some practical solutions. Depending on the degree of bearing damage, some symptoms may be misleading and, in many cases, are the result of secondary damage. To effectively troubleshoot bearing problems, it is necessary to analyze the symptoms according to those first observed in the application. This is dealt with in more detail in the chapter *Bearing damage and their causes*, starting on **page 288**.

Common symptoms of bearing trouble

Symptoms of bearing trouble can usually be reduced to a few common ones that are listed here. Each symptom is broken down into categories of conditions that can lead to those symptoms (\rightarrow table 1). Each condition has a numerical code that references practical solutions for that specific condition (\rightarrow table 2, starting on page 236).

NOTE: Troubleshooting information presented in this chapter should be used as a guideline only.

Table 1

Common symptoms of bearing trouble

- A Excessive heat → table 1a
- B Excessive noise levels → table 1b
- C Excessive vibration levels → table 1c, page 234
- D Excessive shaft movement → table 1d, page 234
 E Excessive frictional moment to rotate the shaft
- Excessive frictional moment to rotate the s

 → table 1e, page 235

	Table 1a
Symptom:	A. Excessive heat
Solution code	Possible cause
1	Lubrication problem Insufficient lubricant – too little grease, or too low oil level
2	Excessive lubricant – too much grease without the ability to purge or oil level too high
3	Wrong type of lubricant – wrong consistency, wrong
4	viscosity, wrong additives Wrong lubrication system
5	Sealing conditions Housing seals too tight, or other components foul the seals
6 7	Multiple seals in a bearing (housing) arrangement
8	Misalignment of the external (housing) seals Operating speed too high for the contact seals in a
9 10	bearing Seals not properly lubricated Seals oriented in the wrong direction
11 12	Insufficient clearance in operation Wrong choice of initial bearing internal clearance Shaft material expanding more than bearing steel
13	(e.g. stainless steel) Large temperature difference between the shaft and
14 15	housing (housing much cooler than the shaft) Excessive drive-up on a tapered seat Excessive out-of-round condition of the shaft or
16	housing – bearing pinched in an oval housing Excessive shaft interference fit or oversized shaft
17	seat diameter Excessive housing interference fit or undersized housing seat diameter
18	Improper bearing loading Too heavily loaded bearings as a result of changing
19 20 21 22 23 24 25 26	application parameters Offset misalignment of two units Angular misalignment of two units Bearing installed backwards Out-of-balance condition Wrong bearing located Excessive thrust loads induced Insufficient load Excessive preload

	Table 1b
Symptom	: B. Excessive noise levels
Solution code	Possible cause
1 3 25	Metal-to-metal contact Insufficient lubricant Oil film too thin for the operating conditions Rolling elements sliding (skidding)
27 28	Contamination Dents in raceways and/or rolling elements due to ingress and over-rolling of solid contaminants Solid particles left in the housing from manufacturing
29	or previous bearing failures Liquid contaminants reducing the lubricant viscosity
30 31 32	Too loose fits Inner ring creeping (turning) on the shaft Outer ring creeping (turning) in the housing Bearing lock nut loose on the shaft or on the bearing
33	sleeve Bearing not clamped securely against mating
34	components Excessive radial/axial internal clearance in the bearing
1, 2, 3, 4 25 27 35 36 37 38 39 40 41	Surface damage Wear from ineffective lubrication Smearing damage due to sliding rolling elements Dents in raceways and/or rolling elements due to over-rolling of solid contaminants Dents in raceways and/or rolling elements from impact or shock loading False brinelling marks on raceways and/or rolling elements due to static vibration Spalls in raceways and/or rolling elements due to material fatigue Spalls in raceways and/or rolling elements due to surface initiated damage Static etching on raceways and/or rolling elements due to chemical/liquid contaminants (Micro) Spalls on raceways and/or rolling elements due to misture or damaging electric current Fluting in raceways and/or rolling elements due to misture or damaging electric current Fluting in raceways and/or rolling elements due to
7 32 33 42	passage of damaging electric current Rubbing Housing seals installed incorrectly Adapter or withdrawal sleeve not properly clamped Spacer rings not properly clamped Lock washer tabs bent

	Table 1c
Symptom	n: C. Excessive vibration levels
Solution code	Possible cause
25	Metal-to-metal contact Rolling elements sliding (skidding)
27 28	Contamination Dented raceways and/or rolling elements due to ingress and over-rolling of solid contaminants Solid particles left in the housing from manufacturing or previous bearing failures
30 31	Too loose fits Inner ring creeping (turning) on the shaft Outer ring creeping (turning) in the housing
1, 2, 3, 4 25 27	Surface damage Wear from ineffective lubrication Smearing damage due to sliding rolling elements Dents in raceways and/or rolling elements due to
35	over-rolling of solid contaminants Dents in raceways and/or rolling elements from
36	impact or shock loading False brinelling marks on raceways and/or rolling elements due to static vibration
37	Spalls in raceways and/or rolling elements due to material fatigue
38	Spalls in raceways and/or rolling elements due to surface initiated damage
39	Static etching on raceways and/or rolling elements due to chemical/liquid contaminants
40	(Micro) Spalls on raceways and/or rolling elements due to moisture or damaging electric current
41	Fluting in raceways and/or rolling elements due to passage of damaging electric current

	Table 1d
Symptom	n: D. Excessive shaft movement
Solution code	Possible cause
30 31 33	Looseness Inner ring loose on the shaft Outer ring excessively loose in the housing Bearing not properly clamped on the shaft or in the housing
1, 2, 3, 4 37 38	Surface damage Wear from ineffective lubrication Spalls in raceways and/or rolling elements due to fatigue Spalls in raceways and/or rolling elements due to surface initiated damage
11 33	Incorrect internal bearing clearance Bearing with wrong clearance installed Bearing not properly clamped on the shaft or in the housing, excessive endplay

	Table 1e	
Symptom: E. Excessive frictional moment to rotate the shaft		
Solution code	Possible cause	
	Preloaded bearing	
11	Wrong clearance selected for the replacement bearing	
12	Shaft material expanding more than bearing steel	
13	(e.g. stainless steel) Large temperature difference between the shaft and	
14 15	housing Excessive drive-up on a tapered seat Excessive out-of-round condition of the shaft or	
16, 17 26	housing – pinched bearing Excessive shaft and/or housing interference fits Excessive preload – incorrect assembly (preload)	
5	Sealing drag Housing seals too tight, or other components foul the	
-	seals	
6 7	Multiple seals in a bearing (housing) arrangement Misalignment of external (housing) seals	
9	Seals not properly lubricated	
37	Surface damage Spalls in raceways and/or rolling elements due to	
	fatigue	
38	Spalls in raceways and/or rolling elements due to surface initiated damage	
41	Fluting in raceways and/or rolling elements due to passage of damaging electric current	

Design

- 43 Shaft and/or housing shoulders out-of-square with the bearing seat
- 44 Shaft shoulder is too large, fouling the seals/shields

Trouble conditions and their solutions

Practical solutions to common symptoms of bearing trouble are provided in **Table 2**, starting on **page 236**.

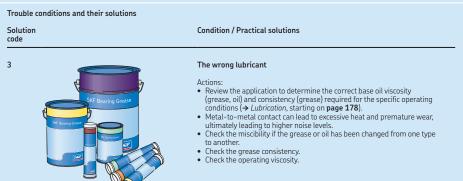
WARNING

To minimize the chance of serious injuries, prior to starting any work, perform required lockout/tagout procedures.

CAUTION: Direct contact with petroleum products may cause allergic reactions! Read the material safety data sheets before handling lubricants and use protective gloves at all times.

	Table 2
Trouble conditions and their solutions	
Solution code	Condition / Practical solutions
1	Insufficient lubricant
	Grease lubrication
	 Considerations during first-fill or start-up: The grease should fill 100% of the bearing, and up to the bottom of the shaft in the housing (4/s to 1/2). If the housing cavity alongside the bearing is small, the grease quantity may need to be reduced slightly to avoid overheating from churning. → Lubrication, starting on page 178.
	 Actions during operation: Check for worn or damaged seals or improper seals. (Check for grease leakage.) Leakage from incompatibility of greases. (Check for grease leakage.)
Correct level	Actions during relubrication: • Make sure the relubrication interval is correct (not too long). • Make sure the grease reaches the bearing. • Make sure fresh grease gets into the bearing.
Confectiever	Oil bath lubrication
	Consideration during first fill, refill or standstill: • The oil bath level should be at the middle of the lowest rolling element in a static condition.
Too low level	 Actions during operation: Make sure the housing is vented properly to avoid back pressure, which can cause a malfunction of automatic lubricators. Check the seals for wear, damage and leaks. Check the housing split for leaks and apply a thin layer of gasket cement if necessary.
2	 Excessive lubricant Too much lubricant can cause excessive churning and elevated temperatures. Grease lubrication Considerations during first fill or start-up: The grease should fill 100% of the bearing, and up to the bottom of the shaft in the housing (1/3 to 1/2). If the housing (2/3 to 1/2). If the housing cavity alongside the bearing is small, the grease quantity may need to be reduced slightly to avoid overheating from churning. → Lubrication, starting on page 178. Actions during operation: Check if grease purging is possible, either through the seals or a drain plug. A grease escape valve might avoid applying excessive grease. Check the seals for proper orientation, which will enable excess lubricant to purge while keeping contaminants out. Make sure the relubrication interval is not too short. Make sure to apply the right quantity when relubricating. Oil bath lubrication Actions: Make sure the oil bath level is set to the middle of the lowest rolling element in a static condition.
Correct level	 Inspect oil return holes for blockages. Installing a sight glass on all housings is a quick, easy way to check whether the oil level in the housings is correct.

Table 2 cont.



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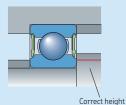
The wrong lubrication system

Actions:

- Review the operational speed and measure the operating temperature.
- Determine if a suitable lubricant and lubrication system is used.
- Switching from grease to oil can be a simple solution.
- Switching from oil bath lubrication to circulating oil can be a solution.
- Adding an auxiliary cooler to an existing oil lubrication system can also avoid many heat related problems.
- Consult with SKF or the equipment manufacturer for specific requirements.
- Reference the speed rating values provided in the manufacturer's product guide. SKF values for reference and limiting speeds are available online at www.skf.com/bearings.

5





Housing seals are too tight

Actions:

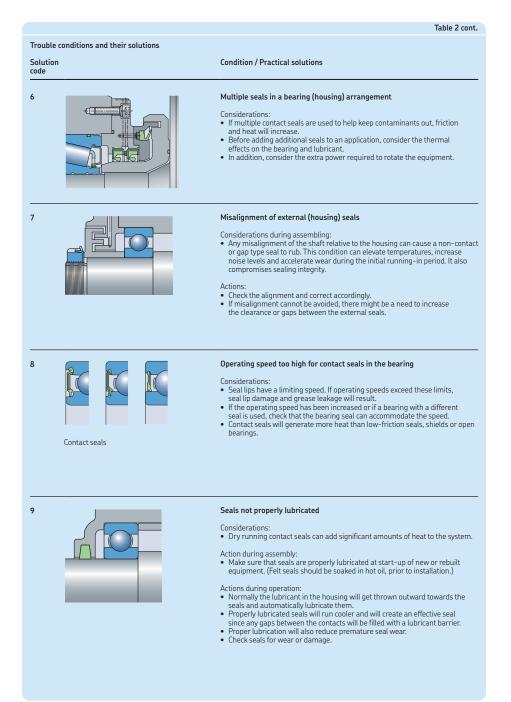
- Check the shaft diameter to make sure it is the correct size for the specific spring-type seal being used to avoid excessive friction or replace the seal with a seal that has the right spring tension.
- Make sure the seals are lubricated properly.
- Check seal lips for wear.
- Felt seals should be soaked in hot oil prior to installation.

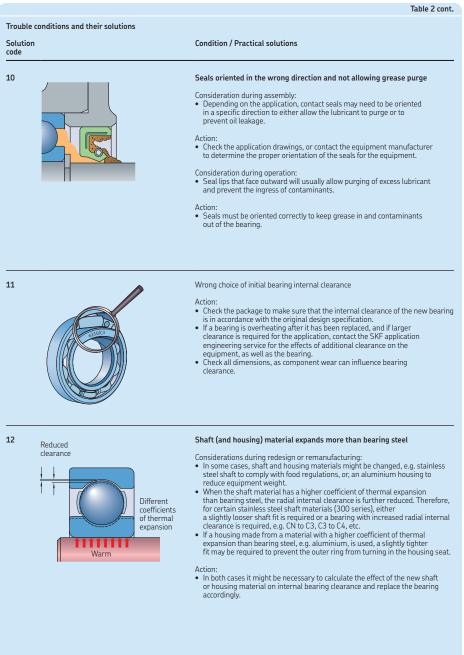
Other components foul the bearing seals

Action:

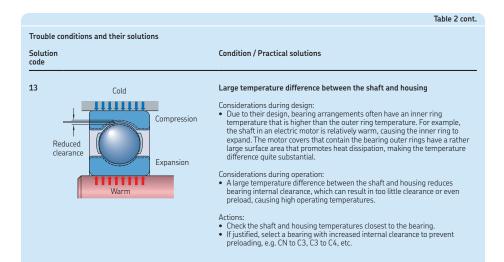
- · Check components adjacent to the seals:
- abutment heights (→ www.skf.com/bearings)
- possibility to accommodate axial displacement if shaft elongation occurs

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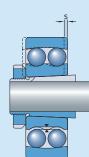




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14



Excessive drive-up on a tapered seat

Considerations during mounting:

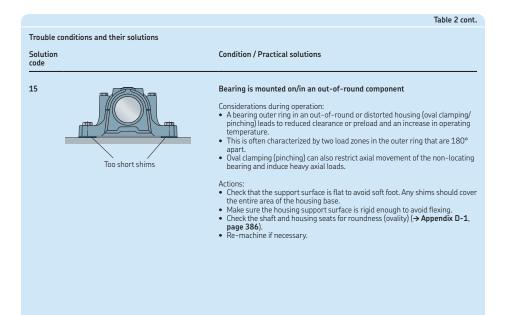
 Mounting a bearing with a tapered bore on a tapered seat (shaft or sleeve) reduces the radial internal clearance within the bearing.

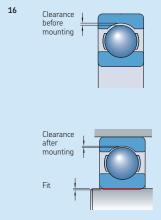
Considerations during operation:

- Too much drive-up "s" may result in too little internal clearance or even preload. This causes higher operating temperatures.
- Excessive drive-up "s" may result in too high hoop stresses in the bearing, resulting in inner ring cracking.

Actions:

- Small self-aligning ball bearings: After mounting on the shaft, check whether the outer ring can be swivelled easily. If not, dismount the bearing, and start the mounting procedure from the beginning.
- and start the mounting procedure from the beginning. • Large self-aligning ball bearings, spherical roller and CARB toroidal roller bearings: Compare the resulting clearance after mounting with the initial bearing clearance. Refer to **Appendix F**, starting on **page 402** for maximum values for clearance reduction. If there is insufficient clearance, dismount the bearing and start the mounting procedure from the beginning.
- For appropriate mounting, use the SKF Drive-up Method or tightening angle method for self-aligning ball bearings, the SKF Drive-up Method or clearance reduction method for spherical roller and CARB toroidal roller bearings. The well-proven SKF Drive-up Method (> page 57) is an easy way to achieve the correct running clearance without using feeler gauges. Use SensorMount (> page 67) for very large bearings.





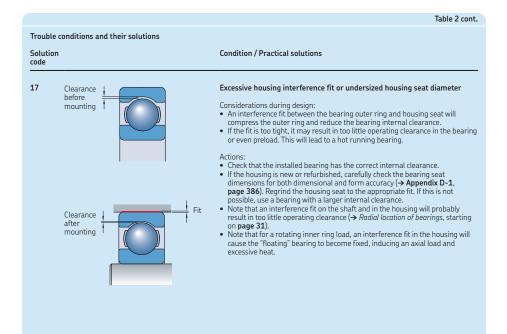
Excessive shaft interference fit or oversized shaft seat diameter

Considerations during design:

- An interference fit between the bearing inner ring and shaft seat will expand the inner ring and reduce the bearing internal clearance.
- If the fit is too tight, it may result in too little operating clearance in the bearing, or even preload. This will lead to a hot running bearing.

Actions:

- Check that the installed bearing has the correct internal clearance.
 If the shaft is new or refurbished, carefully check the bearing seat dimensions
- for both dimensional and form accuracy (> Appendix D-1, page 386).
- Prior to taking any corrective action, check the dimensions of the housing bore.
- If all dimensions are to specification, a bearing with a larger internal clearance might be required.
- Note that an interference fit on the shaft and in the housing will probably result in too little operating clearance (→ Radial location of bearings, starting on page 31).



18

Too heavily loaded bearings as a result of changing application parameters

Considerations during redesign or remanufacturing:

- Increasing the external loads on a bearing will generate more heat within the bearing.
- Heavier loads will reduce bearing service life.
- Therefore, if a design change is made, review the loads to make sure they have not increased.

Examples:

- Going from a coupling to a belt drive.
- Going from a coupling to a sheave.
- Increasing the speed of a piece of equipment.

Action:

 Changes in the performance of a piece of equipment should be reviewed with the original equipment manufacturer.

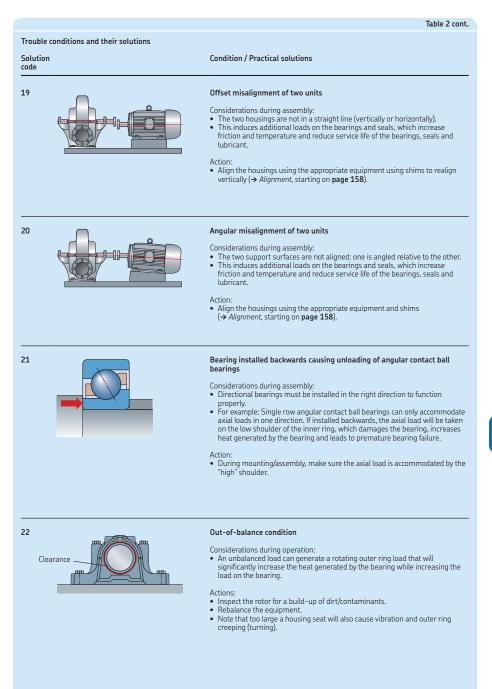


	Table 2 cont.
Trouble conditions and their solutions Solution code	Condition / Practical solutions
	 The wrong bearing is (radially) located Considerations during design or assembly: In some applications, the bearing arrangement for the locating position consists of a radial bearing and a thrust bearing. If the radial bearing is fixed axially, it will be subjected to axial loads, resulting in too heavy combined loads. This can lead to excessive temperatures and possibly premature bearing failure. If the axial bearing is fixed radially, it will be subjected to radial loads, resulting in (too) heavy combined loads. This can lead to excessive temperatures and possibly premature bearing failure. Make sure that the radial bearing is axially relieved, and the thrust bearing radially relieved. To prevent the outer ring of the thrust bearing from turning, a stop should be provided, e.g. a four-point contact ball bearing generally has locating slots in the outer ring.
24	Shims Bearings are cross-located and the shaft can no longer expand Considerations during design or assembly: When bearings are cross-located and shaft expansion is too restricted, internal axial loads will be induced in both bearings. The induced loads can cause excessive operating temperatures and an increased frictional moment. The induced loads can be heavy and lead to premature fatigue spalling. Actions: Insert shims between the housing and cover to obtain adequate clearance between the cover and the outer ring side face to avoid axial preloading of the bearings. If possible, apply an axial spring load on the outer ring to reduce axial clearance in the bearing system. Determining the expected shaft elongation should help establish how much clearance is required between the bearing outer ring side face and the housing cover.

25



Smearing caused when insufficiently loaded rolling elements slide (skid)

- Considerations during design: In order to provide satisfactory operation and avoid smearing, all ball and roller bearings must always be subjected to a given minimum load (→ www.skf.com/bearings).
- If the minimum load requirements are not met, sliding (skidding) can occur. This generates excessive heat and noise. Extremely stiff greases can contribute to this condition, especially in very cold environments.

Actions:

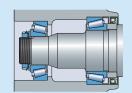
- Additional external loads must be applied, or external spring type devices are required.
- Alternatively, a bearing with different internal clearance or a different bearing type might be required.Downsizing the bearing might also be a solution.

Table 2 cont.

Trouble conditions and their solutions

Solution

code



Condition / Practical solutions

Bearing adjustment results in excessive preload

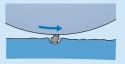
Considerations during mounting or assembly:

- When adjusting the axial clearance or prefoad in a bearing arrangement, over-tightening the adjustment device (lock nut) can result in excessive preload and excessive operating temperatures.
- Excessive preload will also increase the frictional moment in the bearings. Example: tapered roller bearings or angular contact ball bearings with one bearing on each end of the shaft.

Actions:

- Check with the equipment manufacturer for the proper mounting procedures to set the endplay (axial clearance) or preload in the equipment.
- Use a dial indicator to measure the axial shaft movement (during and) after adjustment.





Solid contaminants enter the bearing and dent the rolling surfaces

Consideration during operation:

 Contaminants can damage the bearing contact surfaces, increasing noise and vibration levels. In some cases, temperatures may also increase.

Actions:

- Check the sealing arrangement for the following:
 - The correct seal was used.
 - The seal was installed correctly.
 - There is no seal wear, seal damage or lubricant leakage.
- The relubrication interval may need to be shortened. Supplying smaller quantities of fresh grease more frequently can help purge contaminated grease from the bearing/housing cavity (
 Relubrication, starting on page 192).
- Consider replacing open bearings with sealed bearings.



Solids from manufacturing or previous bearing failures in the housing

Considerations during cleaning or assembly and about lubricant cleanliness:

- Denting of the bearing contact surfaces can occur when solid contaminants are left in the bearing housing from a previous failure, from wear of other components such as gears, or from contaminated lubricant.
- · This can increase temperature, noise and vibration levels.

Actions:

- Remove any burrs and make sure that all machined surfaces are smooth.
- Thoroughly clean the housing and all components within the housing before fitting a new bearing.
- Make sure the applied lubricant is clean and does not contain any contaminants. (Grease containers should be closed and stored properly.)

	Table 2 con
Trouble conditions and their solutions	
Solution code	Condition / Practical solutions
29	 Liquid contaminants reduce the lubricant viscosity Considerations during assembly or lubrication and about sealing: Liquid contaminants will reduce the lubricant viscosity, which can lead to metal-to-metal contact. In addition, it can cause rust to form on the bearing contact surfaces. These conditions lead to increased temperature, wear, and noise levels. Actions: The relubrication interval may need to be shortened. Supplying smaller quantities of fresh grease more frequently can help purge contaminated grease from the bearing/housing cavity (→ <i>Relubrication</i>, starting on page 192).
30	 Inner ring creeps (turns) on the shaft seat Considerations about fits or creep: Most applications have a rotating shaft where the load is uni-directional. This is considered a rotating inner ring load and requires a tight fit on the shaft to prevent relative movement. Proper performance of bearings is highly dependent on correct fits. However, an inner ring can creep or turn on its shaft seat if the seat is undersized or worn. This leads to increased noise and vibration levels as well as wear. Action: Metalize and regrind the shaft seat to the appropriate size (→ Radial location of bearings, starting on page 31).
31 Clearance	Outer ring creeps (turns) in the housing seat Worn or oversized seat

Worn or oversized seat

Considerations about fits or creep:

- Most applications have a stationary housing where the load is uni-directional. This is considered a stationary outer ring load and, under most conditions, the outer ring can be held in place with a loose fit.
- · However, an outer ring can creep or turn in its housing seat if the seat is oversized or worn.
- This leads to increased noise and vibration levels as well as wear.

Actions:

- Metalize and regrind the housing seat to the appropriate size (> Radial location of bearings, starting on page 31).
 For large housings, machining the seat to a larger diameter and using a
- cartridge sleeve might be a solution.

Unbalanced load

Considerations about fits or creep:

 Loads resulting from an unbalanced shaft can cause outer ring creep, even if the fits are correct.

Actions:

- Eliminate the source of the unbalance.
- Rebalance the machine.

31



Table 2 cont.

Trouble conditions and their solutions Solution Condition / Practical solutions code

The bearing lock nut is loose on the shaft or adapter sleeve

Considerations during mounting or assembly:

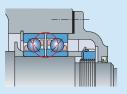
- A loose lock nut or lock washer on the shaft or adapter sleeve can cause the bearing to come loose on its seat.
- . This can cause the inner ring to creep (turn) on its shaft seat.
- This condition can increase noise levels and heat generated by the bearing, but also leads to poor positioning of the bearing.

Actions:

- Tighten the lock nut to obtain the appropriate position of the inner ring. (bearing internal clearance) (→ Mounting rolling bearings, starting on page 44).
- Make sure the lock nut is properly locked, with a lock washer tab for example, when mounting is completed.



32



The bearing is not clamped securely against mating components

- Considerations during mounting or assembly:
- A bearing that is not properly clamped against an adjacent component might not attain the necessary internal clearance or preload.
- · This condition can increase noise levels and have a negative impact on bearing performance.

Examples:

- · A pair of matchable angular contact ball bearings that are not properly clamped.
- This can increase axial clearance in the bearing pair, which can lead to ball
- sliding damage (smearing), increased noise levels, and lubrication problems. Not properly clamping the bearing will also affect positioning of the shaft.

Action:

 Make sure that the locking device positions both bearings against their shaft shoulder or spacer.

Fillet (corner radius) too large

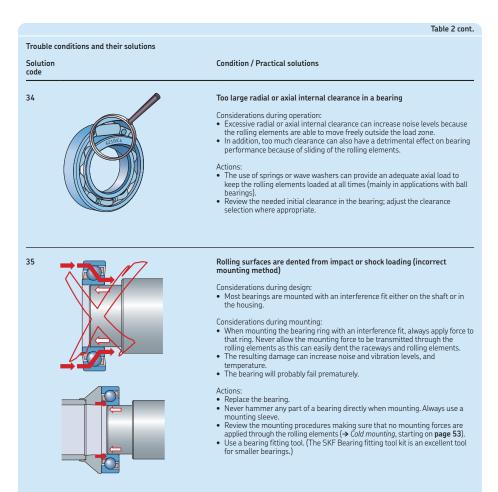
- Considerations during mounting or assembly: If the fillet of an adjacent component is too large, the bearing will not be supported properly.
- This condition can distort the bearing rings.
- The bearing will not achieve the proper internal clearance (preload).

Action:

· Machine the fillet to obtain the proper support.











Rolling surfaces are false-brinelled due to vibration

Considerations during operation:

- Vibrations from other machines while a piece of equipment is not rotating can lead to false-brinelling on the raceways. This damage typically occurs in the loaded zone, and is characterized by dents that match the distance between the rolling elements.
- This common problem leads to noise in equipment that sits idle for longer periods of time next to other equipment that is operating, i.e. standby equipment.

Actions:

- Periodically rotate the shaft of standby equipment to help minimize the effects of the vibration.
- Isolating the equipment from the vibration would be the real solution but isn't always practical.
- → Bearing damage and their causes, starting on page 288.

Table 2 cont.

Trouble conditions and their solutions

Solution

code 37



Condition / Practical solutions

Rolling surfaces are spalled due to material fatigue

Considerations during operation:

- Pure material fatigue in a high quality rolling bearing is becoming rare.
 Fatigue spalling is the result of an abnormal operating condition that leads to higher stress in the bearing, such as misalignment, oval clamping (pinching) or the result of material defects such as inclusions or poor quality steel.

Actions:

- · Only use high quality bearings.
- Check damaged bearings for misalignment, Realign where necessary.
- Check damaged bearings for possible oval clamping (pinching). Repair and machine seats where necessary.
- → Bearing damage and their causes, starting on page 288.

38





Rolling surfaces are spalled due to surface initiated fatigue

Considerations during operation:

- Inadequate lubrication leads to metal-to-metal contact between the rolling surfaces.
- Causes include but are not limited to: viscosity too low at operating temperature, wear particles and ingress of contaminants.

Actions:

- · Review operating viscosity of the lubricant, taking real operating conditions into consideration.
- To discharge wear particles, consider more frequent relubrication.
- · Check the condition of the sealing arrangement.
- → Bearing damage and their causes, starting on page 288.

Rolling surfaces are spalled, initiated from surface damage

Considerations during mounting or operation:

· Surface initiated damage includes conditions such as brinelling from impact, false brinelling from vibration, water etching, particle denting, passage of electric current, etc.

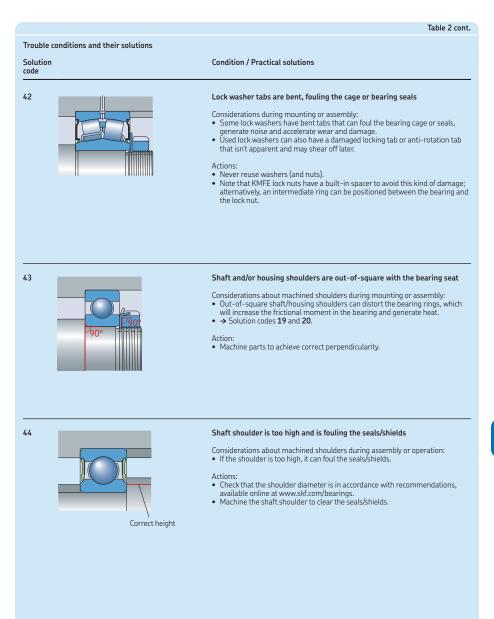
Actions:

- Identify the source of the damage and take appropriate action, e.g. eliminate impact through the rolling elements during mounting, replace seals to prevent ingress of contaminants, ground equipment properly, etc. → Bearing damage and their causes, starting on page 288.

Troubleshooting

Trouble conditions and their solutions	Table 2 cont
Solution code	Condition / Practical solutions
39	 Etching of rolling surfaces from chemical/liquid contaminants (water, acids gasses, or other corrosives) During standstill: Etching (corrosion) occurs when the equipment is idle and is most common in grease lubricated bearings. Damage from static etching usually occurs at rolling element distance. Actions: Check the sealing system. Upgrade the sealing arrangement by installing a protective shield and/or flinger. Supplying smaller quantities of fresh grease more frequently can help purge contaminated grease from the bearing/housing cavity (→ <i>Relubrication</i>, starting on page 192). Periodically rotate the shaft to minimize the damaging effects of static etching → <i>Bearing damage and their causes</i>, starting on page 288.
40	 Raceways and/or rolling elements have (micro) spalls During operation: Micro spalls of the rolling surfaces, sometimes called pitting, is the result of either corrosive contaminants or current leakage (electric erosion). Whatever the cause, increased noise and vibration levels will result. Actions: > Solution codes 39 and 41. > Bearing damage and their causes, starting on page 288.
41	 Raceways and/or rolling elements have (micro) spalls During operation: Current leakage (electric erosion) – current passing through the bearing – might result in craters at the surface. As they are very small, they can hardly be observed with the naked eve. The SKF Electrical discharge detector pen is a non-contact instrument that can help in establishing the presence of electrical discharge currents. Actions: Magnify area from 500 × to 1000 × to confirm the presence of craters. → Bearing damage and their causes, starting on page 288.
	 Fluting of rolling surfaces During operation: Fluting of the raceways is secondary damage most commonly attributed to the passage of damaging electric current across the bearing. In some rare cases, a washboard appearance can be the result of vibration during operation. Current through the bearing can originate from grounding problems, frequency inverters, cabling, motor design and driven machinery.

- Actions:
 Check that the equipment is grounded properly.
 If proper grounding does not correct the problem, alternative solutions include INSOCOAT bearings (with an insulation coating), hybrid bearings (with ceramic rolling elements) or using an insulating sleeve in the housing bore.
 → Bearing damage and their causes, starting on page 288.





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Dismounting rolling bearings

What to remember

When dismounting, there is always the potential to damage an otherwise good bearing. Therefore, whenever possible, do not dismount an undamaged bearing. However, if you must do so and intend to reuse the bearing after dismounting, remember the following:

- Do not hit the bearing rings or any other part directly.
- Never allow the dismounting force to be transmitted through the rolling elements.
- Do not heat the bearing with an open flame.

The tools and methods used to dismount rolling bearings often depend on the size of the bearing. Generally, bearings can be categorized as:

- small bearings: bore diameter d ≤ 80 mm
- medium-size bearings: bore diameter 80 mm < d < 200 mm
- large bearings: bore diameter $d \ge 200 \text{ mm}$

After a bearing has been dismounted, wash it with a suitable cleaning solvent and dry it carefully. Inspect all bearing parts, especially the raceways, rolling elements and cage for wear or damage. If the bearing can be reused, protect it against corrosion by coating it thoroughly with either grease, oil or an anti-corrosive fluid, and repackage it.

Small sealed bearings and bearings that are very dirty or encrusted with oxidized lubricant are generally not worth cleaning. Normally, it is more economical to scrap the old bearing and replace it with a new one.

NOTE: Mark the relative position of the bearing in the housing (or on the shaft) (\rightarrow **fig. 1**) before the bearing is dismounted. When an undamaged bearing is remounted, the non-rotating ring is typically turned by 120° to 180° to enable a new part of the raceway to be in the load zone.

Dismounting tools and products are available from SKF Maintenance Products (→ Appendix 0, starting on page 435). The SKF Dismounting fluid is suitable for use when dismounting with hydraulicallyassisted tools and when using the oil injection method. For additional information, visit www.mapro.skf.com.

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive range of training courses in dismounting techniques (→ Training, starting on **page 326**). Contact your local SKF representative for additional information, or visit www.skf.com/services.

Preparations prior to dismounting

Taking the time to prepare can make dismounting easier. If available, review the assembly drawing(s) and study the bearing arrangement. Then, before starting any work, observe the following guidelines:

- Clean the application and the surrounding area thoroughly.
- Have suitable containers on hand to retrieve lubricant samples and collect the used lubricant.
- Have a suitable cleaning solvent available, e.g. petroleum, kerosene or a strong alkaline solution, to clean the shaft, housing, and bearing if it is to be reused.

NOTE: Due to environmental considerations, SKF does not recommend the use of chlorinated solvents of any kind.

Appropriate dismounting methods

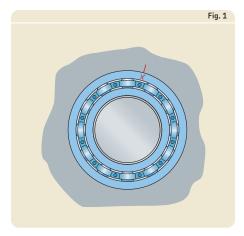
SKF recommends using any one of the following methods to dismount bearings:

- manual dismounting
- dismounting with hydraulically-assisted tools
- dismounting using the oil injection method
- dismounting with heat

The method used depends largely on the size and type of bearing. Small bearings can be removed from their seats with mechanical tools. Larger bearings generally require greater force than a mechanical tool can provide. Therefore, SKF recommends either hydraulically-assisted tools or the oil injection method, or both.

Heating rings or special induction heaters can be used to remove inner rings of needle roller bearings or NU, NJ and NUP design cylindrical roller bearings. However, using heat to remove other bearing types should only be done as a last resort.

To use the oil injection method, it is presupposed that the necessary oil supply duct and distribution groove have been designed into the bearing arrangement (→ Appendix G, page 405).



Dismounting a bearing fitted on a cylindrical shaft seat

Manual dismounting

Whenever possible, support the shaft in a suitable bench vice (\rightarrow fig. 2) to avoid damaging the shaft or bearing during the dismounting process.

Small bearings can be removed from the shaft with a mechanical puller. The claws must be applied to the inner ring or an adjacent component, e.g. a labyrinth (\rightarrow fig. 3).

If it is not possible to apply the claws to the inner ring or a suitable adjacent component, withdraw the bearing via the outer ring. To avoid damage during dismounting, SKF recommends turning the outer ring while the bearing is being dismounted (\rightarrow fig. 4). However, when this technique is used, SKF does not recommend reusing the bearing.

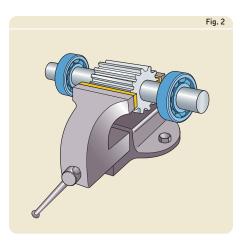
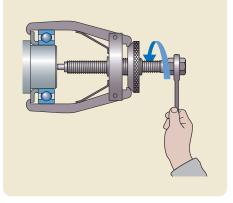
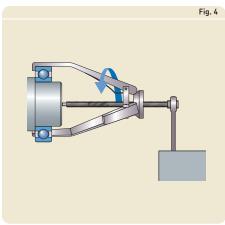


Fig. 3



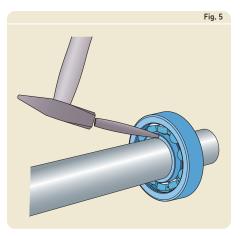


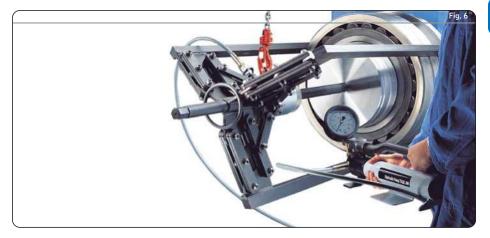
If a suitable puller is not available, a hammer and a soft metal drift punch or similar tool can be used to drive the bearing from its seat. Light taps with a hammer should be applied evenly around the whole side face of the inner ring (\rightarrow fig. 5). Be careful when using this technique, because it is very easy to damage the shaft. Also, SKF does not recommend reusing the bearing as undetectable damage may have been done to the bearing during the dismounting process.

Dismounting with a hydraulically-assisted puller

The force to dismount bearings that are mounted with an interference fit on the shaft increases rapidly with the size of the bearing. Therefore, SKF recommends using a hydraulically-assisted heavy-duty puller (\rightarrow fig. 6) when dismounting large bearings. These pullers are typically available for bearings with an outside diameter up to 500 mm. When using these, follow the instructions supplied with the puller.

SKF also offers hydraulically assisted puller sets that can be used to dismount small and medium-size bearings.





Dismounting using the oil injection method

The oil injection method can be used to dismount bearings with a cylindrical bore. This method injects oil under high pressure, with a viscosity of about 900 mm /s at 20 °C (70 °F), between the shaft seat and the inner ring bore, until an oil film completely separates the contact

surfaces (\rightarrow fig. 7). If the bearing is removed promptly and without interruption, a relatively small force is required for dismounting.

Dismounting with a press

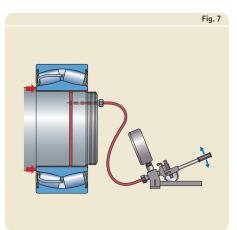
A very convenient way to remove a bearing from its shaft seat is with a press placed against the shaft end. In this case, the bearing inner ring has to be supported (\rightarrow fig. 8).

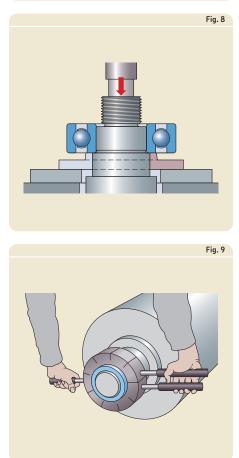
Dismounting with heat

Dismounting with heat is a suitable method when removing inner rings of needle roller bearings or NU, NJ and NUP design cylindrical roller bearings. Two different tools for this purpose are common: heating rings and induction heaters.

Heating rings are typically used to mount and dismount the inner ring of small to medium-size bearings that are all the same size.

Heating rings are made of light alloy. They are radially slotted and equipped with insulated handles (\rightarrow fig. 9). The dismounting procedure is simple. Coat the inner ring raceway of the bearing with an oxidation-resistant oil. Place the heating ring on a hot plate and heat it to approximately 280 °C (540 °F). Place the heated ring around the inner ring and press the handles together. The heat will transfer rapidly to the inner ring. As soon as the inner ring comes loose, withdraw both the tool and the inner ring. Then, remove the inner ring from the tool.





If inner rings with different diameters are dismounted frequently, SKF recommends using an SKF Adjustable induction heater. These electrical induction heaters (\rightarrow fig. 10) heat the inner ring rapidly without heating the shaft to any degree. If the inner ring is to be reused, it should be demagnetized after dismounting.

For frequent dismounting of inner rings of medium-size and large cylindrical roller bearings, such as roll neck bearings in rolling mills, SKF recommends using an SKF Fixed induction heater.

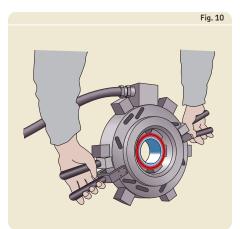
Heating rings and induction heaters are available from SKF. For additional information, visit www.mapro.skf.com.

Dismounting a bearing fitted on a tapered shaft seat

To avoid damaging the shaft or bearing during this dismounting process, properly support the shaft. To do this, use a suitable bench vice, two V-blocks (\rightarrow fig. 11) or lifting tackle.

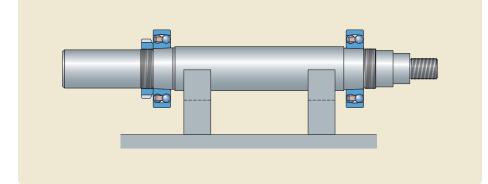
WARNING

To avoid the risk of serious injury, attach a provision such as a lock nut to the shaft end to limit the bearing travel when it suddenly comes loose.



10

Fig. 11



Manual dismounting

Small bearings can be dismounted using a mechanical puller that engages the inner ring. Self-centring pullers equipped with spring-operated arms should be used to simplify the procedure and avoid damage to the bearing seat.

If it is not possible to apply the claws of the puller to the inner ring, withdraw the bearing via the outer ring or use a puller in combination with a pulling plate (\rightarrow fig. 12).

Dismounting with a hydraulically-assisted puller

Larger bearings generally require considerable force and should be removed from their tapered seat with the aid of hydraulically-assisted pullers (\rightarrow fig. 6, page 256). These are normally available for bearings with an outside diameter up to 500 mm.

Dismounting using the oil injection method

Dismounting medium-size and large bearings from tapered shafts is easier and much safer when the oil injection method is used. With this method, oil with a viscosity of about 900 mm /s at 20 °C (70 °F) is injected under high pressure between the two tapered mating surfaces, via a supply duct and a distribution groove. This significantly reduces the friction between the two surfaces and produces an axial force that separates the bearing from its seat (\rightarrow fig. 13).

WARNING

To avoid the risk of serious injury, attach a provision such as a lock nut to the shaft end to limit the bearing travel when it suddenly comes loose.

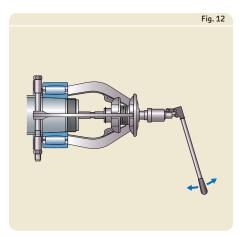
Dismounting a bearing fitted on an adapter sleeve

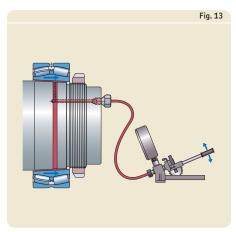
The method used to dismount a bearing fitted on an adapter sleeve depends on the following:

- bearing size
- type of arrangement: plain or stepped shaft (→ fig. 14)
- adapter sleeve design: with or without oil supply ducts and distribution grooves for oil injection (> fig. 15)

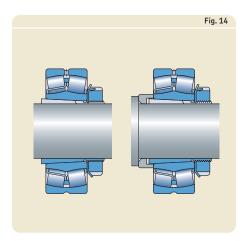
In all cases, dismounting starts with the following $(\rightarrow$ fig. 16):

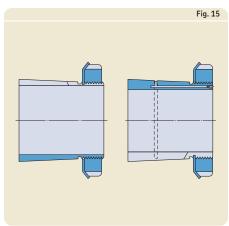
• Remove excess lubricant and wipe down the arrangement.



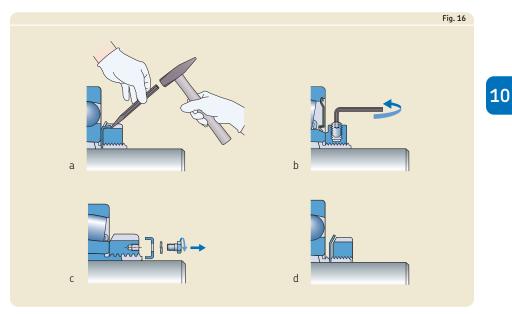


Dismounting rolling bearings





- Depending on the locking device:
 Disengage the bent tab of the lock washer from the lock nut (**a**).
 - Loosen the locking screw in the lock nut (b).
 - Remove the locking clip attached to the lock nut (**c**).
 - Loosen the lock nut a few turns (d).





Manual dismounting: plain shafts

Small bearings fitted on an adapter sleeve and a plain shaft can be dismounted by tapping a small steel block with an appropriate hammer, evenly around the bearing inner ring side face (\rightarrow fig. 17). Before doing so, the sleeve lock nut has to be loosened a few turns. Also, to facilitate reassembly, mark the position of the sleeve on the shaft. After the bearing comes free, completely remove the lock nut, lock washer, bearing and sleeve from the shaft. To facilitate removal, expand the sleeve slightly by inserting a small plastic wedge or screwdriver in the slot of the sleeve.

NOTE: The steel block shown in **fig. 18** is a segment of a turned ring and can be made easily using the dimensions listed in the product tables, available online at www.skf.com/bearings.

Manual dismounting: stepped shafts

Small bearings fitted on an adapter sleeve and a stepped shaft can be dismounted by a couple of sharp hammer blows applied to a mounting dolly abutting the lock nut of the adapter sleeve (→ fig. 19). After the bearing comes free, completely remove the lock nut, lock washer as well as the bearing and withdraw the sleeve and the abutment ring from the shaft. To facilitate removal, expand the sleeve slightly by inserting a small plastic wedge or a screwdriver in the slot of the sleeve.

NOTE: Use the SKF Bearing fitting tool kit for shaft diameters \leq 55 mm (\rightarrow page 72).

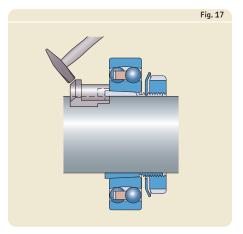
Dismounting with a hydraulic nut

Using a hydraulic nut for dismounting bearings fitted on an adapter sleeve on a stepped shaft makes bearing removal easy. To use this method however, it must be possible to mount a suitable stop for the piston of the hydraulic nut to work against (\rightarrow fig. 20). The stop can be a washer or a plate bolted to the shaft end or can take the form of a two-piece ring fitted into a groove in the shaft and held in place by a one-piece ring.

Place the hydraulic nut on the adapter sleeve with the piston facing outward. Be sure to leave a gap between the bearing and nut that is greater than the initial axial drive-up distance. Connect the hydraulic pump to the hydraulic nut. When pressurizing the hydraulic nut, the piston will push the adapter sleeve underneath the abutment ring until the bearing comes free.

To empty the hydraulic nut, open the oil release valve of the hydraulic pump, and push the piston back to its original position by screwing the nut down the threaded portion of the sleeve. Then, disconnect the hydraulic pump and remove the stop. Finally, unscrew the nut from the sleeve and remove both the bearing and sleeve from the shaft.

NOTE: Detailed information about SKF hydraulic nuts is provided under Hydraulic tools, starting on **page 73**. Useful instructions can be found under Oil injection method, starting on **page 62**.



Dismounting rolling bearings

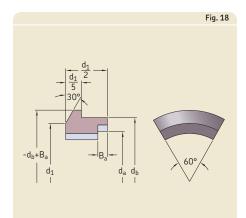
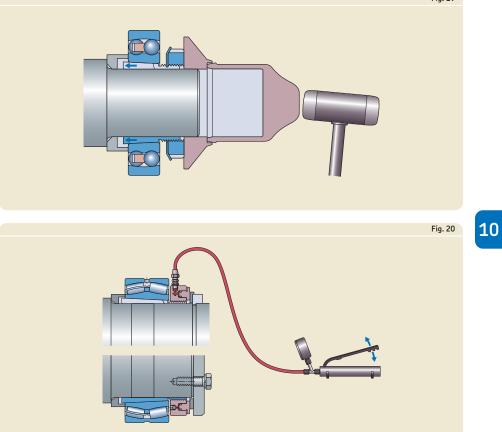


Fig. 19



Dismounting using the oil injection method

Adapter sleeves equipped with an oil supply duct and an oil distribution groove facilitate dismounting because the oil injection method can be used (\rightarrow fig. 21). This feature is standard for all SKF adapter sleeves with a bore diameter \ge 200 mm, but can be supplied for sleeves with a bore diameter \ge 140 mm.

First, disengage the locking mechanism, and loosen the locking screw a few turns. Then, clean the threaded connection hole in the side face of the sleeve. Connect the hydraulic pump via an appropriate extension pipe to the adapter sleeve. Inject oil with a viscosity of about 900 mm /s at 20 °C (70 °F) under high pressure between the two tapered mating surfaces via the supply duct and distribution groove in the sleeve. The bearing will dismount suddenly from its seat. After the hydraulic pump and extension pipe have been disconnected, remove the lock nut, lock washer, bearing and adapter sleeve from the shaft.

WARNING

To avoid the risk of serious injury, attach a provision such as a lock nut to the shaft end to limit the bearing travel when it suddenly comes loose.

NOTE: Detailed information about the oil injection method and useful instructions for use can be found under Oil injection method, starting on **page 62**.

Dismounting a bearing fitted on a withdrawal sleeve

The method used to dismount a bearing fitted on a withdrawal sleeve depends on the following:

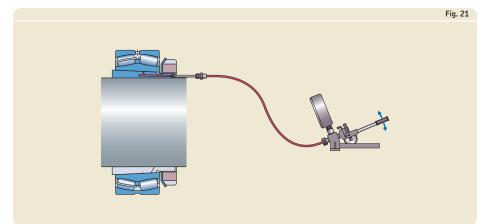
- bearing size
- withdrawal sleeve design: with or without oil supply ducts and distribution grooves for oil injection (-> fig. 22)

In either case, dismounting starts with the following (\rightarrow fig. 23):

- Remove excess lubricant and wipe down the arrangement.
- Remove the locking device, e.g. a lock nut and lock washer (a) or an end plate (b).
- Support the bearing, for example with lifting tackle (c).

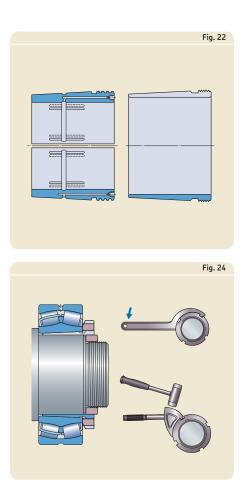
Manual dismounting

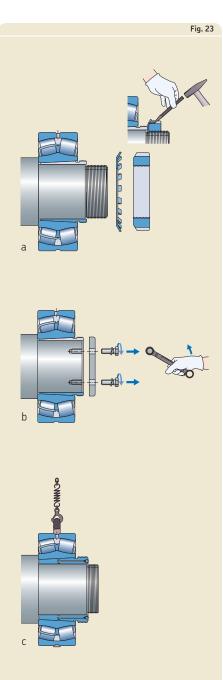
Small and medium-size bearings fitted on a withdrawal sleeve can be dismounted with a lock nut and a hook or impact spanner (**> fig. 24**). Before screwing the lock nut onto the sleeve thread, lubricate the thread and that part of the lock nut facing the bearing inner ring with a molybdenum disulphide paste or a similar friction reducing substance. Tighten the lock nut



until the withdrawal sleeve comes free. Finally, with the shaft properly supported, remove the sleeve and bearing from the shaft.

NOTE: If the threaded section of the sleeve protrudes beyond the shaft end or shaft shoulder, a support ring with the greatest possible wall thickness should be inserted in the sleeve bore to prevent distortion and damage to the thread when the nut is tightened (-> fig. 24).





10

Dismounting with a hydraulic nut

Medium-size and large bearings fitted on a withdrawal sleeve can be easily dismounted with a hydraulic nut.

WARNING

To avoid the risk of serious injury, attach a provision such as a lock nut for end plate to the shaft end (\rightarrow fig. 25) to limit the with-drawal sleeve travel when it suddenly comes loose.

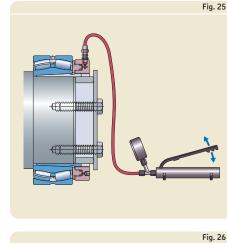
Screw the hydraulic nut onto the thread of the withdrawal sleeve with the piston facing the bearing until the piston abuts the inner ring. Connect the hydraulic pump to the hydraulic nut and supply oil until the sleeve comes free. Once the sleeve is free, open the oil release valve of the hydraulic pump, so that the pressurized oil can leave the nut. Disconnect the hydraulic pump and remove the stop. Completely withdraw the sleeve from the shaft and remove the bearing.

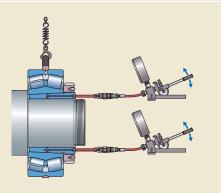
NOTE: Detailed information about SKF hydraulic nuts is provided under Hydraulic tools, on **page 73**. Useful instructions for use can be found under Oil injection method, starting on **page 62**.

Dismounting using the oil injection method

Withdrawal sleeves with a bore diameter $\ge 200 \text{ mm}$ are provided as standard with two oil supply ducts and an oil distribution groove in both the bore and outside surface. When using the oil injection method, two hydraulic pumps and appropriate extension pipes are needed (\rightarrow fig. 26).

First, clean the external thread as well as the threaded connection holes in the side face of the withdrawal sleeve. Screw the lock nut into position and tighten it. Connect both hydraulic pumps via the appropriate extension pipes to the sleeve. Inject oil with a viscosity of about 900 mm /s at 20 °C (70 °F) under high pressure between the sleeve and the shaft through one duct and between the sleeve and bearing bore through the other one. The oil pressure between the mating surfaces will increase until it drops suddenly, which indicates that the mating sur-





faces have separated. While tightening the lock nut, using an impact spanner for example, the sleeve will come free. Disconnect the hydraulic pumps and completely withdraw the sleeve from the shaft by means of the lock nut. Finally, remove the bearing.

NOTE: Detailed information about the oil injection method and appropriate equipment is provided under Oil injection method, starting on **page 62**.

Dismounting a bearing from a solid housing

Most bearings have a loose fit in the housing and should be easy to remove. However, if the application requires a tight housing fit or if bearing damage such as fretting corrosion has occurred, the bearing may need to be removed by force.

Manual dismounting

Bearings with an outside diameter up to 120 mm that are mounted in a housing bore without shoulders can be removed with a mounting dolly placed against the outer ring of the bearing, and a hammer. To do this, use the SKF Bearing fitting tool kit (**→ page 72**). Larger bearings require greater force to dismount and should be removed with a press.

If an integral shoulder behind the bearing in the housing bore does not allow the use of a mounting dolly or press, use a hammer and a soft metal drift punch to drive the bearing out of the housing. Light hammer taps should be applied evenly around the whole side face of the outer ring (\rightarrow fig. 27). Be careful when applying this method because it is very easy to damage the bearing and the housing bore.

Housing shoulders that have threaded holes $(\rightarrow \text{ fig. 28})$ or slots $(\rightarrow \text{ fig. 29})$ enable the use of screws, a bearing puller or a hammer and a drift punch to drive the bearing from the housing.

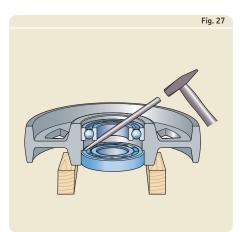


Fig. 28

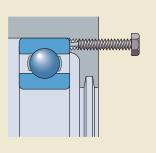
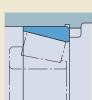


Fig. 29

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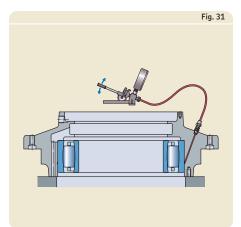
Small bearings with a bore diameter ranging from 7 to 60 mm that are mounted in a housing can be removed from a housing bore using an internal puller with a slide hammer, such as the SKF Internal bearing puller kit (**→** fig. 30).

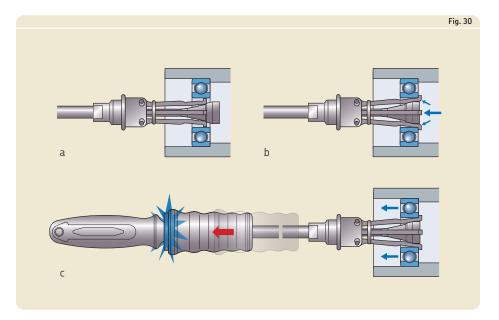
To do this, place the jaws of the appropriate extractor through the bearing bore by squeezing the spring mechanism to close the puller arms (a). By releasing the spring mechanism, the extractor firmly grips the inner ring shoulder (b). The bearing can be extracted from the housing bore by repeatedly striking the stop ring with the slide hammer (c).

Dismounting using the oil injection method

If the necessary oil duct and distribution groove is designed into the housing and the bearing does not have a relubrication feature in the outer ring, the oil injection method can still be used. This method substantially reduces the amount of force required to remove larger bearings (\rightarrow fig. 31).

NOTE: Detailed information about the oil injection method can be found under Oil injection method, starting on **page 62**.





Dismounting with heat

Heating a housing to remove the bearing using, for example, a heater mat (\rightarrow fig. 32), is not very common and should only be done as a last resort.

CAUTION: Never use a torch or other flame to heat the housing.

Dismounting a bearing from a shaft and a solid housing simultaneously

To dismount small deep groove ball bearings from a shaft and a solid housing simultaneously, special pullers (extractors) have been designed.

Fig. 33 shows a puller designed for bearings with a bore diameter ranging from 10 to 100 mm. The puller arms are placed between the balls and grip the inner ring raceway, while being supported by the outer ring.

Fig. 34 shows a puller designed for bearings with a bore diameter ranging from 30 to 160 mm. To apply the puller, the bearing cage needs to be removed first. The puller arms at the end are ball shaped with two flats. They are placed between the balls and grip both the inner and outer ring raceways.

For additional information about internal bearing puller kits, visit www.mapro.skf.com.

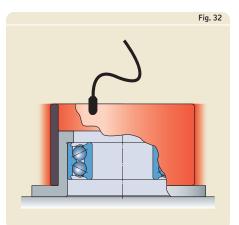
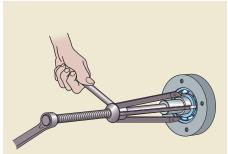
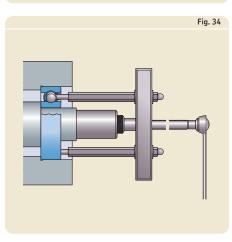


Fig. 33





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Dismounting bearing units

What to remember

SKF bearing units (\rightarrow fig. 35) are available as plummer (pillow) block units, flanged units and take-up units. Depending on the size and type of bearing, they can be located on the shaft using any one of the following methods (\rightarrow fig. 36):

- grub (set) screw locking (a)
- single grub (set) screw eccentric locking collar (b)
- adapter sleeve locking (c)
- SKF ConCentra locking mechanism (d, e)
- double grub (set) screw cylindrical collar locking (f)

Therefore, the dismounting procedure and the tools appropriate for the job may differ. Appropriate tools include:

- a wrench or hexagonal key to loosen the attachment screws, bolts or nuts
- a hexagonal key to loosen the grub (set) screws in the inner ring or in the locking collar as specified in **table 3**, **page 102** in the chapter Mounting bearing units
- a hook spanner to loosen the adapter sleeve lock nut as specified in **table 4**, **page 103** in the chapter Mounting bearing units

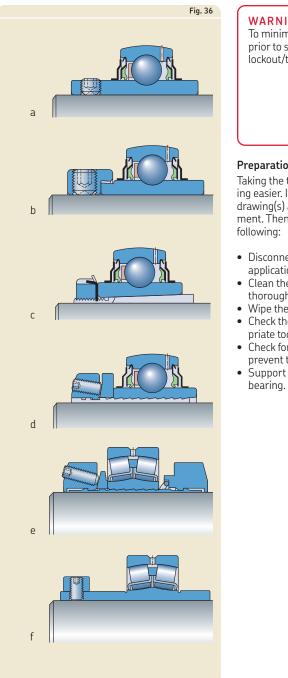
In some cases, a dead-blow hammer may be necessary.

Hook spanners as well as dead blow hammers are part of the comprehensive range of SKF maintenance products. Detailed information can be found online at www.mapro.skf.com.

Once the bearing unit has been dismounted, check whether it can be reused. To do this, clean the outside surface of the unit, being careful not to damage the seals or get cleaning solvent into the bearing cavity. Turn the bearing slowly to feel for any damage. If applicable, relubricate the unit slowly via the grease fitting while rotating the inner ring. If it is determined that the unit is reusable, coat any untreated surfaces with grease, oil or anti-corrosive fluid to prevent corrosion.

NOTE: Small bearing units, which are very dirty, are generally not worth cleaning. Normally it is more economical to scrap the bearing and replace it with a new one.





WARNING

To minimize the chance of serious injuries, prior to starting any work, perform required lockout/tagout procedures.

Preparations prior to dismounting

Taking the time to prepare can make dismounting easier. If available, review the assembly drawing(s) and study the bearing unit arrangement. Then, before starting any work, do the

- Disconnect the power supply to the application.
- Clean the bearing unit and surrounding area thoroughly.
- Wipe the shaft clean.
- Check the locking method and choose appropriate tools for dismounting the bearing units.
- Check for and repair any damage that may prevent the unit from sliding off the shaft.
- Support the shaft to relieve any load on the

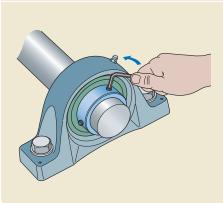
Dismounting ball bearing units with grub (set) screw locking

When dismounting ball bearing units with grub (set) screw locking (\rightarrow fig. 37), carefully read the guidelines provided under What to remember, starting on **page 270**, and do the following:

- 1 Loosen the grub (set) screws in the inner ring of both units, at least a full turn (→ fig. 38)
- **2** Unscrew and remove the attachment bolts.
 - For take-up units, disconnect the adjustment screw in the cast hole of both units.
- **3** Remove the units from the shaft.
 - For take-up units, pull the complete shaft/ units assembly out of the take-up frames and remove the units from the shaft.
 - For pressed steel plummer (pillow) block units, remove the housing caps, lift out the shaft and remove the bearings from the shaft.
 - For pressed steel flanged units, remove the first housing cap and slide the bearing off the shaft. Then repeat on the other side.



Fig. 38

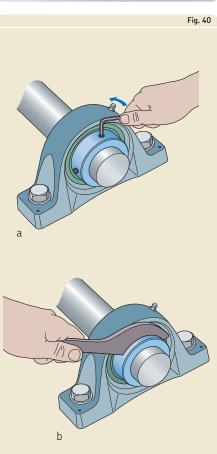


Dismounting ball bearing units with an eccentric locking collar

When dismounting ball bearing units with an eccentric locking collar (\rightarrow fig. 39), carefully read the guidelines provided under What to remember, starting on page 270, and do the following (\rightarrow fig. 40):

- 1 Loosen the grub (set) screw in the eccentric locking collar of both units, at least a full turn (a).
- **2** Loosen the locking collar in the opposite direction of rotation. To do this:
 - Place a drift punch in the blind hole in the circumference of the collar and hit it with a hammer.
 - Or use a hook spanner with a stud engaging the blind hole in the circumference of the collar (b).
- **3** Remove the eccentric locking collar of both units from the shaft.
- 4 Unscrew and remove the attachment bolts.
 - For take-up units, disconnect the adjustment screw in the cast hole of both units.
- **5** Remove the units from the shaft.
 - For take-up units, pull the complete shaft/ units assembly out of the take-up frames and remove the units from the shaft.
 - For pressed steel plummer (pillow) block units, remove the housing caps, lift out the shaft and remove the bearings from the shaft.
 - For pressed steel flanged units, remove the first housing cap and slide the bearing off the shaft. Then repeat on the other side.





Dismounting ball bearing units fitted on an adapter sleeve

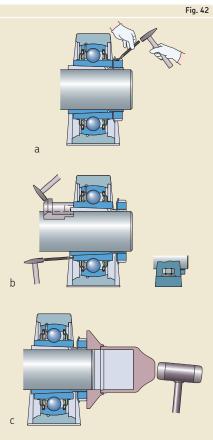
When dismounting a ball bearing unit with an adapter sleeve (\rightarrow fig. 41), carefully read the guidelines provided under What to remember, starting on page 270, and do the following (\rightarrow fig. 42):

- 1 Disengage the bent tab of the lock washer from the lock nut slot (a) and unscrew the lock nut a few turns.
- **2** Loosen the attachment bolts or nuts a few turns.
- 3 Units with access to the opposite side of the locking device can be separated from the adapter sleeve with a steel block or drift punch and a hammer (b). Units without access to the opposite side of the locking device can be separated from the adapter sleeve by a couple of sharp hammer blows applied to a mounting dolly abutting the lock nut of the adapter sleeve (c).

NOTE: Use the SKF Bearing fitting tool kit for shaft diameters \leq 55 mm (\rightarrow page 72).

- 4 Unscrew the lock nut and remove the lock washer on both units.
- 5 Remove the attachment bolts or nuts and slide the units off the sleeve along the shaft.
- 6 Remove the adapter sleeve from the shaft. T o facilitate removal, expand the sleeve slightly by inserting a plastic wedge or a screwdriver in the slot of the sleeve.





Dismounting SKF ConCentra ball bearing units

Prior to dismounting an SKF ConCentra ball bearing unit (\rightarrow fig. 43), carefully read the guidelines provided under What to remember, starting on page 270, and do the following (\rightarrow fig. 44):

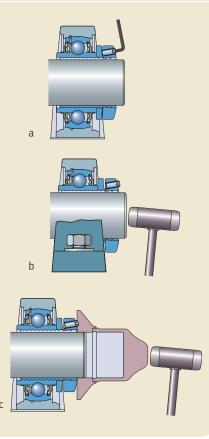
- 1 Loosen the grub (set) screws in the mounting ring of both units a few turns (a).
- 2 Loosen the attachment bolts or nuts of both units, but do not remove them.
- **3** Displace the mounting side ring until the SKF ConCentra stepped sleeve comes free:
 - by tapping the end of the shaft with a hammer (b)
 - by tapping a mounting dolly placed against the mounting ring (c)

NOTE: Use the SKF Bearing fitting tool kit for shaft diameters \leq 55 mm (\rightarrow page 72).

4 Remove the attachment bolts and remove the units from the shaft.







Dismounting SKF ConCentra roller bearing units

When dismounting roller bearing units with a plummer (pillow) block housing with SKF Con-Centra locking (**> fig. 45**), carefully read the guidelines provided under What to remember, starting on **page 270**, and do the following (**> fig. 46**):

- 1 Loosen the attachment bolts and remove them. If possible, lift the complete bearing arrangement, i.e. shaft, both bearing units and associated components, out first, before dismounting the bearing units (a).
- 2 Place a support under the shaft.
- **3** Start with the locating bearing unit.
- 4 Loosen the grub (set) screws in the mounting collar by a few turns (b).
- 5 Face the mounting collar and while holding the base, pull the bearing unit until it releases from the shaft (c). The energy from the preloaded wave spring facilitates the release from the shaft. But, if necessary, use a rubber hammer to tap the collar on the opposite side of the unit (d).
- 6 Withdraw the bearing unit from the shaft.
- 7 To dismount the non-locating bearing unit, repeat **steps 4** to **6**.

Dismounting roller bearing units with a cylindrical locking collar

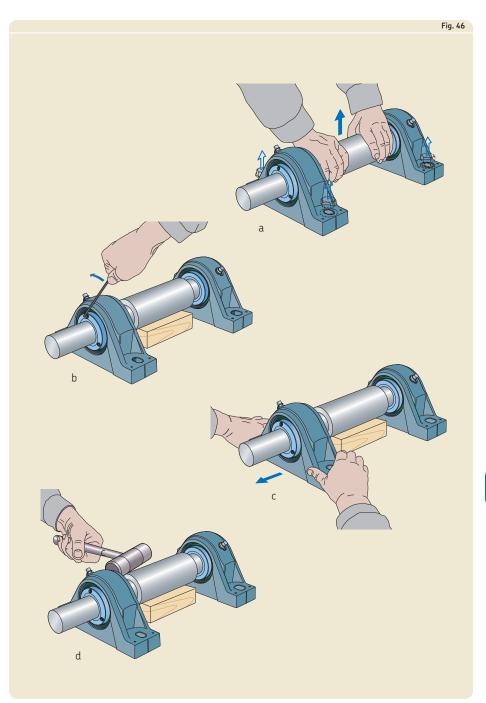
When dismounting a roller bearing unit with a cylindrical locking collar (\rightarrow fig. 47), carefully read the guidelines provided under What to remember, starting on **page 270**, and do the following:

- 1 Loosen the two grub (set) screws in the cylindrical locking collar of both units a few turns.
- 2 Unscrew and remove the attachment bolts. – For take-up units, disconnect the adjustment screw in the cast hole of both units.
- **3** Remove the units from the shaft. If needed, use a rubber hammer and lightly tap the unit until it releases from the shaft.

- For take-up units, pull the complete shaft/ unit assembly out of the take-up frame and remove the unit from the shaft.







Dismounting bearing housings

Bearing housings, which are used in a variety of industrial applications, are available in a wide range of designs and sizes. Information about how to dismount and disassemble the most popular plummer (pillow) block housings and flanged housings (\rightarrow fig. 48) can be found in this section. To obtain dismounting instructions for housings not included here, contact the SKF application engineering service.

What to remember

If a housing is to be used again, always dismount it carefully, taking the following into consideration:

- Keep the components of each housing together. The base and cap of individual housings are not interchangeable. The base and cap of SKF SNL, SONL and SAF housings are marked with a serial number.
- Handle all metal parts of solid seals carefully.
- Do not hit the housing directly with a hammer.

WARNING

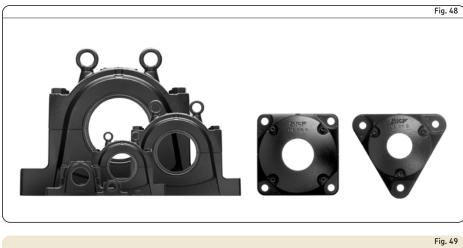
To minimize the chance of serious injuries, prior to starting any work, perform required lockout/tagout procedures.

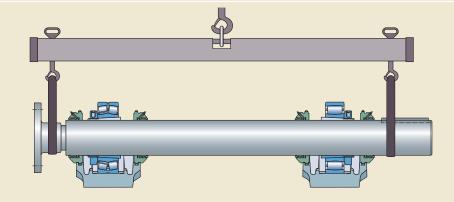
Preparations prior to dismounting

Taking the time to prepare can make dismounting easier. If available, review the assembly drawing(s) and study the bearing arrangement. Then, before starting any work, do the following:

- Disconnect the power supply to the application.
- Clean the housings and surrounding area thoroughly.
- Support the shaft with something such as lifting tackle.
- For split plummer (pillow) block housings, be sure that the proper tools are available to lift the shaft out of the housing base(s) (→ fig. 49).
- Have suitable containers on hand to retrieve lubricant samples and collect the used lubricant.

Check the housings for cracks prior to reuse. If a housing is deemed reusable, apply a coating of grease or oil to any unpainted surfaces to protect against corrosion.





Dismounting split plummer (pillow) block housings

When dismounting a standard plummer (pillow) block housing (\rightarrow fig. 50), carefully read the guidelines provided under What to remember on page 278, and do the following (\rightarrow fig. 51):

- Remove any auxiliary connections to the housing, e.g. lubricant feed lines or other devices.
- 2 Loosen and remove the attachment bolts or nuts on both housings.

NOTE: If possible, lift the complete assembly (shaft, housings and other components) to a clean, open area.

- 3 Loosen and remove the cap bolts on both housings.
- 4 Remove the housing caps (a).

NOTE: All current SKF housings are provided with notches in the base and cap to accommodate a screwdriver or a pry bar.

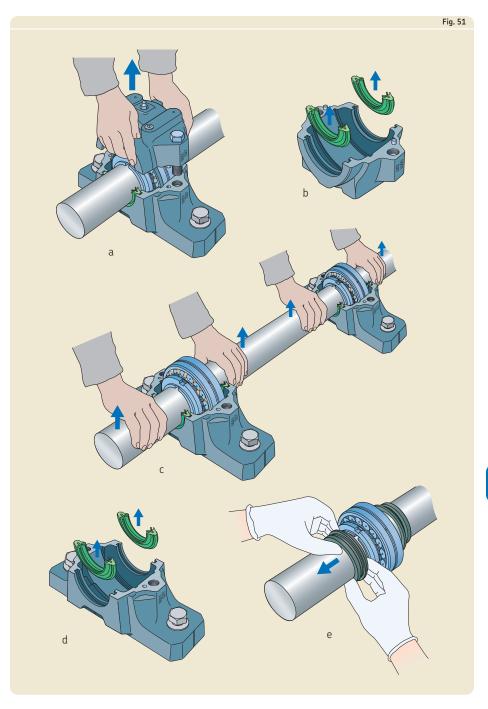
- 5 If applicable, remove any excess grease and split seals from the housing caps (b).
- 6 Lift the shaft assembly from the housing bases (c).
- 7 Remove the other seal halves or the end cover, and the locating (stabilizing) rings, if applicable (d).

CAUTION: Do not reuse any contact seals.

- 8 Remove any excess grease from the housing base.
- 9 Remove any solid seals from the shaft (e). V-rings can be cut.
- **10** Dismount the bearings from the shaft.
- **11** Remove the second sealing washer or ring from the shaft.

NOTE: Make sure all components for each housing are kept together.





Dismounting flanged housings

When dismounting a standard flanged housing (\rightarrow fig. 52), carefully read the guidelines provided under What to remember on **page 278** and do the following (\rightarrow fig. 53):

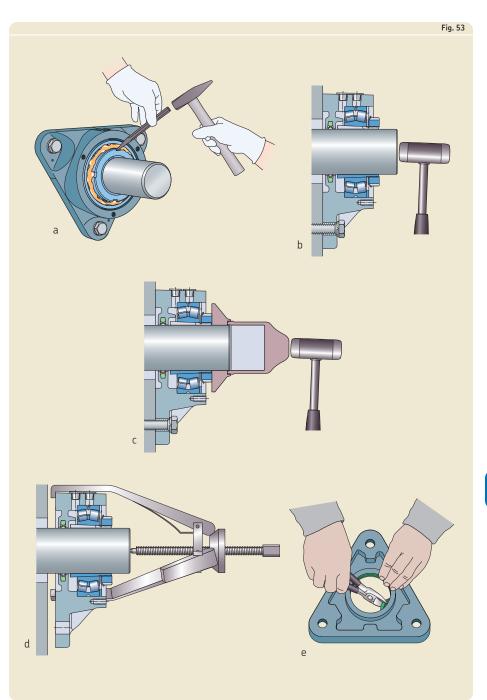
- 1 Loosen and remove the cover bolts on both housings.
- 2 Remove the cover and the locating (stabilizing) rings, if fitted.
- **3** Remove any excess grease from the cover and housing to expose the locking device on the adapter sleeve.
- 4 Disengage the bent tab of the lock washer from the lock nut slot and unscrew the lock nut a few turns (a).
- 5 Loosen the attachment bolts or nuts, but do not remove them.
- 6 Separate the bearing from the adapter sleeve
 - by hitting the shaft ends with a hammer (b)
 - by hitting a mounting dolly abutting the lock nut (c)

NOTE: Use the SKF Bearing fitting tool kit for shaft diameters \leq 55 mm (\rightarrow page 72).

- 7 Unscrew the lock nut and remove the lock washer on both sides.
- 8 Remove the attachment bolts or nuts.
- **9** Separate the housing from its support surface and slide the housing, bearing and adapter sleeve off the shaft.
- **10** Use a puller if additional force is needed to free the bearing from the shaft (**d**).
- **11** Cut the seal from the seal groove (e).
- **12** Remove excess grease from the housing behind the bearing.
- 13 Dismount the bearing following the instructions listed under Dismounting a bearing from a solid housing, starting on **page 267**.

NOTE: Make sure all components for each housing are kept together.





Removing seals

Generally, there are two different types of seals protecting rolling bearing arrangements: noncontact seals and contact seals.

Removing non-contact seals

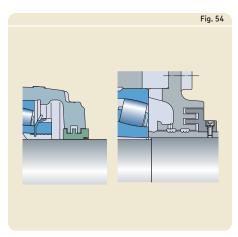
Non-contact seals (\rightarrow fig. 54) generate almost no friction, enabling them to last a very long time. In most cases, these seals are reusable. Therefore, they should be removed very carefully, with the correct tools. Never hit a noncontact seal with a hammer or use a screwdriver or sharp drift punch during the removal process.

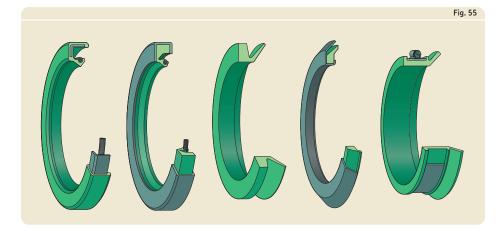
Prior to removing these seals, check for and repair any shaft damage that otherwise may damage the seal when sliding it off the shaft.

Removing contact seals

Contact seals (\rightarrow fig. 55), which are typically fixed in a housing and slide on a counterface, such as a shaft or distance ring, with a defined radial force, will wear over the time. Therefore, they should never be reused.

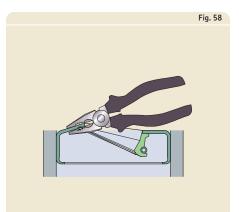
However if the cause of a seal failure is to be analyzed, they should be treated carefully during removal.

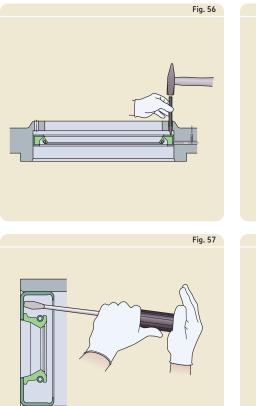


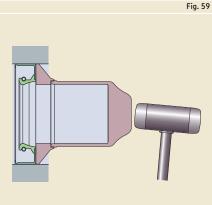


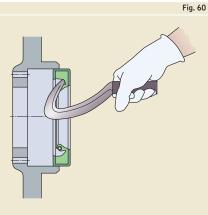
Radial shaft seals can be removed by:

- a hammer and a drift punch, if the housing shoulder has vent holes (→ fig. 56)
- a screwdriver, if the front or back face of the seal is accessible (→ fig. 57)
- tongs to grip the hinge or the shell of the seal (→ fig. 58)
- a mounting dolly, e.g. the SKF Bearing fitting tool kit (→ fig. 59)
- a hook to grip the shell from behind (→ fig. 60)









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Dismounting

V-ring seals can be removed by:

- stretching them over other components
 (→ fig. 61)
- cutting them with scissors (> fig. 62)

Large all-elastomer radial shaft seals can be removed by:

- stretching or cutting them with scissors
 (→ fig. 63)
- disconnecting the spring connector on split seals (→ fig. 64)

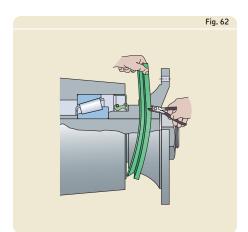
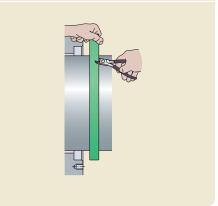
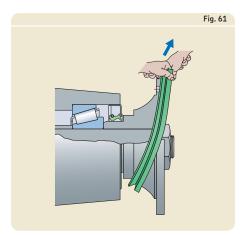
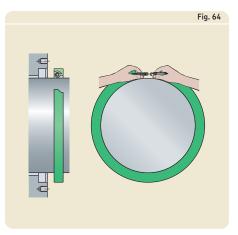


Fig. 63







5KF



Bearing damage and their causes

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Introduction

Rolling bearings are one of the most important components in today's high-tech machinery. When bearings fail, machine downtime occurs that can be costly. Selecting the appropriate bearing for the application is only the first step toward reliable equipment performance. The machine operating parameters, such as loads, speeds, temperature, running accuracy, and operating requirements, are needed to select the most appropriate bearing type and size from a range of available products.

The calculated life expectancy of any bearing is based on eight assumptions:

- **1** The bearing is of high quality and has no inherent defects.
- **2** The bearing is the right one for the application.
- **3** Dimensions of parts related to the bearing, such as shaft and housing seats, are appropriate.
- 4 The bearing is mounted correctly.
- 5 The correct lubricant, in the proper quantity, is always available to the bearing.
- **6** The bearing arrangement is properly protected (sealed).
- 7 The operating conditions are matched to the bearing arrangement.
- 8 Recommended maintenance is performed.

If all these conditions are met, the bearing should reach its calculated life. Unfortunately, this is quite hypothetical. There is often something that occurs, which prevents "ideal" operating conditions.

A common mistake in the field is to assume that if a bearing failed, it was because it did not have enough load carrying capacity. Using this rationale, many people go through expensive retrofits to increase bearing load carrying capacity, and end up with additional bearing failures.

Identifying the root cause of the bearing failure is the first step in obtaining reliable equipment performance. One of the most difficult tasks is identifying the primary failure mode (root cause) and filtering out any secondary conditions that resulted from the primary mode of failure. Bearing damage analysis provides insight into equipment operation and bearing damage. Evidence needs to be collected and interpreted correctly to establish the root cause of the problem. Knowledge, skills and experience are required to separate useful information from false or misleading clues. This is why SKF offers professional damage analysis support.

For additional information about the SKF damage analysis service, contact your local SKF representative or SKF Authorized Distributor.

This chapter of the handbook provides you with the tools to make an initial evaluation of the cause of bearing damage or failure.

Dismounting

During dismounting, SKF recommends the following:

- Take pictures. This might help in your investigation later. For example, be sure to photograph the position, quantity and condition of the grease in and around the bearing.
- Take lubricant samples for analysis. For grease lubricated applications, take samples from different locations.

NOTE: Refer to *Dismounting*, starting on **page 252**.

Path patterns

A new bearing looks beautiful (\rightarrow fig. 1). Its components have been made to exacting dimensions, often to fractions of microns. The dimensions have been checked many times during the manufacturing process. The areas that have been ground, such as the surfaces of the inner and outer rings and rolling elements, look very shiny.

When examining a bearing that has run for some time, a number of changes can be observed, such as:

- dull areas on the raceways and rolling elements, sometimes also very shiny (→ fig. 2)
- discoloured inner ring bore and outer ring outside diameter
- cage wear
- fretting corrosion on the inner ring bore or outer ring outside diameter

Whether a bearing shows minor wear or damage, or has failed, a thorough inspection can provide information about what happened to the bearing during operation.

During the inspection, the key is to look for "patterns". A pattern can be "normal" or it can indicate a problem. The pattern you find can quite frequently identify the root cause of a problem.

A number of common and typical patterns are shown in this chapter.





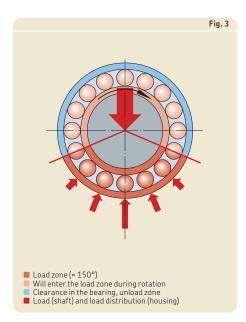
Patterns resulting from normal operating conditions

Figs. 3 and **4** illustrate how an applied unidirectional and constant radial load on the rotating inner ring of a bearing is distributed to the stationary outer ring, through the rolling elements.

The large arrow in the 12 o'clock position represents the applied load and the series of small arrows from 4 o'clock to 8 o'clock represent how the load is shared or supported through the rolling elements in the bearing.

As the inner ring is rotating, every point on the ring comes into the load zone. As a result, the entire circumference of the inner ring raceway will have a band in the centre that is uniform in width. This is referred to as a rotating inner ring load zone.

The outer ring is stationary; therefore the load zone is limited to where the rolling elements transmit the load. This is referred to as a stationary outer ring load zone. The load distribution in the outer ring load zone varies. It is heaviest in the direction of the load and decreases in either direction from that point. For most applications, the load zone is approximately 150°.



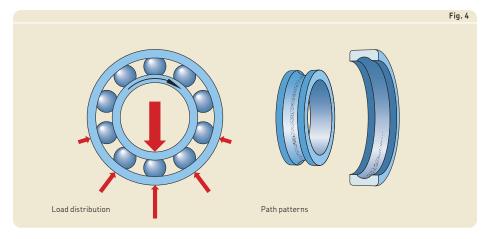
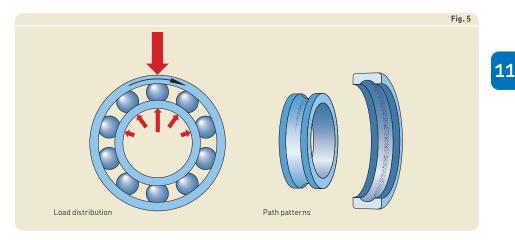


Fig. 5 illustrates how an applied unidirectional and constant radial load on the rotating outer ring of a bearing is distributed to the stationary inner ring through the rolling elements.

As the outer ring rotates, every point on that ring comes into the load zone. As a result, the entire circumference of the outer ring raceway will have a band in the centre that is uniform in width.

The load distribution on the inner ring varies. It is heaviest in the direction of the load and decreases in either direction from that point. For most applications, the load zone is approximately 150°.



Bearing damage and their causes

These load patterns will also appear when the inner ring rotates in phase with the load (i.e. imbalanced or eccentric loads) and the outer ring is stationary. Even if the inner ring is rotating, the load on the inner ring is stationary, while the load on the stationary outer ring is rotating (\rightarrow fig. 6).

Fig. 7 illustrates the effect of a unidirectional and constant axial load on a deep groove ball bearing.

The rotating ring will show a laterally displaced band around its entire circumference.

The stationary ring will show a laterally displaced band on the opposite side. If the magnitude of the axial load is sufficient, the band on the stationary ring will be around its entire circumference.

Fig. 8 illustrates a combination of unidirectional and constant radial and axial loads on a deep groove ball bearing, with a rotating inner ring and stationary outer ring.

The load zone around the entire circumference of the inner ring is displaced laterally.

The load zone of the outer ring is displaced laterally in the opposite direction. The length of the load zone is greater than one that would be produced by just a radial load, but not necessarily 360°.

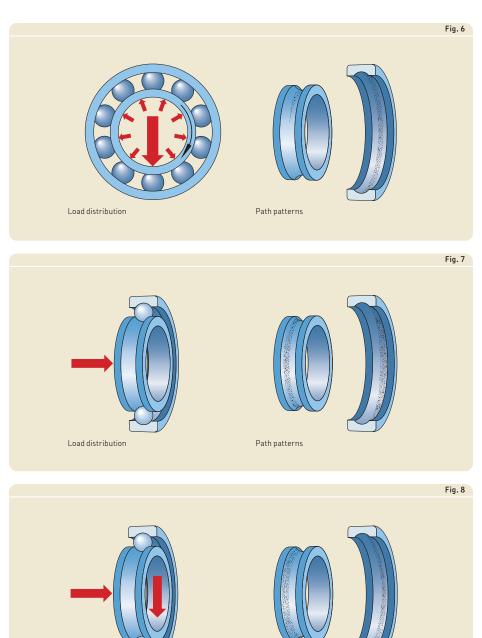
For double row bearings, combined loads will produce load zones of unequal length. The row that carries the axial load will have a longer stationary load zone. If the axial load is of sufficient magnitude, one row of rolling elements can become completely unloaded.

Under pure radial load, only a small section (approximately 150°) of the outer ring will have a path pattern (\rightarrow figs. 3 and 4, page 292).

Under pure axial load, the whole outer ring will show a path pattern, which is laterally displaced (\rightarrow fig. 7).

Under a combined load, the path pattern will be somewhere in between, depending on the magnitude of the radial load relative to the axial load (\rightarrow fig. 8).

Path patterns



Path patterns

Load distribution

Patterns resulting from abnormal operating conditions

Fig. 9 illustrates the load zones produced by a unidirectional and constant radial load when a stationary outer ring is misaligned relative to the rotating inner ring.

The entire circumference of the inner ring raceway will have a band in its centre that is uniform in width.

The outer ring will have a band that goes from one side of the outer ring to the other. The path and length of the band depends on the magnitude of misalignment, the load and the clearance in the bearing. The band can be anywhere from 150° to 360°.

This condition can occur when the shaft deflects or if the bearings are in separate hous-ings that do not have concentric housing bores.

Fig. 10 illustrates the load zones produced by a unidirectional and constant radial load when the stationary outer ring is radially pinched (oval clamped).

Under these conditions, the entire circumference of the inner ring raceway will have a band in its centre that is uniform in width.

The outer ring will show two diametrically opposed load zones. A radially pinched outer ring occurs for any one of the following reasons:

- The housing is mounted on a non-flat surface.
- The two halves of a split housing or a piece of equipment do not fit concentrically.
- The housing seat is out-of-round due to manufacturing errors, in which case two or more load zones are possible.

Multiple load zones dramatically increase the internal loads and increase the bearing operating temperature, leading to premature bearing damage or failure.

Fig. 11 illustrates the load zones produced by an internally preloaded bearing that is supporting a unidirectional and constant radial load, while the inner ring is rotating and the outer ring is stationary.

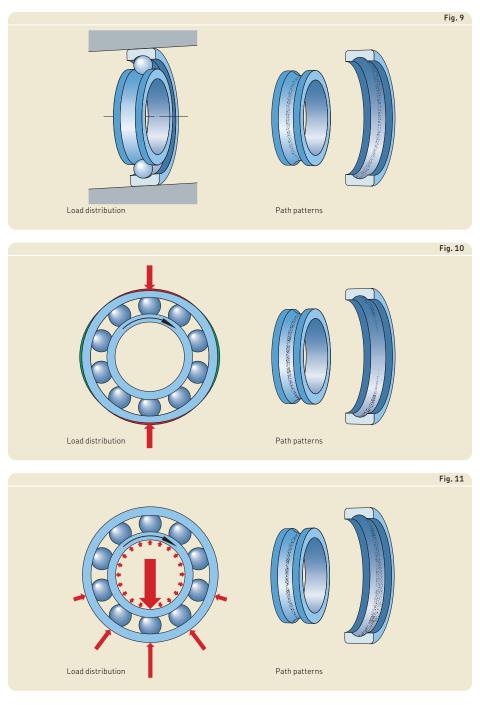
Under these conditions, the entire circumference of the inner ring raceway will have a band in its centre that is uniform in width. The outer ring will also show a 360° load zone, but the pattern will usually be wider where the applied load is combined with the internal preload.

This condition can be the result of excessive interference fits on the shaft and/or in the housing. If the fits are too tight, the bearing can become internally preloaded by compressing the rolling elements between the two rings. Too little initial internal clearance can lead to the same problem.

Another possible cause for this condition is an excessive temperature difference between the shaft and housing. This too can significantly reduce the bearing internal clearance. Shaft and housing materials with a different coefficient of thermal expansion can also contribute to clearance reduction.

NOTE: Refer to *Recommended fits and toler- ances,* on **page 35**.

Path patterns



11

Bearing damage

Because of the increasing attention given to prevent bearing damage and failures from recurring, the International Organization for Standardization (ISO) has developed a methodology for classifying bearing damage and failures (ISO 15243:2004). This standard recognizes six main groups of failure modes and sixteen subgroups, all related to post-manufacturing sustained damage. The standard is based primarily on features that are visible on the rolling elements, raceways and other functional surfaces. It also identifies the mechanisms involved for each type of failure.

Most bearing damage can be linked back to the six main groups as well as the various subgroups shown in **table 1**. Definitions of the failure modes are provided in **table 2**.

Most damage resulting from these mechanisms can be detected and monitored easily when condition monitoring is part of a comprehensive maintenance programme. Using vibration analysis, the first signs of bearing damage can be detected, enabling maintenance personnel to take corrective actions in a timely manner. This can significantly reduce costly, unexpected downtime and can avoid catastrophic failures that damage adjacent components. It also enables maintenance staff to examine the damaged bearing at an early stage to determine the root cause, and take the necessary steps to prevent the problem from recurring.

NOTE: Refer to *Inspection*, starting on **page 216**.

Most bearing damage can be classified into two damage categories: pre-operational and operational. Pre-operational damage occurs prior to or during bearing installation, while operational damage occurs while the bearing is in operation. Causes of pre-operational damage:

- incorrect shaft and housing fits
- defective bearing seats on shafts and in housings
- static misalignment
- faulty mounting practices
- passage of electric current through the bearing (excessive voltage)
- transportation, handling and storage

Causes of operational damage:

- material fatigue
- ineffective lubrication
- ineffective sealing
- vibration (false brinelling)
- operational misalignment
- passage of electric current through the bearing (current leakage)

	Table 1	
ISO classification of bearing damage and failure modes		
Main group	Subgroup	
Fatigue	Subsurface initiated fatigue Surface initiated fatigue	
Wear	Abrasive wear Adhesive wear	
Corrosion	Moisture corrosion Frictional corrosion Fretting corrosion False brinelling	
Electrical erosion	Excessive voltage Current leakage	
Plastic deformation	Overload Indentation from debris Indentation from handling	
Fracture and cracking	Forced fracture Fatigue fracture Thermal cracking	

Table 2 Failure mode definitions and explanations Failure mode Definition and/or explanation Fatique A change in the material structure that is caused by the repeated stresses developed in the contact areas between the rolling elements and the raceways. Fatigue is manifested visibly as spalling of particles from the surface. The time between beginning and advanced spalling varies with speed and load. Subsurface initiated fatigue The initiation of microcracks below the raceway surface. When these microcracks propagate to the surface, they produce spalls (flaking). Surface initiated fatigue Distress of the surface. Failure of the rolling contact metal surface asperities (roughness) due to inadequate lubrication. Wear The progressive removal of material resulting from the interaction of two sliding or rolling/sliding contacting surfaces during operation. Abrasive wear The result of inadequate lubrication or the ingress of contaminants. Adhesive wear The material transfer from one surface to another with friction heat, sometimes with tempering or rehardening of the surface. Corrosion The deterioration of a metal surface as a result of oxidation or a chemical reaction on metal surfaces. Moisture corrosion Oxidation of the surfaces in the presence of moisture. Frictional corrosion The chemical reaction activated by relative micromovement between mating surfaces under certain friction conditions. Fretting corrosion The oxidation and wear of surface asperities under oscillating micromovement. False brinelling The formation of shallow depressions resulting from micromovement caused by cyclic vibrations when a machine is at a standstill. Equally spaced depressions matching the rolling element pitch appear in the raceways. Electrical erosion The damage to contact surfaces (removal of material) caused by the passage of electric currents. Excessive voltage Sparking and localized heating from current passage in the contact area because of ineffective insulation. Current leakage The generation of shallow craters from (low) current passage. The craters are closely positioned to one another. They develop over time into flutes parallel to the rolling axis and are equally spaced. Plastic deformation Permanent deformation that occurs whenever the yield strength of the material is exceeded. Overload Overloading by static or shock loads, leading to plastic deformation (true brinelling). Indentation from debris Particles that are over-rolled in the contact areas form dents in the raceways and rolling elements. The size and shape of the dents depend on the nature of the particles. Indentation from handling Bearing surfaces that are dented or gouged by hard, sharp objects. Fracture The ultimate tensile strength of the material is exceeded and complete separation of a part of the component occurs. Forced fracture A fracture resulting from a stress concentration in excess of the material's tensile strength. Fatique fracture A fracture resulting from frequently exceeding the fatigue strength limit of the material. Cracks that are generated by high frictional heating. They usually occur Thermal cracking perpendicular to the direction of the sliding motion.

Pre-operational causes of damage

Incorrect shaft and housing fits

An incorrect shaft or housing fit can result in either excessive clearance or excessive preload, which can produce any of the following conditions:

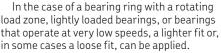
- ring creep (ring turns on its seat)
- fretting corrosion
- cracked rings
- reduced load carrying capacity
- induced loads
- excessive operating temperatures

Therefore, the proper fit is critical to the service life of the bearing and the performance of the application.

If a bearing ring rotates and the load is unidirectional and constant, an interference fit is required. The degree of interference or tightness is governed by the magnitude of the load and the bearing type and size. Typically, the heavier the applied load, the tighter the required fit.

If a bearing ring is stationary and the load unidirectional and constant, it is typically fitted with a loose fit. Recommended fits can be found in **Appendix A**, starting on **page 334**. Values for deviations and resultant fits are listed in **Appendix B**, starting on **page 338**.

The presence of shock loads or continuous vibration requires a heavier interference fit on the ring that rotates relative to the load.



Sometimes, it is not possible to assemble a piece of equipment if the recommended fits are applied. In these cases, contact the SKF application engineering service.

Consider two examples: In the front wheel of a car, the direction of the load is constant, i.e. the road surface is always exerting an upward force on the wheel. Thus, the rotating outer ring has an interference fit in the wheel hub, while the stationary inner ring has a loose fit on the axle spindle.

Bearings in a conventional electric motor have stationary outer rings relative to the load and have a loose housing fit, but the inner rings rotate relative to the load and are mounted with an interference fit.

There are some cases where it is necessary to mount both the inner and outer rings of a bearing with an interference fit. This is the case, for example, with cylindrical roller and CARB toroidal roller bearings, which can accommodate axial expansion of the shaft within the bearing, rather than through sliding of one of the bearing rings on its seat. This can also be the case for applications where heavy shock loads occur.

Improper shaft or housing fits, or fits that are unnecessarily loose, can enable the inner or outer ring to rotate on its seat. This relative movement is called ring creep. The relative movement generates friction and can result

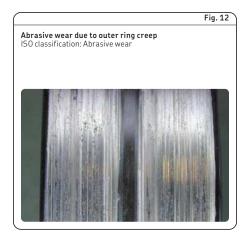




Fig. 14

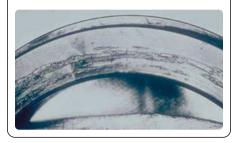
Fig. 15

in wear or smearing. The damage is not always confined to the seat surface, but can also have its effect on the side faces of the ring(s). **Fig. 12** shows abrasive wear, while **fig. 13** shows polishing wear.

Fits that are too loose can result in a speed difference between contact surfaces. Sometimes a loose fit cannot be avoided, for example, for four row tapered roller bearings on the roll necks in rolling mills. Typically, the inner ring has a loose fit for mounting/dismounting reasons. Due to the loose fit, there is a speed difference between the inner ring and the shaft seat (creep), and between the inner ring side face and its abutment. These speed differences in the contact zone will generate heat. In some cases, the localized heat can be so intense that material is transferred from the bearing ring to its sliding surfaces or vice versa (smearing) (\rightarrow fig. 14). The heat can also produce heat cracks in the material (\rightarrow fig. 14), which will eventually cause the ring to crack (thermal cracking).

An interference fit between an inner ring and shaft will induce hoop (tensile) stresses in the ring. If the interference fit is excessive, the resultant hoop stresses can exceed the strength of the ring, causing it to fracture (\rightarrow fig. 15).

Bearing arrangements typically consist of a locating and a non-locating bearing. The non-locating bearing is designed to accommodate thermal expansion of the shaft, either within the bearing or by moving on its seat in the housing. To move on its seat, the outer ring requires a loose fit. If the fit is too tight or the outer ring is cocked in the housing, the ring will not move. This induces heavy axial loads in the bearing system. These heavy axial loads can produce any of the following conditions: premature material fatigue, excessive heat, inadequate lubrication, excessive wear or surface initiated spalling (\rightarrow fig. 16). The result is drastically reduced bearing service life. Different speeds in the contact area between the bearing and a distance ring caused smearing (circumferential marks). The resultant heat caused thermal cracks in the bearing ring (perpendicular to the smearing marks). ISO classification: Adhesive wear and thermal cracking



Ring cracking due to an excessive interference fit ISO classification: Forced fracture

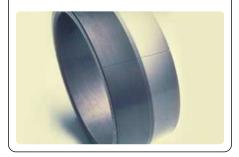


Fig. 16

11

A housing fit that is too tight for a non-locating bearing will induce heavy axial loads, drastically reducing bearing service life.

ISO classification: Subsurface initiated fatigue (from too heavy loads) or surface initiated fatigue (from lubrication problems)



Damage and failure due to defective shaft or housing seats

The formulas used to calculate bearing life make basic assumptions. One of those assumptions is that shaft and housing seats meet geometrical specifications. Unfortunately, there are other other factors that can negatively affect components that were manufactured to the most exacting specifications. For example, shaft and housing seats can be deformed, i.e. tapered, out-of-round, out-of-square, or thermally distorted. The same condition can be produced by a bearing seat in a housing that was correctly manufactured, but became distorted when it was secured to the machine frame or support surface.

While the section *Incorrect shaft and housing fits*, starting on **page 300**, dealt with poorly selected fits, this section focuses on distorted bearing seats and the damage they can cause.

Fretting corrosion occurs when the fit is too loose and there is relative movement between a bearing ring and the shaft or housing. The relative movement, which is typically caused by form inaccuracies or shaft bending (deflection), causes small particles of material to become detached from the surface of the shaft or housing seat. These particles oxidize quickly when exposed to air.

As a result of fretting corrosion, the bearing rings may not be evenly supported, which will have a detrimental effect on the load distribution in the bearing. Fretting corrosion appears as rust on the outside surface of the outer ring (\rightarrow fig. 17) or in the bore of the inner ring (\rightarrow figs. 18 and 19). Iron oxide has a larger volume than pure iron. Therefore, the bearing geometry might change; the raceway path pattern could be heavily marked at corresponding positions.

Fretting corrosion is common in applications where operating conditions cause the seats to deform under load. This is very often the case in heavily loaded applications.

NOTE: Fretting corrosion Fe_3O_4 , also called magnetite (\rightarrow fig. 17), can be black – or Fe_2O_3 , also called hematite, is red or reddish brown (\rightarrow figs. 18 and 19).

Fig. 17

"Heavy" fretting corrosion occurs often in heavily loaded applications. The fretting corrosion is in the load zone of the outer ring seat.

ISO classification: Fretting corrosion



Fig. 18

Fretting corrosion from an incorrect shaft fit ISO classification: Fretting corrosion



Fig. 19

Fretting corrosion from either an imperfect shaft seat (machining) or shaft deflection ISO classification: Fretting corrosion



Fig. 20

Over time, incorrect contact will result in advanced fretting corrosion. The corroded areas also act as fracture notches (\rightarrow figs. 20 and 21).

Bearing seats that are concave, convex, or tapered, cause a bearing ring to make poor contact across its width. The ring, therefore, deflects under load and fatigue fractures commonly appear circumferentially along the raceway.

Fig. 22 is a mirror picture of a self-aligning ball bearing outer ring that was mounted in an out-of-round (oval) housing bore. The stationary outer ring was pinched in two places – 180° apart – resulting in preload at these two locations. The preload generated excessive forces, which resulted in premature material fatigue and subsurface initiated spalling.

The preload also generated heat and led to a poor lubrication condition. Notice the heavy fretting corrosion (180° apart) on the outer ring outside diameter corresponding to the two load zones. Fretting corrosion can lead to ring fracture. The ring cracks at its weakest point – the lubrication groove. ISO classification: Fretting corrosion and forced fracture



Fig. 21

The outer ring of this bearing was not well supported in the housing seat. Fretting corrosion led to high stresses in the outer ring and ultimately resulted in a forced fracture.

ISO classification: Fretting corrosion and forced fracture



Fig. 22

The outer ring of this self-aligning ball bearing is placed against a mirror. Two load zones and spalling can be seen 180° apart. The damage resulted from an out-of-round housing seat.

ISO classification: Subsurface initiated fatigue



11

Static misalignment

Static misalignment, a common cause of overheating and/or premature spalling is present when any of the following conditions exist:

- The inner ring is seated against a shaft shoulder that is not square with the bearing seat.
- The outer ring is seated against a housing shoulder that is not square with the housing bore.
- The two housing bores are not concentric or coaxial.
- A bearing ring is fitted improperly against its shoulder and left cocked on its seat.
- The outer ring of a non-locating bearing is cocked on its seat.

Self-aligning bearings cannot cure all misalignment faults. For example, when the rotating inner ring of a self-aligning bearing is not square with its shaft seat, it will wobble as it rotates. This can cause lubrication problems, and either premature wear and/or early surface initiated fatigue.

Thrust ball bearings can show signs of early fatigue when mounted on supports that are not perpendicular to the shaft. In these cases only one short section (arc) of the stationary ring carries the entire load. When the rotating ring of a thrust ball bearing is mounted on an outof-square shaft shoulder, the ring wobbles as it rotates. The wobbling rotating ring loads only a small portion of the stationary ring and causes early fatigue.



Where two housings supporting the same shaft do not have a common centre line, only self-aligning ball or roller bearings will be able to function without inducing bending moments that otherwise result in shaft deflections and misalignment. Deep groove and angular contact ball bearings as well as cylindrical and tapered roller bearings can accommodate only very small misalignments. Misalignment in these bearings typically causes edge loading, which can result in premature fatigue.

The double row angular contact ball bearing as shown in **fig. 23** was misaligned. It resulted in two load zones 180° apart. The heavy induced loads led to an ineffective lubrication condition. Both the heavy loads and lubrication problem led to premature bearing damage, which started as surface spalling.

The tapered roller bearing shown in **fig. 24** was installed in a misaligned housing. The load was carried only over a small area at the edge. The resulting very high stresses in this area led to material fatigue and premature subsurface initiated spalling.



Faulty mounting practices

Abuse and neglect before and during mounting often lead to damage and premature fatigue or failure.

One of the primary causes of early fatigue failures is impact damage during handling, mounting, storage, and/or operation.

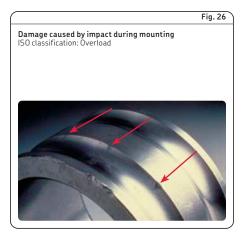
In these cases, the impact is higher than the strength of the material (overload), which plastically deforms. Damage starts at the point of deformation and ultimately results in premature bearing failure.

Fig. 25 shows that the mounting force, applied to the wrong ring, passed through the rolling elements. This can also occur if the bearing is subjected to abnormal loading while not running. As the impact load is an axial load, dents can be found in the rings that are axially displaced from the centre. The distance between the dents is the same as the rolling element spacing.

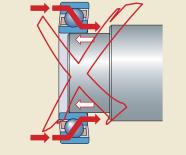
Fig. 26 shows damage to the inner ring of a double row angular contact ball bearing. In this case the mounting force was applied via the outer ring. The resulting plastic deformation is equally spaced indentations that correspond to the distance between the balls.

Fig. 27 shows the resulting damage to a deep groove ball bearing after it has been in operation for some time.

Another cause of early fatigue failures is the presence of contaminants trapped in the bearing or housing. The contaminants can be introduced during mounting or could be the result of residual contaminants from a







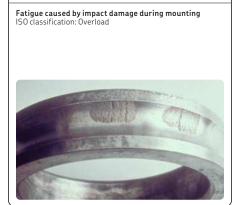


Fig. 27

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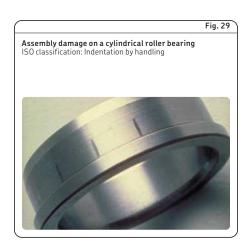
Bearing damage and their causes

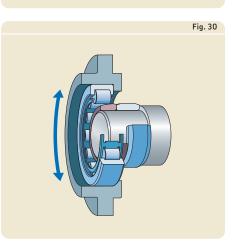
previous bearing failure. Contaminants can also be introduced as a result of the housing manufacturing process.

The effect of trapping a chip between the outside diameter of the bearing and the bore of the housing will also lead to premature bearing failure.

Cylindrical roller bearings can be damaged easily during assembly. This can happen, for example, with NU design bearings after the inner ring is fitted to the shaft and the outer ring with the cage and roller assembly is in the housing. If the shaft is askew during assembly, and not rotated, the rollers can scratch (plough) the raceway of the inner ring (\rightarrow fig. 28), causing indentations in the form of long, transverse streaks. Notice that the spacing (\rightarrow fig. 29) of the damaged area matches the distance between the rollers.

NOTE: This can be avoided: Lubricate all components well and rotate the inner ring while mounting. For larger bearings, a mounting sleeve should be used (→ fig. 30). Fig. 28





Passage of excessive electric voltage through the bearing

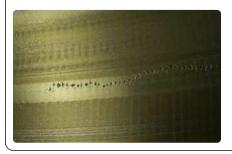
Under certain conditions, electric current will pass through a bearing seeking ground. For example, when repairing a shaft, excessive voltage potentials can result from improperly grounding the welding equipment. As electricity arcs from one bearing ring to the rolling elements and from there to the other ring, severe damage occurs. **Fig. 31** shows excessive electric voltage damage on the outer ring raceway and roller surface of a large spherical roller bearing.

The damage can occur at standstill but usually occurs during operation. Nevertheless, this type of damage is classified as pre-operational.



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Damage to a large spherical roller bearing due to passage of excessive electric voltage. Left: damage to the outer ring raceway; right: corresponding damage to the roller. ISO classification: Excessive voltage





Transportation and storage damage

Damage typically associated with transportation includes true brinelling (overload) from shock loading or false brinelling from vibration.

True brinelling is the result of an impact. Impact can occur as a result of improper bearing handling or shock loads in an application. Depending on the severity of the damage, true brinelling will increase noise and vibration levels and reduce bearing service life. To identify true brinelling, check that the distance between the damaged areas matches the distance between the rolling elements. Since true brinelling is the result of an impact, the original grinding lines can be visible under magnification. **Fig. 32** shows a 100 × magnification of the damage due to an (overload) impact.

False brinelling damage also matches the distance between the rolling elements. However, since it is caused by vibration, the grinding marks have disappeared, as shown in **fig. 33**. False brinelling will also lead to increased noise and vibration levels, depending upon the severity.

When in storage, the bearing packaging should remain in good condition, otherwise the bearing condition might deteriorate. This is also valid for bearings already mounted in subassemblies (\rightarrow fig. 34). The bearings should be adequately protected. Fig. 32 Impact mark from an overload (true brinelling) – 100 × magnification ISO classification: Overload

Marks from false brinelling – 100 × magnification ISO classification: False brinelling





Fig. 33

Operational causes of damage

Material fatigue (subsurface initiated)

In operation, load is transmitted from one ring to the other through the rolling elements. Every time a rolling element comes into the load zone, the load transmitted in the contact area goes from zero to a maximum and back to zero. This leads to a build-up of residual stresses in the material. Depending on the load, temperature and the number of stress cycles, these stresses will lead to structural changes in the material and result in the formation of cracks underneath the surface. These cracks will finally propagate to the surface and spalling will occur (\rightarrow fig. 35).

A bearing is damaged as soon as the first spall occurs. This does not mean that the bearing cannot continue to operate. Spalls will gradually increase in size (\rightarrow fig. 36) and number and give rise to increased noise and vibration levels in the machinery. The machine should be stopped and repaired before the bearing fails catastrophically.

To avoid premature subsurface initiated fatigue, three major conditions must exist:

- clean bearing steel best quality bearing
- good lubrication conditions (no contamination)
- good load distribution over the rolling elements and along the rolling element contact line





Ineffective lubrication

One of the primary assumptions made when calculating the life expectancy of a bearing, is that the bearing will be lubricated properly. This means that the correct lubricant in the right quantity will reach the bearing at the right time. All bearings require adequate lubrication for reliable operation. The lubricant separates the rolling elements, cage and raceways, in both the rolling and sliding regions of contact. Without effective lubrication, metal-to-metal contact occurs between the rolling elements and the raceways and other contact surfaces, causing damage to these surfaces.

The term "lubricant failure" is too often taken to imply that there was no oil or grease in the bearing. While this might happen occasionally, a bearing damage analysis is normally not that simple. Many damage cases are the result of insufficient lubricant viscosity, excessive lubricant viscosity, over-lubrication, inadequate lubricant quantity, contaminated lubricant or the wrong lubricant being used in the application. Therefore, a thorough examination of the lubricant properties, the amount of lubricant applied to the bearing, and the operating conditions are pertinent to any lubrication damage analysis.

When lubrication is ineffective, damage in the form of surface fatigue will result. This damage might progress rapidly to failures that are often difficult to differentiate from failures due to material fatigue or spalling. Spalling will occur and often destroy the evidence of ineffective lubrication. However, if found early enough, indications that pinpoint the real cause of damage will be visible.

Stages of damage due to inadequate lubrication (surface distress) are shown in **fig. 37**. The first visible indication of trouble is usually a fine roughening or waviness on the surface. Later, fine cracks develop, followed by spalling. Progressive stages of spalling (surface distress) caused by ineffective lubrication ISO classification: Surface initiated fatique

Fig. 37



Stage 1: Fine roughening or waviness develops on the surface.



Stage 2: Surface distress and small cracks develop. Then microspalling occurs.



Stage 3: The debris is over-rolled; real surface spalling develops.



Stage 4: If run too long, the whole raceway is spalled; initial damage can no longer be observed.

Fig. 38 shows an inner ring raceway of a large spherical roller bearing. Due to inadequate lubrication, fatigue of the surface has occurred. Spalling has already started on the outer sides of the raceway contact. **Fig. 39** shows an outer ring of a spherical roller bearing. Here, spalling is advanced.





Advanced spalling resulting from surface distress in the outer ring of a spherical roller bearing ISO classification: Surface initiated fatigue



Another form of surface damage is called smearing (adhesive wear). Smearing (skidding) can occur under any of the following conditions:

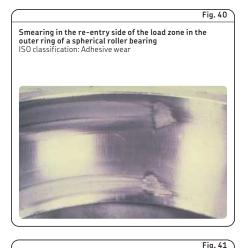
- relatively high speeds
- insufficient load
- lubricant too stiff
- excessive clearance
- insufficient lubricant in the load zone

When the rolling elements are subjected to severe accelerations on their re-entry into the load zone, sliding can occur. The heat generated by these sliding contacts may be so high that the two surfaces melt together at the points of metal-to-metal contact. This welding process causes material to be transferred from one surface to the other, which also leads to higher friction, and local stress concentrations with a high risk that cracks will occur and the bearing will fail prematurely. Fig. 40 shows the outer ring of a spherical roller bearing. Each row exhibits a patch of smearing. Notice the two wear patterns in the load zone. Another example of smearing is shown in fig. 41.

Smearing can also occur in applications where the load is too light relative to the speed of rotation. Sliding of the rolling elements leads to a rapid increase in temperature, which can cause local melting, and the transfer of material from one surface to the other (\rightarrow fig. 42).

Smearing can also occur in areas such as locating flanges and roller side faces in cylindrical and tapered roller bearings, guide ring and roller side faces in spherical roller bearings and the thrust side of rollers and raceways of spherical roller thrust bearings (\rightarrow fig. 42).

Wear in a bearing as a whole also results from ineffective lubrication. **Fig. 43** illustrates this type of damage.



Smearing on one raceway of the stationary inner ring of a spherical roller bearing ISO classification: Adhesive wear







Fig. 42

Fig. 43

Most metallic cages are not hardened. With ineffective lubrication, wear often starts in the cage pockets (\rightarrow figs. 44 and 45).

Ineffective sealing

This section deals with damage to bearings due to ineffective sealing arrangements.

Wear due to ineffective lubrication in a spherical roller bearing ISO classification: Abrasive wear



Fig. 44

Wear due to ineffective lubrication: solid brass cage of a cylindrical roller bearing ISO classification: Abrasive wear



Fig. 45

Advanced wear due to ineffective lubrication: solid steel cage of a single row angular contact ball bearing ISO classification: Abrasive wear



Bearing damage and their causes

When contaminants enter the bearing cavity, bearing service life will be reduced. It is therefore extremely important to protect the bearings with either integral seals or shields or external seals. In severely contaminated environments, it can be advantageous to use both sealing solutions.

When solid contaminants enter a bearing, the lubricant can lose its effectiveness and wear can occur. This is an accelerating process, because the lubricant will continue to deteriorate and the wear will destroy the microgeometry of the bearing. The speed of this process depends largely on the type of contaminant and whether the wear particles remain in the bearing, or are removed (relubrication). Most of the time, wear results in dull surfaces (\rightarrow figs. 46 to 48).

Fig. 46 shows the outer ring of a spherical roller bearing with two wear bands in the load zone. Some waviness, due to vibration during operation, is also visible. Fig. 47 shows the inner ring of a spherical roller bearing in an application with outer ring rotation. The wear is advanced in both raceways and spalling has started. Fig. 48 shows the inner ring of a large spherical roller bearing in an application with outer ring in an application with outer ring rotation. The wear is very advanced and spalling has started. Each raceway has two wear zones. Wear occurred in one zone. Then, due to inner ring creep (turn), wear started in the second zone.

Sometimes, wear particles or other solid contaminants will act as a polishing agent and the contact surfaces become extremely shiny. The extent of this depends on the size of the

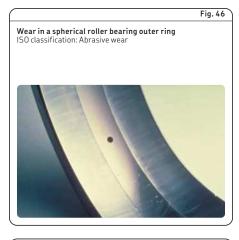


Fig. 47

Advanced wear on a stationary inner ring of a spherical roller bearing ISO classification: Abrasive wear





particles, their hardness and time (\rightarrow figs. 49 and 50).

Solid contaminants that enter into the bearing cavity cause indentations when over-rolled in the raceways by the rolling elements. The damage done to the raceways depends on the type of contaminant. Very hard particles, such





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Bearing damage and their causes

as Al_2O_3 (material from a grinding stone), produce indentations with sharp corners, which cause high stresses in the damaged area. Soft contaminants like a thin piece of paper or the thread from a cotton cloth can also cause harmful indentations.

Every indentation has the potential to initiate premature fatigue.

Fig. 51 shows an indentation from an overrolled piece of metal wire in a very large spherical roller bearing.

Fig. 52 shows indentations in a very large spherical roller bearing. The large number of indentations would significantly reduce bearing service life.

Fig. 53 shows a deep groove ball bearing with indentations due to contaminants. Spalling started at the two points indicated by the circles and continued on from there.

Corrosion is another problem that occurs as a result of an ineffective sealing arrangement, mostly at standstill.

Water, acid, and many cleaning agents deteriorate lubricants, resulting in corrosion.

An indentation from a piece of metal wire in a very large spherical roller bearing ISO classification: Indentation from debris



Fig. 52

Fig. 51

Indentations from debris in a large spherical roller bearing ISO classification: Indentation from debris





Spalling in a deep groove ball bearing due to indentations ISO classification: Indentation from debris



Fig. 54

When water, acid or cleaning agents enter an application, it negatively affects the ability of the lubricant to protect steel surfaces from oxidation. As a result, when a machine is at a standstill, deep-seated rust forms easily.

Over time, the excessive moisture will form an acid in the lubricant and etch the surface black, as shown in **fig. 54**.

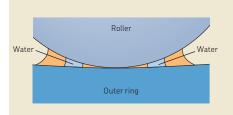
In the presence of water and due to capillary action, the area next to the rolling element contact zone might become corroded (\rightarrow fig. 55). This corrosion appears as greyish black streaks across the raceways, which usually coincide with the distance between the rolling elements (\rightarrow fig. 56).

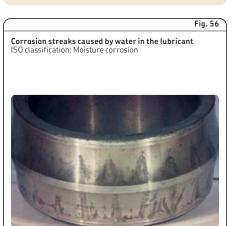
When water, acid, or cleaning agents have compromised the lubricant's ability to protect steel surfaces, and the standstill is prolonged, the entire surface of the rings and rolling elements can become corroded (\rightarrow figs. 57 and 58). Moisture acids in a spherical roller bearing ISO classification: Moisture corrosion



Fig. 55

Due to capillary action, the area next to the rolling element contact zone might become corroded. ISO classification: Moisture corrosion





Vibration (false brinelling)

Vibration, mostly during standstill, is another cause of bearing damage. As in the case of auxiliary and standby equipment, vibration damage can be caused by nearby machinery that is in operation. Depending on the proximity of the idle unit to the operating one(s), vibration cre-

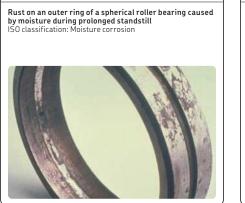


Fig. 57



Fig. 59

ated from the running equipment causes the rolling elements in the bearing of the static machine to vibrate. Depending on the intensity and frequency of the vibration, the condition of the lubricant and the load, a combination of corrosion and wear occurs, forming shallow depressions in the raceway.

The depressions, which have the same spacing as the rolling elements, are often discoloured (reddish) or shiny (sphered depressions for ball bearings, lines for roller bearings).

The magnitude and duration of the vibration and the bearing internal clearance can influence the damage. Roller bearings seem more susceptible to this type of damage than ball bearings.

Fig. 59 shows the result of vibration damage in a self-aligning ball bearing in a standby unit. Fig. 60 shows a similar result in a CARB toroidal roller bearing due to prolonged standstill. Fig. 61 shows false brinelling in the outer ring of a cylindrical roller bearing. The bearing was fitted to the electric motor of an auxiliary piece of equipment. There were several stops and starts. At every standstill, vibration damage occurred. Several sets of "flutes" at roller spacing can be observed. The three arrows show the heaviest damage – at roller spacing – during a prolonged standstill. Vibration damage in a self-aligning ball bearing in a standby unit ISO classification: False brinelling



Fig. 60

Vibration damage in a CARB toroidal roller bearing due to prolonged standstill ISO classification: False brinelling





Operational misalignment

Causes of operational misalignment include shaft deflections caused by heavy loads or load amplitude changes during operation (imbalanced load). When operational misalignment is present, load zones are not parallel to the raceway grooves (\rightarrow fig. 9 on page 297). The result is induced axial loads, which can be dangerous, because they can lead to fatigue fracture. Fig. 62 shows the outer ring of a NNCF double row full complement cylindrical roller bearing. The outer ring flange is almost completely broken off, due to fatigue from induced axial loads resulting from shaft deflection.



Fig. 63

Passage of electric current through the bearing

For damage due to excessive voltage, refer to *Passage of excessive electric voltage through the bearing* on **page 307**.

However, current damage can occur even if the intensity of the current is relatively low. Stray electric currents can be caused by any one of the following: frequency inverters, flux asymmetries, motor design, unsymmetrical cabling, grounding and driven machinery. Initially, the surface is damaged by shallow craters, which are closely positioned to one another and so small that magnification is necessary (→ figs. 63 and 64).

Cutting through the material and enlarging to approximately $500 \times$ magnification shows the material change (\rightarrow fig. 65). The white area shows that the metal has been rehardened, typically 66 to 68 HRC. This material is very hard and brittle. Below the hardened area is a black layer, annealed by the heat, which is softer than the surrounding bearing material (56 to 57 HRC).

Current leakage: Small craters can be observed at 500 × magnification. ISO classification: Current leakage

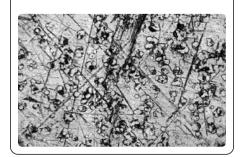
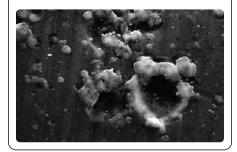
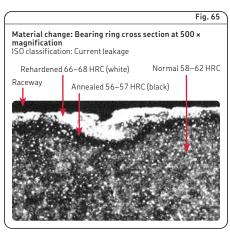


Fig. 64

Craters (1 000 × magnification) ISO classification: Current leakage





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Bearing damage and their causes

The extent of damage depends on a number of factors: bearing type, the intensity of the current (Amperes), duration, bearing load, bearing clearance, speed and lubricant. Over a period of time, flutes (also called washboarding effect) will develop from the craters (\rightarrow figs. 66 and 67), parallel to the rolling axis. They can be considerable in depth, producing noise and vibration during operation. Eventually, the bearing will fail due to metal fatigue. Apart from the fluting pattern on the rings and rollers of the bearings, there are two more signs that can indicate damage from stray electric currents: a darkened grey dull discoloration of the rolling elements (\rightarrow fig. 68), together with a very fine darkened grey matt discoloured load zone. The grease on or near the cage bars will be (carbonized) black (\rightarrow fig. 69).

Current damage can also happen from static electricity emanating from charged belts or from manufacturing processes involving leather, paper, cloth or rubber. These stray currents pass through the shaft and bearing to ground. When the current bridges the lubricant film between the rolling elements and raceways, microscopic arcing occurs.

NOTE: To avoid problems with damage from current leakage, SKF recommends using bearings that provide insulation: hybrid or INSOCOAT bearings. Electrical discharge detector pens from SKF can help detect the presence of electrical discharge currents in rolling bearings.





Fig. 67

Fig. 69

Flutes in an advanced stage in a deep groove ball bearing ISO classification: Current leakage





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5KF



Maintenance support

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12

Introduction

To support you further in your machinery maintenance efforts, SKF offers a comprehensive range of support services.

This chapter provides an overview of these services. Full details can be found online at www.skf.com/services and/or www.aptitudexchange.com.

Training

Providing the right training makes sure that you and your staff are properly trained and have the right skills to maintain and manage your plant machinery assets, reducing maintenance costs and improving plant reliability and productivity.

SKF offers training options that range from tailored face-to-face on-site training, to online training solutions that can be taken at times that suit you, and at your own pace.

A comprehensive portfolio of training courses are available, covering machine reliability, from basics through to expert level.

No matter what industry you operate in, or what machinery you use, SKF can help show you how to improve the maintenance of your assets.

SKF Reliability Maintenance Institute

The SKF Reliability Maintenance Institute (RMI) offers a comprehensive suite of training courses for different skill levels, with a training portfolio that covers most aspects of machine maintenance and reliability, from bearing basics and lubrication to maintenance strategies and asset management.

Classroom training

Traditional RMI classroom courses, delivered by specialized instructors, are held at various SKF training facilities but can also be held on-site, on request. On-site training brings the instructor and the expertise into your plant so you can apply the training directly to your equipment.

Most courses include a certification test. Those participants who successfully pass the test will become SKF Certified in that course.

Customized training

SKF can create customized training programmes for individual companies according to their specific requirements. For employee skills, process or equipment training, RMI specialists can perform task and skills analysis to evaluate training needs, develop course materials, and implement a training schedule.



SKF Reliability Maintenance Institute online

The online area of the SKF Reliability Maintenance Institute (RMI) offers an expanding portfolio of introductory level e-learning courses covering a range of topics. This enables self-paced learning to be enjoyed by the participants at their own convenience. The RMI online enables learners to collaborate with each other and the course tutors. The "ask the expert" functionality provides the participant with direct access to an extensive network of SKF subject matter experts, maximizing the effectiveness of the learning experience.

Similar to the classroom courses, the online courses are structured to reflect the Asset Efficiency Optimization process from SKF. On completion of a course, each participant can assess what they have learned by taking a test. Certificates are available for printing to all successful participants.

SKF @ptitude Exchange

SKF @ptitude Exchange is SKF's online knowledge source for maintenance and reliability expertise, focusing on three key areas:

- Asset management, e.g. maintenance optimization and logistics
- Mechanical maintenance, e.g. balancing, alignment and lubrication
- Reliability engineering, e.g. predictive maintenance, vibration analysis and inspection techniques

The SKF @ptitude Exchange website serves as the SKF Reliability Maintenance Institute's library, providing a wealth of high quality technical information to reinforce the course tuition. White papers, articles, tutorials and much more are available to registered users, at a fee, as well as access to many programs and interactive services including:

- SKF Bearing Inspector, to assist in bearing damage analysis
- LubeSelect, for lubricant selection
- LuBase, for lubricant-specific data
- SKF.com/mount, for detailed mounting instructions of bearings, housings and units

• @ptitude Exchange Forum, for discussions with maintenance and reliability specialists

A subscription is required for some of the programs.

SKF @ptitude Decision Support

The SKF @ptitude Decision Support is a knowledge management system that incorporates today's most advanced technologies to integrate data from multiple sources into an easy to use reliability maintenance application. It enhances the user's ability to make the right decision at the right time, providing a structured approach to capturing and applying knowledge.

Maintenance strategy review

How and where can I improve plant performance? Should I better align my plant with industry benchmarks? How can I make sure of continual improvement in my plant's maintenance processes?

These are good questions. But finding the right answers and implementing strategies to address these issues can be daunting. With daily operational challenges and time constraints, identifying and achieving improvement opportunities may seem impossible. But SKF can help.

To be successful, you must make sure that your maintenance strategy and its execution are closely aligned to achieve the benefits you expect. Together with your facility's team, your SKF consultant can provide the tools, techniques, coaching and guidance to accomplish this.

SKF can provide a review of your maintenance strategy, benchmarking against your industry, and producing a report that shows you the way forward. As you decide how to make improvements and implement these recommendations, SKF can help you at each stage along the way, providing the knowledge, technologies and training that your plant's staff need to deliver the returns you want.

Alternatively, SKF can implement and deliver your machinery maintenance programme on your behalf, providing the expertise, manpower and equipment needed to deliver on mutually agreed results.

SKF Client Needs Analysis

A starting point in assessing the effectiveness of your current maintenance strategy can be the implementation of an SKF Client Needs Analysis. This service can focus on either your asset management strategies, and/or your energy efficiency and sustainability related issues.

An integrated reliability and risk-based asset management strategy starts with an understanding of where you are today, and where you need to be to attain optimum performance. The SKF Client Needs Analysis enables this understanding, combining our experience in reliabilityfocused maintenance with your knowledge of plant conditions. The goal is to provide useful, actionable information to help you focus on credible performance improvement opportunities.



The SKF Client Needs Analysis provides a snapshot of your present plant's situation, and also considers industry-specific aspects of maintenance and reliability to create a unique, needs-based analysis.

Once we know how your reliability maintenance processes are currently working, we then help devise a roadmap to meet your most pressing challenges.

Integrated maintenance solutions

The basis of an Integrated maintenance solution (IMS) is a partnership where SKF is responsible for creating and implementing your asset management strategy with the ultimate goal of increasing the reliability and profitability of your plant. With an IMS agreement, SKF becomes an integral part of your operational team. We supply bearings, seals and lubricants and manage the maintenance of your machinery. We collaborate with you, combining our in-depth experience and expertise in asset management and knowledge of rotating equipment to reduce the Total Cost of Ownership of your assets.

Benefits at a glance include:

- increase machine reliability and uptime
- manage Total Cost of Ownership and control your maintenance costs
- upgrade maintenance operations, reliability and craft skills
- avoid capital expenses for technology and inventory
- achieve timely supply and control your costs for MRO (maintenance, repair and operations) components
- leverage SKF engineering resources

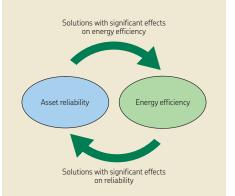
Energy and sustainability management

Energy efficiency can provide an indication of reliability in plant machinery assets, such as pumps. However, while energy efficiency can be an indicator of reliability, it cannot be used to predict and detect specific maintenance issues. As a result, energy monitoring and condition monitoring programmes from SKF have a complementary relationship, and provide maximum benefits and cost savings when deployed in parallel.

SKF Energy Monitoring Service

SKF offers energy monitoring services for both compressed air and pump systems. Both services can help you to identify opportunities to reduce energy bills and improve your environmental performance. Typical benefits include:





- cost savings through identification of opportunities for system optimization and energy reduction
- expert programme management professional data collection and analysis with recommendations for actions to improve system efficiency
- best practices combining SKF Condition Monitoring technologies and route based inspections with industry accepted best practices for monitoring and calculating energy and CO₂ emissions
- ODR based applying proven Operator Driven Reliability tools and methodology to engage plant operators and management staff in energy awareness and energy management activities
- integration combining energy data with existing condition monitoring programmes for data screening, analysis and reporting
- flexible resourcing executed using internal staff trained by SKF, or by SKF under a field service contract

Shopfloor Awareness Cards

United States Department of Energy experience suggests that a comprehensive awareness programme can reduce energy consumption by 5% without substantial capital investment.

The energy and sustainability Shopfloor Awareness Cards from SKF give front-line managers the opportunity and tools to engage with their teams in a discussion about energy and sustainability in a manner that encourages feedback and ideas for savings every time they meet.

Just as many companies start every gathering with a safety discussion, the Shopfloor Awareness Cards enable every meeting to have an "energy minute". The cards present specific energy and sustainability topics in non-technical terms that make the issues understandable and approachable by operating staff. They are not intended to be used as a comprehensive training programme but rather to keep energy and sustainability issues in front of all employees on a regular basis.

Mechanical maintenance services

As equipment becomes more complex to maintain, due to technology advances and environmental and safety laws, more companies need help with their maintenance operations. SKF offers a broad range of mechanical maintenance services, helping customers achieve their maintenance goals. These include:

- machine installation
- precision alignment
- 3D measurement
- on-site machining
- precision balancing
- bearing mounting and dismounting
- lubrication solutions



Remanufacturing and refurbishment

SKF remanufacturing services

Remanufacturing can extend the service life of your bearings, reducing your maintenance costs and reducing environmental impact. SKF has a global network of state-of-the-art service centres, giving you access to our world-class bearing remanufacturing capabilities. We use the same quality materials, methods, and machinery to rework bearings that we use to manufacture them, giving you the peace of mind that your bearings and related equipment, such as housings, are being treated with the same level of quality, working processes and knowledge, regardless of where in the world you are located.

To determine whether your bearings are suitable for remanufacturing, contact your local SKF representative.

SKF machine tool precision services

SKF is the world's largest provider of spindle reconditioning services, providing a wide range of highly specialized expert services – from engineering upgrades to spindle analysis, reconditioning, and replacement.

SKF Authorized Distributors

SKF takes great care in developing and supporting its network of distributors to enable them to bring more value to their customers. This means that users of SKF products can depend on receiving fast delivery, knowledgeable advice, and comprehensive services from their SKF distributor.

Our global distributor network provides availability of SKF products and services virtually anywhere in the world. The combination of SKF global knowledge and local distributor experience is a powerful resource for those involved in the maintenance and reliability of industrial machinery.

To find your local SKF Authorized Distributor, check your local country website or visit www.skf.com.



SKF Certified Maintenance Partners

SKF Certified Maintenance Partners are SKF Authorized Distributors who have received advanced machine reliability training. They can help to monitor machine operation, predict machine failures and uncover hidden cost-saving opportunities.

SKF Certified Electric Motor Rebuilders

SKF Certified Electric Motor Rebuilders have the expertise, resources and precise procedures to help achieve longer, more reliable motor service life along with enhanced performance and profitability. To earn the prestigious title of SKF Certified Electric Motor Rebuilder, electric motor shops must meet exacting requirements.

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Fits for solid steel sh	Fits for solid steel shafts (for radial bearings with a cylindrical bore)										
Conditions	Examples	Shaft diamet Ball bearings ¹⁾	t er, mm Cylindrical roller bearings	Tapered roller bearings	CARB and spherical rolle bearings	Tolerance class					
Rotating inner ring lo	oad or direction of load in	determinate									
Light and variable loads (P≤0,05C)	Conveyors, lightly loaded gearbox bearings	≤17 (17) to 100 (100) to 140 -	_ ≤ 25 (25) to 60 (60) to 140	_ ≤ 25 (25) to 60 (60) to 140	- - -	js5 (h5) ²⁾ j6 (j5) ²⁾ k6 m6					
Normal to heavy loads (P > 0,05 C)	s General bearing applications, electric motors, turbines, pumps, gears, wood- working machines, wind turbines	≤ 10 (10) to 17 (17) to 100 - (100) to 140 (140) to 200 - (200) to 500 - > 500 - -	- - 30 (30) to 50 - (50) to 65 (65) to 100 (100) to 280 - (280) to 500 > 500	- - (40) to 65 - (65) to 200 (200) to 360 - (360) to 500 > 500	- < 25 - (40) to 60 (60) to 100 (100) to 200 - (200) to 500 > 500	$\begin{array}{l} j_{5}5\\ j_{5}(j_{5}5)^{2)}\\ k_{5}^{3)}\\ m_{5}\\ m_{6}\\ n_{5}^{4)}\\ n_{5}^{4)}\\ p_{6}^{5)}\\ p_{7}^{4)}\\ r_{6}^{4)}\\ r_{7}^{4)} \end{array}$					
Heavy to very heavy loads and shock loads under difficult operating conditions (P > 0,1 C)	Axleboxes for heavy railway vehicles, traction motors, rolling mills	- - - -	(50) to 65 (65) to 85 (85) to 140 (140) to 300 (300) to 500 > 500	- (50) to 110 (110) to 200 (200) to 500 - > 500	(50) to 70 - (70) to 140 (140) to 280 (280) to 400 > 400	n5 ⁴⁾ n6 ⁴⁾ p6 ⁶⁾ r6 ⁷⁾ s6 _{min} ± IT6/2 ⁶⁾⁸⁾ s7 _{min} ± IT7/2 ⁶⁾⁸⁾					
High demands on running accuracy with light loads $(P \le 0.05 \text{ C})^{10}$	Machine tools	8 to 240 	– 25 to 40 (40) to 140 (140) to 200 (200) to 500	– 25 to 40 (40) to 140 (140) to 200 (200) to 500		js4 js4 (j5) ⁹⁾ k4 (k5) ⁹⁾ m5 n5					
Stationary inner ring	load										
Easy axial displace- ment of inner ring on shaft desirable	Wheels on non- rotating axles					g6 ¹¹⁾					
Easy axial displace- ment of inner ring on shaft unnecessary	Tension pulleys, rope sheaves					h6					
Axial loads only	Bearing applications of all kinds	≤ 250 > 250	-	≤ 250 > 250	≤ 250 > 250	j6 js6					

Appendix A-1

- $^{(1)}$ Ball bearings under normal-to-heavy loads (P > 0,05 C) often require greater than Normal radial clearance when the shaft tolerance classes listed above are used. If radial clearance is greater than Normal but the operating conditions require tighter fits to prevent the inner ring from turning (creeping), use the tolerance classes listed below:
 - k4 for shaft diameters 10 to 17 mm
 - k5 for shaft diameters (17) to 25 mm
 - m5 for shaft diameters (25) to 140 mm

 - n6 for shaft diameters (140) to 300 mm
 p6 for shaft diameters (300) to 500 mm
 - For additional information, contact the SKF application engineering service.
- 2) The tolerance class in brackets applies to stainless steel bearings.
- 3) For stainless steel bearings within the diameter range 17 to 30 mm, tolerance class j5 applies.
- 4) Bearings with radial internal clearance greater than Normal may be necessary.
- ⁵⁾ Bearings with radial internal clearance greater than Normal are recommended when d < 150 mm. When d > 150 mm, bearings with radial internal clearance greater than Normal might be necessary.
- 6) Bearings with radial internal clearance greater than Normal are recommended.
- 7) Bearings with radial internal clearance greater than Normal might be necessary. For cylindrical roller bearings, radial internal clearance greater than Normal is recommended.
- ⁸⁾ For tolerance class values, visit www.skf.com/bearings or contact the SKF application engineering service.
- 9) The tolerance class in brackets apply to tapered roller bearings. For lightly loaded tapered roller bearings adjusted via the inner ring, js5 or js6 tolerance class should be used.
- ¹⁰⁾ For high demands on running accuracy, bearings with higher precision than Normal are required. The bore and outside diameter tolerances of these bearings are tighter, which has an influence on the probable fits. To obtain relevant values, contact the SKF application engineering service.
- ¹¹⁾ Tolerance class f6 can be selected for large bearings to accommodate easy axial displacement.

			Appendix A-2
Fits for solid steel shafts (for thrust bearings)			
Conditions	Shaft diameter, mm	Tolerance class	
Axial loads only			
Thrust ball bearings Cylindrical roller thrust bearings Cylindrical roller and cage thrust assemblies		h6 h6 (h8) h8	
Combined radial and axial loads acting on spherical roller thrust bearings			
Stationary load on shaft washer Rotating load on shaft washer, or direction of load indeterminate	≤ 250 > 250 ≤ 200 (200) to 400 > 400	jć jsć kć mć nć	

			Appendix A-3
Fits for one-piece cast iron and steel	housings (for radial bearings)		
Conditions	Examples	Tolerance class ¹⁾	Displacement of outer ring
Rotating outer ring load			
Heavy loads on bearings in thin-walled housings, heavy shock loads (P > 0,1 C)	Roller bearing wheel hubs, big-end bearings	Ρ7	Cannot be displaced
Normal to heavy loads (P > 0,05 C)	Ball bearing wheel hubs, big-end bearings, crane travel wheels	N7	Cannot be displaced
Light and variable loads (P ≤ 0,05 C)	Conveyor rollers, rope sheaves, belt tensioner pulleys	M7	Cannot be displaced
Direction of load indeterminate			
Heavy shock loads	Electric traction motors	M7	Cannot be displaced
Normal to heavy loads (P > 0,05 C), axial displacement of outer ring unnecessary	Electric motors, pumps, crankshaft bearings	К7	Cannot be displaced as a rule
Accurate or quiet running ²⁾			
Ball bearings	Small electric motors	76 ₃₎	Can be displaced
Tapered roller bearings	When adjusted via the outer ring Axially located outer ring Rotating outer ring load	JS5 K5 M5	

For ball bearings when D ≤ 100 mm, tolerance grade IT6 is often preferable and is recommend for bearings with thin-walled rings, e.g. in the 7, 8 or 9 diameter series. For these series, cylindricity tolerance grade IT4 is also recommended.
 For high- and super-precision bearings to tolerance class P5 or better, other recommendations apply. For additional information, visit www.skf.com/bearings.
 When easy axial displacement is required, use tolerance class H6.

A	ום	0	e	n	d	ix	Α	_	4

Fits for split or one-piece cast iron and steel housings (for radial bearings)

Conditions	Examples	Tolerance class ¹⁾	Displacement of outer ring
Direction of load indeterminate			
Light to normal loads (P ≤ 0,1 C) axial displacement of outer ring desirable	Medium-size electric motors and generators, pumps, crankshaft bearings	J7	Can be displaced as a rule, but some (induced) axial force might occur
Stationary outer ring load			
Loads of all kinds	General engineering, railway axleboxes	H7 ²⁾	Can be displaced as a rule
Light to normal loads (P ≤ 0,1 C) with simple working conditions	General engineering	H8	Can be displaced
Thermal expansion of the shaft	Drying cylinders, large electrical machines with spherical roller bearings	G7 ³⁾	Can be displaced

¹⁾ For ball bearings when D ≤ 100 mm, tolerance grade IT6 is often preferable and is recommend for bearings with thin-walled rings, e.g. in the 7,8 or 9 diameter series. For these series, cylindricity tolerance grade IT4 is also recommended.
²⁾ For large bearings (D > 250 mm) or temperature differences between the outer ring and housing > 10 °C, tolerance class G7 should be used instead of tolerance class H7.

For large bearings (D > 250 mm) or temperature differences between the outer ring and housing > 10 °C, tolerance class F7 should be used instead of tolerance class G7.

		Appendix A-5
Fits for cast iron and steel housings (fo	or thrust bearings)	
Conditions	Tolerance class	Remarks
Axial loads only		
Thrust ball bearings	H8	For less accurate bearing arrangements there
Cylindrical roller thrust bearings	H7 (H9)	can be a radial clearance of up to 0,001 D
Cylindrical roller and cage thrust assemb	lies H10	
Spherical roller thrust bearings where separate bearings provide radial location	-	Housing washer must be fitted with adequate radial clearance so that no radial load whatsoever can act on the thrust bearings
Combined radial and axial loads on spherical roller thrust bearings		
Stationary load on housing washer	H7	For additional information, visit www.skf.com/bearings
Rotating load on housing washer	М7	

												Ар	pendix B-1
Shaft	tolerance	es and re	sultant fi	ts (metric	:)								
			+										
			0 —										_
				-		•				-			
Shaft Nomin diamet		tolera	liameter		ions of sh ice classe	S	eter, resu		s			1.5	
d		Δ_{dmp}		15		f6		g5		g6		h5	
over	incl.	low	high	Theore	etical inte		er) (–)/clearar /clearance						
mm		μm		μm									
-	3	-8	0	-6 -2 -1	-10 +10 +9	-6 -2 0	-12 +12 +10	-2 -6 -5	-6 +6 +5	-2 -6 -4	-8 +8 +6	0 8 7	-4 +4 +3
3	6	-8	0	-10	-15	-10	-18	-4	-9	-4	-12	0	-5
				+2 +3	+15	+2 +4	+18	-4 -3	+9 +8	-4 -2	+12 +10	-8 -7	+5 +4
					+14		+16						
6	10	-8	0	-13 +5	-19 +19	-13 +5	-22 +22	-5 -3	-11 +11	-5 -3	-14 +14	0 -8	-6 +6
				+7	+17	+7	+20	-1	+9	-1	+12	-6	+4
10	18	-8	0	-16	-24	-16	-27	-6	-14	-6	-17	0	-8
				+8 +10	+24 +22	+8 +10	+27 +25	-2 0	+14 +12	-2 0	+17 +15	-8 -6	+8 +6
18	30	-10	0	-20 +10	-29 +29	-20 +10	-33 +33	-7 -3	-16 +16	-7 -3	-20 +20	0 -10	-9 +9
				+12	+27	+13	+30	-1	+14	0	+17	-8	+7
30	50	-12	0	-25	-36	-25	-41	-9	-20	-9	-25	0	-11
				+13 +16	+36 +33	+13 +17	+41 +37	-3 0	+20 +17	-3 +1	+25 +21	-12 -9	+11 +8
50	80	-15	0	-30 +15	-43 +43	-30 +15	-49 +49	-10 -5	-23 +23	-10 -5	-29 +29	0 -15	-13 +13
				+19	+39	+19	+45	-1	+19	-1	+25	-11	+9
80	120	-20	0	-36	-51	-36	-58	-12	-27	-12	-34	0	-15
				+16 +21	+51 +46	+16 +22	+58 +52	-8 -3	+27 +22	-8 -2	+34 +28	-20 -15	+15 +10
120	180	-25	0	-43 +18	-61 +61	-43 +18	-68 +68	-14 -11	-32 +32	-14 -11	-39 +39	0 -25	-18 +18
				+24	+55	+25	+61	-5	+26	-4	+32	-19	+12
180	250	-30	0	-50	-70	-50	-79	-15	-35	-15	-44	0	-20
				+20 +26	+70 +64	+20 +28	+79 +71	-15 -9	+35 +29	-15 -7	+44 +36	-30 -24	+20 +14
25.0	245	25	0								-49		
250	315	-35	0	-56 +21	-79 +79	-56 +21	-88 +88	-17 -18	-40 +40	-17 -18	+49	0 -35	-23 +23
				+29	+71	+30	+79	-10	+32	-9	+40	-27	+15
315	400	-40	0	-62	-87	-62	-98	-18	-43	-18	-54	0	-25
				+22 +30	+87 +79	+22 +33	+98 +87	-22 -14	+43 +35	-22 -11	+54 +43	-40 -32	+25 +17
400	500	-45	0		-95								
400	500	-45	0	-68 +23	+95	-68 +23	-108 +108	-20 -25	-47 +47	-20 -25	-60 +60	0 -45	-27 +27
				+32	+86	+35	+96	-16	+38	-13	+48	-36	+18

												App	pendix B-1
Shaft t	olerance	s and res	ultant fit	s (metric))								
			÷ —										_
			-									-	
Shaft		Bearin	a	Deviations of shaft diameter, resultant fits									
Nomina		Bore di	ameter	Tolerance classes									
diamete d	er	toleran ∆ _{dmp}	ice	f5		f6		q5		q6		h5	
-		-ump					,	5-		5-			
				Deviati	ons (shaft tical inter	diameter ference (-	-)/clearar	ICP (+)					
over	incl.	low	high	Probab	le interfe	rence (–)/	clearance	(+)					
mm		μm		μm									
		-											
500	630	-50	0	-76	-104	-76	-120	-22	-50	-22	-66	0	-28
				+26 +36	+104 +94	+26 +39	+120 +107	-28 -18	+50 +40	-28 -15	+66 +53	-50 -40	+28 +18
				+30	+94	+39	+107	-10	+40	-15	+53	-40	+10
630	800	-75	0	-80	-112	-80	-130	-24	-56	-24	-74	0	-32
				+5 +17	+112 +100	+5 +22	+130 +113	-51 -39	+56	-51 -34	+74 +57	-75 -63	+32 +20
800	1000	-100	0	-86 -14	-122 +122	-86 -14	-142 +142	-26 -74	-62 +62	-26 -74	-82 +82	0 -100	-36 +36
				0	+108	+6	+122	-60	+48	-54	+62	-86	+22
1000	1 250	-125	0	-98	-140	-98	-164	-28	-70	-28	-94	0	-42
1000	1230	-125	0	-27	+140	-27	+164	-97	+70	-97	+94	-125	+42
				-10	+123	-3	+140	-80	+53	-73	+70	-108	+25
1 250	1600	-160	0	-110	-160	-110	-188	-30	-80	-30	-108	0	-50
				-50	+160	-50	+188	-130	+80	-130	+108	-160	+50
				-29	+139	-20	+158	-109	+59	-100	+78	-139	+29
1600	2 000	-200	0	-120	-180	-120	-212	-32	-92	-32	-124	0	-60
				-80 -55	+180 +155	-80 -45	+212 +177	-168 -143	+92 +67	-168 -133	+124 +89	-200 -175	+60 +35
				-55	+100	-45	T1//	-140	TU/	-100	T07	-1/5	100

												Ар	pendix B-1
Shaft t	olerance	es and re	sultant fi	ts (metric)								
			, 0 —							_			_
			_			I				-		-	
Shaft Nomin diamet d		tolerai	liameter	Toleran	Deviations of shaft diameter, resultant fits Tolerance classes h6 h8 h9 j5 j6								
u		∆ _{dmp}						117]5		Jo	
over	incl.	low	high	Theore	etical inte	t diamete rference erence (–)	(–)/cleara						
mm		μm		μm									
-	3	-8	0	0 -8 -6	-6 +6 +4	0 -8 -6	-14 +14 +12	0 -8 -5	-25 +25 +22	+2 -10 -9	-2 +2 +1	+4 -12 -10	-2 +2 0
3	6	-8	0	0 -8 -6	-8 +8 +6	0 -8 -5	-18 +18 +15	0 -8 -5	-30 +30 +27	+3 -11 -10	-2 +2 +1	+6 -14 -12	-2 +2 0
6	10	-8	0	0 -8 -6	-9 +9 +7	0 -8 -5	-22 +22 +19	0 -8 -5	-36 +36 +33	+4 -12 -10	-2 +2 0	+7 -15 -13	-2 +2 0
10	18	-8	0	0 -8 -6	-11 +11 +9	0 -8 -5	-27 +27 +24	0 -8 -5	-43 +43 +40	+5 -13 -11	-3 +3 +1	+8 -16 -14	-3 +3 +1
18	30	-10	0	0 -10 -7	-13 +13 +10	0 -10 -6	-33 +33 +29	0 -10 -6	-52 +52 +48	+5 -15 -13	-4 +4 +2	+9 -19 -16	-4 +4 +1
30	50	-12	0	0 -12 -8	-16 +16 +12	0 -12 -7	-39 +39 +34	0 -12 -7	-62 +62 +57	+6 -18 -15	-5 +5 +2	+11 -23 -19	-5 +5 +1
50	80	-15	0	0 -15 -11	-19 +19 +15	0 -15 -9	-46 +46 +40	0 -15 -9	-74 +74 +68	+6 -21 -17	-7 +7 +3	+12 -27 -23	-7 +7 +3
80	120	-20	0	0 -20 -14	-22 +22 +16	0 -20 -12	-54 +54 +46	0 -20 -12	-87 +87 +79	+6 -26 -21	-9 +9 +4	+13 -33 -27	-9 +9 +3
120	180	-25	0	0 -25 -18	-25 +25 +18	0 -25 -15	-63 +63 +53	0 -25 -15	-100 +100 +90	+7 -32 -26	-11 +11 +5	+14 -39 -32	-11 +11 +4
180	250	-30	0	0 -30 -22	-29 +29 +21	0 -30 -18	-72 +72 +60	0 -30 -17	-115 +115 +102	+7 -37 -31	-13 +13 +7	+16 -46 -38	-13 +13 +5
250	315	-35	0	0 -35 -26	-32 +32 +23	0 -35 -22	-81 +81 +68	0 -35 -20	-130 +130 +115	+7 -42 -34	-16 +16 +8	+16 -51 -42	-16 +16 +7
315	400	-40	0	0 -40 -29	-36 +36 +25	0 -40 -25	-89 +89 +74	0 -40 -23	-140 +140 +123	+7 -47 -39	-18 +18 +10	+18 -58 -47	-18 +18 +7
400	500	-45	0	0 -45 -33	-40 +40 +28	0 -45 -28	-97 +97 +80	0 -45 -26	-155 +155 +136	+7 -52 -43	-20 +20 +11	+20 -65 -53	-20 +20 +8

												Арт	oendix B-1
Shaft t	olerance	s and res	ultant fit	s (metric)									
			, 0 —					_		_		_	_
			-							_		-	
								-					
						a. 11							
Shaft Nomina	al	Bearin Bore di	g ameter		ons of sh ce classe:	aft diame	ter, resu	ltant fits					
diamete		tolerar											
d		Δ_{dmp}		h6		h8		h9		j5		j6	
						t diameter							
over	incl.	low	high	Theore	tical inter le interfe	rference (- erence ()/	-)/clearar	nce (+)					
	inci.	10 10	nign	TTODAD	te interre	ence (-)/	ciearance	(1)					
mm		μm		μm									
500	630	-50	0	0	-44	0	-110	0	-175	-	-	+22	-22
				-50 -37	+44 +31	-50 -31	+110 +91	-50 -29	+175 +154	-	-	-72 -59	+22 +9
630	800	-75	0	0 -75	-50 +50	0 -75	-125 +125	0 -75	-200 +200	-	-	+25 -100	-25 +25
				-75	+33	-/5	+125	-45	+200	_	_	-83	+25
800	1000	-100	0	0 -100	-56 +56	0 -100	-140 +140	0 -100	-230 +230	-	-	+28 -128	-28 +28
				-100	+36	-100	+140	-61	+230	_	_	-128	+20
			_			-		-					
1000	1250	-125	0	0 -125	-66 +66	0 -125	-165 +165	0 -125	-260 +260	-	_	+33 -158	-33 +33
				-101	+00	-125	+105	-125	+200	_	_	-138	+33
1 250	1600	-160	0	0 -160	-78 +78	0 -160	-195 +195	0 -160	-310 +310	-	-	+39 -199	-39 +39
				-130	+/8	-100	+195	-100	+310	_	_	-199	+39
1600	2 0 0 0	-200	0	0	-92	0	-230	0	-370	-	-	+46	-46
				-200 -165	+92 +57	-200 -138	+230 +168	-200 -126	+370 +296	-	_	-246 -211	+46 +11
				-102	+37	-120	+100	-120	7270	_		-211	11

												Ар	pendix B-1
Shaft	tolerance	es and re	sultant fi	ts (metric)									
			+							_			
			0_			-				-		-	_
Shaft Nomin			liameter		ons of sh	aft diame	eter, resu	ltant fits					
diamet d	er	toleraπ Δ _{dmp}	nce	js4		js5		js6		js7		k4	
over	incl.	low	high	Theore	tical inter	t diameter rference (- rrence (–)/	-)/clearan						
mm		μm		μm									
_	3	-8	0	+1,5	-1,5	+2	-2	+3	-3	+5	-5	+3	0
	5	-0	0	-9,5 -8,5	+1,5 +0,5	-10 -9	+2 +1	-11 -9	+3 +1	-13 -11	+5 +3	-11 -10	0 -1
3	6	-8	0	+2	-2	+2,5	-2,5	+4	-4	+6	-6	+5	+1
				-10 -9	+2 +1	-10,5 -9	+2,5 +1	-12 -10	+4 +2	-14 -12	+6 +4	-13 -12	-1 -2
6	10	-8	0	+2	-2	+3	-3	+4,5	-4,5	+7,5	-7,5	+5	+1
				-10 -9	+2 +1	-11 -9	+3 +1	-12,5 -11	+4,5 +3	-15,5 -13	+7,5 +5	-13 -12	-1 -2
10	18	-8	0	+2,5 -10,5	-2,5 +2,5	+4 -12	-4 +4	+5,5 -13.5	-5,5 +5,5	+9 -17	-9 +9	+6 -14	+1 -1
				-9,5	+2,5 +1,5	-12	+4 +2	-13,5	+3,5	-14	+9 +6	-14 -13	-2
18	30	-10	0	+3 -13	-3 +3	+4,5 -14,5	-4,5 +4,5	+6,5 -16,5	-6,5 +6,5	+10,5 -20,5	-10,5 +10,5	+8 -18	+2 -2
				-10,5	+1,5	-12	+4,5	-14	+4	-17	+10,5	-16	-4
30	50	-12	0	+3,5 -15,5	-3,5 +3,5	+5,5 -17,5	-5,5 +5,5	+8 -20	-8 +8	+12,5 -24,5	-12,5 +12,5	+9 -21	+2 -2
				-13,5	+1,5	-15	+3	-16	+4	-20	+8	-19	-4
50	80	-15	0	+4 -19	-4 +4	+6,5 -21,5	-6,5 +6,5	+9,5 -24,5	-9,5 +9,5	+15 -30	-15 +15	+10 -25	+2 -2
				-15,5	+1,5	-18	+3	-20	+5	-25	+10	-22	-5
80	120	-20	0	+5 -25	-5 +5	+7,5 -27,5	-7,5 +7,5	+11 -31	-11 +11	+17,5 -37,5	-17,5 +17,5	+13 -33	+3 -3
				-22	+2	-23	+3	-25	+5	-31	+11	-30	-6
120	180	-25	0	+6 -31	-6 +6	+9 -34	-9 +9	+12,5 -37,5	-12,5 +12,5	+20 -45	-20 +20	+15 -40	+3 -3
				-27	+2	-28	+3	-31	+6	-37	+12	-36	-7
180	250	-30	0	+7 -37	-7 +7	+10 -40	-10 +10	+14,5	-14,5 +14,5	+23 -53	-23 +23	+18 -48	+4 -4
				-32	+2	-34	+4	-36	+6	-43	+13	-43	-9
250	315	-35	0	+8 -4	-8 +8	+11,5 -46,5	-11,5 +11,5	+16 -51	-16 +16	+26 -61	-26 +26	+20 -55	+4 -4
				-37	+2	-39	+4	-42	+7	-49	+14	-49	-10
315	400	-40	0	+9 -49	-9 +9	+12,5 -52,5	-12,5 +12,5	+18 -58	-18 +18	+28,5 -68,5	-28,5 +28,5	+22 -62	+4 -4
				-42	+2	-44	+4	-47	+7	-55	+15	-55	-11
400	500	-45	0	+10 -55	-10 +10	+13,5 -58,5	-13,5 +13,5	+20 -65	-20 +20	+31,5 -76,5	-31,5 +31,5	+25 -70	+5 -5
				-48	+3	-49	+4	-53	+8	-62	+17	-63	-12

												A	ppendix B-1
Shaft t	olerance	s and res	ultant fit	s (metri	c)								
			+										
			0 —			-		-		_		-	
			-										
Shaft Nomina		Bearin Bore di tolerar	ameter		ions of sl nce classe	naft diame S	ter, resu	ıltant fits					
diamete d	21	Δ_{dmp}	ice	js4		js5		js6		js7		k4	
						ft diameter		()					
over	incl.	low	high			erference (- erence ()/							
mm		μm		μm									
500	630	-50	0	-	-	+14	-14	+22	-22	+35	-35	-	-
				-	-	-64	+14	-72	+22	-85	+35	-	-
				-	-	-54	+4	-59	+9	-69	+19	-	-
630	800	-75	0	-	-	+16	-16	+25	-25	+40	-40	-	-
				-	-	-91	+16	-100	+25	-115	+40	-	-
				-	-	-79	+4	-83	+8	-93	+18	-	-
800	1000	-100	0	-	_	+18	-18	+28	-28	+45	-45	_	-
800	1000	-100	0	-	_	-118	+18	-128	+28	-145	-45 +45	_	-
				-	-	-104	+10	-108	+20	-118	+18	-	_
1000	1 250	-125	0	-	-	+21	-21	+33	-33	+52	-52	-	-
				-	-	-146 -129	+21 +4	-158 -134	+33 +9	-177 -145	+52 +20	-	-
				-	-	-129	+4	-134	+9	-145	+20	-	-
1 250	1600	-160	0	-	-	+25	-25	+39	-39	+62	-62	-	-
				-	-	-185	+25	-199	+39	-222	+62	-	-
				-	-	-164	+4	-169	+9	-182	+22	-	-
1600	2 0 0 0	-200	0		-	+30	-30	+46	-46	+75	-75	_	-
1 900	2 000	-200	0	-	_	-230	+30	-246	+46	-275	+75	_	-
				-	-	-205	+5	-211	+11	-225	+25	-	-

Shaft	tolerance	es and re	sultant fi	ts (metrio	:)								pendix
			<u>0</u>							•			_
Shaft Iomin liamet		Beari Bore d tolera	liameter	Tolerar	ions of sl nce classe	naft diam	eter, res	ultant fit:	5				
		$\Delta_{\!dmp}$		k5		k6		m5		m6		n5	
ver	incl.	low	high	Theor	etical inte	ft diamete erference (erence (–)							
nm		μm		μm									
	3	-8	0	+4 -12 -11	0 0 -1	+6 -14 -12	0 0 -2	+6 -14 -13	+2 -2 -3	+8 -16 -14	+2 -2 -4	+8 -16 -15	+4 -4 -5
	6	-8	0	+6 -14 -13	+1 -1 -2	+9 -17 -15	+1 -1 -3	+9 -17 -16	+4 -4 -5	+12 -20 -18	+4 -4 -6	+13 -21 -20	+8 -8 -9
	10	-8	0	+7 -15 -13	+1 -1 -3	+10 -18 -16	+1 -1 -3	+12 -20 -18	+6 -6 -8	+15 -23 -21	+6 -6 -8	+16 -24 -22	+10 -10 -12
.0	18	-8	0	+9 -17 -15	+1 -1 -3	+12 -20 -18	+1 -1 -3	+15 -23 -21	+7 -7 -9	+18 -26 -24	+7 -7 -9	+20 -28 -26	+12 -12 -14
8	30	-10	0	+11 -21 -19	+2 -2 -4	+15 -25 -22	+2 -2 -5	+17 -27 -25	+8 -8 -10	+21 -31 -28	+8 -8 -11	+24 -34 -32	+15 -15 -17
0	50	-12	0	+13 -25 -22	+2 -2 -5	+18 -30 -26	+2 -2 -6	+20 -32 -29	+9 -9 -12	+25 -37 -33	+9 -9 -13	+28 -40 -37	+17 -17 -20
50	80	-15	0	+15 -30 -26	+2 -2 -6	+21 -36 -32	+2 -2 -6	+24 -39 -35	+11 -11 -15	+30 -45 -41	+11 -11 -15	+33 -48 -44	+20 -20 -24
30	120	-20	0	+18 -38 -33	+3 -3 -8	+25 -45 -39	+3 -3 -9	+28 -48 -43	+13 -13 -18	+35 -55 -49	+13 -13 -19	+38 -58 -53	+23 -23 -28
.20	180	-25	0	+21 -46 -40	+3 -3 -9	+28 -53 -46	+3 -3 -10	+33 -58 -52	+15 -15 -21	+40 -65 -58	+15 -15 -22	+45 -70 -64	+27 -27 -33
.80	250	-30	0	+24 -54 -48	+4 -4 -10	+33 -63 -55	+4 -4 -12	+37 -67 -61	+17 -17 -23	+46 -76 -68	+17 -17 -25	+51 -81 -75	+31 -31 -37
250	315	-35	0	+27 -62 -54	+4 -4 -12	+36 -71 -62	+4 -4 -13	+43 -78 -70	+20 -20 -28	+52 -87 -78	+20 -20 -29	+57 -92 -84	+34 -34 -42
315	400	-40	0	+29 -69 -61	+4 -4 -12	+40 -80 -69	+4 -4 -15	+46 -86 -78	+21 -21 -29	+57 -97 -86	+21 -21 -32	+62 -102 -94	+37 -37 -45
00	500	-45	0	+32 -77 -68	+5 -5 -14	+45 -90 -78	+5 -5 -17	+50 -95 -86	+23 -23 -32	+63 -108 -96	+23 -23 -35	+67 -112 -103	+40 -40 -49

												Арг	oendix B-1
Shaft t	olerance	s and res	ultant fi	ts (metric))								
			+			_							
			0 —					-		-			-
Shaft		Bearin	g	Deviati	ons of sh	aft diame	eter, resi	ultant fits					
Nomina diamet		Bore di tolerar	ameter	Toleran	ce classe	S							
d	ei	Δ_{dmp}	ice	k5		k6		m5		m6		n5	
				Doviati	one (chat	t diamete	rl						
				Theore	tical inte	rference (
over	incl.	low	high	Probab	le interfe	erence (–)							
mm		μm		μm									
500	630	-50	0	+29	0	+44	0	+55	+26	+70	+26	+73	+44
				-78 -68	0 -10	-94 -81	0 -13	-105 -94	-26 -36	-120 -107	-26 -39	-122 -112	-44 -54
630	800	-75	0	+32	0	+50	0		+30	+80	+30	+82	+50
630	800	-/5	0	+32	0	+50	0	+62 -137	+30	+80	+30	+82	+50
				-95	-12	-108	-17	-125	-42	-138	-47	-145	-62
800	1 0 0 0	-100	0	+36	0	+56	0	+70	+34	+90	+34	+92	+56
				-136	0	-156	0	-170	-34	-190	-34	-192	-56
				-122	-14	-136	-20	-156	-48	-170	-54	-178	-70
1000	1250	-125	0	+42	0	+66	0	+82	+40	+106	+40	+108	+66
				-167	0	-191	0	-207	-40	-231	-40	-233	-66
				-150	-17	-167	-24	-190	-57	-207	-64	-216	-83
1 250	1600	-160	0	+50	0	+78	0	+98	+48	+126	+48	+128	+78
				-210	0	-238	0	-258	-48	-286	-48	-288	-78
				-189	-21	-208	-30	-237	-69	-256	-78	-267	-99
1600	2 0 0 0	-200	0	+60	0	+92	0	+118	+58	+150	+58	+152	+92
				-260	0	-292	0	-318	-58	-350	-58	-352	-92
				-235	-25	-257	-35	-293	-83	-315	-93	-327	-117

Shaft	tolerance	es and re	sultant fi	ts (metric))								
			, 0 —										_
			-										
haft Iomin iamet		Bearir Bore d tolerar	iameter		ons of sh ce classe		eter, resi	ultant fits	;				
		$\Delta_{\!dmp}$		n6		р6		р7		r6		r7	
over	incl.	low	high	Theore	tical inte	t diamete rference (- erence ()							
nm		μm		μm									
		4.5				5.4		(0)					
0	80	-15	0	+39 -54	+20 -20	+51 -66	+32 -32	+62 -77	+32 -32	-	-	_	_
				-50	-24	-62	-36	-72	-38	-	-	-	-
0	100	-20	0	+45	+23	+59	+37	+72	+37	+73	+51	+86	+51
				-65 -59	-23 -29	-79 -73	-37 -43	-92 -85	-37 -44	-93 -87	-51 -57	-106 -99	-51 -58
.00	120	-20	0	+45	+23	+59	+37	+72	+37	+76	+54	+89	+54
				-65 -59	-23 -29	-79 -73	-37	-92 -85	-37 -44	-96 -90	-54 -60	-109 -102	-54 -61
~~		25	0				-43						
.20	140	-25	0	+52 -77	+27 -27	+68 -93	+43 -43	+83 -108	+43 -43	+88 -113	+63 -63	+103 -128	+63 -63
				-70	-34	-86	-50	-100	-51	-106	-70	-120	-71
.40	160	-25	0	+52	+27	+68	+43	+83	+43	+90	+65	+105	+65
				-77 -70	-27 -34	-93 -86	-43 -50	-108 -100	-43 -51	-115 -108	-65 -72	-130 -122	-65 -73
60	180	-25	0	+52	+27	+68	+43	+83	+43	+93	+68	+108	+68
	100	20	Ū	-77	-27	-93	-43	-108	-43	-118	-68	-133	-68
				-70	-34	-86	-50	-100	-51	-111	-75	-125	-76
180	200	-30	0	+60	+31 -31	+79 -109	+50 -50	+96 -126	+50 -50	+106 -136	+77 -77	+123 -153	+77 -77
				-82	-39	-101	-58	-116	-60	-128	-85	-143	-87
200	225	-30	0	+60	+31	+79	+50	+96	+50	+109	+80	+126	+80
				-90 -82	-31 -39	-109 -101	-50 -58	-126 -116	-50 -60	-139 -131	-80 -88	-156 -146	-80 -90
225	250	-30	0	+60	+31	+79	+50	+96	+50	+113	+84	+130	+84
25	230	-30	0	-90	-31	-109	-50	-126	-50	-143	-84	-160	-84
				-82	-39	-101	-58	-116	-60	-135	-92	-150	-94
250	280	-35	0	+66 -101	+34 -34	+88 -123	+56 -56	+108 -143	+56 -56	+126 -161	+94 -94	+146 -181	+94 -94
				-92	-43	-114	-65	-131	-68	-152	-103	-169	-106
280	315	-35	0	+66	+34	+88	+56	+108	+56	+130	+98	+150	+98
				-101 -92	-34 -43	-123 -114	-56 -65	-143 -131	-56 -68	-165 -156	-98 -107	-185 -173	-98 -110
315	355	-40	0	+73	+37	+98	+62	+119	+62	+144	+108	+165	+108
10	200	-40	0	-113	-37	-138	-62	-159	-62	-184	-108	-205	-108
				-102	-48	-127	-73	-146	-75	-173	-119	-192	-121
55	400	-40	0	+73 -113	+37 -37	+98 -138	+62 -62	+119 -159	+62 -62	+150 -190	+114 -114	+171 -211	+114 -114
				-102	-48	-138	-73	-159	-75	-170	-114	-198	-114
400	450	-45	0	+80	+40	+108	+68	+131	+68	+166	+126	+189	+126
				-125 -113	-40	-153	-68	-176	-68	-211 -199	-126	-234	-126

												Арј	pendix l
Shaft t	olerance	s and res	ultant fi	ts (metric)								
			+										
			0_										_
haft Iomina		Bearin Bore di toleran	ameter	Deviati Toleran	ons of sh ce classe:	aft diame	ter, resu	ltant fits					
		Δ_{dmp}		n6		р6		р7		r6		r7	
ver	incl.	low	high	Theore		t diamete ference (- rence ()							
nm		μm		μm									
50	500	-45	0	+80 -125 -113	+40 -40 -52	+108 -153 -141	+68 -68 -80	+131 -176 -161	+68 -68 -83	+172 -217 -205	+132 -132 -144	+195 -240 -225	+132 -132 -147
00	560	-50	0	+88 -138 -125	+44 -44 -57	+122 -172 -159	+78 -78 -91	+148 -198 -182	+78 -78 -94	+194 -244 -231	+150 -150 -163	+220 -270 -254	+150 -150 -166
60	630	-50	0	+88 -138 -125	+44 -44 -57	+122 -172 -159	+78 -78 -91	+148 -198 -182	+78 -78 -94	+199 -249 -236	+155 -155 -168	+225 -275 -259	+155 -155 -171
30	710	-75	0	+100 -175 -158	+50 -50 -67	+138 -213 -196	+88 -88 -105	+168 -243 -221	+88 -88 -110	+225 -300 -283	+175 -175 -192	+255 -330 -308	+175 -175 -197
10	800	-75	0	+100 -175 -158	+50 -50 -67	+138 -213 -196	+88 -88 -105	+168 -243 -221	+88 -88 -110	+235 -310 -293	+185 -185 -202	+265 -340 -318	+185 -185 -207
00	900	-100	0	+112 -212 -192	+56 -56 -76	+156 -256 -236	+100 -100 -120	+190 -290 -263	+100 -100 -127	+266 -366 -346	+210 -210 -230	+300 -400 -373	+210 -210 -237
00	1000	-100	0	+112 -212 -192	+56 -56 -76	+156 -256 -236	+100 -100 -120	+190 -290 -263	+100 -100 -127	+276 -376 -356	+220 -220 -240	+310 -410 -383	+220 -220 -247
000	1120	-125	0	+132 -257 -233	+66 -66 -90	+186 -311 -287	+120 -120 -144	+225 -350 -317	+120 -120 -153	+316 -441 -417	+250 -250 -274	+355 -480 -447	+250 -250 -283
120	1 250	-125	0	+132 -257 -233	+66 -66 -90	+186 -311 -287	+120 -120 -144	+225 -350 -317	+120 -120 -153	+326 -451 -427	+260 -260 -284	+365 -490 -457	+260 -260 -293
250	1 400	-160	0	+156 -316 -286	+78 -78 -108	+218 -378 -348	+140 -140 -170	+265 -425 -385	+140 -140 -180	+378 -538 -508	+300 -300 -330	+425 -585 -545	+300 -300 -340
400	1600	-160	0	+156 -316 -286	+78 -78 -108	+218 -378 -348	+140 -140 -170	+265 -425 -385	+140 -140 -180	+408 -568 -538	+330 -330 -360	+455 -615 -575	+330 -330 -370
600	1800	-200	0	+184 -384 -349	+92 -92 -127	+262 -462 -427	+170 -170 -205	+320 -520 -470	+170 -170 -220	+462 -662 -627	+370 -370 -405	+520 -720 -670	+370 -370 -420
800	2 000	-200	0	+184 -384 -349	+92 -92 -127	+262 -462 -427	+170 -170 -205	+320 -520 -470	+170 -170 -220	+492 -692 -657	+400 -400 -435	+550 -750 -700	+400 -400 -450

Shaft	tolerance	s and res	ultant fi	ts (metric)						Appendix I
			<u>0</u> _						 	
Shaft Nomin Iiamet		Bearin Bore di tolerar	iameter		ons of sh ce classes		eter, resulta	nt fits		
1		Δ_{dmp}		s6 _{min} ±I		s7 _{min} ± I				
ver	incl.	low	high	Theore	ons (shaf tical inter le interfe	t diamete ference (- rence ()	r) –)			
nm		μm		μm					 	
200	225	-30	0	+144 -174 -166	+115 -115 -123	+153 -183 -173	+107 -107 -117			
225	250	-30	0	+154 -184 -176	+125 -125 -133	+163 -193 -183	+117 -117 -127			
250	280	-35	0	+174 -209 -200	+142 -142 -151	+184 -219 -207	+132 -132 -144			
80	315	-35	0	+186 -221 -212	+154 -154 -163	+196 -231 -219	+144 -144 -156			
815	355	-40	0	+208 -248 -237	+172 -172 -183	+218 -258 -245	+161 -161 -174			
855	400	-40	0	+226 -266 -255	+190 -190 -201	+236 -276 -263	+179 -179 -192			
00	450	-45	0	+252 -297 -285	+212 -212 -224	+263 -308 -293	+200 -200 -215			
50	500	-45	0	+272 -317 -305	+232 -232 -244	+283 -328 -313	+220 -220 -235			
00	560	-50	0	+302 -352 -339	+258 -258 -271	+315 -365 -349	+245 -245 -261			
60	630	-50	0	+332 -382 -369	+288 -288 -301	+345 -395 -379	+275 -275 -291			
30	710	-75	0	+365 -440 -423	+315 -315 -332	+380 -455 -433	+300 -300 -322			
'10	800	-75	0	+405 -480 -463	+355 -355 -372	+420 -495 -473	+340 -340 -362			
00	900	-100	0	+458 -558 -538	+402 -402 -422	+475 -575 -548	+385 -385 -412			
00	1000	-100	0	+498 -598 -578	+442 -442 -462	+515 -615 -588	+425 -425 -452			

										Appendix B-1
Shaft to	olerance	s and res	ultant fit	ts (metric)						
			+	-		-				
			0_							
Shaft Nomina	ıl	Bearin Bore di	g ameter	Deviatio Toleranc			er, resultant	fits		
diamete	er	toleran	ice				-7/2			
d		Δ_{dmp}		so _{min} ± ⊓	10/2	s7 _{min} ± 11	112			
						diameter ference (–				
over	incl.	low	high		e interfe)			
mm		μm		μm						
1000	1120	-125	0	+553	+487	+572	+467			
				-678 -654	-487 -511	-697 -664	-467 -500			
		105								
1120	1250	-125	0	+613	+547 -547	+632 -757	+527 -527			
				-714	-571	-724	-560			
1 250	1 400	-160	0	+679	+601	+702	+577			
	1.00	100	Ũ	-839	-601	-862	-577			
				-809	-631	-822	-617			
1400	1600	-160	0	+759	+681	+782	+657			
				-919	-681	-942	-657			
				-889	-711	-902	-697			
1600	1800	-200	0	+866	+774	+895	+745			
				-1066 -1031	-774	-1095 -1045	-745 -795			
1800	2 0 0 0	-200	0	+966	+874	+995 -1195	+845			
				-1166		-1 195				

lousi	ng tolerar	nces an	d resultant f	fits (met	ric)								pendix E
			, 0										
			-										
omir ore d		Bear Outs toler	ide diameter				re diamet	er, resul	tant fits				
0100	ameter	Δ_{dmp}	ance	F7		G6		G7		H5		H6	
/er	incl.	high	low	Theore	ons (hous tical clear ile clearai	rance (+)	diameter)						
ım		μm		μm									
	10	0	-8	+13 +13	+28 +36	+5	+14 +22	+5	+20 +28	0	+6 +14	0	+9 +17
				+16	+33	+7	+20	+8	+25	+2	+12	+2	+15
כ	18	0	-8	+16 +16	+34 +42	+6 +6	+17 +25	+6 +6	+24 +32	0 0	+8 +16	0 0	+11 +19
				+16 +19	+42 +39	+6 +8	+25 +23	+6 +9	+32 +29	+2	+16 +14	+2	+19 +17
8	30	0	-9	+20	+41	+7	+20	+7	+28	0	+9	+0	+13
				+20	+50	+7	+29	+7	+37	0	+18	0	+22
				+23	+47	+10	+26	+10	+34	+2	+16	+3	+19
0	50	0	-11	+25 +25	+50	+9 +9	+25	+9 +9	+34 +45	0	+11	0	+16
				+25	+61 +57	+9 +12	+36 +33	+9 +13	+45 +41	0 +3	+22 +19	+3	+27 +24
0	80	0	-13	+30	+60	+10	+29	+10	+40	0	+13	0	+19
				+30	+73	+10	+42	+10 +15	+53 +48	0 +3	+26	0	+32
				+35	+68	+14	+38				+23	+4	+28
0	120	0	-15	+36 +36	+71 +86	+12 +12	+34 +49	+12 +12	+47 +62	0	+15 +30	0	+22 +37
				+41	+81	+12	+44	+12	+57	+4	+26	+5	+37
20	150	0	-18	+43	+83	+14	+39	+14	+54	0	+18	0	+25
				+43	+101	+14	+57	+14	+72	0	+36	0	+43
				+50	+94	+20	+51	+21	+65	+5	+31	+6	+37
50	180	0	-25	+43	+83 +108	+14 +14	+39 +64	+14 +14	+54 +79	0	+18 +43	0 0	+25 +50
				+51	+108	+14	+57	+14	+71	+6	+43	+7	+43
.80	250	0	-30	+50	+96	+15	+44	+15	+61	0	+20	0	+29
				+50	+126	+15	+74	+15	+91	0	+50	0	+59
				+60	+116	+23	+66	+25	+81	+6	+44	+8	+51
50	315	0	-35	+56	+108 +143	+17 +17	+49 +84	+17 +17	+69 +104	0 0	+23 +58	0 0	+32 +67
				+56	+143	+17	+84 +75	+17	+104	+8	+50	+9	+67
15	400	0	-40	+62	+119	+18	+54	+18	+75	0	+25	0	+36
				+62	+159	+18 +29	+94 +83	+18	+115	0 +8	+65	0 +11	+76
				+75	+146			+31	+102		+57		+65
00	500	0	-45	+68	+131 +176	+20 +20	+60 +105	+20 +20	+83 +128	0	+27 +72	0 0	+40 +85
				+83	+170	+32	+93	+35	+123	+9	+63	+12	+73
00	630	0	-50	+76	+146	+22	+66	+22	+92	0	+28	0	+44
				+76	+196	+22	+116	+22	+142	0	+78	0	+94
				+92	+180	+35	+103	+38	+126	+10	+68	+13	+81
30	800	0	-75	+80	+160 +235	+24 +24	+74 +149	+24 +24	+104 +179	0	+32	0	+50 +125
				+80	+235 +213	+24 +41	+149	+24 +46	+179	+12	+107 +95	+17	+125

											Ар	pendix B-2
Housing to	lerances ai	nd resultant f	its (meti	ric)								
		+			_							
		0 —					-					_
		-										
Housing Nominal		r ing side diameter				re diamet	er, resul	tant fits				
bore diame	ter tole	rance					67				117	
D	∆ _{dmp}	0	F7		G6		G7		H5		H6	
						diameter)						
over inc	l. high	n low		tical clear le clearar								
			11722		. ,							
mm	μm		μm									
800 10	00 0	-100	+86	+176	+26	+82	+26	+116	0	+36	0	+56
800 10	00 0	-100	+86	+276	+26	+182	+26	+216	0	+136	0	+156
			+113	+249	+46	+162	+53	+189	+14	+122	+20	+136
1000 12	50 0	-125	+98	+203	+28	+94	+28	+133	0	+42	0	+66
			+98	+328	+28	+219	+28	+258	0	+167	0	+191
			+131	+295	+52	+195	+61	+225	+17	+150	+24	+167
1250 16	00 00	-160	+110	+235	+30	+108	+30	+155	0	+50	0	+78
			+110 +150	+395 +355	+30 +60	+268 +238	+30 +70	+315 +275	0 +21	+210 +189	0 +30	+238 +208
1600 20	00 0	-200	+120	+270	+32	+124	+32	+182	0	+60	0	+92
			+120 +170	+470 +420	+32 +67	+324 +289	+32 +82	+382 +332	+25	+260 +235	+35	+292 +257
2000 25	00 0	250	.120	.205	+34	.1//	.27	.200	0	+70	0	.110
2000 25	00 0	-250	+130 +130	+305 +555	+34	+144 +394	+34 +34	+209 +459	0	+70 +320	0	+110 +360
			+189	+496	+77	+351	+93	+400	+30	+290	+43	+317

lousi	ng tolerar	ices an	id resultant i	its (met	ric)								
				_						L			
			<u>0</u> —									_	—
ousi omir		Bear Outs	r ing ide diameter ance		ons of ho		re diamet	er, resu	tant fits				
Jieu	lameter	Δ_{dmp}	ance	H7		H8		H9		H10		J6	
/er	incl.	high	low	Theore	ions (hous etical inter ple interfe	ference	(–)/clearai	nce (+)					
ım		μm		μm									
	10	0	-8	0 0	+15 +23	0 0	+22 +30	0 0	+36 +44	0 0	+58 +66	-4 -4	+5 +13
				+3	+20	+3	+27	+3	+41	+3	+63	-2	+11
0	18	0	-8	0	+18	0	+27	0	+43	0	+70	-5	+6
				0 +3	+26 +23	0 +3	+35 +32	0 +3	+51 +48	0 +3	+78 +75	-5 -3	+14 +12
8	30	0	-9	0	+21	0	+33	0	+52	0	+84	-5	+8
				0	+30	0	+42	0	+61	0	+93	-5	+17
				+3	+27	+3	+39	+4	+57	+4	+89	-2	+14
0	50	0	-11	0	+25 +36	0	+39 +50	0	+62 +73	0 0	+100 +111	-6 -6	+10 +21
				+4	+30	+4	+46	+5	+68	+5	+111 +106	-3	+18
0	80	0	-13	0	+30	0	+46	0	+74	0	+120	-6	+13
				0 +5	+43 +38	0 +5	+59 +54	0 +5	+87 +82	0 +6	+133 +127	-6 -2	+26 +22
~	400	0	45										
0	120	0	-15	0 0	+35 +50	0	+54 +69	0	+87 +102	0	+140 +155	-6 -6	+16 +31
				+5	+45	+6	+63	+6	+96	+7	+148	-1	+26
.20	150	0	-18	0	+40	0	+63	0	+100	0	+160	-7	+18
				0 +7	+58 +51	0 +7	+81 +74	0 +8	+118 +110	0 +8	+178 +170	-7 -1	+36 +30
50	180	0	-25	0	+40	0	+63	0	+100	0	+160	-7	+18
.50	130	0	-25	0	+65	0	+88	0	+125	0	+185	-7	+43
				+8	+57	+10	+78	+10	+115	+11	+174	0	+36
80	250	0	-30	0 0	+46 +76	0	+72	0	+115 +145	0	+185 +215	-7 -7	+22
				+10	+/6 +66	0 +12	+102 +90	+13	+145 +132	0 +13	+215	-/ +1	+52 +44
50	315	0	-35	0	+52	0	+81	0	+130	0	+210	-7	+25
		Ũ	55	0	+87	0	+116	0	+165	0	+245	-7	+60
				+12	+75	+13	+103	+15	+150	+16	+229	+2	+51
15	400	0	-40	0 0	+57 +97	0 0	+89 +129	0 0	+140 +180	0 0	+230 +270	-7 -7	+29 +69
				+13	+97	+15	+129	+17	+163	+18	+270	+4	+58
00	500	0	-45	0	+63	0	+97	0	+155	0	+250	-7	+33
				0	+108 +93	0	+142 +125	0 +19	+200 +181	0 +20	+295 +275	-7 +5	+78
				+15		+17							+66
00	630	0	-50	0	+70 +120	0	+110 +160	0	+175 +225	0	+280 +330	-	-
				+16	+104	+19	+141	+21	+204	+22	+308	-	-
30	800	0	-75	0	+80	0	+125	0	+200	0	+320	-	-
				0	+155	Ō	+200	0 +30	+275	0	+395	-	-

												Appendix B-2		
a toleran	ces ai	nd resultant f	its (met	ric)										
			•											
							-							
		+	-											
		0 —									_			
		. –		<i>.</i>										
ĺ .	Out	side diameter												
meter	tolerance Δ _{dmp}		H7		H8		H9		H10		J6			
			Deviati	ons (hous	ing bore	diameter)								
incl	high	low												
inci.	nign	low	Probat	de interre	rence (—),	clearance	2 (+)							
	μm		μm											
1000	0	-100									-	-		
			+27	+190	+33	+240	+39	+330	+43	+460	_	-		
4 35 0	0	4.25	0	405	0	475	0	24.0	0	(20				
1250	U	-125										-		
			+33	+197	+41	+249	+48	+337	+53	+492	_	_		
	_				_									
1600	0	-160									-	-		
											-	-		
			740	724J	+JT	+304	+00	741U	+07	+373				
2 0 0 0	0	-200	0	+150	0	+230	0	+370	0	+600	-	-		
					0		0		0		-	-		
			+50	+300	+62	+368	+74	+496	+83	+717	-	-		
2 500	0	_250	0	±175	0	+280	0	+440	0	+700	_	-		
2 300	0	250		+425	0	+530	0	+690	0	+950	_	_		
	imeter incl. 1 000 1 250 1 600	9 Bea Out. tole Δ _{dmy} 1000 0 1250 0 1600 0 2000 0	<u>φ</u> Bearing Outside diameter tolerance Δ _{dmp} incl. high low μm 1000 0 -100 1250 0 -125 1600 0 -160 2000 0 -200	Bearing Outside diameter tolerance Δdmp Deviati Toleran H7 incl. high low Peviati Toleran H7 incl. high low Probation Probati	Bearing Dutside diameter tolerance Δ _{dmp} Deviations of ho Tolerance classes incl. high low Periations Harrison 1000 0 -100 0 +90 0 + 190 +27 1250 0 -125 0 +105 0 +233 +33 +197 1600 0 -160 0 +125 0 +235 +33 +197 1600 0 -160 0 +125 0 +285 +40 +245 +245 2000 0 -200 0 +150 0 0 +350 +50 +300 2 500 0 -250 0 +175 160 175	$\begin{array}{c c} & \begin{array}{c} & \end{array} \\ & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \begin{array} \\ \end{array} \\ \end{array} \\$	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	generatives and resultant fits (metric) Deviations of housing bore diameter, resultant fits Outside diameter A _{mp} Deviations of housing bore diameter, resultant fits Tolerance classes H7 H8 H9 H10 J6 incl. high low Deviations (housing bore diameter) Telerance (-)/clearance (+) Probable interference (-)/clearance (+) Probable interference (-)/clearance (+) H10 J6 μm 4400 2300 4360 - 460 - 9 4190 0 4200 4330 0 4460 - 440 - 4220 143 4417 - 1250 0 -125 0 +195 0 +385 0 +545 - +33 +197 441 +249 448 +337 +53 +492 - 1600 0 -160 0 +125 0 +195 0 +310 0 +500 - +33 +97 +41 +249 +48 +337 </th		

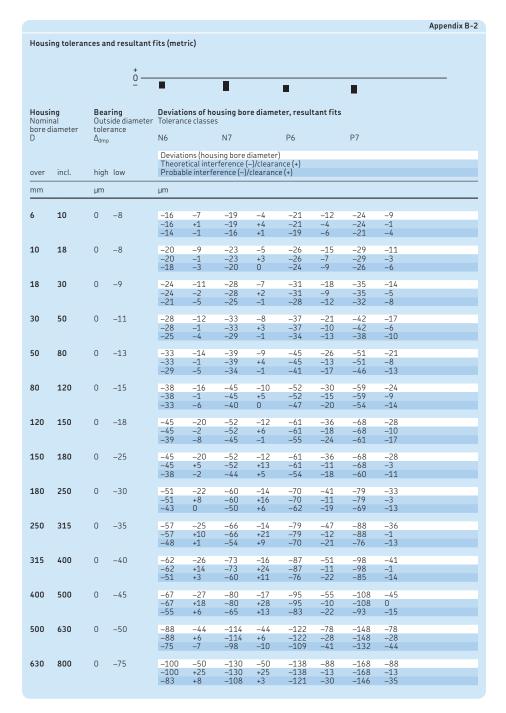
lousi	ing tolera	nces a	nd resultant	fits (met	ric)							Ab	pendix E
	g totera	inces a		(met									
			, 0 —			_						_	_
			-					-		•		-	
Housing Bearing Nominal Outside diameter bore diameter tolerance				Deviations of housing bore diameter, resultant fits Tolerance classes									
		Δ _{dmp}		J7		JS5		JS6		JS7		K5	
ver	incl.	high	ı low	Theore	etical inter	sing bore o rference (- rrence ()/	–)/clearar						
ım		μm		μm									
	10	0	-8	-7	. 0	-3	+3		. / .	7.5	.7.5	-5	.1
	10	U	-0	-7 -7 -4	+8 +16 +13	-3 -3 -1	+3 +11 +9	-4,5 -4,5 -3	+4,5 +12,5 +11	-7,5 -7,5 -5	+7,5 +15,5 +13	-5 -5 -3	+1 +9 +7
0	18	0	-8	-8	+10	-4	+4	-5,5	+5,5	-9 -9	+9	-6	+2
				-8 -5	+18 +15	-4 -2	+12 +10	-5,5 -3	+13,5 +11	-9 -6	+17 +14	-6 -4	+10 +8
8	30	0	-9	-9 -9	+12 +21	-4,5 -4,5	+4,5 +13,5	-6,5 -6,5	+6,5 +15,5	-10,5 -10,5	+10,5 +19,5	-8 -8	+1 +10
				-6	+21 +18	-4,5	+13,5 +11	-4	+13,5	-10,5	+19,5	-6	+10 +8
0	50	0	-11	-11 -11	+14 +25	-5,5 -5,5	+5,5 +16,5	-8 -8	+8 +19	-12,5 -12,5	+12,5 +23,5	-9 -9	+2 +13
				-7	+21	-3	+10,5	-5	+19	-9	+20,5	-6	+10
0	80	0	-13	-12 -12	+18 +31	-6,5 -6,5	+6,5 +19,5	-9,5 -9,5	+9,5 +22,5	-15 -15	+15 +28	-10 -10	+3 +16
				-7	+26	-3	+16	-6	+19	-10	+23	-7	+13
0	120	0	-15	-13 -13	+22 +37	-7,5 -7,5	+7,5 +22,5	-11 -11	+11 +26	-17,5 -17,5	+17,5 +32,5	-13 -13	+2 +17
				-8	+32	-4	+19	-6	+21	-12	+27	-9	+13
20	150	0	-18	-14 -14	+26 +44	-9 -9	+9 +27	-12,5 -12,5	+12,5 +30,5	-20 -20	+20 +38	-15 -15	+3 +21
				-7	+37	-4	+22	-7	+25	-13	+31	-10	+16
50	180	0	-25	-14 -14	+26 +51	-9 -9	+9 +34	-12,5 -12,5	+12,5 +37,5	-20 -20	+20 +45	-15 -15	+3 +28
~~	25.0	0	20	-6	+43	-3	+28	-6	+31	-12	+37	-9	+22
80	250	0	-30	-16 -16	+30 +60	-10 -10	+10 +40	-14,5 -14,5	+14,5	-23	+23 +53	-18 -18	+2 +32
50	24.5	0	25	-6	+50	-4	+34	-6	+36	-13	+43	-12	+26
50	315	0	-35	-16 -16	+36 +71	-11,5 -11,5	+11,5	-16 -16	+16 -51	-26 -26	+26 +61	-20 -20	+3 +38
15	400	0	-40	-4 -18	+59 +39	-4 -12,5	+39 +12,5	-7 -18	+42	-14	+49	-12 -22	+30
13	400	0	-40	-18 -18 -5	+39 +79 +66	-12,5 -12,5 -4	+12,5 +52,5 +44	-18 -18 -7	+18 +58 +47	-28,5 -28,5 -15	+28,5 +68,5 +55	-22 -22 -14	+3 +43 +35
00	500	0	-45	-20	+43	-13,5	+13,5	-20	+20	-31,5	+31,5	-25	+2
				-20 -5	+88 +73	-13,5 -4	+58,5 +49	-20 -8	+65 +53	-31,5 -17	+76,5 +62	-25 -16	+47 +38
00	630	0	-50	-	-	-14	+14	-22	+22	-35	+35	-	-
				-	-	-14 -4	+64 +54	-22 -9	+72 +59	-35 -19	+85 +69	-	-
30	800	0	-75	-	-	-16	+16	-25	+25	-40	+40	-	-
				-	-	-16 -4	+91 +79	-25 -8	+100 +83	-40 -18	+115 +93	-	-

													Appendix B-2		
Housin	g toleran	ces and	resultant f	its (me	tric)										
	-														
			+	_						_					
			0	-		-						-			
Housin	a	Bearir	חם	Deviat	ions of h	ousina ho	re diamet	er, resul	tant fits						
Nomina	เปิ	Outside diameter tolerance A _{dmp}			Deviations of housing bore diameter, resultant fits Tolerance classes										
bore dia D	imeter			J7		JS5		JS6		JS7		K5			
		ump		D .											
				Devia	tions (hou retical inte	ising bore (erference (liameter) –)/clearar	nce ()							
over	incl.	high l	ow			erence (–)									
mm		μm		μm											
800	1000	0 -	-100	-	-	-18	+18	-28	+28	-45	+45	-	-		
				-	-	-18	+118	-28	+128	-45	+145	-	-		
				-	-	-4	+104	-8	+108	-18	+118	-	-		
1000	1 250	0 -	-125	-	-	-21	+21	-33	+33	-52	+52	-	-		
				-	-	-21	+146	-33	+158	-52	+177	-	-		
				-	-	-4	+129	-9	+134	-20	+145	-	-		
1 250	1600	0 -	-160	-	-	-25	+25	-39	+39	-62	+62	-	-		
				-	-	-25	+185	-39	+199	-62	+222	-	-		
				-	-	-4	+164	-9	+169	-22	+182	-	-		
1600	2 0 0 0	0 -	-200	-	-	-30	+30	-46	+46	-75	+75	-	-		
1000	2 000	0	200	_	_	-30	+230	-46	+246	-75	+275	_	-		
				-	-	-5	+205	-11	+211	-25	+225	-	-		
		~	250			25	25			07	07				
2 0 0 0	2 500	0 -	-250	-	-	-35 -35	+35 +285	-55 -55	+55 +305	-87 -87	+87 +337	-	-		
				-	-	-5	+255	-12	+262	-28	+278	_	-		

Housi	na telero		nd recultored	ite (mot	ricl							Арј	pendix B
HOUSI	ing toteral	nces a	nd resultant i	its (met	ric)								
			<u>0</u>					•					_
Housi Nomir	nal	Out	ring side diameter			o using bo	re diame	ter, resu	ltant fits				
oore d D	liameter	tole ∆ _{dm}	rance ^p	K6		K7		M5		M6		M7	
ver	incl.	hiqt	n low	Theore	etical inte	sing bore rference (erence (–)	 –)/cleara 	nce (+)					
nm		μm		μm		. ,		. ,					
5	10	0	-8	-7 -7 -5	+2 +10 +8	-10 -10 -7	+5 +13 +10	-10 -10 -8	-4 +4 +2	-12 -12 -10	-3 +5 +3	-15 -15 -12	0 +8 +5
.0	18	0	-8	-9 -9 -7	+2 +10 +8	-12 -12 -9	+6 +14 +11	-12 -12 -10	-4 +4 +2	-15 -15 -13	-4 +4 +2	-18 -18 -15	0 +8 +5
.8	30	0	-9	-11 -11 -8	+2 +11 +8	-15 -15 -12	+6 +15 +12	-14 -14 -12	-4 +4 +2	-17 -17 -14	-4 +5 +2	-21 -21 -18	0 +9 +6
0	50	0	-11	-13 -13 -10	+3 +14 +11	-18 -18 -14	+7 +18 +14	-16 -16 -13	-5 +6 +3	-20 -20 -17	-4 +7 +4	-25 -25 -21	0 +11 +7
0	80	0	-13	-15 -15 -11	+4 +17 +13	-21 -21 -16	+9 +22 +17	-19 -19 -16	-6 +7 +4	-24 -24 -20	-5 +8 +4	-30 -30 -25	0 +13 +8
30	120	0	-15	-18 -18 -13	+4 +19 +14	-25 -25 -20	+10 +25 +20	-23 -23 -19	-8 +7 +3	-28 -28 -23	-6 +9 +4	-35 -35 -30	0 +15 +10
20	150	0	-18	-21 -21 -15	+4 +22 +16	-28 -28 -21	+12 +30 +23	-27 -27 -22	-9 +9 +4	-33 -33 -27	-8 +10 +4	-40 -40 -33	0 +18 +11
150	180	0	-25	-21 -21 -14	+4 +29 +22	-28 -28 -20	+12 +37 +29	-27 -27 -21	-9 +16 +10	-33 -33 -26	-8 +17 +10	-40 -40 -32	0 +25 +17
180	250	0	-30	-24 -24 -16	+5 +35 +27	-33 -33 -23	+13 +43 +33	-31 -31 -25	-11 +19 +13	-37 -37 -29	-8 +22 +14	-46 -46 -36	0 +30 +20
250	315	0	-35	-27 -27 -18	+5 +40 +31	-36 -36 -24	+16 +51 +39	-36 -36 -28	-13 +22 +14	-41 -41 -32	-9 +26 +17	-52 -52 -40	0 +35 +23
315	400	0	-40	-29 -29 -18	+7 +47 +36	-40 -40 -27	+17 +57 +44	-39 -39 -31	-14 +26 +18	-46 -46 -35	-10 +30 +19	-57 -57 -44	0 +40 +27
00	500	0	-45	-32 -32 -20	+8 +53 +41	-45 -45 -30	+18 +63 +48	-43 -43 -34	-16 +29 +20	-50 -50 -38	-10 +35 +23	-63 -63 -48	0 +45 +30
500	630	0	-50	-44 -44 -31	0 +50 +37	-70 -70 -54	0 +50 +34	- - -	- - -	-70 -70 -57	-26 +24 +11	-96 -96 -80	-26 +24 +8
630	800	0	-75	-50 -50 -33	0 +75 +58	-80 -80 -58	0 +75 +53	- - -	- - -	-80 -80 -63	-30 +45 +28	-110 -110 -88	-30 +45 +23

												Арр	endix B-2
Housin	ig toleran	ices a	nd resultant i	fits (met	ric)								
			, 0 —			_							_
			_	•									
Housin Nomina			r ing side diameter				e diame	ter, res	ultant fits				
bore dia D	ameter		rance	K6		K7		M5		M6		M7	
D		∆ _{dm1}	p							1410		1*17	
						ing bore o ference (-							
over	incl.	high	n low	Probab	le interfe	rence (–)/	clearance	e (+)					
mm		μm		μm									
800	1000	0	-100	-56 -56	0 +100	-90 -90	0 +100	-	-	-90 -90	-34 +66	-124 -124	-34
				-56	+100	-90	+100	_	-	-90	+66	-124	+66 +39
1000	1 250	0	-125	-66	0	-105	0			-106	-40	-145	-40
1000	1250	U	-125	-66	+125	-105	+125	-	-	-106	+85	-145	+85
				-42	+101	-72	+92	-	-	-82	+61	-112	+52
1 250	1600	0	-160	-78	0	-125	0	-	-	-126	-48	-173	-48
				-78	+160	-125	+160	-	-	-126	+112	-173	+112
				-48	+130	-85	+120	-	-	-96	+82	-133	+72
1600	2 000	0	-200	-92	0	-150	0	-	-	-158	-58	-208	-58
				-92	+200	-150	+200	-	-	-150	+142	-208	+142
				-57	+165	-100	+150	-	-	-115	+107	-158	+92
2 0 0 0	2 500	0	-250	-110	0	-175	0	-	-	-178	-68	-243	-68
				-110	+250	-175	+250	-	-	-178	+182	-243	+182
				-67	+207	-116	+191	-	-	-135	+139	-184	+123

Appendices



												Appendix B-2
Housin	g toleran	ces and	resultant f	its (metr	ric)							
			+									
			0									
								_		-		
Housin Nomina bore dia	al	Bearin Outside toleran	e diameter				e diamet	er, result	ant fits			
Doredia	ameter	Δ_{dmp}	ice	N6		N7		P6		P7		
						ing bore o						
over	incl.	high l	ow			ference (- rence (–)/						
mm		μm		μm								
800	1000	0 -	-100	-112 -112	-56 +44	-146 -146	-56 +44	-156 -156	-100 0	-190 -190	-100 0	
				-92	+24	-119	+17	-136	-20	-163	-27	
1000	1 250	0 -	-125	-132	-66	-171	-66	-186	-120	-225	-120	
				-132 -108	+59 +35	-171 -138	+59 +26	-186 -162	+5 -19	-225 -192	+5 -28	
1 250	1600	0 -	-160	-156 -156	-78 +82	-203 -203	-78 +82	-218 -218	-140 +20	-265 -265	-140 +20	
				-126	+62	-203	+62	-218	-10	-205	-20	
1600	2 000	0 -	-200	-184	-92	-242	-92	-262	-170	-320	-170	
1 000	2 000	0 -	-200	-184	+108	-242	+108	-262	+30	-320	+30	
				-149	+73	-192	+58	-227	-5	-270	-20	
2 0 0 0	2 500	0 -	-250	-220	-110	-285	-110	-305	-195	-370	-195	
				-220	+140	-285	+140	-305	+55	-370	+55	
				-177	+97	-226	+81	-262	+12	-311	-4	

Shaft tolerances and resultant fits (inch)

	ring bore neter		f5 Shaft dia	e classes imeter	Fit ¹⁾	f6 Shaft dia		Fit ¹⁾	g5 Shaft dia		Fit ¹⁾	g6 Shaft dia		Fit ¹⁾
 mm	in.	min	in.	min		in.	min		in.	min	_	max in.	min	
		0.4570		0.4540			0.4540			0.4574			0.4570	
4 5 6	0.1969	0.1572 0.1966 0.2359	0,1571 0,1965 0,2358	0,1963	1 L 6 L	0,1965	0,1568 0,1962 0,2355	1L 7L	0,1967	0,1571 0,1965 0,2358	4 L 1 T	0.1573 0.1967 0.2360	0.1964	5 L 1 T
7 8 9 10	0.3150 0.3543	0.2753 0.3147 0.3540 0.3934	0,2751 0,3145 0,3538 0,3932	0,3143 0,3536	2 L 7 L	0,2751 0,3145 0,3538 0,3932	0,2747 0,3141 0,3534 0,3928	2 L 9 L	0,3148 0,3541	0,2752 0,3146 0,3539 0,3933	4 L 1 T	0.2754 0.3148 0.3541 0.3935	0.3144 0.3537	6 L 1 T
12 15 17	0.5906	0.4721 0.5903 0.6690	0,4718 0,5900 0,6687	0,5896	3 L 10 L	0,4718 0,5900 0,6687	0,4713 0,5895 0,6682	3 L 11 L	0,5904	0,4720 0,5902 0,6689	4 L 1 T	0.4722 0.5904 0.6691	0.5899	7 L 1 T
20 25 30	0.9843	0.7870 0.9839 1.1807			4 L 11 L	0,7866 0,9835 1,1803	0,7861 0,9830 1,1798	4 L 13 L	0,9840	0,7868 0,9837 1,1805	6 L 1 T	0.7871 0.9840 1.1808	0.9835	8 L 1 T
35 40 45 50	1.5748 1.7717	1.3775 1.5743 1.7712 1.9680	1,3770 1,5738 1,7707 1,9675	1,5734 1,7703	5 L 14 L	1,3770 1,5738 1,7707 1,9675	1,3763 1,5731 1,7700 1,9668	5 L 17 L	1,5744 1,7713	1,3772 1,5740 1,7709 1,9677	8L 1T		1.5738 1.7707	10 L 1 T
55 60 65 70 75 80	2.3622 2.5591 2.7559 2.9528	2.1648 2.3616 2.5585 2.7553 2.9522 3.1490	2,5579 2,7547	2,3605 2,5574 2,7542 2,9511	6 L 17 L	2,1642 2,3610 2,5579 2,7547 2,9516 3,1484	2,1634 2,3602 2,5571 2,7539 2,9508 3,1476	6 L 20 L	2,3618 2,5587 2,7555 2,9524	2,1645 2,3613 2,5582 2,7550 2,9519 3,1487	9 L 2 T	2.5587	2.3611 2.5580 2.7548 2.9517	11 L 2 T
105 110	3.5433 3.7402 3.9370 4.1339 4.3307	3.3457 3.5425 3.7394 3.9362 4.1331 4.3299 4.7236	3,5419 3,7388 3,9356 4,1325 4,3293	3,9350 4,1319	6 L 20 L		3,3442 3,5410 3,7379 3,9347 4,1316 4,3284 4,7221	7 L 23 L	3,5428 3,7397 3,9365 4,1334	3,9359 4,1328 4,3296	11 L 3 T	3.7397 3.9365	3.5420 3.7389 3.9357 4.1326 4.3294	13L 3T
140 150 160 170	5.9055	5.5108 5.9045 6.2982 6.6919	6,2975 6,6912	5,9031	7 L 24 L	5,9038	5,1154 5,5091 5,9028 6,2965 6,6902 7,0839	7 L 27 L	5,9050 6,2987 6,6924	5,1169 5,5106 5,9043 6,2980 6,6917 7,0854	12L 5T	5.9049	6.2977 6.6914	15 L 4 T
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602		7,4776 7,8713 8,6587 9,4461	8 L 27 L	7,4783 7,8720 8,6594 9,4468	7,4772 7,8709 8,6583 9,4457	8 L 31 L	7,4797 7,8734 8,6608 9,4482	7,4789 7,8726 8,6600 9,4474	14 L 6 T	7.4797 7.8734 8.6608 9.4482	7.4786 7.8723 8.6597 9.4471	17 L 6 T

Shaft tolerances and resultant fits (inch)

Bear diam d	ing bore eter max	min	Resultar Toleranc f5 Shaft dia max	e classes	Fit ¹⁾	f6 Shaft dian max r	neter nin	Fit ¹⁾	g5 Shaft dia max	meter min	Fit ¹⁾	g6 Shaft diameter max min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.	_
	11.0236	11.0222	10,2340 11,0214 11,8088	11,0205	8 L 31 L	10,2340 1 11,0214 1 11,8088 1	11,0202	8 L 34 L	11 0220		16 L 8 T	10.2355 10.2343 11.0229 11.0217 11.8103 11.8091	19 L 7 T
340 360 380	13.3858 14.1732 14.9606	13.3842 14.1716 14.9590	12,5960 13,3834 14,1708 14,9582 15,7456	13,3824 14,1698 14,9572	8 L 34 L	12,5960 1 13,3834 1 14,1708 1 14,9582 1 15,7456 1	13,3820 14,1694 14,9568	8 L 38 L	13,3851 14,1725 14,9599	41 4745	17 L 9 T	12.5977 12.5963 13.3851 13.3837 14.1725 14.1711 14.9599 14.9585 15.7473 15.7459	21 L 9 T
440 460	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958	16,5328 17,3202 18,1076 18,8950 19,6824	17,3191 18,1065 18,8939	8 L 37 L	16,5328 1 17,3202 1 18,1076 1 18,8950 1 19,6824 1	17,3186 18,1060 18,8934	8 L 42 L	17,3220 18,1094 18,8968	18,1084 18,8958	18 L 10 T	16.5346 16.5330 17.3220 17.3204 18.1094 18.1078 18.8968 18.8952 19.6842 19.6826	24 L 10 T
560 600	22.0472 23.6220	22.0452 23.6200	22,0443		9 L		22,0425 23,6173	9 L	22,0464 23,6212	22,0453	19 L 12 T	22.0463 22.0446 23.6211 23.6194	
710 750	27.9528 29.5276	27.9498 29.5246		27,9483 29,5231			27,9476 29,5224	2 L 52 L	27,9518 29,5266	27,9506 29,5254	22 L 20 T	27.9519 27.9499	
900 950	35.4331 37.4016	35.4292 37.3977	35,4297 37,3982	37,3968	48 L 5 T	35,4297 3	35,4275 37,3960	56 L 5 T	35,4320 37,4005	37,3991	25 L	35.4321 35.4299 37.4006 37.3984	
1120 1180	44.0945 46.4567	44.0896 46.4518	44,0906	44,0890 46,4512	55 L	46,4528 4	44,0880 46,4502	65 L 10 T	44,0934 46,4556	44,0917 46,4539	28 L	44.0934 44.0908 46.4556 46.4530	

Shaft tolerances and resultant fits (inch)

	ring bore neter		h5 Shaft di	ce classes ameter	Fit ¹⁾	h6 Shaft dia		Fit ¹⁾	h8 Shaft diameter	Fit ¹⁾	h9 Shaft diameter	Fit ¹⁾
 mm	max in	min	in.	min		max in.	min	_	max min 	_	max min in.	
4 5 6	0.1969	0.1572 0.1966 0.2359		0.1967	2 L 3 T	0.1575 0.1969 0.2362	0.1572 0.1966 0.2359	3 L 3 T	0.1575 0.1568 0.1969 0.1962 0.2362 0.2355	7 L 3 T	0,1575 0,1563 0,1969 0,1957 0,2362 0,2350	12 L 3 T
7 8 9 10	0.3150 0.3543	0.2753 0.3147 0.3540 0.3934	0.3150 0.3543	0.2754 0.3148 0.3541 0.3935	2 L 3 T	0.2756 0.3150 0.3543 0.3937	0.2752 0.3146 0.3539 0.3933	4 L 3 T	0.2756 0.2747 0.3150 0.3141 0.3543 0.3534 0.3937 0.3928	9 L 3 T	0,2756 0,2742 0,3150 0,3136 0,3543 0,3529 0,3937 0,3923	14 L 3 T
12 15 17	0.5906	0.4721 0.5903 0.6690		0.4721 0.5903 0.6690	3 L 3 T	0.4724 0.5906 0.6693	0.4720 0.5902 0.6689	4 L 3 T	0.4724 0.4713 0.5906 0.5895 0.6693 0.6682	11 L 3 T	0,4724 0,4707 0,5906 0,5889 0,6693 0,6676	17 L 3 T
20 25 30	0.9843	0.7870 0.9839 1.1807		0.7870 0.9839 1.1807	4 L 4 T	0.7874 0.9843 1.1811	0.7869 0.9838 1.1806	5 L 4 T	0.7874 0.7861 0.9843 0.9830 1.1811 1.1798	13 L 4 T	0,7874 0,7854 0,9843 0,9823 1,1811 1,1791	20 L 4 T
35 40 45 50	1.5748 1.7717	1.3775 1.5743 1.7712 1.9680	1.5748 1.7717	1.3776 1.5744 1.7713 1.9681	4 L 5 T	1.3780 1.5748 1.7717 1.9685	1.3774 1.5742 1.7711 1.9679	6 L 5 T	1.3780 1.3765 1.5748 1.5733 1.7717 1.7702 1.9685 1.9670	15 L 5 T	1,3780 1,3756 1,5748 1,5724 1,7717 1,7693 1,9685 1,9661	24 L 5 T
55 60 65 70 75 80	2.3622 2.5591 2.7559 2.9528	2.1648 2.3616 2.5585 2.7553 2.9522 3.1490		2.3617 2.5586 2.7554 2.9523	5 L 6 T	2.3622 2.5591 2.7559 2.9528	2.1647 2.3615 2.5584 2.7552 2.9521 3.1489	7 L 6 T	2.1654 2.1636 2.3622 2.3604 2.5591 2.5573 2.7559 2.7541 2.9528 2.9510 3.1496 3.1478	18L 6T	2,1654 2,1624 2,3622 2,3592 2,5591 2,5561 2,7559 2,7529 2,9528 2,9498 3,1496 3,1466	30 L 6 T
105 110	3.5433 3.7402 3.9370 4.1339 4.3307	3.3457 3.5425 3.7394 3.9362 4.1331 4.3299 4.7236	3.5433 3.7402 3.9370 4.1339 4.3307		6 L 8 T	3.5433 3.7402 3.9370 4.1339	3.3456 3.5424 3.7393 3.9361 4.1330 4.3298 4.7235	9 L 8 T	3.3465 3.3444 3.5433 3.5412 3.7402 3.7381 3.9370 3.9349 4.1339 4.1318 4.3307 4.3286 4.7244 4.7223	21 L 8 T	3,3465 3,3431 3,5433 3,5399 3,7402 3,7368 3,9370 3,9336 4,1339 4,1305 4,3307 4,3273 4,7244 4,7210	34 L 8 T
140 150 160 170	5.9055 6.2992	5.5108 5.9045 6.2982 6.6919	5.5118 5.9055 6.2992 6.6929		7 L 10 T	5.1181 5.5118 5.9055 6.2992 6.6929 7.0866	5.1171 5.5108 5.9045 6.2982 6.6919 7.0856	10 L 10 T	5.1181 5.1156 5.5118 5.5093 5.9055 5.9030 6.2992 6.2967 6.6929 6.6904 7.0866 7.0841	25 L 10 T	5,1181 5,1142 5,5118 5,5079 5,9055 5,9016 6,2992 6,2953 6,6929 6,6890 7,0866 7,0827	39 L 10 T
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602	7.8740 8.6614	7.4795 7.8732 8.6606 9.4480	8L 12T		7.4792 7.8729 8.6603 9.4477	11 L 12 T	7.4803 7.4775 7.8740 7.8712 8.6614 8.6586 9.4488 9.4460	28 L 12 T	7,4803 7,4758 7,8740 7,8695 8,6614 8,6569 9,4488 9,4443	45 L 12 T

Shaft tolerances and resultant fits (inch)

Beari diam d	i ng bore eter max	min	Resulta Tolerand h5 Shaft dia max	e classes	Fit ¹⁾	h6 Shaft di max	ameter min	Fit ¹⁾	h8 Shaft diameter max min	Fit ¹⁾	h9 Shaft diameter max min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.	-	in.	_
260 280 300	11.0236	11.0222	10.2362 11.0236 11.8110	11.0227	9 L	11.0236	10.2349 11.0223 11.8097	13 L 14 T	10.2362 10.2330 11.0236 11.0204 11.8110 11.8078	32 L 14 T	10,2362 10,2311 11,0236 11,0185 11,8110 11,8059	51 L 14 T
360	13.3858 14.1732 14.9606	13.3842 14.1716 14.9590	14.1/32	13.3848 14.1722 14.9596	10 L 16 T	13.3858 14.1732 14.9606	12.5970 13.3844 14.1718 14.9592 15.7466	14 L 16 T	12.5984 12.5949 13.3858 13.3823 14.1732 14.1697 14.9606 14.9571 15.7480 15.7445	35 L 16 T	12,5984 12,5929 13,3858 13,3803 14,1732 14,1677 14,9606 14,9551 15,7480 15,7425	
	16.5354 17.3228 18.1102 18.8976 19.6850	17.3210 18.1084 18.8958	17.3228 18.1102	17.3217 18.1091 18.8965	11 L 18 T	17.3228 18.1102 18.8976	16.5338 17.3212 18.1086 18.8960 19.6834	16 L 18 T	16.5354 16.5316 17.3228 17.3190 18.1102 18.1064 18.8976 18.8938 19.6850 19.6812	38 L 18 T	16,5354 16,5293 17,3228 17,3167 18,1102 18,1041 18,8976 18,8915 19,6850 19,6789	61 L 18 T
	22.0472 23.6220		-	- - -	- -	22.0472 23.6220	22.0455	17 L	20.8661 20.8618 22.0472 22.0429 23.6220 23.6177 24.8031 24.7988		20,8661 20,8593 22,0472 22,0404 23,6220 23,6152 24,8031 24,7963	
670 710 750 800	26.3780 27.9528 29.5276 31.4961	27.9498 29.5246	_	- - -	- -	27.9528 29.5276	26.3760 27.9508 29.5256 31.4941		26.3780 26.3731 27.9528 27.9479 29.5276 29.5227 31.4961 31.4912	49 L 30 T		30 T
900 950	33.4646 35.4331 37.4016 39.3701	35.4292 37.3977	_	- - -	-	35.4331 37.4016	33.4624 35.4309 37.3994 39.3679		33.4646 33.4591 35.4331 35.4276 37.4016 37.3961 39.3701 39.3646	55 L 39 T		
1120 1180	41.7323 44.0945 46.4567 49.2126	44.0896 46.4518	-	- - -	-	44.0945 46.4567	41.7297 44.0919 46.4541 49.2100		41.7323 41.7258 44.0945 44.0880 46.4567 46.4502 49.2126 49.2061	65 L 49 T		

Shaft tolerances and resultant fits (inch)

	ring bore neter	2	Resulta Toleran j5 Shaft di	ce classes	Fit ¹⁾	j6 Shaft dia	ameter	Fit ¹⁾	js4 Shaft di	ameter	Fit ¹⁾	js5 Shaft dia	ameter	Fit ¹⁾
	max	min	max	min		max	min		max	min		max	min	
mm	in.		in.		-	in.		-	in.		-	in.		-
4 5 6	0.1969	0.1572 0.1966 0.2359	0.1970	0.1574 0.1968 0.2361	1 L 4 T		0.1574 0.1968 0.2361	1 L 5 T	- - -	- -	-	0.1576 0.1970 0.2363	0.1968	1 L 4 T
7 8 9 10	0.3150 0.3543	0.2753 0.3147 0.3540 0.3934	0.3152 0.3545	0.2755 0.3149 0.3542 0.3936	1 L 5 T	0.2759 0.3153 0.3546 0.3940	0.3542	1L 6T	0.3151 0.3544	0.2755 0.3149 0.3542 0.3936	1 L 4 T	0.3544	0.2755 0.3149 0.3542 0.3936	1 L 4 T
12 15 17	0.5906	0.4721 0.5903 0.6690	0.5908	0.4723 0.5905 0.6692	1 L 5 T	0.4727 0.5909 0.6696	0.4723 0.5905 0.6692	1 L 6 T	0.5907	0.4723 0.5905 0.6692	1 L 4 T	0.5908	0.4722 0.5904 0.6691	2 L 5 T
20 25 30	0.9843	0.7870 0.9839 1.1807	0.9845	0.7872 0.9841 1.1809	2 L 6 T	0.7878 0.9847 1.1815	0.7872 0.9841 1.1809	2 L 8 T	0.9844	0.7872 0.9841 1.1809	2 L 5 T	0.9845	0.7872 0.9841 1.1809	2 L 6 T
35 40 45 50	1.5748 1.7717	1.3775 1.5743 1.7712 1.9680	1.5750 1.7719	1.3778 1.5746 1.7715 1.9683	2 L 7 T	1.3784 1.5752 1.7721 1.9689	1.5746 1.7715	2 L 9 T	1.5749 1.7718	1.3778 1.5746 1.7715 1.9683	2 L 6 T	1.5750 1.7719	1.3778 1.5746 1.7715 1.9683	2 L 7 T
55 60 65 70 75 80	2.3622 2.5591 2.7559 2.9528	2.1648 2.3616 2.5585 2.7553 2.9522 3.1490	2.3624 2.5593 2.7561	2.1651 2.3619 2.5588 2.7556 2.9525 3.1493	3 L 8 T	2.7564	2.5588 2.7556 2.9525	3L 11T	2.3623 2.5592 2.7560 2.9529	2.1652 2.3620 2.5589 2.7557 2.9526 3.1494	2 L 7 T	2.5593	2.3619 2.5588 2.7556 2.9525	3 L 8 T
105 110	3.5433 3.7402 3.9370 4.1339 4.3307	3.3457 3.5425 3.7394 3.9362 4.1331 4.3299 4.7236	3.5435 3.7404 3.9372 4.1341 4.3309	3.3461 3.5429 3.7398 3.9366 4.1335 4.3303 4.7240	4 L 10 T	3.5438 3.7407 3.9375 4.1344	3.3461 3.5429 3.7398 3.9366 4.1335 4.3303 4.7240	4L 13T	3.5435 3.7404 3.9372 4.1341 4.3309	3.3463 3.5431 3.7400 3.9368 4.1337 4.3305 4.7242	2 L 10 T	3.5436 3.7405 3.9373 4.1342	4.1336 4.3304	3L 11T
140 150 160 170	5.1181 5.5118 5.9055 6.2992 6.6929 7.0866	5.5108 5.9045 6.2982 6.6919	5.5121 5.9058 6.2995 6.6932	5.1177 5.5114 5.9051 6.2988 6.6925 7.0862	4L 13T	5.1187 5.5124 5.9061 6.2998 6.6935 7.0872	5.9051	4 L 16 T	5.5120 5.9057 6.2994 6.6931	5.1178 5.5115 5.9052 6.2989 6.6926 7.0863	3 L 12 T	5.5121 5.9058 6.2995	6.2988 6.6925	4 L 13 T
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602	7.8743 8.6617	7.4798 7.8735 8.6609 9.4483	5 L 15 T		7.4798 7.8735 8.6609 9.4483	5 L 18 T	7.4806 7.8743 8.6617 9.4491	7.4800 7.8737 8.6611 9.4485	3 L 15 T	7.8744 8.6618	7.4799 7.8736 8.6610 9.4484	4 L 16 T

Shaft tolerances and resultant fits (inch)

Bear diam d	ing bore eter max	min	Resulta Toleranc j5 Shaft dia max	e classes	Fit ¹⁾	j6 Shaft dia max	ameter min	Fit ¹⁾	js4 Shaft dia max	imeter min	Fit ¹⁾	js5 Shaft diameter max min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.	_
260 280 300	11.0236	11.0222	10.2365 11.0239 11.8113	11.0230	6 L 17 T	11.0242	10.2356 11.0230 11.8104	6 L 20 T	11.0239	10.2359 11.0233 11.8107	3 L 17 T	10.2366 10.2357 11.0240 11.0231 11.8114 11.8105	5 L 18 T
320 340 360 380 400	13.3858 14.1732 14.9606	13.3842 14.1716 14.9590	12.5987 13.3861 14.1735 14.9609 15.7483	13.3851 14.1725 14.9599	7 L 19 T	13.3865 14.1739	14.9599	7 L 23 T	- - - -		-	12.5989 12.5979 13.3863 13.3853 14.1737 14.1727 14.9611 14.9601 15.7485 15.7475	5 L 21 T
420 440 460 480 500	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958	16.5357 17.3231 18.1105 18.8979 19.6853	17.3220 18.1094 18.8968	8 L 21 T	17.3236 18.1110	18.1094 18.8968	8 L 26 T				16.5359 16.5349 17.3233 17.3223 18.1107 18.1097 18.8981 18.8971 19.6855 19.6845	5 L 23 T
530 560 600 630	20.8661 22.0472 23.6220 24.8031	22.0452 23.6200	-	- - -	-	22.0481 23.6229	20.8652 22.0463 23.6211 24.8022	9 L 29 T	- - -	- - -		20.8666 20.8655 22.0477 22.0466 23.6225 23.6214 24.8036 24.8025	6 L 25 T
670 710 750 800	26.3780 27.9528 29.5276 31.4961	27.9498 29.5246	-		-	27.9538	26.3770 27.9518 29.5266 31.4951	10 L 40 T	- - -	- - -	-	26.3786 26.3774 27.9534 27.9522 29.5282 29.5270 31.4967 31.4955	6 L 36 T
850 900 950 1000	33.4646 35.4331 37.4016 39.3701	35.4292 37.3977	-		-	35.4342 37.4027		11 L 50 T	- - -	- - -	-	33.4653 33.4639 35.4338 35.4324 37.4023 37.4009 39.3708 39.3694	7 L 46 T
1120 1180	41.7323 44.0945 46.4567 49.2126	44.0896 46.4518	-	- - -	-	44.0958	41.7310 44.0932 46.4554 49.2113		- - -	- - -	-	41.7331 41.7315 44.0953 44.0937 46.4575 46.4559 49.2134 49.2118	8 L 57 T

Shaft tolerances and resultant fits (inch)

	ring bore neter	2	Resultant fits Tolerance classes js6 Shaft diameter	Fit ¹⁾	js7 Shaft dia	ameter	Fit ¹⁾	k4 Shaft diameter	Fit ¹⁾	k5 Shaft dia	ameter	Fit ¹⁾
	max	min	max min		max	min		max min		max	min	
mm	in.		in.	_	in.		_	in.	_	in.		
4 5 6	0.1969	0.1572 0.1966 0.2359	0.1577 0.1573 0.1971 0.1967 0.2364 0.2360	2 L 5 T	0,1971	0,1572 0,1966 0,2359	3 T 5 T	0.1577 0.1575 0.1971 0.1969 0.2364 0.2362		0.1577 0.1971 0.2364	0.1575 0.1969 0.2362	0 T 5 T
7 8 9 10	0.3150 0.3543	0.2753 0.3147 0.3540 0.3934	0.2758 0.2754 0.3152 0.3148 0.3545 0.3541 0.3939 0.3935	2 L 5 T	0,3153 0,3546	0,2753 0,3147 0,3540 0,3934	3 T 6 T	0.2758 0.2756 0.3152 0.3150 0.3545 0.3543 0.3939 0.3937	0 T 5 T	0.2759 0.3153 0.3546 0.3940	0.2756 0.3150 0.3543 0.3937	0 T 6 T
12 15 17	0.5906	0.4721 0.5903 0.6690	0.4726 0.4722 0.5908 0.5904 0.6695 0.6691	2 L 5 T		0,4720 0,5902 0,6689	4 T 6 T	0.4727 0.4724 0.5909 0.5906 0.6696 0.6693	01	0.4728 0.5910 0.6697	0.4724 0.5906 0.6693	0 T 7 T
20 25 30	0.9843	0.7870 0.9839 1.1807	0.7876 0.7871 0.9845 0.9840 1.1813 1.1808	3 L 6 T	0,7878 0,9847 1,1815	0,7870 0,9839 1,1807	4 T 8 T	0.7877 0.7874 0.9846 0.9843 1.1814 1.1811		0.7878 0.9847 1.1815	0.7875 0.9844 1.1812	1 T 8 T
35 40 45 50	1.5748 1.7717	1.3775 1.5743 1.7712 1.9680	1.3783 1.3777 1.5751 1.5745 1.7720 1.7714 1.9688 1.9682	3 L 8 T	1,5752 1,7721	1,3775 1,5743 1,7712 1,9680	5 T 9 T	1.3783 1.3781 1.5751 1.5749 1.7720 1.7718 1.9688 1.9686	1 T 8 T	1.3785 1.5753 1.7722 1.9690	1.3781 1.5749 1.7718 1.9686	1 T 10 T
55 60 65 70 75 80	2.3622 2.5591 2.7559 2.9528	2.1648 2.3616 2.5585 2.7553 2.9522 3.1490	2.1658 2.1650 2.3626 2.3618 2.5595 2.5587 2.7563 2.7555 2.9532 2.9524 3.1500 3.1492	4 L 10 T	2,3627 2,5596 2,7564 2,9533	2,1648 2,3616 2,5585 2,7553 2,9522 3,1490	6 T 11 T	2.16582.16582.36262.36232.55952.55922.75632.75602.95322.95293.15003.1497	1 T 10 T	2.1660 2.3628 2.5597 2.7565 2.9534 3.1502	2.1655 2.3623 2.5592 2.7560 2.9529 3.1497	1 T 12 T
105 110	3.5433 3.7402 3.9370 4.1339 4.3307	3.3457 3.5425 3.7394 3.9362 4.1331 4.3299 4.7236	3.3469 3.3461 3.5437 3.5429 3.7406 3.7398 3.9374 3.9366 4.1343 4.1335 4.3311 4.3303 4.7248 4.7240	4 L 12 T	3,5440 3,7409 3,9377 4,1346 4,3314	3,3458 3,5426 3,7395 3,9363 4,1332 4,3300 4,7237	7 T 15 T	3.3470 3.3466 3.5438 3.5434 3.7407 3.7403 3.9375 3.9371 4.1344 4.1340 4.3312 4.3308 4.7249 4.7245	1 T 13 T	3.3472 3.5440 3.7409 3.9377 4.1346 4.3314 4.7251	3.3466 3.5434 3.7403 3.9371 4.1340 4.3308 4.7245	1 T 15 T
140 150 160 170	5.9055	5.5108 5.9045 6.2982 6.6919	5.1186 5.1176 5.5123 5.5113 5.9060 5.9050 6.2997 6.2987 6.6934 6.6924 7.0871 7.0861	5 L 15 T	5,9063	5,1173 5,5110 5,9047 6,2984 6,6921 7,0858	8 T 18 T	5.1187 5.1182 5.5124 5.5119 5.9061 5.9056 6.2998 6.2993 6.6935 6.6930 7.0872 7.0867	1 T 16 T	5.1189 5.5126 5.9063 6.3000 6.6937 7.0874	5.1182 5.5119 5.9056 6.2993 6.6930 7.0867	1T 18T
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602	7.4809 7.4797 7.8746 7.8734 8.6620 8.6608 9.4494 9.4482	6 L 18 T		7,4794 7,8731 8,6605 9,4479	9 T 21 T	7.4810 7.4805 7.8747 7.8742 8.6621 8.6616 9.4495 9.4490	2 T 19 T	7.4812 7.8749 8.6623 9.4497	7.4805 7.8742 8.6616 9.4490	2 T 21 T

Shaft tolerances and resultant fits (inch)

Beari diam d	ing bore eter max	min	Resultan Toleranc js6 Shaft dia max	e classes	Fit ¹⁾	js7 Shaft dia max	ameter min	Fit ¹⁾	k4 Shaft diame max m	eter iin	Fit ¹⁾	k5 Shaft diameter max min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.	-
260 280 300	11.0236	11.0222	10.2368 11.0242 11.8116	11.0230	6 L 20 T	11,0246	10,2352 11,0226 11,8100	10 T 24 T	10.2370 10 11.0244 11 11.8118 11	1.0238	2 T 22 T	10.2373 10.2364 11.0247 11.0238 11.8121 11.8112	2 T 25 T
	13.3858 14.1732 14.9606	13.3842 14.1716 14.9590		13.3851 14.1725 14.9599	7 L 23 T	13,3870 14,1744 14,9618	12,5973 13,3847 14,1721 14,9595 15,7469	11 T 28 T	12.5992 12 13.3866 13 14.1740 14 14.9614 14 15.7488 15	3.3860 4.1734 4.9608	2 T 24 T	12.5995 12.5986 13.3869 13.3860 14.1743 14.1734 14.9617 14.9608 15.7491 15.7482	2 T 27 T
	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958		17.3220 18.1094 18.8968	8 L 26 T	17,3241 18,1115 18,8989	16,5342 17,3216 18,1090 18,8964 19,6838	31 T	16.5364 16 17.3238 17 18.1112 18 18.8986 18 19.6860 19	7.3230 8.1104 8.8978	2 T 28 T	16.5367 16.5356 17.3241 17.3230 18.1115 18.1104 18.8989 18.8978 19.6863 19.6852	2 T 31 T
	22.0472 23.6220	22.0452 23.6200		22.0463 23.6211	9 L 28 T	22,0486 23,6234	20,8648 22,0459 23,6207 24,8018					20.8673 20.8661 22.0484 22.0472 23.6232 23.6220 24.8043 24.8031	0 T 32 T
670 710 750 800	27.9528	27.9498 29.5246		27.9518 29.5266	10 L 39 T	27,9543	27,9512 29,5260				-	26.3794 26.3780 27.9542 27.9528 29.5290 29.5276 31.4975 31.4961	0 T 44 T
900 950	33.4646 35.4331 37.4016 39.3701	35.4292 37.3977	35.4342 37.4027	35.4320 37.4005	11 L 50 T	35,4348 37,4033	33,4628 35,4313 37,3998 39,3683				_	33.4662 33.4646 35.4347 35.4331 37.4032 37.4016 39.3717 39.3701	0 T 55 T
1120 1180	41.7323 44.0945 46.4567 49.2126	44.0896 46.4518	44.0958 46.4580	44.0932 46.4554	13 L 62 T	44,0965	41,7302 44,0924 46,4546 49,2105	21 T			-	41.7341 41.7323 44.0963 44.0945 46.4585 46.4567 49.2144 49.2126	0 T 67 T

Shaft tolerances and resultant fits (inch)

	r ing bore neter max	e min	Resultan Toleranc k6 Shaft dia max	e classe:		m5 Shaft di max	ameter min	Fit ¹⁾	m6 Shaft di max	ameter min	Fit ¹⁾	n5 Shaft di max	ameter min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.		-
4 5 6	0.1969	0.1572 0.1966 0.2359	0.1579 0.1973 0.2366	0.1969	0 T 7 T	0.1579 0.1973 0.2366		2 T 7 T	0.1974	0.1577 0.1971 0.2364	2 T 8 T	0.1974	0.1578 0.1972 0.2365	3 T 8 T
7 8 9 10	0.3150 0.3543	0.2753 0.3147 0.3540 0.3934	0.2760 0.3154 0.3547 0.3941	0.3150 0.3543		0.3155 0.3548	0.2758 0.3152 0.3545 0.3939	2 T 8 T	0.3156 0.3549	0.2758 0.3152 0.3545 0.3939	2 T 9 T	0.3156	0.3547	4 T 9 T
12 15 17	0.5906		0.4729 0.5911 0.6698	0.5906	0 T 8 T		0.4727 0.5909 0.6696	3 T 9 T		0.4727 0.5909 0.6696	3 T 10 T		0.4729 0.5911 0.6698	5 T 11 T
20 25 30	0.9843	0.7870 0.9839 1.1807	0.7880 0.9849 1.1817	0.9844	1 T 10 T	0.7881 0.9850 1.1818	0.9846	3 T 11 T	0.9851	0.7877 0.9846 1.1814	3 T 12 T	0.9852	0.7880 0.9849 1.1817	6 T 13 T
35 40 45 50	1.5748 1.7717	1.3775 1.5743 1.7712 1.9680	1.3787 1.5755 1.7724 1.9692	1.5749 1.7718		1.5756 1.7725	1.3784 1.5752 1.7721 1.9689	4 T 13 T	1.5758 1.7727	1.3784 1.5752 1.7721 1.9689	4 T 15 T	1.5759	1.3787 1.5755 1.7724 1.9692	7 T 16 T
55 60 65 70 75 80	2.3622 2.5591 2.7559 2.9528	2.3616 2.5585 2.7553 2.9522	2.1662 2.3630 2.5599 2.7567 2.9536 3.1504	2.3623 2.5592 2.7560 2.9529		2.3631 2.5600 2.7568 2.9537	2.1658 2.3626 2.5595 2.7563 2.9532 3.1500	4 T 15 T	2.3634 2.5603 2.7571 2.9540	2.1658 2.3626 2.5595 2.7563 2.9532 3.1500	4 T 18 T	2.3635 2.5604 2.7572 2.9541	2.1662 2.3630 2.5599 2.7567 2.9536 3.1504	8 T 19 T
105 110	3.5433 3.7402 3.9370 4.1339 4.3307	3.7394 3.9362 4.1331 4.3299	3.3475 3.5443 3.7412 3.9380 4.1349 4.3317 4.7254	3.5434 3.7403 3.9371 4.1340 4.3308	1 T 18 T	3.5444 3.7413 3.9381 4.1350	3.9375 4.1344 4.3312	5 T 19 T	3.5447 3.7416 3.9384 4.1353	3.3470 3.5438 3.7407 3.9375 4.1344 4.3312 4.7249	5 T 22 T	3.5448 3.7417 3.9385 4.1354 4.3322	3.3474 3.5442 3.7411 3.9379 4.1348 4.3316 4.7253	9 T 23 T
140 150 160 170	5.1181 5.5118 5.9055 6.2992 6.6929 7.0866	5.5108 5.9045 6.2982 6.6919	5.1192 5.5129 5.9066 6.3003 6.6940 7.0877	5.5119 5.9056 6.2993 6.6930		5.5131 5.9068		6 T 23 T	5.5134 5.9071 6.3008	5.1187 5.5124 5.9061 6.2998 6.6935 7.0872		5.9073	5.5129 5.9066 6.3003 6.6940	11 T 28 T
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602	7.4815 7.8753 8.6627 9.4501	7.8742 8.6616		7.4818 7.8755 8.6629 9.4503	7.8747 8.6621	7 T 27 T	7.8758	7.4810 7.8747 8.6621 9.4495	7 T 30 T	7.8760 8.6634	7.4815 7.8752 8.6626 9.4500	12 T 32 T

¹⁾ Resultant fit in 0.0001 in. L indicates a clearance (loose) fit, T indicates an interference (tight) fit.

Appendix B-3

Shaft tolerances and resultant fits (inch)

Bear diam d	ing bore eter max	min	Resulta Toleranc k6 Shaft dia max	e classes	Fit ¹⁾	m5 Shaft dia max	ameter min	Fit ¹⁾	m6 Shaft dia max	imeter min	Fit ¹⁾	n5 Shaft diar max	meter min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.		-
260 280 300	10.2362 11.0236 11.8110	10.2348 11.0222 11.8096	10.2376 11.0250 11.8124	10.2364 11.0238 11.8112	2 T 28 T	10.2379 11.0253 11.8127	10.2370 11.0244 11.8118	8 T 31 T	10.2382 11.0256 11.8130	10.2370 11.0244 11.8118	8 T 34 T	10.2384 11.0258 11.8132	44 02/0	131
320 340 360 380	12.5984 13.3858 14.1732 14.9606	12.5968 13.3842 14.1716 14.9590	12.6000 13.3874 14.1748 14.9622 15.7496	12.5986 13.3860 14.1734 14.9608		12.6002 13.3876 14.1750 14.9624	12.5992 13.3866 14.1740 14.9614 15.7488	8 T 34 T	12.6006 13.3880 14.1754 14.9628		8 T 38 T	12.6008 13.3882 14.1756 14.9630 15.7504	13.3873 14.1747 14.9621	15 T 40 T
440 460 480	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958	16.5372 17.3246 18.1120 18.8994 19.6868	17.3230 18.1104 18.8978	2 T 36 T	17.3248 18.1122 18.8996	16.5363 17.3237 18.1111 18.8985 19.6859	38 T	17.3253 18.1127	16.5363 17.3237 18.1111 18.8985 19.6859	43 T	16.5380 17.3254 18.1128 18.9002 19.6876	17.3244 18.1118 18.8992	16 T 44 T
530 560 600 630	20.8661 22.0472 23.6220 24.8031	20.8641 22.0452 23.6200 24.8011	20.8678 22.0489 23.6237 24.8048	20.8661 22.0472 23.6220 24.8031	0 T 37 T	20.8683 22.0494 23.6242 24.8053	20.8671 22.0482 23.6230 24.8041	10 T 42 T	- - -		-	20.8689 22.0500 23.6248 24.8059	22.0489 23.6237	
670 710 750 800	26.3780 27.9528 29.5276 31.4961	26.3750 27.9498 29.5246 31.4931	26.3799 27.9547 29.5295 31.4980	26.3780 27.9528 29.5276 31.4961	0 T 49 T	26.3806 27.9554 29.5302 31.4987	26.3792 27.9540 29.5288 31.4973	12 T 56 T	- - -		-	26.3812 27.9560 29.5308 31.4993	27.9548 29.5296	
900 950	35.4331 37.4016	35.4292 37.3977	33.4668 35.4353 37.4038 39.3723	35.4331 37.4016	0 T		35.4344 37.4029	13 T	- - -		-	33.4683 35.4368 37.4053 39.3738	35.4353 37.4038	
1180	46.4567	46.4518	41.7349 44.0971 46.4593 49.2152	46.4567	0 T 75 T	46.4601	41.7339 44.0961 46.4583 49.2142	16 T 83 T	- - -	- - -	-	41.7366 44.0988 46.4610 49.2169	44.0971 46.4593	

Shaft tolerances and resultant fits (inch)

	ing bore leter max	min	Resulta Tolerand n6 Shaft dia max	e classes	Fit ¹⁾	p6 Shaft dia max	imeter min	Fit ¹⁾	p7 Shaft dia max	ameter min	Fit ¹⁾	r6 Shaft dia max	meter min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.		-
105 110	3.5433	3.5425 3.7394 3.9362 4.1331 4.3299	4.1357 4.3325	3.5442 3.7411 3.9379 4.1348 4.3316	9 T 26 T	3.5456 3.7425	3.7417 3.9385 4.1354 4.3322	15 T 31 T	3,3493 3,5461 3,7430 3,9398 4,1367 4,3335 4,7272	3,5448 3,7417 3,9385 4,1354 4,3322	15 T 36 T			-
140 150 160 170	5.1181 5.5118 5.9055 6.2992 6.6929 7.0866	5.5108 5.9045 6.2982 6.6919	5.5138 5.9075 6.3012 6.6949	5.5129 5.9066 6.3003 6.6940		5.1208 5.5145 5.9082 6.3019 6.6956 7.0893	5.5135 5.9072 6.3009 6.6946		6,3025 6,6962	5,5135 5,9072 6,3009	43 T	5.9090 6.3027 6.6964	5.5144 5.9081 6.3018	
200 220	7.4803 7.8740 8.6614 9.4488	7.8728 8.6602	7.8764 8.6638	7.8752 8.6626	12 T 36 T	8.6645 9.4519	7.8760 8.6634 9.4508	43 T	7,8778 8,6652 9,4526		20 T 50 T	7.8782	7.4833 7.8770 8.6645 9.4521	54 T 31T/55T
280	10.2362 11.0236 11.8110	11.0222	11.0262	11.0249		10.2397 11.0271 11.8145	10.2384 11.0258 11.8132	22 T 49 T	10,2405 11,0279 11,8153	10,2384 11,0258 11,8132	22 T 57 T	11.0286	10.2399 11.0273 11.8149	
340 360 380	12.5984 13.3858 14.1732 14.9606 15.7480	13.3842 14.1716 14.9590	13.3887 14.1761 14.9635	13.3873 14.1747 14.9621	15 T 45 T		12.6008 13.3882 14.1756 14.9630	24 T 55 T	12,6031 13,3905 14,1779 14,9653	12,6009 13,3883 14,1757 14,9631 15,7505	25 T 63 T	13.3915 14.1791 14.9665	12.6027 13.3901 14.1777 14.9651 15.7525	73 T
440 460 480	16.5354 17.3228 18.1102 18.8976 19.6850	17.3210 18.1084 18.8958	17.3259 18.1133 18.9007	17.3244 18.1118 18.8992	16 T 49 T	16.5397 17.3271 18.1145 18.9019 19.6893	17.3255 18.1129 18.9003	011	17,3280 18,1154 18,9028	16,5381 17,3255 18,1129 18,9003 19,6877	27 T 70 T	17.3293 18.1170 18.9044	16.5404 17.3278 18.1154 18.9028 19.6902	83 T 52 T
560 600	20.8661 22.0472 23.6220 24.8031	22.0452 23.6200	22.0507 23.6255	22.0489 23.6237			22.0503 23.6251	31 T	22,0531 23,6279	20,8692 22,0503 23,6251 24,8062	31 T 79 T	22.0548 23.6298	20.8720 22.0531 23.6281 24.8092	96 T 61 T
710 750	26.3780 27.9528 29.5276 31.4961	27.9498 29.5246	27.9567 29.5315	27.9548 29.5296		27.9582	29.5311	35 T	27,9594 29,5342	26,3814 27,9562 29,5310 31,4995	34 T 96 T	27.9617 29.5369	26.3849 27.9597 29.5349 31.5034	119 T 73T
900 950	33.4646 35.4331 37.4016 39.3701	35.4292 37.3977	35.4375 37.4060	35.4353 37.4038		35.4392			35,4406 37,4091	33,4685 35,4370 37,4055 39,3740	39 T 114 T	35.4436 37.4125	33.4729 35.4414 37.4103 39.3788	144 T 87 T
1120 1180	41.7323 44.0945 46.4567 49.2126	44.0896 46.4518	44.0997 46.4619	44.0971 46.4593			44.0992 46.4614	122 T	44,1034 46,4656	41,7370 44,0992 46,4614 49,2173	47 T 138 T	44.1069 46.4695	41.7421 44.1043 46.4669 49.2226	173 T 102 T

Appendix B

Shaft tolerances and resultant fits (inch)

	Bearing bore diameter d max min			t fits e classes meter min	Fit ¹⁾	s6 _{min} ± IT Shaft diar max		Fit ¹⁾	s7 _{min} ± IT Shaft diai max		Fit ¹⁾
mm	in.		in.		_	in.		_	in.		_
							7.0705				
200	7.8740	7.8728	-	-	-	7.8797	7.8785	45 T	7.8800	7.8782	42 T
220	8.6614	8.6602	8.6664	8.6645	31T/62T	8.6671	8.6659	69 T	8.6674	8.6656	72 T
240	9.4488	9.4476	9.4539	9.4521	33 T	9.4549	9.4537	49 T/73 T	9.4552	9.4534	46 T/76 T
260	10.2362	10.2348	10.2419	10.2399	37 T	10.2431	10.2418	56 T	10.2435	10.2414	52 T
280	11.0236	11.0222	11.0293	11.0273	71 T	11.0305	11.0292	83 T	11.0309	11.0288	87 T
300	11.8110	11.8096	11.8169	11.8149	39 T/73 T	11.8183	11.8171	61 T/87 T	11.8187	11.8167	57 T/91 T
320	12.5984	12.5968	12.6049	12.6027	43 T	12.6066	12.6052	68 T	12.6070	12.6048	64 T
340	13.3858	13.3842	13.3923	13.3901	81 T	13.3940	13.3926	98 T	13.3944	13.3922	102 T
360 380 400	14.1732 14.9606 15.7480	14.1716 14.9590 15.7464	14.1799 14.9673 15.7547	14.1777 14.9651 15.7525	45 T 83 T	14.1821 14.9695 15.7569	14.1807 14.9681 15.7555	75 T 105 T	14.1825 14.9699 15.7573	14.1803 14.9677 15.7551	71 T 109 T
420	16.5354	16.5336	16.5428	16.5404	50 T	16.5454	16.5438	84 T	16.5458	16.5433	79 T
440	17.3228	17.3210	17.3302	17.3278	92 T	17.3328	17.3312	118 T	17.3332	17.3307	122 T
460 480 500	18.1102 18.8976 19.6850	18.1084 18.8958 19.6832	18.1179 18.9053 19.6927	18.1154 18.9028 19.6902	52 T 95 T	18.1209 18.9083 19.6957	18.1194 18.9068 19.6942	92 T 125 T	18.1214 18.9088 19.6962	18.1189 18.9063 19.6937	87 T 130 T
530	20.8661	20.8641	20.8748	20.8720	59 T	20.8780	20.8763	102 T	20.8785	20.8758	97 T
560	22.0472	22.0452	22.0559	22.0531	107 T	22.0591	22.0574	139 T	22.0596	22.0569	144 T
600	23.6220	23.6200	23.6309	23.6281	61 T	23.6351	23.6334	114 T	23.6356	23.6329	109 T
630	24.8031	24.8011	24.8120	24.8092	109 T	24.8162	24.8145	151 T	24.8167	24.8140	156 T
670	26.3780	26.3750	26.3880	26.3848	68 T	26.3923	26.3904	124 T	26.3929	26.3898	118 T
710	27.9528	27.9498	27.9628	27.9596	130 T	27.9671	27.9652	173 T	27.9677	27.9646	179 T
750	29.5276	29.5246	29.5380	29.5349	73 T	29.5435	29.5415	139 T	29.5441	29.5409	133 T
800	31.4961	31.4931	31.5065	31.5034	134 T	31.5120	31.5100	189 T	31.5126	31.5094	195 T
850	33.4646	33.4607	33.4764	33.4729	83 T	33.4826	33.4804	158 T	33.4833	33.4797	151 T
900	35.4331	35.4292	35.4449	35.4414	157 T	35.4511	35.4489	219 T	35.4518	35.4482	226 T
950	37.4016	37.3977	37.4138	37.4103	87 T	37.4212	37.4190	174 T	37.4219	37.4183	167 T
1000	39.3701	39.3662	39.3823	39.3788	161 T	39.3897	39.3875	235 T	39.3904	39.3868	242 T
1060	41.7323	41.7274	41.7463	41.7421	98 T	41.7541	41.7515	192 T	41.7548	41.7507	184 T
1120	44.0945	44.0896	44.1085	44.1043	189 T	44.1163	44.1137	267 T	44.1170	44.1129	274 T
1180	46.4567	46.4518	46.4711	46.4669	102 T	46.4808	46.4782	215 T	46.4816	46.4774	207 T
1250	49.2126	49.2077	49.2270	49.2228	193 T	49.2367	49.2341	290 T	49.2375	49.2333	298 T

Appe	ndices
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Bearing outside diameter D			Resultant fits Tolerance classes F7		G7 Housing bore		H6		Н7	
	max	min	Housing bore max min	Fit ¹⁾	Housing bore max min	Fit ¹⁾	Housing bore max min	Fit ¹⁾	Housing bore max min	Fit ¹⁾
mm	in.		in.	-	in.	-	in.	-	in.	-
16	0.6299	0.6296	0.6305 0.6312	16 L 6 L	0.6301 0.6308	12 L 2 L	0.6299 0.6303	7 L 0 L	0.6299 0.6306	10 L 0 L
19 22 24 26 28 30	0.8661 0.9449 1.0236 1.1024	0.8657 0.9445 1.0232 1.1020	0.8669 0.8677	20 L 8 L	0.7483 0.7491 0.8664 0.8672 0.9452 0.9460 1.0239 1.0247 1.1027 1.1035 1.1814 1.1822	15 L 3 L	0.8661 0.8666 0.9449 0.9454	9 L 0 L	0.7480 0.7488 0.8661 0.8669 0.9449 0.9457 1.0236 1.0244 1.1024 1.1032 1.1811 1.1819	12 L 0 L
32 35 37 40 42 47	1.3780 1.4567 1.5748 1.6535	1.3776 1.4563 1.5744 1.6531		24 L 10 L	1.2602 1.2611 1.3784 1.3793 1.4571 1.4580 1.5752 1.5761 1.6539 1.6548 1.8508 1.8517	17 L 4 L	1.2598 1.2604 1.3780 1.3786 1.4567 1.4573 1.5748 1.5754 1.6535 1.6541 1.8504 1.8510	10 L 0 L	1.2598 1.2608 1.3780 1.3790 1.4567 1.4577 1.5748 1.5758 1.6535 1.6545 1.8504 1.8514	14 L 0 L
	2.1654 2.4409 2.6772 2.8346 2.9527	2.1649 2.4404 2.6767 2.8341 2.9522	2.1666 2.1678	29 L 12 L	2.0476 2.0488 2.1658 2.1670 2.4413 2.4425 2.6776 2.6788 2.8350 2.8362 2.9532 2.9543 3.1500 3.1512	21 L 4 L	2.0472 2.0479 2.1654 2.1661 2.4409 2.4416 2.6772 2.6779 2.8346 2.8353 2.9527 2.9534 3.1496 3.1503	12 L 0 L	2.0472 2.0484 2.1654 2.1666 2.4409 2.4421 2.6772 2.6784 2.8346 2.8358 2.9527 2.9539 3.1496 3.1508	17 L 0 L
95 100 110 115	3.5433 3.7402 3.9370 4.3307 4.5276	3.5427 3.7396 3.9364 4.3301 4.5270	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	34 L 14 L	3.3470 3.3484 3.5438 3.5452 3.7407 3.7421 3.9375 3.9389 4.3312 4.3326 4.5281 4.5295 4.7249 4.7263	25 L 5 L	3.3465 3.3474 3.5433 3.5442 3.7402 3.7411 3.9370 3.9379 4.3307 4.3316 4.5276 4.5285 4.7244 4.7253		3.3465 3.3479 3.5433 3.5447 3.7402 3.7416 3.9370 3.9384 4.3307 4.3321 4.5276 4.5290 4.7244 4.7258	20 L 0 L
130 140 145	5.1181	5.1174 5.5111 5.7080	4.9230 4.9246 5.1198 5.1214 5.5135 5.5151 5.7104 5.7120 5.9072 5.9088	40 L 17 L	4.9219 4.9234 5.1187 5.1202 5.5124 5.5139 5.7093 5.7108 5.9061 5.9076	28 L 6 L	4.9213 4.9223 5.1181 5.1191 5.5118 5.5128 5.7087 5.7097 5.9055 5.9065	17 L 0 L	4.9213 4.9229 5.1181 5.1197 5.5118 5.5134 5.7087 5.7103 5.9055 5.9071	23 L 0 L
165 170	6.4961 6.6929	6.4951 6.6919		43 L 17 L	6.29986.30136.49676.49826.69356.69507.08727.0887	6 L	6.2992 6.3002 6.4961 6.4971 6.6929 6.6939 7.0866 7.0876	20 L 0 L	6.4961 6.4977	26 L 0 L
200 210 215 220 225 230 240	8.4646 8.6614 8.8583 9.0551 9.4488	7.8728 8.2665 8.4634 8.6602 8.8571 9.0539 9.4476	7.8760 7.8778 8.2697 8.2715 8.4666 8.4684 8.6634 8.6652 8.8603 8.8621 9.0571 9.0589 9.4508 9.4526	50 L 20 L	7.4809 7.4827 7.8746 7.8764 8.2683 8.2701 8.4652 8.4670 8.6620 8.6638 8.8589 8.8607 9.0557 9.0575 9.4494 9.4512 9.8431 9.8449	36 L 6 L	$\begin{array}{c} 7.4803 & 7.4814 \\ 7.8740 & 7.8751 \\ 8.2677 & 8.2688 \\ 8.4646 & 8.4657 \\ 8.6614 & 8.6625 \\ 8.8583 & 8.8594 \\ 9.0551 & 9.0562 \\ 9.4488 & 9.4499 \\ 9.8425 & 9.8436 \end{array}$	23 L 0 L	$\begin{array}{cccc} 7.4803 & 7.4821 \\ 7.8740 & 7.8758 \\ 8.2677 & 8.2695 \\ 8.4646 & 8.4664 \\ 8.6614 & 8.6632 \\ 8.8583 & 8.8601 \\ 9.0551 & 9.0569 \\ 9.4488 & 9.4506 \\ 9.8425 & 9.8443 \end{array}$	30 L 0 L

Housing tolerances and resultant fits (inch)

Bearing outside diameter D		Resulta Tolerand F7	nt fits te classes		G7			H6			H7			
	max	min	Housing	bore min	Fit ¹⁾		bore min	Fit ¹⁾	Housing max	bore min	Fit ¹⁾	Housing	bore min	Fit ¹⁾
nm	in.		in.		-	in.		-	in.		-	in.		-
260 270 280 290 300 310	10.6299 11.0236 11.4173 11.8110	10.6285 11.0222 11.4159 11.8096	10.2384 10.6321 11.0258 11.4195 11.8132 12.2069	10.6342 11.0279 11.4216 11.8153	57 L 22 L	10.6306 11.0243 11.4180 11.8117	10.2389 10.6326 11.0263 11.4200 11.8137 12.2074	41 L 7 L	10.6299 11.0236	11.0249 11.4186 11.8123	27 L 0 L	10.6299 11.0236 11.4173 11.8110	11.0256 11.4193 11.8130	
340 360 370 380	14.1732 14.5669	13.3842 14.1716 14.5654 14.9590	13.3882 14.1756 14.5694 14.9630	13.3905 14.1779 14.5717 14.9653	63 L 24 L	13.3865 14.1739 14.5677 14.9613	12.6014 13.3888 14.1762 14.5700 14.9636 15.7510	46 L 7 L	14.1732	13.3872 14.1746 14.5684 14.9620	30 L	14.1732	13.3880 14.1754 14.5692 14.9628	
	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958		17.3280 18.1154 18.9028	70 L	17.3236 18.1110 18.8984	16.5387 17.3261 18.1135 18.9009 19.6883	51 L 8 L	16.5354 17.3228 18.1102 18.8976 19.6850	17.3244 18.1118 18.8992	UL	16.5354 17.3228 18.1102 18.8976 19.6850	17.3253 18.1127 18.9001	43 L 0 L
580 600	21.2598 22.0472 22.8346 23.6220	21.2578 22.0452 22.8326 23.6200	22.8376 23.6250	21.2655 22.0529 22.8403 23.6277	77 L 30 L	21.2607 22.0481 22.8355 23.6229	20.4760 21.2634 22.0508 22.8382 23.6256 24.4130	56 L 9 L		21.2615 22.0489 22.8363 23.6237	37 L 0 L	21.2598 22.0472 22.8346 23.6220	21.2626 22.0500 22.8374 23.6248	
720 750 760 780	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024	26.3750 26.7687 27.5561 28.3435 29.5246 29.9183 30.7057 31.0994	28.3496 29.5307 29.9244 30.7118	26.3843 26.7780 27.5654 28.3528 29.5339 29.9276 30.7150 31.1087	93 L 31 L	26.3789 26.7726 27.5600 28.3474 29.5285 29.9222 30.7096	26.3821 26.7758 27.5632 28.3506 29.5317 29.9254 30.7128 31.1065	71L 9L	26.7717 27.5591 28.3465	26.3800 26.7737 27.5611 28.3485 29.5296 29.9233 30.7107 31.1044	50 L 0 L	26.3780 26.7717 27.5591 28.3465	26.3811 26.7748 27.5622 28.3496 29.5307 29.9244 30.7118 31.1055	
980	32.6772 33.4646 34.2520 36.2205 37.4016	32.6733 33.4607 34.2481 36.2166 37.3977 38.5788	34.2554 36.2239 37.4050 38.5861	32.6841 33.4715 34.2589 36.2274 37.4085 38.5896	108 L 34 L	32.6782 33.4656 34.2530 36.2215 37.4026	36.2251 37.4062 38.5873	85 L 10 L	33.4646	32.6794 33.4668 34.2542 36.2227 37.4038 38.5849	61 L 0 L	33.4646 34.2520 36.2205 37.4016	32.6807 33.4681 34.2555 36.2240 37.4051 38.5862	
	45.2756 49.2126						45.2808 49.2178		45.2756 49.2126	45.2782 49.2152			45.2797 49.2167	
	55.1181 62.9921						55.1242 62.9982		55.1181 62.9921	55.1212 62.9952			55.1230 62.9970	

Appe	ndices
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Housing tolerances and resultant fits (inch)

	Bearing outside diameter D max min		Resultant fits Tolerance classes H8 Housing bore max min	s Fit ¹⁾	H9 Housing bore max min	Fit ¹⁾	H10 Housing bore max min	Fit ¹⁾	J6 Housing bore max min	Fit ¹⁾
mm	in.		in.	_	in.	_	in.	_	in.	-
16	0.6299	0.6296	0.6299 0.6310	14 L 0 L	0.6299 0.6316	20 L 0 L	0.6299 0.6327	31 L 0 L	0.6297 0.6301	5 L 2 T
19 22 24 26 28 30	0.8661 0.9449 1.0236 1.1024	0.8657 0.9445 1.0232 1.1020	0.8661 0.8674	17 L 0 L	0.7480 0.7500 0.8661 0.8681 0.9449 0.9469 1.0236 1.0256 1.1024 1.1044 1.1811 1.1831	24 L	0.8661 0.8694	37 L 0 L	0.7478 0.7483 0.8659 0.8664 0.9447 0.9452 1.0234 1.0239 1.1022 1.1027 1.1809 1.1814	7 L 2 T
32 35 37 40 42 47	1.3780 1.4567 1.5748 1.6535	1.3776 1.4563 1.5744 1.6531	1.2598 1.2613 1.3780 1.3795 1.4567 1.4582 1.5748 1.5763 1.6535 1.6550 1.8504 1.8519	19 L 0 L	1.2598 1.2622 1.3780 1.3804 1.4567 1.4591 1.5748 1.5772 1.6535 1.6559 1.8504 1.8528	28 L	1.3780 1.3819 1.4567 1.4606 1.5748 1.5787 1.6535 1.6574	43 L 0 L	1.2596 1.2602 1.3778 1.3784 1.4565 1.4571 1.5746 1.5752 1.6533 1.6539 1.8502 1.8508	8 L 2 T
72 75	2.1654 2.4409 2.6772 2.8346 2.9527	2.1649 2.4404 2.6767 2.8341 2.9522	2.1654 2.1672	23 L 0 L	2.0472 2.0501 2.1654 2.1683 2.4409 2.4438 2.6772 2.6801 2.8346 2.8375 2.9527 2.9556 3.1496 3.1525	34 L 0 L	2.1654 2.1701 2.4409 2.4456 2.6772 2.6819 2.8346 2.8393 2.9527 2.9574	52 L 0 L	2.0470 2.0477 2.1652 2.1659 2.4407 2.4414 2.6770 2.6777 2.8344 2.8351 2.9525 2.9532 3.1494 3.1501	10 L 2 T
90 95 100 110 115	3.7402 3.9370 4.3307 4.5276	3.5427 3.7396 3.9364 4.3301 4.5270	3.3465 3.3486 3.5433 3.5454 3.7402 3.7423 3.9370 3.9391 4.3307 4.3328 4.5276 4.5297 4.7244 4.7265	27 L 0 L	3.3465 3.3499 3.5433 3.5467 3.7402 3.7436 3.9370 3.9404 4.3307 4.3341 4.5276 4.5310 4.7244 4.7278		3.3465 3.3520 3.5433 3.5488 3.7402 3.7457 3.9370 3.9425 4.3307 4.3362 4.5276 4.5331 4.7244 4.7299	61 L 0 L	3.3463 3.3471 3.5431 3.5439 3.7400 3.7408 3.9368 3.9376 4.3305 4.3313 4.5274 4.5282 4.7242 4.7250	12L 2T
130 140 145	4.9213 5.1181 5.5118 5.7087 5.9055	5.1174 5.5111 5.7080	4.9213 4.9238 5.1181 5.1206 5.5118 5.5143 5.7087 5.7112 5.9055 5.9080	32 L 0 L	4.9213 4.9252 5.1181 5.1220 5.5118 5.5157 5.7087 5.7126 5.9055 5.9094	46 L 0 L	4.9213 4.9276 5.1181 5.1244 5.5118 5.5181 5.7087 5.7150 5.9055 5.9118	70 L 0 L	4.9210 4.9220 5.1178 5.1188 5.5115 5.5125 5.7084 5.7094 5.9052 5.9062	14 L 3 T
165 170	6.4961 6.6929	6.4951 6.6919	6.4961 6.4986	35 L 0 L	6.29926.30316.49616.50006.69296.69687.08667.0905		6.4961 6.5024	73 L 0 L	6.4958 6.4968	17 L 3 T
200 210 215 220 225 230 240	8.4646 8.6614 8.8583 9.0551 9.4488	8.4634 8.6602 8.8571 9.0539 9.4476	8.4646 8.4674 8.6614 8.6642 8.8583 8.8611 9.0551 9.0579 9.4488 9.4516	40 L 0 L	$\begin{array}{cccc} 7.4803 & 7.4848 \\ 7.8740 & 7.8785 \\ 8.2677 & 8.2722 \\ 8.4646 & 8.4691 \\ 8.6614 & 8.6659 \\ 8.8583 & 8.8628 \\ 9.0551 & 9.0596 \\ 9.4488 & 9.4533 \\ 9.8425 & 9.8470 \end{array}$	57 L 0 L	$\begin{array}{cccc} 7.4803 & 7.4876 \\ 7.8740 & 7.8813 \\ 8.2677 & 8.2750 \\ 8.4646 & 8.4719 \\ 8.6614 & 8.6687 \\ 8.8583 & 8.8656 \\ 9.0551 & 9.0624 \\ 9.4488 & 9.4561 \\ 9.8425 & 9.8498 \end{array}$	85 L 0 L	7.4800 7.4812 7.8737 7.8749 8.2674 8.2686 8.4643 8.4655 8.6611 8.6623 8.8580 8.8592 9.0548 9.0560 9.4485 9.4497 9.8422 9.8434	21 L 3 T

Housing tolerances and resultant fits (inch)

Bearing outside diameter D			H8	e classes		Н9		 1)	H10 .	bore	(1,1)	JG		
	max	min	Housing max	bore min	Fit ¹⁾		bore min	Fit ¹⁾	Housing max	min	Fit ¹⁾	Housing max	min	Fit ¹⁾
mm	in.		in.		_	in.		-	in.		-	in.		_
270 280 290	11.0236 11.4173 11.8110	10.6285 11.0222 11.4159 11.8096	10.6299 11.0236 11.4173 11.8110	10.6331 11.0268 11.4205	46 L 0 L	10.6299 11.0236 11.4173 11.8110	11.0287 11.4224 11.8161	65 L 0 L	10.6299 11.0236	11.0319 11.4256 11.8193	97 L 0 L	10.6296 11.0233 11.4170 11.8107	10.2372 10.6309 11.0246 11.4183 11.8120 12.2057	
340 360 370 380	12.5984 13.3858 14.1732 14.5669 14.9606 15.7480	13.3842 14.1716 14.5654 14.9590	13.3858 14.1732 14.5670 14.9606	13.3893 14.1767 14.5705 14.9641	51 L	14.1732 14.5669 14.9606	12.6039 13.3913 14.1787 14.5724 14.9661 15.7535	71 L 0 L		13.3949 14.1823 14.5761 14.9697		13.3855 14.1729 14.5666 14.9603	12.5995 13.3869 14.1743 14.5681 14.9617 15.7491	
480	16.5354 17.3228 18.1102 18.8976 19.6850	17.3210 18.1084 18.8958	18.8976	17.3266 18.1140 18.9014	0 L	17.3228 18.1102 18.8976	16.5415 17.3289 18.1163 18.9037 19.6911	79 L 0 L	16.5354 17.3228 18.1102 18.8976 19.6850	17.3326 18.1200 18.9074		17.3225 18.1099 18.8973	16.5367 17.3241 18.1115 18.8989 19.6863	31 L 3 T
560 580 600	21.2598 22.0472 22.8346 23.6220	21.2578 22.0452 22.8326 23.6200	21.2598 22.0472 22.8346 23.6220	22.0515 22.8389 23.6263	63 L 0 L	21.2598 22.0472 22.8346 23.6220	21.2667 22.0541 22.8415 23.6289	89 L 0 L		21.2708 22.0582 22.8456 23.6330	130 L 0 L	21.2595 22.0469 22.8343 23.6217	20.4739 21.2613 22.0487 22.8361 23.6235 24.4109	
670 680 700 720 750 760 780 790	25.5906 26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024 31.4961	26.3750 26.7687 27.5561 28.3435 29.5246 29.9183 30.7057 31.0994	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024	26.3829 26.7766 27.5640 28.3514 29.5325 29.9262 30.7136 31.1073	79 L 0 L	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213	26.3859 26.7796 27.5670 28.3544 29.5355 29.9292 30.7166 31.1103	109 L 0 L	26.7717 27.5591 28.3465 29.5276	26.3906 26.7843 27.5717 28.3591 29.5402 29.9339 30.7213 31.1150	156 L 0 L	26.3776 26.7713 27.5587 28.3461 29.5272 29.9209 30.7083 31.1020	25.5922 26.3796 26.7733 27.5607 28.3481 29.5292 29.9229 30.7103 31.1040 31.4968	
850 870 920 950 980	32.6772 33.4646 34.2520 36.2205 37.4016 38.5827	32.6733 33.4607 34.2481 36.2166 37.3977 38.5788	32.6772 33.4646 34.2520 36.2205 37.4016 38.5827	33.4701 34.2575 36.2260 37.4071 38.5882	94 L 0 L	32.6772 33.4646 34.2520 36.2205 37.4016	32.6863 33.4737 34.2611 36.2296 37.4107 38.5918	130 L 0 L	36.2205 37.4016	32.6914 33.4788 34.2662 36.2347 37.4158 38.5969	181 L	32.6768 33.4642 34.2516 36.2201 37.4012	32.2853 32.6790 33.4664 34.2538 36.2223 37.4034 38.5845 -	
	45.2756 49.2126								45.2756 49.2126	45.2921 49.2291		-	-	_
	55.1181 62.9921						55.1303 63.0043		55.1181 62.9921	55.1378 63.0118		-	-	-

Appe	ndices
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Housing tolerances and resultant fits (inch)

Bearing outside diameter D		ide	Resultant fits Tolerance classes J7 Housing bore		JS5 ¹⁾ Housing bore max min		Fit ¹⁾	K5 Housing bore	Fit ¹⁾	K6 Fit ¹⁾ Housing bore	
	max	min				min					
mm	in.		in.	-	in.		-	in.	-	in.	-
16	0.6299	0.6296	0.6296 0.6303	7 L 3 T	0.6297	0.6301	2 T 5 L	0.6297 0.6300	4 L 2 T	0.6295 0.6300	4 L 4 T
19 22 24 26 28 30	0.8661 0.9449 1.0236 1.1024	0.8657 0.9445 1.0232 1.1020	0.7476 0.7485 0.8657 0.8666 0.9445 0.9454 1.0232 1.0241 1.1020 1.1029 1.1807 1.1816	9 L 4 T	0.7478 0.8659 0.9447 1.0234 1.1022 1.1809	0.8662 0.9450 1.0237	2 T 5 L	0.7477 0.7480 0.8658 0.8661 0.9446 0.9449 1.0233 1.0236 1.1021 1.1024 1.1808 1.1811	4 L 3 T	0.7476 0.7481 0.8657 0.8662 0.9445 0.9450 1.0232 1.0237 1.1020 1.1025 1.1807 1.1812	5 L 4 T
32 35 37 40 42 47	1.3780 1.4567 1.5748 1.6535	1.3776 1.4563 1.5744 1.6531	1.2594 1.2604 1.3776 1.3786 1.4563 1.4573 1.5744 1.5754 1.6531 1.6541 1.8500 1.8510	10 L 4 T		1.3782 1.4569 1.5750 1.6537	2 T 6 L	1.2594 1.2599 1.3776 1.3781 1.4563 1.4568 1.5744 1.5749 1.6531 1.6536 1.8500 1.8505	5 L 4 T	1.2593 1.2599 1.3775 1.3781 1.4562 1.4568 1.5743 1.5749 1.6530 1.6536 1.8499 1.8505	5 L 5 T
68 72 75	2.1654 2.4409 2.6772 2.8346 2.9527	2.1649 2.4404 2.6767 2.8341 2.9522	2.0467 2.0479 2.1649 2.1661 2.4404 2.4416 2.6767 2.6779 2.8341 2.8353 2.9522 2.9534 3.1491 3.1503	12 L 5 T	2.1651 2.4406 2.6769 2.8343 2.9524	2.1657 2.4412 2.6775	3 T 8 L	2.0468 2.0473 2.1650 2.1655 2.4405 2.4410 2.6768 2.6773 2.8342 2.8347 2.9523 2.9528 3.1492 3.1497	6 L 4 T	2.1648 2.1656 2.4403 2.4411 2.6766 2.6774 2.8340 2.8348 2.9521 2.9529	7 L 6 T
90 95 100 110 115	3.5433 3.7402 3.9370 4.3307 4.5276	3.5427 3.7396 3.9364 4.3301 4.5270	3.3460 3.3474 3.5428 3.5442 3.7397 3.7411 3.9365 3.9379 4.3302 4.3316 4.5271 4.5285 4.7239 4.7253	15 L 5 T	3.5430 3.7399 3.9367 4.3304	3.5436 3.7405 3.9373 4.3310 4.5279	3 T 9 L	3.3460 3.3466 3.5428 3.5434 3.7397 3.7403 3.9365 3.9371 4.3302 4.3308 4.5271 4.5277 4.7239 4.7245	7 L 5 T	3.3458 3.3467 3.5426 3.5435 3.7395 3.7404 3.9363 3.9372 4.3300 4.3309 4.5269 4.5278 4.7237 4.7246	8 L 7 T
130 140 145	4.9213 5.1181 5.5118 5.7087 5.9055	5.1174 5.5111 5.7080	4.9207 4.9223 5.1175 5.1191 5.5112 5.5128 5.7081 5.7097 5.9049 5.9065	17 L 6 T	4.9209 5.1177 5.5114 5.7083 5.9051	4.9217 5.1185 5.5122 5.7091 5.9059	4 T 11 L	4.92074.92145.11755.11825.51125.51195.70815.70885.90495.9056	8 L	4.9205 4.9215 5.1173 5.1183 5.5110 5.5120 5.7079 5.7089 5.9047 5.9057	9 L 8 T
165 170	6.4961 6.6929	6.4951 6.6919	6.2986 6.3002 6.4955 6.4971 6.6923 6.6939 7.0860 7.0876	6 T		6.4964 6.6932		6.29866.29936.49556.49626.69236.69307.08607.0867	11 L	6.4953 6.4963	12 L 8 T
200 210 215 220 225 230 240	7.8740 8.2677 8.4646 8.6614	7.8728 8.2665 8.4634 8.6602 8.8571 9.0539 9.4476	7.4797 7.4815 7.8734 7.8752 8.2671 8.2689 8.4640 8.4658 8.6608 8.6626 8.8577 8.8595 9.0545 9.0563 9.04482 9.4500 9.8419 9.8437	24 L 6 T		8.4650 8.6618 8.8587 9.0555 9.4492	4 T 16 L	7.4796 7.4804 7.8733 7.8741 8.2670 8.2678 8.4639 8.4647 8.6607 8.6615 8.8576 8.8584 9.0544 9.0552 9.4481 9.4489 9.8418 9.8426	13 L 7 T	7.8731 7.8742 8.2668 8.2679 8.4637 8.4648	14 L 9 T

Appendix B-4

Housing tolerances and resultant fits (inch)

Beari diam D	ing outsic eter max	te min	J7 Housing	e classes	Fit ¹⁾		bore min	Fit ¹⁾	K5 Housing max	bore min	Fit ¹⁾	K6 Housing max	bore min	Fit ¹⁾
mm	in.		in.		_	in.		_	in.		-	in.		_
260 270 280 290 300 310	10.6299 11.0236 11.4173 11.8110	10.6285 11.0222 11.4159 11.8096	11.4167 11.8104	10.6313 11.0250 11.4187		10.6294 11.0231 11.4168 11.8105		18L	10.2354 10.6291 11.0228 11.4165 11.8102 12.2039	10.6300 11.0237 11.4174 11.8111	15 L 8 T	10.6288 11.0225 11.4162 11.8099	10.2364 10.6301 11.0238 11.4175 11.8112 12.2049	16 L 11 T
340 360 370 380	13.3858	13.3842 14.1716 14.5654 14.9590	13.3851 14.1725 14.5662 14.9599	14.1747 14.5685 14.9621	31 L 7 T	13.3853 14.1727 14.5664 14.9601	12.5989 13.3863 14.1737 14.5675 14.9611 15.7485	21 L	12.5975 13.3849 14.1723 14.5660 14.9597 15.7471	13.3859 14.1733 14.5670 14.9607	17 L 9 T	13.3847 14.1721 14.5658 14.9595	12.5986 13.3860 14.1734 14.5672 14.9608 15.7482	19 L 11 T
480		17.3210 18.1084 18.8958	18.8968	17.3245 18.1119 18.8993	35 L 8 T	17.3223 18.1097 18.8971	16.5359 17.3233 18.1107 18.8981 19.6855		16.5344 17.3218 18.1092 18.8966 19.6840	17.3229 18.1103 18.8977	19 L 10 T	17.3215 18.1089 18.8963	16.5356 17.3230 18.1104 18.8978 19.6852	21 L 13 T
560 580	21.2598 22.0472 22.8346 23.6220	21.2578 22.0452 22.8326 23.6200	22.0463 22.8337	21.2617 22.0491 22.8365 23.6239	39 L 9 T			-	- - - -			21.2581 22.0455 22.8329 23.6203	20.4724 21.2598 22.0472 22.8346 23.6220 24.4094	20 L 17 T
700 720 750 760 780 790	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087	26.3750 26.7687 27.5561 28.3435 29.5246 29.9183 30.7057 31.0994	27.5582 28.3456 29.5267 29.9204 30.7078 31.1015	26.3802 26.7739 27.5613 28.3487 29.5298 29.9235 30.7109 31.1046	52 L 9 T			-	- - -		-	26.3760 26.7697 27.5571 28.3445 29.5256 29.9193 30.7067 31.1004	25.5906 26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024 31.4952	30 L 20 T
850 870 920 950 980	32.6772 33.4646	32.6733 33.4607 34.2481 36.2166 37.3977 38.5788	33.4636 34.2510 36.2195 37.4006 38.5817	32.6797 33.4671 34.2545 36.2230 37.4041	64 L 10 T							32.6750 33.4624 34.2498 36.2183 37.3994	32.2835 32.6772 33.4646 34.2520 36.2205 37.4016 38.5827 -	39 L 22 T
	45.2756 49.2126			_	_	_	_	_	Ξ	_	_	_	_	_
	55.1181 62.9921			-	-	-	-	-	_	_	-	_	-	-

¹⁾ Resultant fit in 0.0001 in. L indicates a clearance (loose) fit, T indicates an interference (tight) fit.

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Housing tolerances and resultant fits (inch)

dia n D	ring outs neter	ide min		nt fits ce classes bore min		M5 Housing	bore	Fit ¹⁾	M6 Housing	bore	Fit ¹⁾	M7 Housing max	bore min	Fit ¹⁾
 mm	in.		in.		_	in.	min	_	in.	min	_	in.	min	_
16	0.6299	0.6296	0.6294	0.6301	5 L 5 T	0.6294	0.6298	2 L 5 T	0.6293	0.6297	1 L 6 T	0.6292	0.6299	3 L 7 T
19 22 24 26 28 30	0.8661 0.9449 1.0236 1.1024	0.8657 0.9445 1.0232 1.1020	0.8655 0.9443	0.9451 1.0238	6 L 6 T	0.7474 0.8655 0.9443 1.0230 1.1018 1.1805	0.8659 0.9447 1.0234	2 L 6 T	0.8654 0.9442 1.0229	0.8659 0.9447 1.0234 1.1022	2 L 7 T	0.7472 0.8653 0.9441 1.0228 1.1016 1.1803	0.8661 0.9449 1.0236 1.1024	4 L 8 T
32 35 37 40 42 47	1.3780 1.4567 1.5748 1.6535	1.3776 1.4563 1.5744 1.6531	1.3773 1.4560	1.4570 1.5751 1.6538	7 L 7 T	1.2592 1.3774 1.4561 1.5742 1.6529 1.8498	1.3778 1.4565 1.5746	2 L 6 T	1.3772 1.4559 1.5740 1.6527	1.2596 1.3778 1.4565 1.5746 1.6533 1.8502	2 L	1.2588 1.3770 1.4557 1.5738 1.6525 1.8494	1.3780 1.4567 1.5748 1.6535	4 L 10 T
00 72 75	2.1654 2.4409 2.6772 2.8346 2.9527	2.1649 2.4404 2.6767 2.8341 2.9522	2.1646 2.4401 2.6764 2.8338 2.9519	2.4413 2.6776 2.8350 2.9531	9 L 8 T	2.0465 2.1647 2.4402 2.6765 2.8339 2.9520 3.1489	2.4407 2.6770 2.8344 2.9525	3 L 7 T	2.4400 2.6763 2.8337 2.9518	2.0470 2.1652 2.4407 2.6770 2.8344 2.9525 3.1494	3 L 3 T	2.1642 2.4397 2.6760		5 L 12 T
90 95 100 110 115	3.5433 3.7402 3.9370 4.3307 4.5276	3.5427 3.7396 3.9364 4.3301 4.5270	3.5423 3.7392	4.5280	10 L 10 T	3.5424	3.5430 3.7399 3.9367 4.3304 4.5273		3.5422 3.7391 3.9359	3.5431 3.7400 3.9368 4.3305 4.5274	4 L 11 T	3.5419	3.5433 3.7402 3.9370 4.3307 4.5276	6 L 14 T
130 140 145	5.1181 5.5118 5.7087	5.1174 5.5111 5.7080	4.9202 5.1170 5.5107 5.7076 5.9044	5.1186 5.5123 5.7092	12 L 11 T	4.9202 5.1170 5.5107 5.7076 5.9044	5.1178 5.5115 5.7084	4 L 11 T	5.5105	5.1178 5.5115 5.7084	4 L 13 T	4.9197 5.1165 5.5102 5.7071 5.9039	5.7087	7 L 16 T
165 170	6.4961 6.6929	6.4951 6.6919		6.4966 6.6934	15 L 11 T	6.6918	6.4957 6.6925	11 T	6.4948	6.2989 6.4958 6.6926 7.0863	7 L 13 T	6.4945	6.4961 6.6929	10 L 16 T
215 220 225 230 240	8.4646 8.6614 8.8583 9.0551 9.4488	8.4634 8.6602 8.8571 9.0539 9.4476	8.4633 8.6601	9.0556 9.4493	17 L 13 T	7.4791 7.8728 8.2665 8.4634 8.6602 8.8571 9.0539 9.4476 9.8413	8.4641 8.6609 8.8578 9.0546 9.4483	7 L 12 T	7.8725 8.2662 8.4631 8.6599 8.8568 9.0536 9.4473	8.8580 9.0548 9.4485	9 L 15 T	7.8722 8.2659 8.4628	8.2677 8.4646 8.6614 8.8583 9.0551 9.4488	12L 18T

Appendix B-4

Housing tolerances and resultant fits (inch)

	i ng outsi o i eter max	le min	K7 Housing	e classes	Fit ¹⁾	M5 Housing max	bore min	Fit ¹⁾	M6 Housing max	bore min	Fit ¹⁾	M7 Housing bore max min	Fit ¹⁾
mm	in.		in.		-	in.		-	in.		-	in.	_
280 290	10.6299 11.0236 11.4173 11.8110	10.6285 11.0222 11.4159 11.8096	10.6285 11.0222 11.4159 11.8096	11.0242 11.4179		10.6285 11.0222 11.4159 11.8096	10.2357 10.6294 11.0231 11.4168 11.8105 12.2042	14 T	10.6283 11.0220 11.4157 11.8094	10.2364 10.6301 11.0238 11.4175 11.8112 12.2049	16 T		14 L 20 T
340 360 370 380	12.5984 13.3858 14.1732 14.5669 14.9606 15.7480	13.3842 14.1716 14.5654 14.9590	13.3842 14.1716 14.5653 14.9590	13.3865 14.1739 14.5677 14.9613		13.3843 14.1717 14.5654	14.5664 14.9600	10 L 15 T	13.3840 14.1714	14.9608		12.5962 12.5984 12.3836 12.3858 14.1710 14.1732 14.5647 14.5669 14.9584 14.9606 15.7458 15.7480	16 L 22 T
480		17.3210 18.1084 18.8958	17.3210 18.1084 18.8958	18.8983	25 L 18 T	17.3211 18.1085 18.8959	16.5347 17.3221 18.1095 18.8969 19.6843	11 L 17 T	17.3208 18.1082	16.5356 17.3230 18.1104 18.8978 19.6852	14 L 20 T	16.5329 16.5354 17.3203 17.3228 18.1077 18.1102 18.8951 18.8976 19.6825 19.6850	18 L 25 T
560 580 600	20.4724 21.2598 22.0472 22.8346 23.6220 24.4094	21.2578 22.0452 22.8326 23.6200	21.2570 22.0444 22.8318 23.6192	22.0472 22.8346 23.6220	20 L			-	21.2570 22.0444 22.8318 23.6192	20.4714 21.2588 22.0462 22.8336 23.6210 24.4084	10 L 28 T	21.2560 21.2588 22.0435 22.0462	
670 680 700 720 750 760 780 790	25.5906 26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024 31.4961	26.3750 26.7687 27.5561 28.3435 29.5246 29.9183 30.7057 31.0994	26.3749 26.7686 27.5560 28.3434 29.5245 29.9182 30.7056 31.0993	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024	30 L	-		-	26.3749 26.7686 27.5560 28.3434 29.5245 29.9182 30.7056 31.0993	25.5894 26.3768 26.7705 27.5579 28.3453 29.5264 29.9201 30.7075 31.1012 31.4940	18 L 31 T	26.3737 26.3768 26.7674 26.7705 27.5548 27.5579 28.3422 28.3453	18 L 43 T
850 870 920 950 980	32.2835 32.6772 33.4646 34.2520 36.2205 37.4016 38.5827 9 39.3701	32.6733 33.4607 34.2481 36.2166 37.3977 38.5788	32.6737 33.4611 34.2485 36.2170 37.3981 38.5792	33.4646 34.2520 36.2205 37.4016		-			32.6737 33.4611 34.2485 36.2170 37.3981	32.2822 32.6759 33.4633 34.2507 36.2192 37.4003 38.5814 -		32.2786 32.2822 32.6723 32.6758 33.4597 33.4633 34.2471 34.2507 36.2156 36.2192 7.3967 37.4003 38.5778 38.5814 39.3652 39.3688	26 L 49 T
	45.2756 49.2126			_	_	_	_	_	_	_	_	45.2699 45.2740 49.2069 49.2110	33 L 57 T
) 55.1181) 62.9921				-	-			-	-		55.1113 55.1162 62.9853 62.9902	44 L 68 T

¹⁾ Resultant fit in 0.0001 in. L indicates a clearance (loose) fit, T indicates an interference (tight) fit.

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Appendices

Appendix B-4

Housing tolerances and resultant fits (inch)

	ring outs neter max	i de min	N6	nt fits ce classes bore min	Fit ¹⁾	N7 Housing max	bore min	Fit ¹⁾	P6 Housing max	bore min	Fit ¹⁾	P7 Housing max	bore min	Fit ¹⁾
mm			in.		-	in.		-	in.		-	in.		-
16	0.6299	0.6296	0.6291	0.6295	1T 8T	0.6290	0.6297	1 L 9 T	0.6289	0.6293	3 T 10 T	0.6288	0.6295	1 T 11 T
	0.8661 0.9449 1.0236 1.1024	0.8657 0.9445 1.0232 1.1020	0.9440 1.0227 1.1015	0.8657 0.9445 1.0232	0 T 9 T	0.7469 0.8650 0.9438 1.0225 1.1013 1.1800	0.8658 0.9446 1.0233 1.1021	1L 11T	0.7468 0.8649 0.9437 1.0224 1.1012 1.1799	0.8654 0.9442 1.0229 1.1017	3T 12T		0.8655 0.9443 1.0230 1.1018	2 T 14 T
32 35 37 40 42 47	1.3780 1.4567 1.5748 1.6535	1.3776 1.4563 1.5744 1.6531	1.3769 1.4556	1.4562 1.5743 1.6530	1 T 11 T	1.2585 1.3767 1.4554 1.5735 1.6522 1.8491	1.3777 1.4564 1.5745 1.6532	1 L 13 T	1.3765 1.4552 1.5733	1.4559 1.5740 1.6527	4 T 15 T		1.3773 1.4560 1.5741 1.6528	3 T 17 T
72 75	2.1654 2.4409 2.6772 2.8346 2.9527	2.1649 2.4404 2.6767 2.8341 2.9522	2.1641 2.4396 2.6759 2.8333 2.9515	2.1648 2.4403 2.6766 2.8340 2.9522	1 T 13 T	2.0457 2.1639 2.4394 2.6760 2.8331 2.9510 3.1481	2.1650 2.4405 2.6770 2.8342 2.9520	1 L 15 T	2.1636 2.4391 2.6750 2.8328 2.9510	2.0462 2.1644 2.4399 2.6760 2.8336 2.9520 3.1486		2.1634 2.4389 2.6752		3 T 20 T
95 100 110 115	3.5433 3.7402 3.9370 4.3307 4.5276	3.5427 3.7396 3.9364 4.3301 4.5270	3.5418 3.7387 3.9355 4.3292	3.5427 3.7396 3.9364 4.3301 4.5270	0 T 15 T	3.3447 3.5415 3.7380 3.9352 4.3289 4.5258 4.7226	3.5429 3.7400 3.9366 4.3303 4.5272	2 L 18 T	3.5413 3.7380 3.9350 4.3287 4.5256	4.3295 4.5264		3.5410	3.7392 3.9361 4.3298 4.5267	3 T 23 T
130 140 145	5.1181 5.5118 5.7087	5.1174 5.5111 5.7080	4.9195 5.1163 5.5100 5.7069 5.9037	5.1173 5.5110 5.7079	1 T 18 T	4.9193 5.1161 5.5098 5.7067 5.9035	5.1176 5.5113 5.7082	2 L 20 T	5.5094 5.7063	4.9199 5.1167 5.5104 5.7073 5.9041	7 T 24 T	5.1154 5.5091	5.1170 5.5107 5.7076	4 T 27 T
165 170	6.4961 6.6929	6.4951 6.6919		6.4953	2 L 18 T	6.2972 6.4940 6.6909 7.0846	6.4960 6.6924	5 L	6.4940	6.4950 6.6915	4 T 24 T	6.4934	6.2981 6.4950 6.6918 7.0855	1 T 27 T
215	8.4646	8.4634	8.4626	8.4637	3 L_	7.4779 7.8716 8.2653 8.4622 8.6590 8.8559 9.0530 9.4464 9.8401	8.4640	6 L 24 T	8.4618 8.6590 8.8555 9.0520 9.4460	7.4787 7.8724 8.2661 8.4630 8.6600 8.8567 9.0540 9.4472 9.8409	4 T 28 T	7.8709 8.2646 8.4615 8.6583 8.8552 9.0520 9.4457	8.2664 8.4633 8.6601 8.8570 9.0538 9.4475	1 T 31 T

Housing tolerances and resultant fits (inch)

Bear diam D	ing outsid eter	le	Resultant fit Tolerance cla N6	sses	N7		P6		P7	
	max	min	Housing bore max min		Housing bore max min	Fit ¹⁾	Housing bore max min	Fit ¹⁾	Housing bore max min	Fit ¹⁾
mm	in.		in.	-	in.	-	in.	-	in.	-
260 270 280 290 300 310	10.6299 11.0236 11.4173 11.8110	10.6285 11.0222 11.4159 11.8096	10.2340 10.2 10.6277 10.6 11.0214 11.0 11.4151 11.4 11.8088 11.8 12.2025 12.2	289 0226 4 L 163 22 1 3100		0 0 8 L 0 26 T 4	10.2331 10.2343 10.6270 10.6280 11.0205 11.0217 11.4140 11.4150 11.8079 11.8091 12.2016 12.2028	5 T 31 T	10.2327 10.2348 10.6265 10.6285 11.0201 11.0222 11.4139 11.4159 11.8075 11.8096 12.2012 12.2033	
380	13.3858 14.1732 14.5669 14.9606	13.3842 14.1716 14.5654 14.9590	12.5960 12.5 13.3834 13.3 14.1708 14.1 14.5645 14.5 14.9582 14.9 15.7456 15.7	8848 722 6 L 659 24 1 596	12.5955 12.597 13.3829 13.385 14.1703 14.172 14.5640 14.566 14.9577 14.960 15.7451 15.747	2 6 10 L 0 29 T 0	12.5950 12.5964 13.3824 13.3838 14.1698 14.1712 14.5640 14.5650 14.9572 14.9586 15.7446 15.7460	4 T 34 T	12.5945 12.5968 13.3819 13.3842 14.1693 14.1716 14.5631 14.5653 14.9567 14.9590 15.7441 15.7464	
420 440 460 480 500	17.3228 18.1102 18.8976	17.3210 18.1084 18.8958	16.5328 16.5 17.3202 17.3 18.1076 18.1 18.8950 18.8 19.6824 19.6	217 1091 7 L 3965 26 1	16.5323 16.534 17.3197 17.322 18.1071 18.109 18.8945 18.896 19.6819 19.684	1 5 11 L 9 31 T	16.5317 16.5332 17.3191 17.3206 18.1065 18.1080 18.8939 18.8954 19.6813 19.6828	4 T 37 T	16.5311 16.5336 17.3185 17.3210 18.1059 18.1084 18.8933 18.8958 19.6807 19.6832	0 T 43 T
580 600	21.2598 22.0472 22.8346 23.6220	21.2578 22.0452 22.8326 23.6200	20.4689 20.4 21.2563 21.2 22.0438 22.0 22.8311 22.8 23.6185 23.6 24.4059 24.4	2581 0455 3 L 3329 35 1 5203		1 0 3 L 9 45 T 3	20.4676 20.4693 21.2550 21.2567 22.0420 22.0440 22.8298 22.8315 23.6172 23.6189 24.4046 24.4063	11 T 48 T	20.4666 20.4693 21.2540 21.2567 22.0414 22.0442 22.8288 22.8315 23.6162 23.6189 24.4036 24.4063	
670 680 700 720 750 760 780	26.3780 26.7717 27.5591 28.3465 29.5276 29.9213 30.7087 31.1024	26.3750 26.7687 27.5561 28.3435 29.5246 29.9183 30.7057 31.0994	25.5867 25.5 26.3741 26.3 26.7678 26.7 27.5552 27.5 28.3426 28.3 29.5237 29.9 30.7048 30.7 31.0985 31.1 31.4921 31.4	8760 697 571 8445 10 L 2256 39 T 193 1067 L004	29.5225 29.525 29.9160 29.919 30.7036 30.707 31.0973 31.100	0 7 1 5 10 L 6 51 T 0 7 4	25.5852 25.5871 26.3726 26.3745 26.7663 26.7682 27.5537 27.5556 28.3411 28.3430 29.5222 29.5241 29.9160 29.9180 30.7033 30.7052 31.0970 31.0989 31.4910 31.4930	5 T 54 T	25.5840 25.5871 26.3714 26.3745 26.7651 26.7652 27.5525 27.5555 28.3399 28.3430 29.5210 29.5241 29.9146 29.9178 30.7021 30.7052 31.0988 31.0989 31.4894 31.4926	
820 830 850 870 920 950 980 1000	32.6772 33.4646 34.2520 36.2205 37.4016 38.5827	32.6733 33.4607 34.2481 36.2166 37.3977 38.5788	32.2791 32.2 32.6728 32.6 33.4602 33.4 34.2476 34.2 36.2161 36.2 37.3972 37.3 38.5783 38.5 39.3657 39.3	5750 624 2498 17 L 2183 44 T 1994 5805		0 4 8 17 L 3 57 T 4 5	32.2774 32.2796 32.6710 32.6730 33.4585 33.4607 34.2459 34.2481 36.2144 36.2166 37.3955 37.3977 38.5766 38.5788 39.3640 39.3662	0 T 61 T	32.2760 32.2796 32.6697 32.6732 33.4571 33.4607 34.2445 34.2481 36.2130 36.2166 37.3941 37.3977 38.5752 38.5788 39.3626 39.3662	
			45.2704 45.2 49.2074 49.2				45.2683 45.2709 49.2053 49.2079			
			55.1120 55.1 62.9860 62.9				55.1095 55.1126 62.9835 62.9866		55.1077 55.1126 62.9817 62.9866	

Nomina		Modi	fied devi	ations f	or fits wi	th clear	ance/inte	erferenc	e accordi	ng to tol	erance c	lass:	
diamet Shaft se	eat	g6		h6		j5		j6		js6		k5	
Bearing over	j bore incl.	high	low	high	low	high	low	high	low	high	low	high	low
mm		μm											
10 18	18 30	+2 +3	-4 -7	+8 +10	+2 0	+13 +15	+10 +9	+16 +19	+10 +9	+14 +17	+7 +6	+17 +21	+14 +15
30	50	+3	-12	+12	-3	+18	+8	+23	+8	+20	+5	+25	+15
50	76,2	+5	-16	+15	-6	+21	+6	+27	+6	+25	+3	+30	+15
76,2 80	80 120	+5 +8	-4 -9	+15 +20	+6 +3	+21 +26	+18 +16	+27 +33	+18 +16	+25 +31	+15 +14	+30 +38	+27 +28
120	180	+11	-14	+25	0	+32	+14	+39	+14	+38	+12	+46	+28
180 250	250 304,8	+15 +18	-19 -24	+30 +35	-4 -7	+37 +42	+12 +9	+46 +51	+12 +9	+45 +51	+10 +9	+54 +62	+29 +29
304,8	315	+18	+2	+35	+19	+42	+35	+51	+35	+51	+35	+62	+55
315 400	400 500	+22 +25	-3 -9	+40 +45	+15 +11	+47 +52	+33 +31	+58 +65	+33 +31	+58 +65	+33 +31	+69 +77	+55 +56
500	609,6	+28	-15	+50	+7	_	_	+72	+29	+72	+29	+78	+51
609,6	630	+28	+10	+50	+32	-	-	+72	+54	+72	+54	+78	+76
630	800	+51	+2	+75	+26	-	-	+100	+51	+100	+51	+107	+76
800 914,4	914,4 1000	+74 +74	-6 +20	+100 +100	+20 +46	_	_	+128 +128	+48 +74	+128 +128	+48 +74	+136 +136	+76 +102
1000	1 219,2	+97	+8	+125	+36	-	-	+158	+69	+158	+69	+167	+102
Nomina diamet Shaft se Bearing	er eat	Modi f k6	fied devi	ations f m5	or fits wi	th clear m6	ance/into	erferenco n6	e accordi	ng to tol p6	erance c	lass:	
diamet Shaft se	er eat		f ied devi low		or fits wi low		ance/into		e accordi low		erance c	lass:	
diamet Shaft se Bearing	eat bore	k6		m5		m6		n6		р6		lass:	
diamet Shaft se Bearing over	eat bore	k6 high		m5		m6		n6		р6		lass:	
diamet Shaft se Bearing over mm 10 18	eer eat g bore incl. 18 30	k6 high μm +20 +25	low +14 +15	m5 high +23 +27	low +20 +21	m6 high +26 +31	low +20 +21	n6 high +31 +38	low +25 +28	p6 high +37 +45	low +31 +35	lass:	
diamet Shaft se Bearing over mm 10 18 30 50 76,2	eet eat j bore incl. 18 30 50 76,2 80	k6 high μm +20 +25 +30 +36 +36	+14 +15 +15 +15 +27	m5 high +23 +27 +32 +39 +39	low +20 +21 +22 +24 +36	m6 high +26 +31 +37 +45 +45	low +20 +21 +22 +24 +36	n6 high +31 +38 +45 +54 +54	low +25 +28 +30 +33 +45	p6 high +37 +45 +54 +66 +66	+31 +35 +39 +45 +57	:lass:	
diamet Shaft sc Bearing over mm 10 18 30 50 76,2 80 120 180	er eat g bore incl. 18 30 50 76,2 80 120 180 250	k6 high µm +20 +25 +30 +36 +36 +45 +45 +53 +63	+14 +15 +15 +15 +27 +28 +28 +29	m5 high +23 +27 +32 +39 +39 +48 +58 +67	+20 +21 +22 +24 +36 +38 +40 +42	m6 high +26 +31 +37 +45 +45 +55 +65 +76	+20 +21 +22 +24 +36 +38 +40 +42	n6 high +31 +38 +45 +54 +54 +65 +77 +90	low +25 +28 +30 +33 +45 +48 +52 +56	p6 high +37 +45 +54 +66 +66 +79 +93 +109	+31 +35 +39 +45 +57 +62 +68 +75	:lass:	
diamet Shaft sc Bearing over mm 10 18 30 50 76,2 80 120 180 250 304,8 315	er eat j bore incl. 18 30 50 76,2 80 120 180 250 304,8 315 400	k6 high μm +20 +25 +30 +36 +36 +36 +45 +63 +71 +71 +80	low +14 +15 +15 +15 +27 +28 +29 +29 +29 +55 +55	m5 high +23 +27 +32 +39 +39 +48 +58 +67 +78 +78 +86	+20 +21 +22 +24 +36 +38 +40 +42 +45 +71 +72	m6 high +26 +31 +37 +45 +55 +65 +76 +87 +87 +97	+20 +21 +22 +24 +36 +38 +40 +42 +45 +71 +72	n6 high +31 +38 +45 +54 +54 +54 +65 +77 +90 +101 +101 +113	low +25 +28 +30 +33 +45 +48 +52 +56 +59 +85 +88	p6 high +37 +45 +54 +66 +66 +79 +93 +109 +123 +123 +138	low +31 +35 +39 +45 +57 +62 +68 +75 +81 +107 +113	lass:	

Modified shaft diameter deviations for use with inch bearings

Appendix B-6

Modified housing bore diameter deviations for use with inch bearings

Nominal		Modif	ied devi	ations f	or fits w	ith clear	rance/in	terferen	ce accor	ding to to	olerance class:
diameter Housing b	ore seat	H7		J7		J6		K6		K7	
	utside diameter ncl.	high	low	high	low	high	low	high	low	high	low
nm		μm									
50 8	50 30 120	+36 +43 +50	+25 +25 +25	+25 +31 +37	+14 +13 +12	+21 +26 +31	+19 +19 +19	+14 +17 +19	+12 +10 +7	+18 +22 +25	+7 +4 0
150 1	150 180 250	+58 +65 +76	+25 +25 +25	+44 +51 +60	+11 +11 +9	+36 +43 +52	+18 +18 +18	+22 +29 +35	+4 +4 +1	+30 +37 +43	-3 -3 -8
804,8 3	304,8 315 400	+87 +87 +97	+25 +51 +51	+71 +71 +79	+9 +35 +33	+60 +60 +69	+18 +44 +44	+40 +40 +47	-2 +24 +22	+51 +51 +57	-11 +15 +11
600 6	500 509,6 530	+108 +120 +120	+51 +51 +76	+88 - -	+31 - -	+78 - -	+44 - -	+53 +50 +50	+19 +7 +32	+63 +50 +50	+6 -19 +6
300 9	300 914,4 L 000	+155 +190 +190	+76 +76 +102	- - -	- - -	- - -	- - -	+75 +100 +100	+26 +20 +46	+75 +100 +100	-4 -14 +12
L 219,2 1	L 219,2 L 250 L 600		+102 +127 +127	- - -	- - -	- - -	- - -	+125 +125 +160	+36 +61 +49	+125 +125 +160	-3 +22 +2
tiameter Housing b Bearing ou	utside diameter	M6		М7		N7		P7		ding to to	olerance class:
liameter Housing b Bearing ou over in			ied devi		for fits w		r ance/in low		ce accor	ding to to	olerance class:
diameter Housing b Bearing ou over in mm 30 5 50 8	utside diameter	M6 high		М7		N7		P7		ding to to	olerance class:
diameter Housing bearing out Bearing out Sover in mm 30 5 50 8 30 1 120 1 150 1	utside diameter ncl. 50 30	M6 high μm +7 +8	low +5 +1	M7 high +11 +13	low 0 -5	N7 high +3 +4	low -8 -14	P7 high -6 -8	low -17 -26	ding to to	olerance class:
diameter Housing bi Bearing ou yover in mm 30 5 50 8 80 1 150 1 150 1 180 2 250 3 304,8 3	utside diameter ncl. 50 50 30 120 150 180	M6 high μm +7 +8 +9 +10 +17	+5 +1 -3 -8 -8	M7 high +11 +13 +15 +18 +25	0 -5 -10 -15 -15	N7 high +3 +4 +5 +6 +13	-8 -14 -20 -27 -27	P7 high -6 -8 -9 -10 -3	-17 -26 -34 -43 -43	ding to to	olerance class:
diameter Housing b Bearing out over in mm 30 5 50 8 80 1 120 1 150 2 250 3 304,8 3 315 4 400 5 500 6	utside diameter ncl. 50 30 120 150 180 250 304,8 315	M6 high µm +7 +8 +9 +10 +17 +22 +26 +26	low +5 +1 -3 -8 -12 -16 +10	M7 high +11 +13 +15 +18 +25 +30 +35 +35	0 -5 -10 -15 -21 -27 -1	N7 high +3 +4 +5 +6 +13 +16 +21 +21	-8 -14 -20 -27 -27 -35 -41 -15	P7 high 6 8 9 10 3 3 1 1	-17 -26 -34 -43 -54 -63 -37	ding to to	olerance class:
over in mmm 30 5 50 8 8 1120 1 1 150 1 1 150 3 3 304,8 3 31 400 5 6 609,6 6 6 630 8 800	utside diameter ncl. 50 50 50 120 150 150 150 150 250 250 250 250 250 250 250 250 250 2	M6 high μm +7 +8 +9 +10 +17 +22 +26 +26 +30 +35 +24	low +5 +1 -3 -8 -8 -12 -16 +10 +5 +1 -19	M7 high +11 +13 +15 +18 +25 +30 +35 +35 +40 +45 +24	low 0 -5 -10 -15 -21 -27 -1 -6 -12 -45	N7 high +3 +4 +5 +6 +13 +16 +21 +21 +24 +28 +6	low -8 -14 -20 -27 -27 -35 -41 -15 -22 -29 -63	P7 high 6 8 9 10 3 3 1 1 1 1 0 28	-17 -26 -34 -43 -54 -54 -63 -37 -47 -57 -97	ding to to	olerance class:

Shaft dia	meter and for	m tolerances	s for sleeve m	ounting			
Shaft diameter d Nominal over	incl.		er and form to ce class ons low	olerances Tolerance grade IT5 ¹⁾ max	2		
mm		μm					
10 18 30	18 30 50	0 0 0	-43 -52 -62	8 9 11			
50 80 120	80 120 180	0 0 0	-74 -87 -100	13 15 18			
180 250 315	250 315 400	0 0 0	-115 -130 -140	20 23 25			
400 500 630	500 630 800	0 0 0	-155 -175 -200	27 32 36			
800 1 000	1 000 1 250	0 0	-230 -260	40 47			

¹⁾ The recommendation is for tolerance grade IT5/2, because the tolerance zone t is a radius. However, in the table above the values relate to a nominal shaft diameter and are therefore not halved.



Appendix B-7

													Appendix C
ISO tole	rance grad	es											
Nomina dimensi over		Tolera IT1 max	ince gra IT2	des IT3	IT4	IT5	IT6	IT7	IT8	IT9	IT10	IT11	IT12
mm		μm											
1	3	0,8	1,2	2	3	4	6	10	14	25	40	60	100
3	6	1	1,5	2,5	4	5	8	12	18	30	48	75	120
6	10	1	1,5	2,5	4	6	9	15	22	36	58	90	150
10	18	1,2	2	3	5	8	11	18	27	43	70	110	180
18	30	1,5	2,5	4	6	9	13	21	33	52	84	130	210
30	50	1,5	2,5	4	7	11	16	25	39	62	100	160	250
50	80	2	3	5	8	13	19	30	46	74	120	190	300
80	120	2,5	4	6	10	15	22	35	54	87	140	220	350
120	180	3,5	5	8	12	18	25	40	63	100	160	250	400
180	250	4,5	7	10	14	20	29	46	72	115	185	290	460
250	315	6	8	12	16	23	32	52	81	130	210	320	520
315	400	7	9	13	18	25	36	57	89	140	230	360	570
400	500	8	10	15	20	27	40	63	97	155	250	400	630
500	630	-	-	-	-	32	44	70	110	175	280	440	700
630	800	-	-	-	-	36	50	80	125	200	320	500	800
800	1 000	-	-	-	-	40	56	90	140	230	360	560	900
1000	1 250	-	-	-	-	47	66	105	165	260	420	660	1050
1250	1 600	-	-	-	-	55	78	125	195	310	500	780	1250
1600 2000	2 000 2 500	_	_	_	-	65 78	92 110	150 175	230 280	370 440	600 700	920 1 100	1 500 1 750

					A	ppendix D-1
Accuracy of form and p	oosition of bearing	seats				
		A-B B d _B t ₄ A-B				3 B B
Surface Characteristic	Symbol for characteristic	tolerance zone	Permissible devia Bearings of tolera Normal, CLN		P5	
			1	1	1	`
Cylindrical seat	6					
Cylindricity	N	t ₁	IT5/2	IT4/2	IT3/2	IT2/2
Total radial runout	1	t ₃	IT5/2	IT4/2	IT3/2	IT2/2
Flat abutment						
Perpendicularity	\perp	t ₂	IT5	IT4	IT3	IT2
Total axial runout	Ĺ	t ₄	IT5	IT4	IT3	IT2

Explanation

For normal demands For special demands with respect to running accuracy or even support

¹⁾ For bearings of higher accuracy (tolerance class P4 etc.), visit www.skf.com/bearings.

Appendix D

Appendix D-3

Dimensions for relieved fillets

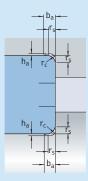
Appendix D-2

IT5

0,4

0,8

1,6



Bearing chamfer	Fillet d	imension	IS
dimension r _s	b _a	h _a	r _c
mm	mm		
1	2	0,2	1,3
1,1	2,4	0,3	1,5
1,5	3,2	0,4	2
2	4	0,5	2,5
2,1	4	0,5	2,5
3	4,7	0,5	3
4	5,9	0,5	4
5	7,4	0,6	5
6	8,6	0,6	6
7,5	10	0,6	7
9,5	12	0,6	9

1) For diameters > 1 250 mm contact the SKF application

Providence of the second
Surface roughness of bearing seats

μm

1,6

1,6

3,22)

Recommended R_a value for ground seats

Diameter tolerance grade to IT7 IT6 IT5

0,8

1,6

1,6

Diameter

of seats d (D)1)

incl.

80

500

1250

over

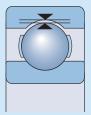
mm

-80

500

13

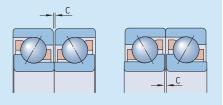
Radial internal clearance of deep groove ball bearings



Bore diamet	er	Radia C2	l internal (clearance Norma		С3		C4		C5	
d over	incl.	min	max	min	max	min	max	min	max	min	max
mm		μm									
2,5	6 ¹⁾	0	7	2	13	8	23	-	-	-	-
6	10 ¹⁾	0	7	2	13	8	23	14	29	20	37
10	18	0	9	3	18	11	25	18	33	25	45
18	24	0	10	5	20	13	28	20	36	28	48
24	30	1	11	5	20	13	28	23	41	30	53
30	40	1	11	6	20	15	33	28	46	40	64
40	50	1	11	6	23	18	36	30	51	45	73
50	65	1	15	8	28	23	43	38	61	55	90
65	80	1	15	10	30	25	51	46	71	65	105
80	100	1	18	12	36	30	58	53	84	75	120
100	120	2	20	15	41	36	66	61	97	90	140
120	140	2	23	18	48	41	81	71	114	105	160
140	160	2	23	18	53	46	91	81	130	120	180
160	180	2	25	20	61	53	102	91	147	135	200
180	200	2	30	25	71	63	117	107	163	150	230
200	225	2	35	25	85	75	140	125	195	175	265
225	250	2	40	30	95	85	160	145	225	205	300
250	280	2	45	35	105	90	170	155	245	225	340
280	315	2	55	40	115	100	190	175	270	245	370
315	355	3	60	45	125	110	210	195	300	275	410
355	400	3	70	55	145	130	240	225	340	315	460
400	450	3	80	60	170	150	270	250	380	350	520
450	500	3	90	70	190	170	300	280	420	390	570
500	560	10	100	80	210	190	330	310	470	440	630
560	630	10	110	90	230	210	360	340	520	490	700
630	710	20	130	110	260	240	400	380	570	540	780
710	800	20	140	120	290	270	450	430	630	600	860
800	900	20	160	140	320	300	500	480	700	670	960
900	1000	20	170	150	350	330	550	530	770	740	1040
1000	1120	20	180	160	380	360	600	580	850	820	1150
1 120	1250	20	190	170	410	390	650	630	920	890	1260
1 250	1400	30	200	190	440	420	700	680	1000	-	-
1 400	1600	30	210	210	470	450	750	730	1060	-	-

¹⁾ The clearance values are not valid for stainless steel deep groove ball bearings with a bore diameter d < 10 mm.

Axial internal clearance of universally matchable single row angular contact ball bearings arranged back-to-back or face-to-face

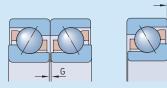


Bore diame	eter	Axial Class	interna	al clear	ance		
d over	incl.	CA min	max	CB min	max	CC min	max
mm		μm					
10 18 30	18 30 50	5 7 9	13 15 17	15 18 22	23 26 30	24 32 40	32 40 48
50 80 120	80 120 180	11 14 17	23 26 29	26 32 35	38 44 47	48 55 62	60 67 74
180	250	21	37	45	61	74	90

Appendix E-3

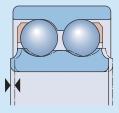
Axial preload of universally matchable single row angular contact ball bearings arranged back-to-back or face-to-face

G



Bore diame d over	ter incl.	Preloa Class GA min	ad max	max	GB min	max	min	max	GC min	max	min	max
mm		μm		Ν	μm		Ν		μm		Ν	
10 18 30	18 30 50	+4 +4 +4	-4 -4 -4	80 120 160	-2 -2 -2	-10 -10 -10	30 40 60	330 480 630	-8 -8 -8	-16 -16 -16	230 340 450	660 970 1280
50 80 120	80 120 180	+6 +6 +6	-6 -6 -6	380 410 540	-3 -3 -3	-15 -15 -15	140 150 200	1 500 1 600 2 150	-12 -12 -12	-24 -24 -24	1080 1150 1500	3 050 3 250 4 300
180	250	+8	-8	940	-4	-20	330	3 700	-16	-32	2650	7 500

Axial internal clearance of double row angular contact ball bearings

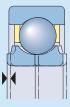


Bore diameter			Axial internal clearance of bearings in the series 32 A and 33 A						33 D		33 DNRCBM	
d over	incl.	C2 min	max	Norn min	nal max	C3 min	max	min	max	min	max	
	met.		max		max		max					
mm		μm						μm		μm		
- 10 18	10 18 24	1 1 2	11 12 14	5 6 7	21 23 25	12 13 16	28 31 34	 _	- - -	- - -		
24 30 40	30 40 50	2 2 2	15 16 18	8 9 11	27 29 33	18 21 23	37 40 44	_ 33 36	- 54 58	_ 10 10	_ 30 30	
50 65 80	65 80 100	3 3 3	22 24 26	13 15 18	36 40 46	26 30 35	48 54 63	40 46 55	63 71 83	18 18 -	38 38 -	
100	110	4	30	22	53	42	73	65	96	-	-	

Appendix E

Appendix E-5

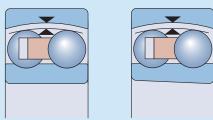
Axial internal clearance of four-point contact ball bearings



Bore diameter d		Axial in C2	ternal cleara		e Normal		С3		C4	
over	incl.	min	max	min	max	min	max	min	max	
mm		μm								
10	17	15	55	45	85	75	125	115	165	
17	40	26	66	56	106	96	146	136	186	
40	60	36	86	76	126	116	166	156	206	
60	80	46	96	86	136	126	176	166	226	
80	100	56	106	96	156	136	196	186	246	
100	140	66	126	116	176	156	216	206	266	
140	180	76	156	136	196	176	246	226	296	
180	220	96	176	156	226	206	276	256	326	

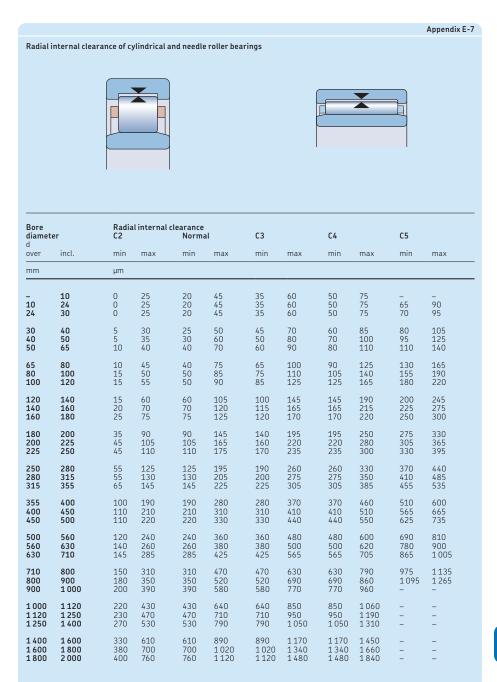
Appendices

Radial internal clearance of self-aligning ball bearings

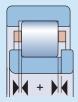


Bore diameter		Radia C2	Radial internal clea C2		arance Normal		C3		
d over	incl.	min	max	min	max	min	max	min	max
mm		μm							
Bearin	gs with a cy	lindrical bo	re						
2,5	6	1	8	5	15	10	20	15	25
6	10	2	9	6	17	12	25	19	33
10	14	2	10	6	19	13	26	21	35
14	18	3	12	8	21	15	28	23	37
18	24	4	14	10	23	17	30	25	39
24	30	5	16	11	24	19	35	29	46
30	40	6	18	13	29	23	40	34	53
40	50	6	19	14	31	25	44	37	57
50	65	7	21	16	36	30	50	45	69
65	80	8	24	18	40	35	60	54	83
80	100	9	27	22	48	42	70	64	96
100	120	10	31	25	56	50	83	75	114
120	140	10	38	30	68	60	100	90	135
140	160	15	44	35	80	70	120	110	161
160	180	15	50	40	92	82	138	126	185
180	200	17	57	47	105	93	157	144	212
200	225	18	62	50	115	100	170	155	230
225	250	20	70	57	130	115	195	175	255
Bearin	gs with a ta	pered bore							
18	24	7	17	13	26	20	33	28	42
24	30	9	20	15	28	23	39	33	50
30	40	12	24	19	35	29	46	40	59
40	50	14	27	22	39	33	52	45	65
50	65	18	32	27	47	41	61	56	80
65	80	23	39	35	57	50	75	69	98
80	100	29	47	42	68	62	90	84	116
100	120	35	56	50	81	75	108	100	139

Appendix E-6

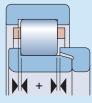






Bearing Bore	Size	Axial i NUP 2		ance of NUP 3	bearings in th	e series NUP 2	2	NUP 23	2
diameter	code	min	max	min	max	min	max	min	max
mm	-	μm							
17	03	37	140	37	140	37	140	47	155
20	04	37	140	37	140	47	155	47	155
25	05	37	140	47	155	47	155	47	155
30	06	37	140	47	155	47	155	47	155
35	07	47	155	47	155	47	155	62	180
40	08	47	155	47	155	47	155	62	180
45	09	47	155	47	155	47	155	62	180
50	10	47	155	47	155	47	155	62	180
55	11	47	155	62	180	47	155	62	180
60	12	47	155	62	180	62	180	87	230
65	13	47	155	62	180	62	180	87	230
70	14	47	155	62	180	62	180	87	230
75	15	47	155	62	180	62	180	87	230
80	16	47	155	62	180	62	180	87	230
85	17	62	180	62	180	62	180	87	230
90	18	62	180	62	180	62	180	87	230
95	19	62	180	62	180	62	180	87	230
100	20	62	180	87	230	87	230	120	315
105	21	62	180	-	-	-	-	-	_
110	22	62	180	87	230	87	230	120	315
120	24	62	180	87	230	87	230	120	315
130	26	62	180	87	230	87	230	120	315
140	28	62	180	87	230	87	230	120	315
150	30	62	180	-	-	87	230	120	315
160 170 180	32 34 36	87 87 87	230 230 230	- - -	- - -	- - -	- - -	- - -	- -
190 200 220	38 40 44	87 87 95	230 230 230	- - -		- - -		- - -	- -
240 260	48 52	95 95	250 250	-	-	-	-	-	-

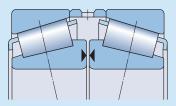
Axial internal clearance of NJ + HJ cylindrical roller bearings

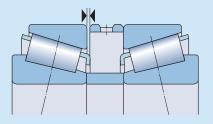


Bearing Bore	Size	Axial i NJ 2+I		arance of NJ 3+	bearings in	n the series NJ 4+1		NICO	+HJ 22	NICO	+HJ 23
diameter	code	min	max	min	max	min	max	min 22	max	min	max
mm	-	μm									
20	04	42	165	42	165	-	-	52	185	52	183
25	05	42	165	52	185	-	-	52	185	52	183
30	06	42	165	52	185	60	200	52	185	52	183
35	07	52	185	52	185	60	200	52	185	72	215
40	08	52	185	52	185	60	200	52	185	72	215
45	09	52	185	52	185	60	200	52	185	72	215
50	10	52	185	52	185	80	235	52	185	72	215
55	11	52	185	72	215	80	235	52	185	72	215
60	12	52	185	72	215	80	235	72	215	102	275
65	13	52	185	72	215	80	235	72	215	102	275
70	14	52	185	72	215	80	235	72	215	102	275
75	15	52	185	72	215	80	235	72	215	102	275
80	16	52	185	72	215	80	235	72	215	102	275
85	17	72	215	72	215	110	290	72	215	102	275
90	18	72	215	72	215	110	290	72	215	102	275
95	19	72	215	72	215	110	290	72	215	102	275
100	20	72	215	102	275	110	290	102	275	140	375
105	21	72	215	102	275	110	290	102	275	140	375
110	22	72	215	102	275	110	290	102	275	140	375
120	24	72	215	102	275	110	310	102	275	140	375
130	26	72	215	102	275	110	310	102	275	140	375
140	28	72	215	102	275	140	385	102	275	140	375
150	30	72	215	102	275	140	385	102	275	140	375
160	32	102	275	102	275	-	-	140	375	140	375
170	34	102	275	-	-	-	-	140	375	-	-
180	36	102	275	-	-	-	-	140	375	-	-
190	38	102	275	-	-	-	-	-	-	-	-
200 220 240	40 44 48	102 110 110	275 290 310	- - -			- - -	- - -	 		- - -
260 280	52 56	110 110	310 310	-		-	_	- -	_		_

For bearings not listed, contact the SKF application engineering service.

Axial internal clearance of matched single row metric tapered roller bearings





	diameter 329		internal	clearance of bearings in the series 320 330			s 331,3 322,3		303, 3	23	313		
over	incl.	min	max	min	max	min	max	min	max	min	max	min	max
mm		μm											
-	30	-		80	120	-	-	100	140	130	170	60	100
30	40	-		100	140	-	-	120	160	140	180	70	110
40	50	-		120	160	180	220	140	180	160	200	80	120
50	65	-	-	140	180	200	240	160	200	180	220	100	140
65	80	-	-	160	200	250	290	180	220	200	260	110	170
80	100	270	310	190	230	350	390	210	270	240	300	110	170
100	120	270	330	220	280	340	400	220	280	280	340	130	190
120	140	310	370	240	300	340	400	240	300	330	390	160	220
140	160	370	430	270	330	340	400	270	330	370	430	180	240
160	180	370	430	310	370	-	-	310	370	390	450	-	-
180	190	370	430	340	400	-	-	340	400	440	500	-	-
190	200	390	450	340	400	-	-	340	400	440	500	-	-
200	225	440	500	390	450	-	-	390	450	490	550	-	-
225	250	440	500	440	500	-	-	440	500	540	600	-	-
250	280	540	600	490	550	-	-	490	550	-	-	-	-
280 300	300 340	640 640	700 700	540 590	600 650	-	-	540 590	600 650	-	_	-	_

Radial internal clearance of spherical roller bearings with a cylindrical bore



Bore diamet d	er	Radia C2	l internal	clearance Norm		С3		C4		C5	
over	incl.	min	max	min	max	min	max	min	max	min	max
mm		μm									
14	18	10	20	20	35	35	45	45	60	60	75
18	24	10	20	20	35	35	45	45	60	60	75
24	30	15	25	25	40	40	55	55	75	75	95
30	40	15	30	30	45	45	60	60	80	80	100
40	50	20	35	35	55	55	75	75	100	100	125
50	65	20	40	40	65	65	90	90	120	120	150
65	80	30	50	50	80	80	110	110	145	145	185
80	100	35	60	60	100	100	135	135	180	180	225
100	120	40	75	75	120	120	160	160	210	210	260
120	140	50	95	95	145	145	190	190	240	240	300
140	160	60	110	110	170	170	220	220	280	280	350
160	180	65	120	120	180	180	240	240	310	310	390
180	200	70	130	130	200	200	260	260	340	340	430
200	225	80	140	140	220	220	290	290	380	380	470
225	250	90	150	150	240	240	320	320	420	420	520
250	280	100	170	170	260	260	350	350	460	460	570
280	315	110	190	190	280	280	370	370	500	500	630
315	355	120	200	200	310	310	410	410	550	550	690
355	400	130	220	220	340	340	450	450	600	600	750
400	450	140	240	240	370	370	500	500	660	660	820
450	500	140	260	260	410	410	550	550	720	720	900
500	560	150	280	280	440	440	600	600	780	780	1 000
560	630	170	310	310	480	480	650	650	850	850	1 100
630	710	190	350	350	530	530	700	700	920	920	1 190
710	800	210	390	390	580	580	770	770	1 010	1010	1 300
800	900	230	430	430	650	650	860	860	1 120	1120	1 440
900	1000	260	480	480	710	710	930	930	1 220	1220	1 570
1 000	1 120	290	530	530	780	780	1 020	1 020	1 330	1330	1 720
1 120	1 250	320	580	580	860	860	1 120	1 120	1 460	1460	1 870
1 250	1 400	350	640	640	950	950	1 240	1 240	1 620	1620	2 060
1 400	1600	400	720	720	1060	1060	1 380	1 380	1 800	1800	2 300
1 600	1800	450	810	810	1180	1180	1 550	1 550	2 000	2000	2 550

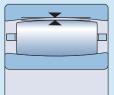
Appendices

Radial internal clearance of spherical roller bearings with a tapered bore



Bore diamet	er	Radia C2	l internal o	clearance Norma	l	С3		C4		C5	
d over	incl.	min	max	min	max	min	max	min	max	min	max
mm		μm									
18	24	15	25	25	35	35	45	45	60	60	75
24	30	20	30	30	40	40	55	55	75	75	95
30	40	25	35	35	50	50	65	65	85	85	105
40	50	30	45	45	60	60	80	80	100	100	130
50	65	40	55	55	75	75	95	95	120	120	160
65	80	50	70	70	95	95	120	120	150	150	200
80	100	55	80	80	110	110	140	140	180	180	230
100	120	65	100	100	135	135	170	170	220	220	280
120	140	80	120	120	160	160	200	200	260	260	330
140	160	90	130	130	180	180	230	230	300	300	380
160	180	100	140	140	200	200	260	260	340	340	430
180	200	110	160	160	220	220	290	290	370	370	470
200	225	120	180	180	250	250	320	320	410	410	520
225	250	140	200	200	270	270	350	350	450	450	570
250	280	150	220	220	300	300	390	390	490	490	620
280	315	170	240	240	330	330	430	430	540	540	680
315	355	190	270	270	360	360	470	470	590	590	740
355	400	210	300	300	400	400	520	520	650	650	820
400	450	230	330	330	440	440	570	570	720	720	910
450	500	260	370	370	490	490	630	630	790	790	1000
500	560	290	410	410	540	540	680	680	870	870	1100
560	630	320	460	460	600	600	760	760	980	980	1 230
630	710	350	510	510	670	670	850	850	1090	1090	1 360
710	800	390	570	570	750	750	960	960	1220	1220	1 500
800	900	440	640	640	840	840	1 070	1 070	1 370	1 370	1 690
900	1000	490	710	710	930	930	1 190	1 190	1 520	1 520	1 860
1000	1120	530	770	770	1030	1030	1 300	1 300	1 670	1 670	2 050
1 120	1 250	570	830	830	1 120	1 120	1 420	1 420	1 830	1 830	2 250
1 250	1 400	620	910	910	1 230	1 230	1 560	1 560	2 000	2 000	2 450
1 400	1 600	680	1000	1000	1 350	1 350	1 720	1 720	2 200	2 200	2 700
1600	1800	750	1110	1110	1500	1500	1 920	1 920	2 400	2 400	2 950

Radial internal clearance of CARB toroidal roller bearings with a cylindrical bore

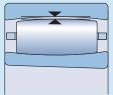


Bore diamet d	er	Radia C2	l internal o	learance Norma	l	C3		C4		C5	
over	incl.	min	max	min	max	min	max	min	max	min	max
mm		μm									
18	24	15	30	25	40	35	55	50	65	65	85
24	30	15	35	30	50	45	60	60	80	75	95
30	40	20	40	35	55	55	75	70	95	90	120
40	50	25	45	45	65	65	85	85	110	105	140
50	65	30	55	50	80	75	105	100	140	135	175
65	80	40	70	65	100	95	125	120	165	160	210
80	100	50	85	80	120	120	160	155	210	205	260
100	120	60	100	100	145	140	190	185	245	240	310
120	140	75	120	115	170	165	215	215	280	280	350
140	160	85	140	135	195	195	250	250	325	320	400
160	180	95	155	150	220	215	280	280	365	360	450
180	200	105	175	170	240	235	310	305	395	390	495
200	225	115	190	185	265	260	340	335	435	430	545
225	250	125	205	200	285	280	370	365	480	475	605
250	280	135	225	220	310	305	410	405	520	515	655
280	315	150	240	235	330	330	435	430	570	570	715
315	355	160	260	255	360	360	485	480	620	620	790
355	400	175	280	280	395	395	530	525	675	675	850
400	450	190	310	305	435	435	580	575	745	745	930
450	500	205	335	335	475	475	635	630	815	810	1015
500	560	220	360	360	520	510	690	680	890	890	1110
560	630	240	400	390	570	560	760	750	980	970	1 220
630	710	260	440	430	620	610	840	830	1 080	1 070	1 340
710	800	300	500	490	680	680	920	920	1 200	1 200	1 480
800	900	320	540	530	760	750	1 020	1 010	1330	1 320	1660
900	1 000	370	600	590	830	830	1 120	1 120	1460	1 460	1830
1000	1 120	410	660	660	930	930	1 260	1 260	1640	1 640	2040
1 120	1 250	450	720	720	1 020	1 020	1 380	1 380	1 800	1 800	2 240
1 250	1 400	490	800	800	1 130	1 130	1 510	1 510	1 970	1 970	2 460
1 400	1 600	570	890	890	1 250	1 250	1 680	1 680	2 200	2 200	2 740
1600	1800	650	1010	1010	1390	1390	1870	1870	2 4 3 0	2 4 3 0	3 000

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Appendices

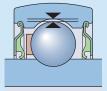
Radial internal clearance of CARB toroidal roller bearings with a tapered bore



Bore diamet	er	Radia C2	l internal o	clearance Norma	l	C3		C4		C5	
d over	incl.	min	max	min	max	min	max	min	max	min	max
mm		μm									
18	24	15	35	30	45	40	55	55	70	65	85
24	30	20	40	35	55	50	65	65	85	80	100
30	40	25	50	45	65	60	80	80	100	100	125
40	50	30	55	50	75	70	95	90	120	115	145
50	65	40	65	60	90	85	115	110	150	145	185
65	80	50	80	75	110	105	140	135	180	175	220
80	100	60	100	95	135	130	175	170	220	215	275
100	120	75	115	115	155	155	205	200	255	255	325
120	140	90	135	135	180	180	235	230	295	290	365
140	160	100	155	155	215	210	270	265	340	335	415
160	180	115	175	170	240	235	305	300	385	380	470
180	200	130	195	190	260	260	330	325	420	415	520
200	225	140	215	210	290	285	365	360	460	460	575
225	250	160	235	235	315	315	405	400	515	510	635
250	280	170	260	255	345	340	445	440	560	555	695
280	315	195	285	280	380	375	485	480	620	615	765
315	355	220	320	315	420	415	545	540	680	675	850
355	400	250	350	350	475	470	600	595	755	755	920
400	450	280	385	380	525	525	655	650	835	835	1 005
450	500	305	435	435	575	575	735	730	915	910	1 115
500	560	330	480	470	640	630	810	800	1010	1000	1 230
560	630	380	530	530	710	700	890	880	1 110	1 110	1 350
630	710	420	590	590	780	770	990	980	1 230	1 230	1 490
710	800	480	680	670	860	860	1 100	1 100	1 380	1 380	1 660
800	900	520	740	730	960	950	1 220	1 210	1 530	1520	1 860
900	1000	580	820	810	1040	1040	1 340	1 340	1 670	1670	2 050
1 000	1120	640	900	890	1170	1160	1 500	1 490	1 880	1870	2 280
1 120	1250	700	980	970	1 280	1 270	1640	1 630	2 060	2 050	2 500
1 250	1400	770	1080	1080	1 410	1 410	1790	1 780	2 250	2 250	2 740
1 400	1600	870	1200	1200	1 550	1 550	1990	1 990	2 500	2 500	3 050
1600	1800	950	1320	1320	1690	1690	2 180	2 180	2 7 3 0	2730	3 310

Appendix E-15

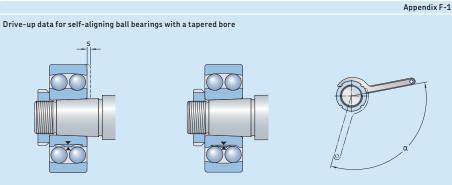
Radial internal clearance of Y-bearings



Bearing from	g size ¹⁾ to	Radial int YAT 2, YAF YEL 2, YHI min	2, YET 2,	of Y-bearin YSA 2 K min	gs in the series max	17262(00) 17263(00) min	max
_		μm					
03 04 05	03 04 06	10 12 12	25 28 28	- - 23	- - 41	3 5 5	18 20 20
07 09 11	08 10 13	13 14 18	33 36 43	28 30 38	46 51 61	6 6 8	20 23 28
14 17	16 20	20 24	51 58	_	-	-	-

¹) For example: bearing size 06 includes all bearings based on a Y 206 bearing, such as YAR 206-101-2F, YAR 206-102-2F, YAR 206-103-2F, YAR 206-104-2F.

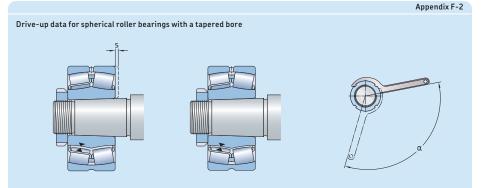
Appendices



Bore	Axial	Lock nut
diameter	drive-up	tightening angle
d	S ¹⁾	α
mm	mm	degrees
20	0,22	80
25	0,22	55
30	0,22	55
35	0,30	70
40	0,30	70
45	0,35	80
50	0,35	80
55	0,40	75
60	0,40	75
65	0,40	80
70	0,40	80
75	0,45	85
80	0,45	85
85	0,60	110
90	0,60	110
95	0,60	110
100	0,60	110
110	0,70	125
120	0,70	125

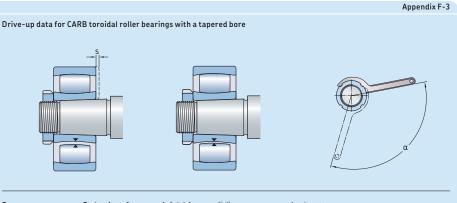
Valid only for solid steel shafts and general applications. The listed values are to be used as guideline values only, as it is difficult to establish an exact starting position. Also the axial drive-up s differs slightly between the different bearings series. ¹⁾ Not valid for the SKF Drive-up Method.

Appendix F



Bore diamete	er	Reducti radial in clearan	nternal	Axial o Taper 1:12	drive-up	s ^{1), 2)} Taper 1:30		Lock nut tightening angle ²⁾ Taper 1:12 α
over	incl.	min	max	min	max	min	max	u
mm		mm		mm				degrees
24 30 40	30 40 50	0,010 0,015 0,020	0,015 0,020 0,025	0,25 0,30 0,37	0,29 0,35 0,44	- - -	- -	100 115 130
50	65	0,025	0,035	0,45	0,54	1,15	1,35	115
65	80	0,035	0,040	0,55	0,65	1,40	1,65	130
80	100	0,040	0,050	0,66	0,79	1,65	2,00	150
100	120	0,050	0,060	0,79	0,95	2,00	2,35	
120	140	0,060	0,075	0,93	1,10	2,30	2,80	
140	160	0,070	0,085	1,05	1,30	2,65	3,20	
160	180	0,080	0,095	1,20	1,45	3,00	3,60	
180	200	0,090	0,105	1,30	1,60	3,30	4,00	
200	225	0,100	0,120	1,45	1,80	3,70	4,45	
225	250	0,110	0,130	1,60	1,95	4,00	4,85	
250	280	0,120	0,150	1,80	2,15	4,50	5,40	
280	315	0,135	0,165	2,00	2,40	4,95	6,00	
315	355	0,150	0,180	2,15	2,65	5,40	6,60	
355	400	0,170	0,210	2,50	3,00	6,20	7,60	
400	450	0,195	0,235	2,80	3,40	7,00	8,50	
450	500	0,215	0,265	3,10	3,80	7,80	9,50	NOTE: Applying the recommended values
500	560	0,245	0,300	3,40	4,10	8,40	10,30	prevents the inner ring from creeping, but
560	630	0,275	0,340	3,80	4,65	9,50	11,60	does not ensure correct radial internal
630 710 800	710 800 900	0,310 0,350 0,395	0,380 0,425 0,480	4,25 4,75 5,40	5,20 5,80 6,60	10,60 11,90 13,50	13,00 14,50 16,40	clearance in operation. Additional influences from the bearing housing fit and temperature differences between the inner ring and outer ring, must be considered carefully when selecting the bearing radial
900	1 000	0,440	0,535	6,00	7,30	15,00	18,30	internal clearance class. For additional
1000	1 120	0,490	0,600	6,40	7,80	16,00	19,50	information, contact the SKF application
1120	1 250	0,550	0,670	7,10	8,70	17,80	21,70	engineering service.
1250	1 400	0,610	0,750	8,00	9,70	19,90	24,30	
1400	1 600	0,700	0,850	9,10	11,10	22,70	27,70	
1600	1 800	0,790	0,960	10,20	12,50	25,60	31,20	

Valid only for solid steel shafts and general applications. ¹⁾ Not valid for the SKF Drive-up Method. ²⁾ The listed values are to be used as guideline values only, as it is difficult to establish an exact starting position. Also the axial drive-up s differs slightly between the different bearings series.

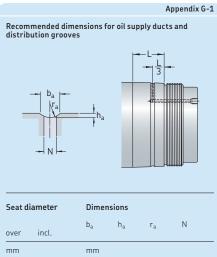


Bore diamete d	er	Reducti radial in clearan	nternal	Axial (Taper 1:12	lrive-up	s ^{1), 2)} Taper 1:30		Lock nut tightening angle ²⁾ Taper 1:12 α
over	incl.	min	max	min	max	min	max	u
mm		mm		mm				degrees
24	30	0,010	0,015	0,25	0,29	-	-	100
30	40	0,015	0,020	0,30	0,35	0,75	0,90	115
40	50	0,020	0,025	0,37	0,44	0,95	1,10	130
50	65	0,025	0,035	0,45	0,54	1,15	1,35	115
65	80	0,035	0,040	0,55	0,65	1,40	1,65	130
80	100	0,040	0,050	0,66	0,79	1,65	2,00	150
100	120	0,050	0,060	0,79	0,95	2,00	2,35	
120	140	0,060	0,075	0,93	1,10	2,30	2,80	
140	160	0,070	0,085	1,05	1,30	2,65	3,20	
160	180	0,080	0,095	1,20	1,45	3,00	3,60	
180	200	0,090	0,105	1,30	1,60	3,30	4,00	
200	225	0,100	0,120	1,45	1,80	3,70	4,45	
225	250	0,110	0,130	1,60	1,95	4,00	4,85	
250	280	0,120	0,150	1,80	2,15	4,50	5,40	
280	315	0,135	0,165	2,00	2,40	4,95	6,00	
315	355	0,150	0,180	2,15	2,65	5,40	6,60	
355	400	0,170	0,210	2,50	3,00	6,20	7,60	
400	450	0,195	0,235	2,80	3,40	7,00	8,50	
450 500 560	500 560 630	0,215 0,245 0,275	0,265 0,300 0,340	3,10 3,40 3,80	3,80 4,10 4,65	7,80 8,40 9,50	9,50 10,30 11,60	NOTE: Applying the recommended values prevents the inner ring from creeping, but does not ensure correct radial internal clearance in operation. Additional influences
630 710 800	710 800 900	0,310 0,350 0,395	0,380 0,425 0,480	4,25 4,75 5,40	5,20 5,80 6,60	10,60 11,90 13,50	13,00 14,50 16,40	from the bearing housing fit and temperature differences between the inner ring and outer ring, must be considered carefully when selecting the bearing radial internal
900	1 000	0,440	0,535	6,00	7,30	15,00	18,30	clearance class. For additional information,
1000	1 120	0,490	0,600	6,40	7,80	16,00	19,50	contact the SKF application engineering
1120	1 250	0,550	0,670	7,10	8,70	17,80	21,70	service.
1 250	1 400	0,610	0,750	8,00	9,70	19,90	24,30	
1 400	1 600	0,700	0,850	9,10	11,10	22,70	27,70	
1 600	1 800	0,790	0,960	10,20	12,50	25,60	31,20	

Valid only for solid steel shafts and general applications. ¹⁾ Not valid for the SKF Drive-up Method. ²⁾ The listed values are to be used as guideline values only, as it is difficult to establish an exact starting position. Also the axial drive-up s differs slightly between the different bearings series.

Appendix G

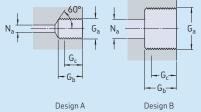
Appendix G-2



-	100	3	0,5	2,5	2,5	
100	150	4	0,8	3	3	
150	200	4	0,8	3	3	
200	250	5	1	4	4	
250	300	5	1	4	4	
300	400	6	1,25	4,5	5	
400	500	7	1,5	5	5	
500	650	8	1,5	6	6	
650	800	10	2	7	7	
800	1000	12	2,5	8	8	

L = width of bearing seat

Design and recommended dimensions for threaded holes for connecting oil supply



Thread	Design	Dimensions					
Ga		G _b	$G_c^{(1)}$	N _a max			
-	-	mm					
M 6	Α	10	8	3			
G1/8	Α	12	10	3			
G 1/4	А	15	12	5			
G 3/8	в	15	12	8			
G 1/2	В	18	14	8			
G 3/4	В	20	16	8			

1) Effective threaded length

Bearing

designation

Series 12 1210 EKTN9

1211 EKTN9

1212 EKTN9

1213 EKTN9

1215 K

1216 K

1217 K

1218 K

1219 K

1220 K

1222 K

1224 KM

1226 KM

Series 13 1310 EKTN9

1311 EKTN9

1312 EKTN9

1313 EKTN9

1315 K

1316 K

1317 K

1318 K

1319 K

1320 K

1322 KM

Series 22 2210 EKTN9

2211 EKTN9

2212 EKTN9 2213 EKTN9

2215 EKTN9

2216 EKTN9

2217 K

2218 K

2219 KM

2222 KM

Series 23 2310 K

2311 K

2312 K

2313 K

2315 K

2316 K

2317 K

2318 K

2320 K

2319 KM

2220 K

Starting position

one sliding

surface

MPa

0.57

0,76

0.92

0,99

0,88

1 10

1,10

1.15

1,35

1,45

1,70

1,55

1 4 5

1,65

2.45

2,60

2,20

2,30

2.50

2.40

2,50 2,80

3,40

0,61

0.68

0,84

0,91

0.88

1.05

1,25

1,40

1.50

1,60

1,85

1.30

1.55

1,65

2.00

2,30

2.40

2,60

2,80

2,90

3,30

1,05

1.15

1,45

1,55

1.50

1.80

2,10

2,30

2.60

2,70

3,10

2,20

2.60

2,80

3.40

3,90

4.10

4,50

4,70

4,90

5,60

0,24

0.25

0,27

0,30

0 32

0.35

0,37

0,40

0.40

0,43

0,47

0,25

0.26

0,28

0 31

0,34

0.36

0.39

0,41

0,42

0,44

0,30

0.30

0,33

0,35

0.37

0,40

0,43

0,45

0.46

0,48

0,52

0.30

0.31

0,33

036

0,39

0.41

0,44

0,46

0,47

0,49

Requisite oil pressure Pref 1) for Axial displacement from Radial clearance Designation Piston two slidina starting position s reduction from area two sliding surfaces one sliding zero position surface surfaces Δ_r Δ_{ref} mm² mm mm 0.97 0.25 0.30 0.018 HMV 10E 2900 1,30 0,26 0,31 0,019 HMV11E HMV12E 3150 0.29 1.55 0.34 0,021 3 3 0 0 1.70 0.31 0.36 0.023 HMV13E 3600 1,50 0,38 HMV 15E HMV 16E 4000 0,33 0,026 0,41 1,85 0,36 0.028 4 200 1,90 0,43 0,38 HMV 17E 4400 1.90 0.40 0.46 0.032 HMV 18E 4 700 2,30 0,41 HMV 19E 0,47 4 9 0 0 2 50 0,44 0,49 0,035 HMV 20E 5100 2,90 0,49 0,54 0,039 HMV 22E 5600 0,042 6000 2,70 0,50 0,56 HMV 24E 0.60 0,046 HMV 26F 6400 2.50 0.27 0.32 0.018 HMV10E 2 900 2,80 3150 0,28 0,33 0,019 HMV 11 E 4.20 0.33 0.38 0.021 HMV12E 3300 4,40 0,35 0,40 0,023 HMV13E 3600 3,70 0,026 HMV 15E 4000 0,36 0,41 4,00 0,39 0,44 0,028 HMV16E 4200 4.30 0.41 0.46 HMV 17E 4400 4700 0,43 0,49 0.032 HMV18F 4.10 4,20 0,44 0,49 HMV 19E 4 9 0 0 4,70 0.47 0,52 HMV 20E 5100 5,70 0,53 0,58 HMV 22E 0,039 5600

0,018

0.019

0,021

0,023

0.026

0.028

0,030

0,032

0.033

0,035

0,039

0.018

0.019

0,021

0.023

0,026

0.028

0,030

0.032

HMV 10E

HMV 11E

HMV 12E

HMV13E

HMV15E

HMV 16E

HMV 17E

HMV 18E

HMV 19E

HMV 20E

HMV 22E

HMV 10E

HMV 11E

HMV 12E

HMV13E

HMV15 E

HMV16E

HMV 17F

HMV18E

HMV 19E

HMV 20E

2 9 0 0

3150

3 3 0 0

3600

4000

4 200

4400

4700

4 9 0 0

5100

5600

2 900

3150

3300

3 600

4000

4200

4400

4700

4900

5100

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting self-aligning ball bearings

Final position

1) The values listed are valid for the hydraulic nut indicated. If another hydraulic nut is used, the oil pressure needs to be adjusted (ightarrowSKF Drive-up Method, page 57).

Appendix H-1

Hydraulic nut

Appendix H-2

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting spherical roller bearings

Bearing designation ¹⁾	Starting posit Requisite oil pr one sliding surface	tion ressure P _{ref} ²⁾ for two sliding surfaces	starting pos	cement from	reduction from	Hydraulic nut Designation	Piston area A _{ref}
-	MPa		mm		mm	-	mm ²
Series 213 21310 EK 21311 EK 21312 EK 21313 EK	1,90 1,40 2,40 2,50	3,20 2,40 4,10 4,30	0,40 0,40 0,45 0;47	0,47 0,46 0,52 0,55	0,023 0,025 0,027 0,029	HMV10E HMV11E HMV12E HMV13E	2 900 3 150 3 300 3 600
21314 EK	2,70	4,50	0,52	0,59	0,032	HMV 14E	3 800
21315 EK	2,20	3,70	0,51	0,58	0,034	HMV 15E	4 000
21316 EK	2,20	3,80	0,53	0,60	0,036	HMV 16E	4 200
21317 EK	1,75	3,00	0,53	0,60	0,038	HMV 17E	4 400
21318 EK	1,85	3,20	0,57	0,64	0,041	HMV 18E	4 700
21319 EK	1,90	3,30	0,59	0,66	0,043	HMV 19E	4 900
21320 EK	1,50	2,50	0,58	0,65	0,045	HMV 20E	5 100
Series 222 22210 EK 22211 EK 22212 EK 22213 EK	0,75 0,70 0,85 0,95	1,25 1,25 1,50 1,65	0,34 0,36 0,40 0,43	0,42 0,43 0,45 0,47	0,023 0,025 0,027 0,029	HMV 10E HMV 11E HMV 12E HMV 13E	2 900 3 150 3 300 3 600
22214 EK	0,95	1,60	0,44	0,51	0,032	HMV 14E	3 800
22215 EK	0,90	1,50	0,46	0,53	0,034	HMV 15E	4 000
22216 EK	1,00	1,70	0,48	0,55	0,036	HMV 16E	4 200
22217 EK	1,15	2,00	0,50	0,58	0,038	HMV 17E	4 400
22218 EK	1,20	2,10	0,54	0,61	0,041	HMV 18E	4 700
22219 EK	1,35	2,30	0,57	0,64	0,043	HMV 19E	4 900
22220 EK	1,45	2,50	0,59	0,66	0,045	HMV 20E	5 100
22222 EK	1,75	3,00	0,65	0,72	0,050	HMV 22E	5 600
22224 EK	1,85	3,10	0,68	0,76	0,054	HMV 24E	6 000
22226 EK	1,95	3,40	0,74	0,81	0,059	HMV 26E	6 400
22228 CCK/W33	2,30	4,00	0,80	0,86	0,063	HMV 28E	6 800
22230 CCK/W33	2,50	4,30	0,85	0,92	0,068	HMV 30E	7 500
22232 CCK/W33	2,60	4,40	0,91	0,97	0,072	HMV 32E	8 600
22234 CCK/W33	2,80	4,70	0,97	1,02	0,077	HMV 34E	9 400
22236 CCK/W33	2,50	4,30	1,01	1,07	0,081	HMV 36E	10 300
22238 CCK/W33	2,60	4,40	1,06	1,13	0,086	HMV 38E	11 500
22240 CCK/W33	2,70	4,60	1,12	1,17	0,090	HMV 40E	12 500
22244 CCK/W33	2,90	5,00	1,22	1,28	0,099	HMV 44E	14 400
22248 CCK/W33	3,30	5,60	1,34	1,40	0,108	HMV 48E	16 500
22252 CACK/W33	3,20	5,50	1,43	1,49	0,117	HMV 52E	18 800
22256 CACK/W33	2,90	5,00	1,52	1,59	0,126	HMV 56E	21 100
22260 CACK/W33		4,90	1,62	1,68	0,135	HMV 60E	23 600
22264 CACK/W33		5,20	1,73	1,79	0,144	HMV 64E	26 300
22272 CAK/W33		6,10	1,96	2,02	0,162	HMV 72E	31 300

Appendix H-2

SKF Drive-up Method – guideline values for requisite oil pressure and axial displacement for mounting spherical roller bearings

Bearing designation ¹⁾	Starting posit Requisite oil pr one sliding surface	ion essure P _{ref} ²⁾ for two sliding surfaces	starting po	cement from	Radial clearance reduction from zero position Δ _r	Hydraulic nut Designation	Piston area Δ _{ref}
-	MPa		mm			-	mm ²
Series 223 22310 EK 22311 EK 22312 EK 22313 EK	1,60 2,00 2,40 2,10	2,80 3,40 4,10 3,60	0,35 0,38 0,41 0,42	0,43 0,46 0,48 0,49	0,023 0,025 0,027 0,029	HMV10E HMV11E HMV12E HMV13E	2 900 3 150 3 300 3 600
22314 EK	2,60	4,40	0,47	0,55	0,032	HMV14E	3 800
22315 EK	2,30	4,00	0,48	0,55	0,034	HMV15E	4 000
22316 EK	2,40	4,10	0,50	0,57	0,036	HMV16E	4 200
22317 EK	3,00	5,00	0,54	0,61	0,038	HMV17E	4 400
22318 EK	3,00	5,10	0,57	0,65	0,041	HMV 18E	4 700
22319 EK	3,00	5,20	0,59	0,65	0,043	HMV 19E	4 900
22320 EK	4,10	7,00	0,64	0,71	0,045	HMV 20E	5 100
22322 EK	4,50	7,70	0,70	0,78	0,050	HMV 22E	5 600
22324 CCK/W33	4,40	7,50	0,74	0,81	0,054	HMV 24E	6 000
22326 CCK/W33	4,70	8,10	0,80	0,87	0,059	HMV 26E	6 400
22328 CCK/W33	5,00	8,60	0,84	0,91	0,063	HMV 28E	6 800
22330 CCK/W33	5,30	9,00	0,90	0,98	0,068	HMV 30E	7 500
22332 CCK/W33	5,20	8,80	0,95	1,02	0,072	HMV 32E	8 600
22334 CCK/W33	5,20	8,90	0,99	1,06	0,077	HMV 34E	9 400
22336 CCK/W33	5,10	8,80	1,05	1,12	0,081	HMV 36E	10 300
22338 CCK/W33	5,10	8,70	1,11	1,18	0,086	HMV 38E	11 500
22340 CCK/W33	5,10	8,80	1,16	1,23	0,090	HMV 40E	12 500
22344 CCK/W33	5,60	9,50	1,29	1,36	0,099	HMV 44E	14 400
22348 CCK/W33	5,60	9,50	1,39	1,46	0,108	HMV 48E	16 500
22352 CCK/W33	5,60	9,60	1,50	1,57	0,117	HMV 52E	18 800
22356 CCK/W33	5,70	9,70	1,61	1,68	0,126	HMV 56E	21 100
Series 230 23022 CCK/W33 23024 CCK/W33 23026 CCK/W33 23028 CCK/W33	1,10 1,05 1,25 1,20	1,85 1,75 2,20 2,10	0,62 0,66 0,72 0,76	0,69 0,73 0,83 0,89	0,050 0,054 0,059 0,063	HMV 22E HMV 24E HMV 26E HMV 28E	5 600 6 000 6 400 6 800
23030 CCK/W33	1,25	2,10	0,81	0,88	0,068	HMV 30E	7 500
23032 CCK/W33	1,25	2,10	0,85	0,92	0,072	HMV 32E	8 600
23034 CCK/W33	1,35	2,30	0,89	0,96	0,077	HMV 34E	9 400
23036 CCK/W33	1,50	2,60	0,95	1,03	0,081	HMV 36E	10 300
23038 CCK/W33	1,50	2,50	1,01	1,09	0,086	HMV 38E	11 500
23040 CCK/W33	1,65	2,80	1,06	1,13	0,090	HMV 40E	12 500
23044 CCK/W33	1,65	2,90	1,15	1,23	0,099	HMV 44E	14 400
23048 CCK/W33	1,50	2,50	1,24	1,31	0,108	HMV 48E	16 500
23052 CCK/W33	1,70	2,90	1,35	1,42	0,117	HMV 52E	18 800
23056 CCK/W33	1,55	2,70	1,44	1,51	0,126	HMV 56E	21 100
23060 CCK/W33	1,75	3,00	1,54	1,61	0,135	HMV 60E	23 600
23064 CCK/W33	1,60	2,70	1,63	1,70	0,144	HMV 64E	26 300
23068 CCK/W33	1,85	3,10	1,74	1,81	0,153	HMV 68E	28 400
23072 CCK/W33	1,65	2,80	1,82	1,89	0,162	HMV 72E	31 300
23076 CCK/W33	1,60	2,70	1,91	1,98	0,171	HMV 76E	33 500
23080 CCK/W33	1,75	3,00	2,02	2,09	0,180	HMV 80E	36 700

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting spherical roller bearings

Bearing designation ¹⁾	Starting posit Requisite oil pr one sliding surface	ion essure P _{ref} ²⁾ for two sliding surfaces	starting po:	cement from	Radial clearance reduction from zero position Δ _r	Hydraulic nut Designation	Piston area Δ _{ref}
-	MPa		mm			_	mm ²
Series 231 23120 CCK/W33 23122 CCK/W33 23124 CCK/W33 23126 CCK/W33	1,40 1,45 1,75 1,65	2,40 2,50 3,00 2,80	0,57 0,63 0,67 0,72	0,64 0,70 0,75 0,80	0,045 0,050 0,054 0,059	HMV 20E HMV 22E HMV 24E HMV 26E	5 100 5 600 6 000 6 400
23128 CCK/W33	1,70	2,90	0,76	0,83	0,063	HMV 28E	6 800
23130 CCK/W33	2,20	3,80	0,83	0,90	0,068	HMV 30E	7 500
23132 CCK/W33	2,30	3,90	0,87	0,95	0,072	HMV 32E	8 600
23134 CCK/W33	2,10	3,70	0,91	0,98	0,077	HMV 34E	9 400
23136 CCK/W33	2,30	4,00	0,97	1,04	0,081	HMV 36E	10 300
23138 CCK/W33	2,50	4,30	1,04	1,11	0,086	HMV 38E	11 500
23140 CCK/W33	2,60	4,50	1,08	1,15	0,090	HMV 40E	12 500
23144 CCK/W33	2,70	4,60	1,18	1,25	0,099	HMV 44E	14 400
23148 CCK/W33	2,60	4,50	1,27	1,35	0,108	HMV 48E	16 500
23152 CCK/W33	2,90	4,90	1,38	1,45	0,117	HMV 52E	18 800
23156 CCK/W33	2,60	4,40	1,47	1,54	0,126	HMV 56E	21 100
23160 CCK/W33	2,80	4,80	1,57	1,64	0,135	HMV 60E	23 600
23164 CCK/W33	3,10	5,30	1,68	1,75	0,144	HMV 64E	26 300
23168 CCK/W33	3,40	5,80	1,79	1,86	0,153	HMV 68E	28 400
23172 CCK/W33	3,30	5,60	1,90	1,96	0,162	HMV 72E	31 300
23176 CAK/W33	2,90	4,90	1,96	2,03	0,171	HMV 76E	33 500
23180 CAK/W33	2,80	4,70	2,05	2,12	0,180	HMV 80E	36 700
Series 232 23218 CCK/W33 23220 CCK/W33 23222 CCK/W33 23224 CCK/W33	1,70 1,90 2,40 2,50	2,90 3,30 4,00 4,30	0,54 0,58 0,65 0,69	0,62 0,66 0,72 0,76	0,041 0,045 0,050 0,054	HMV 18E HMV 20E HMV 22E HMV 24E	4 700 5 100 5 600 6 000
23226 CCK/W33	2,60	4,40	0,74	0,81	0,059	HMV 26E	6 400
23228 CCK/W33	3,00	5,20	0,79	0,86	0,063	HMV 28E	6 800
23230 CCK/W33	3,1	5,30	0,85	0,92	0,068	HMV 30E	7 500
23232 CCK/W33	3,30	5,60	0,90	0,97	0,072	HMV 32E	8 600
23234 CCK/W33	3,40	5,90	0,94	1,01	0,077	HMV 34E	9 400
23236 CCK/W33	3,20	5,40	0,99	1,06	0,081	HMV 36E	10 300
23238 CCK/W33	3,30	5,60	1,05	1,12	0,086	HMV 38E	11 500
23240 CCK/W33	3,50	5,90	1,10	1,17	0,090	HMV 40E	12 500
23244 CCK/W33		6,50	1,21	1,28	0,099	HMV 44E	14 400
23248 CCK/W33		7,40	1,32	1,40	0,108	HMV 48E	16 500
23252 CACK/W33		7,80	1,43	1,51	0,117	HMV 52E	18 800
23256 CACK/W33		7,00	1,52	1,59	0,126	HMV 56E	21 100
23260 CACK/W33		7,40	1,63	1,70	0,135	HMV 60E	23 600
23264 CACK/W33		8,00	1,74	1,81	0,144	HMV 64E	26 300
23268 CAK/W33		8,50	1,85	1,92	0,153	HMV 68E	28 400
23272 CAK/W33		8,00	1,93	2,00	0,162	HMV 72E	31 300
23276 CAK/W33	4,70	8,10	2,03	2,11	0,171	HMV 76E	33 500
23280 CAK/W33	5,00	8,50	2,15	2,22	0,180	HMV 80E	36 700

Bearing

designation 1)

Final position Hydraulic nut Piston Axial displacement from Radial clearance Designation starting position s_s for reduction from area

Appendix H-2

SKF Drive-up Method – guideline values for requisite oil pressure and axial displacement for mounting spherical roller
bearings

Starting position

Requisite oil pressure P_{ref}²⁾ for one sliding two sliding

	surface	surfaces	one sliding surface	two sliding surfaces	zero position Δ _r		Δ_{ref}
	MPa		mm			-	mm ²
Series 239 23936 CCK/W33 23938 CCK/W33 23940 CCK/W33 23944 CKK/W33	0,84 0,72 0,89 0,75	1,45 1,20 1,55 1,30	0,93 0,98 1,03 1,11	1,00 1,05 1,10 1,19	0,081 0,086 0,090 0,099	HMV 36E HMV 38E HMV 40E HMV 44E	10 300 11 500 12 500 14 400
23948 CCK/W33	0,64	1,10	1,20	1,27	0,108	HMV 48E	16 500
23952 CCK/W33	0,91	1,55	1,31	1,38	0,117	HMV 52E	18 800
23956 CCK/W33	0,82	1,40	1,41	1,47	0,126	HMV 56E	21 100
23960 CCK/W33	1,05	1,80	1,51	1,58	0,135	HMV 60E	23 600
23964 CACK/W33	0,96	1,65	1,60	1,67	0,144	HMV 64E	26 300
23968 CCK/W33	0,89	1,50	1,68	1,75	0,153	HMV 68E	28 400
23972 CCK/W33	0,81	1,40	1,77	1,84	0,162	HMV 72E	31 300
23976 CCK/W33	1,05	1,80	1,88	1,95	0,171	HMV 76E	33 500
23980 CCK/W33	0,93	1,60	1,96	2,03	0,180	HMV 80E	36 700
Series 240 24024 CCK30/W33 24026 CCK30/W33 24028 CCK30/W33 24030 CCK30/W33	1,10 1,40 1,30 1,35	2,00 2,60 2,40 2,50	1,64 1,80 1,88 2,02	1,82 1,98 2,06 2,20	0,054 0,059 0,063 0,068	HMV 24E HMV 26E HMV 28E HMV 30E	6 000 6 400 6 800 7 500
24032 CCK30/W33	1,30	2,50	2,12	2,30	0,072	HMV 32E	8 600
24034 CCK30/W33	1,50	2,80	2,23	2,41	0,077	HMV 34E	9 400
24036 CCK30/W33	1,80	3,30	2,40	2,58	0,081	HMV 36E	10 300
24038 CCK30/W33	1,55	2,90	2,52	2,70	0,086	HMV 38E	11 500
24040 CCK30/W33	1,75	3,20	2,64	2,82	0,090	HMV 40E	12 500
24044 CCK30/W33	1,75	3,20	2,88	3,06	0,099	HMV 44E	14 400
24048 CCK30/W33	1,50	2,80	3,09	3,27	0,108	HMV 48E	16 500
24052 CCK30/W33	1,90	3,50	3,37	3,55	0,117	HMV 52E	18 800
24056 CCK30/W33	1,65	3,10	3,58	3,76	0,126	HMV 56E	21 100
24060 CCK30/W33	1,90	3,50	3,84	4,02	0,135	HMV 60E	23 600
24064 CCK30/W33	1,80	3,30	4,08	4,26	0,144	HMV 64E	26 300
24068 CCK30/W33	2,00	3,80	4,34	4,52	0,153	HMV 68E	28 400
24072 CCK30/W33	1,90	3,40	4,55	4,73	0,162	HMV 72E	31 300
24076 CCK30/W33	1,80	3,30	4,78	4,96	0,171	HMV 76E	33 500
24080 ECCK30/W33	1,95	3,70	5,04	5,22	0,180	HMV 80E	36 700

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting spherical roller bearings

Bearing designation ¹⁾	Starting posit Requisite oil pr one sliding surface	tion ressure P _{ref} ²⁾ for two sliding surfaces	starting pos one sliding	cement from sition s _s for two sliding	Radial clearance reduction from zero position	Hydraulic Desig- nation	Piston area
			surface	surfaces	Δ _r		Δ _{ref}
-	MPa		mm			-	mm ²
Series 241 24122 CCK30/W33 24124 CCK30/W33 24126 CCK30/W33 24128 CCK30/W33	1,55 1,95 1,85 1,90	2,90 3,60 3,50 3,50	1,58 1,69 1,83 1,92	1,76 1,87 2,01 2,10	0,050 0,054 0,059 0,063	HMV 22E HMV 24E HMV 26E HMV 28E	5 600 6 000 6 400 6 800
24130 CCK30/W33	2,40	4,40	2,08	2,26	0,068	HMV 30E	7 500
24132 CCK30/W33	2,60	4,70	2,21	2,39	0,072	HMV 32E	8 600
24134 CCK30/W33	2,20	4,00	2,28	2,46	0,077	HMV 34E	9 400
24136 CCK30/W33	2,50	4,60	2,44	2,62	0,081	HMV 36E	10 300
24138 CCK30/W33	2,70	4,90	2,60	2,79	0,086	HMV 38E	11 500
24140 CCK30/W33	2,80	5,20	2,71	2,89	0,090	HMV 40E	12 500
24144 CCK30/W33	2,80	5,20	2,96	3,14	0,099	HMV 44E	14 400
24148 CCK30/W33	2,80	5,30	3,21	3,39	0,108	HMV 48E	16 500
24152 CCK30/W33	3,10	5,70	3,47	3,65	0,117	HMV 52E	18 800
24156 CCK30/W33	2,80	5,10	3,69	3,87	0,126	HMV 56E	21 100
24160 CCK30/W33	3,10	5,70	3,96	4,14	0,135	HMV 60E	23 600
24164 CCK30/W33	3,40	6,30	4,24	4,42	0,144	HMV 64E	26 300
24168 ECACK30/W33	3,60	6,70	4,48	4,66	0,153	HMV 68E	28 400
24172 ECCK30J/W33	3,30	6,10	4,70	4,88	0,162	HMV 72E	31 300
24176 ECAK30/W33	3,00	5,60	4,91	5,09	0,171	HMV 76E	33 500
24180 ECAK30/W33	2,90	5,40	5,14	5,32	0,180	HMV 80E	36 700
Series BS2- BS2-2210-2CSK/VT143 BS2-2211-2CSK/VT143 BS2-2212-2CSK/VT143 BS2-2213-2CSK/VT143	0,83 0,87 1,15 1,40	1,40 1,50 1,95 2,40	0,34 0,36 0,38 0,41	0,41 0,43 0,46 0,48	(0,023) (0,025) (0,027) (0,029)	HMV10E HMV11E HMV12E HMV13E	2 900 3 150 3 300 3 600
BS2-2214-2CSK/VT143	1,10	1,90	0,44	0,51	(0,032)	HMV14E	3 800
BS2-2215-2CSK/VT143	1,05	1,75	0,45	0,53	(0,034)	HMV15E	4 000
BS2-2216-2CSK/VT143	1,20	2,00	0,48	0,55	(0,036)	HMV1E	4 200
BS2-2217-2CSK/VT143	1,40	2,40	0,50	0,57	(0,038)	HMV17E	4 400
BS2-2218-2C5K/VT143	1,70	2,40	0,54	0,61	(0,041)	HMV 18E	4 700
BS2-2219-2C55K/VT143		2,70	0,56	0,63	(0,043)	HMV 19E	4 900
BS2-2220-2C55K/VT143		2,90	0,58	0,65	(0,045)	HMV 20E	5 100
BS2-2222-2C55K/VT143		2,60	0,64	0,65	(0,050)	HMV 22E	5 600
BS2-2224-2CS5K/VT143		3,60	0,68	0,75	(0,054)	HMV 24E	6 000
BS2-2226-2CS5K/VT143		3,80	0,74	0,81	(0,059)	HMV 26E	6 400

Appendix H-3

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting CARB toroidal roller bearings

Bearing designation ¹⁾	Starting posi Requisite oil pr one sliding surface	t ion ressure P _{ref} ²⁾ for two sliding surfaces	starting pos	cement from	Radial clearance reduction from zero position Δ _r	Hydraulic nut Designation	Piston area Δ _{ref}
-	MPa		mm			_	mm ²
Series C 22 C 2210 KTN9 C 2211 KTN9 C 2212 KTN9 C 2212 KTN9 C 2213 KTN9 C 2214 KTN9	0,67 0,57 1,10 0,82 0,76	1,15 0,98 1,85 1,40 1,30	0,34 0,35 0,39 0,40 0,43	0,41 0,42 0,47 0,47 0,50	0,023 0,025 0,027 0,029 0,032	HMV 10E HMV 11E HMV 12E HMV 13E HMV 14E	2 900 3 150 3 300 3 600 3 800
C 2215 K	0,70	1,20	0,45	0,52	0,034	HMV 15E	4 000
C 2216 K	1,05	1,75	0,48	0,55	0,036	HMV 16E	4 200
C 2217 K	1,10	1,90	0,50	0,57	0,038	HMV 17E	4 400
C 2218 K	1,35	2,30	0,55	0,62	0,041	HMV 18E	4 700
C 2219 K	1,00	1,70	0,54	0,62	0,043	HMV 19E	4 900
C 2220 K C 2222 K C 2224 K C 2226 K C 2226 K C 2228 K	1,10 1,50 1,60 1,45 2,40	1,90 2,50 2,70 2,50 4,00	0,57 0,63 0,67 0,71 0,79	0,64 0,71 0,74 0,79 0,86	0,045 0,050 0,054 0,059 0,063	HMV 20E HMV 22E HMV 24E HMV 26E HMV 28E	5 100 5 600 6 000 6 400 6 800
C 2230 K	1,80	3,10	0,82	0,89	0,068	HMV 30E	7 500
C 2234 K	2,60	4,40	0,94	1,01	0,076	HMV 34E	9 400
C 2238 K	1,80	3,00	1,01	1,08	0,086	HMV 38E	11 500
C 2244 K	1,95	3,30	1,15	1,22	0,099	HMV 44E	14 400
Series C 23 C 2314 K C 2315 K C 2316 K C 2317 K	2,00 2,30 2,10 2,40	3,40 3,80 3,60 4,10	0,46 0,48 0,49 0,52	0,53 0,55 0,56 0,59	0,032 0,034 0,036 0,038	HMV 14E HMV 15E HMV 16E HMV 17E	3 800 4 000 4 200 4 400
C 2318 K	2,90	4,90	0,57	0,64	0,041	HMV 18E	4 700
C 2319 K	2,20	3,80	0,57	0,64	0,043	HMV 19E	4 900
C 2320 K	2,60	4,40	0,59	0,66	0,045	HMV 20E	5 100
Series C 30 C 3022 K C 3024 K C 3026 K C 3028 K	0,97 0,92 1,25 1,25	1,65 1,60 2,10 2,10	0,62 0,65 0,72 0,76	0,69 0,72 0,79 0,83	0,050 0,054 0,059 0,063	HMV 22E HMV 24E HMV 26E HMV 28E	5 600 6 000 6 400 6 800
C 3030 KMB	1,00	1,75	0,80	0,87	0,068	HMV 30E	7 500
C 3032 K	1,35	2,30	0,86	0,93	0,072	HMV 32E	8 600
C 3034 K	1,50	2,60	0,90	0,98	0,076	HMV 34E	9 400
C 3036 K	1,45	2,40	0,95	1,02	0,081	HMV 36E	10 300
C 3038 K	1,60	2,70	1,02	1,09	0,086	HMV 38E	11 500
C 3040 K	1,60	2,80	1,06	1,13	0,090	HMV 40E	12 500
C 3044 K	1,60	2,70	1,15	1,22	0,099	HMV 44E	14 400
C 3048 K	1,35	2,30	1,23	1,30	0,108	HMV 48E	16 500
C 3052 K	1,80	3,00	1,35	1,43	0,117	HMV 52E	18 800
C 3056 K	1,70	2,90	1,45	1,52	0,126	HMV 56E	21 100
C 3060 KM	1,85	3,20	1,55	1,62	0,135	HMV 60E	23 600
C 3064 KM	1,80	3,10	1,65	1,72	0,144	HMV 64E	26 300
C 3068 KM	2,00	3,50	1,76	1,83	0,153	HMV 68E	28 400
C 3072 KM	1,65	2,80	1,82	1,89	0,162	HMV 72E	31 300
C 3076 KM	1,35	2,30	1,88	1,95	0,171	HMV 76E	33 500
C 3080 KM	1,55	2,60	2,00	2,06	0,180	HMV 80E	36 700

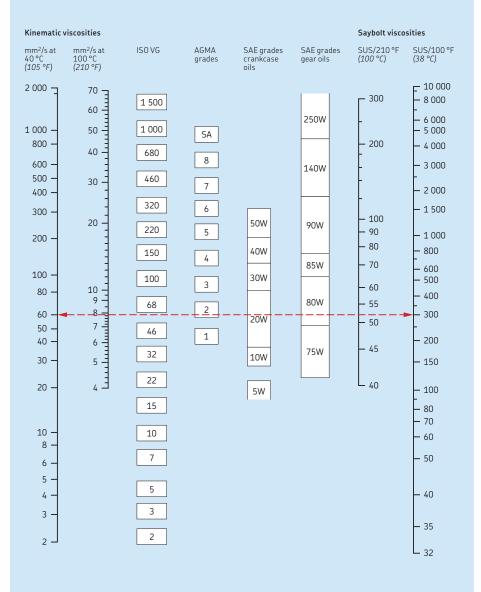
Appendix H-3

SKF Drive-up Method - guideline values for requisite oil pressure and axial displacement for mounting CARB toroidal roller bearings

Bearing designation ¹⁾	Starting posi Requisite oil pr one sliding surface	tion ressure P _{ref} ²⁾ for two sliding surfaces	starting pos	cement from	Radial clearance reduction from zero position Δ _r	Hydraulic Desig- nation	nut Piston area Δ _{ref}
_	MPa		mm			-	mm ²
Series C 31 C 3130 K C 3132 K C 3132 K C 3134 K C 3136 K	2,40 2,10 1,85 1,70	4,10 3,50 3,10 2,90	0,84 0,87 0,90 0,94	0,91 0,94 0,97 1,01	0,068 0,072 0,076 0,081	HMV 30E HMV 32E HMV 34E HMV 36E	7 500 8 600 9 400 10 300
C 3138 K C 3140 K C 3144 K C 3148 K	2,30 2,70 2,80 2,00	3,90 4,60 4,70 3,40	1,02 1,08 1,18 1,24	1,10 1,16 1,26 1,31	0,086 0,090 0,099 0,108	HMV 38E HMV 40E HMV 44E HMV 48E	11 500 12 500 14 400 16 500
C 3152 K C 3156 K C 3160 K C 3164 KM	2,80 2,60 2,80 2,10	4,70 4,50 4,80 3,60	1,37 1,47 1,57 1,61	1,44 1,54 1,64 1,68	0,117 0,126 0,135 0,144	HMV 52E HMV 56E HMV 60E HMV 64E	18 800 21 100 23 600 26 300
C 3168 KM C 3172 KM C 3176 KM C 3180 KM	2,80 2,50 2,60 3,30	4,80 4,20 4,40 5,70	1,75 1,83 1,93 2,10	1,82 1,90 2,01 2,17	0,153 0,162 0,171 0,180	HMV 68E HMV 72E HMV 76E HMV 80E	28 400 31 300 33 500 36 700
Series C 32 C 3224 K C 3232 K C 3236 K	2,50 2,70 3,70	4,20 4,60 6,30	0,69 0,87 1,01	0,76 0,94 1,09	0,054 0,072 0,081	HMV 24E HMV 32E HMV 36E	6 000 8 600 10 300
Series C 40 C 4010 K30TN9 C 4013 K30V C 4015 K30V C 4020 K30V C 4022 K30MB	0,41 0,48 0,69 0,71 0,87	0,77 0,89 1,30 1,30 1,60	0,80 0,95 1,10 1,37 1,51	0,99 1,12 1,29 1,55 1,69	0,023 0,029 0,034 0,045 0,050	HMV 10E HMV 13E HMV 15E HMV 20E HMV 22E	2 900 3 600 4 000 5 100 5 600
C 4024 K30V C 4026 K30 C 4028 K30V C 4028 K30V C 4030 K30V C 4032 K30	1,15 1,20 1,20 1,35 1,05	2,20 2,20 2,30 2,50 1,95	1,65 1,77 1,88 2,02 2,08	1,84 1,95 2,06 2,2 2,26	0,054 0,059 0,063 0,068 0,072	HMV 24E HMV 26E HMV 28E HMV 30E HMV 32E	6 000 6 400 6 800 7 500 8 600
C 4034 K30V C 4036 K30V C 4038 K30V C 4040 K30V C 4044 K30V C 4046 K30V C 4060 K30M	1,35 1,20 1,50 1,35 1,40 1,35	2,50 2,20 2,80 2,50 2,60 2,50	2,21 2,31 2,51 2,58 2,82 3,72	2,39 2,49 2,69 2,76 3,00 3,90	0,076 0,081 0,086 0,090 0,099 0,135	HMV 34E HMV 36E HMV 38E HMV 40E HMV 44E HMV 60E	9 400 10 300 11 500 12 500 14 400 23 600
series C 41 C 4120 K30V/VE240 C 4122 K30V C 4122 K30V C 4124 K30V C 4126 K30V/VE240	1,40 1,60 1,45 1,70	2,60 3,00 2,70 3,10	1,43 1,58 1,64 1,81	1,61 1,76 1,82 1,99	0,045 0,050 0,054 0,059	HMV 20E HMV 22E HMV 24E HMV 26E	5 100 5 600 6 000 6 400
C 4128 K30V/VE240 C 4130 K30V C 4132 K30V C 4134 K30V C 4134 K30V	2,00 2,20 2,10 1,90	3,70 4,00 3,90 3,50	1,93 2,06 2,16 2,24	2,11 2,24 2,34 2,42	0,063 0,068 0,072 0,076	HMV 28E HMV 30E HMV 32E HMV 34E	6 800 7 500 8 600 9 400
C 4136 K30V C 4138 K30V	1,95 2,00	3,60 3,70	2,38 2,52	2,56 2,70	0,081 0,086	HMV 36E HMV 38E	10 300 11 500

Viscosity equivalents

Comparision of various viscosity classification methods



Viscosities are based on 95 VI single-grade oils. ISO grades are specified at 40 °C (105 °F). AGMA grades are specified at 100 °F (38 °C).

S/E 75W, 80W, 85W, and 5 and 10W are specified at low temperature (below –17 °F (-25 °C)). Equivalent viscosities for 100 °F (38 °C) and 210 °F (100 °C) are shown. SAE 90 to 250 and 20 to 50 are specified at 210 °F (100 °C).

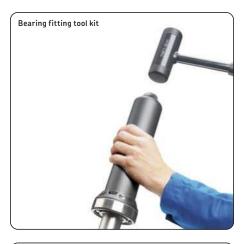
Appendix I

			Appendix I-2
ISO viscosity grades			
ISO viscosity grade	Kinematic at 40 °C (1 mean		max
_	mm²/s		
ISO VG 2	2,2	1,98	2,42
ISO VG 3	3,2	2,88	3,52
ISO VG 5	4,6	4,14	5,06
ISO VG 7	6,8	6,12	7,48
ISO VG 10	10	9,00	11,0
ISO VG 15	15	13,5	16,5
ISO VG 22	22	19,8	24,2
ISO VG 32	32	28,8	35,2
ISO VG 46	46	41,4	50,6
ISO VG 68	68	61,2	74,8
ISO VG 100	100	90,0	110
ISO VG 150	150	135	165
ISO VG 220	220	198	242
ISO VG 320	320	288	352
ISO VG 460	460	414	506
ISO VG 680	680	612	748
ISO VG 1 000	1000	900	1 100
ISO VG 1 500	1500	1350	1 650

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Overview of SKF mounting tools and products

SKF offers a wide assortment of mounting tools and products. For additional information, visit www.mapro.skf.com.









Appendix J











Appendices











Overview of SKF alignment equipment

SKF offers a wide assortment of alignment equipment. For additional information, visit www.mapro.skf.com and www.skf.com/ services.











Overview of SKF lubrication tools and products

SKF offers a wide assortment of lubrication products. For additional information, visit www.mapro.skf.com.

SKF also offers an assortment of centralized lubrication systems. For additional information, visit www.skf.com/lubrication.























Appendices













LGMT 2

SKF general purpose industrial and automotive bearing grease

LGMT 2 is mineral oil based lithium soap thickened grease with excellent thermal stability within its operating temperature range. This premium quality, general purpose grease is suitable for a wide range of industrial and automotive applications.

Characteristics

- excellent oxidation stability
- good mechanical stability
- excellent water resistance and rust inhibiting properties

Recommended applications

- agricultural equipment
- automotive wheel bearings
- conveyors
- small electric motors
- industrial fans

LGMT 3

SKF general purpose industrial and automotive bearing grease

LGMT 3 is mineral oil based lithium soap thickened grease. This premium quality, general purpose grease is suitable for a wide range of industrial and automotive applications.

Characteristics

- excellent rust inhibiting properties
- high oxidation stability within its recommended temperature range

- bearings with a bore diameter > 100 mm
- outer bearing ring rotation
- vertical shaft applications
- continuous high ambient temperatures >35 °C (95 °F)
- propeller shafts
- agricultural equipment
- car, truck and trailer wheel bearings
- large electric motors

LGEP 2

SKF heavy load, extreme pressure bearing grease

LGEP 2 is mineral oil based lithium soap thickened grease with extreme pressure additives. This grease provides good lubrication in operating temperatures ranging from -20 to +110 °C (-5 to +230 °F)

Characteristics

- excellent mechanical stability
- extremely good corrosion inhibiting properties
- excellent EP performance

Recommended applications

- pulp and paper machines
- iaw crushers
- dam gates
- work roll bearings in steel industry
- heavy machinery, vibrating screens
- crane wheels, sheaves

LGFP 2

SKF food compatible bearing grease

LGFP 2 is clean, non-toxic bearing grease, which is based on medical white oil using an aluminium complex soap. This grease is formulated using only FDA¹⁾ listed ingredients and is authorised by the NSF²⁾ for category H1³⁾ service.

Characteristics

- compliance with all existing legislation on food protection
- high resistance to water washout making it suitable for applications subject to frequent wash down
- excellent grease life
- excellent corrosion resistance
- an essentially neutral pH value

- bakery equipment
- food processing equipment
- multi-pack cassette bearings
- wrapping machines
- conveyor bearings
- bottling machines

¹⁾ Food and Drug Administration

²⁾ National Sanitation Foundation 3) Incidental contact with food

LGEM 2

SKF high viscosity bearing grease with solid lubricants

LGEM 2 is a premium quality, high viscosity, mineral oil based grease using a lithium soap containing molybdenum disulphide and graphite.

Characteristics

- good lubrication for bearings operating under heavy loads and slow rotation
- safe lubrication due to the inclusion of molybdenum disulphide and graphite

Recommended applications

- rolling element bearings running at low speed and very heavy loads
- jaw crushers
- track laying machines
- lift mast wheels
- building machines such as mechanical rams, crane arms and crane hooks

LGEV 2

SKF extremely high viscosity bearing grease with solid lubricants

LGEV 2 is a premium quality, extremely high viscosity, mineral oil based grease using a lithium-calcium soap containing molybdenum disulphide and graphite.

Characteristics

- excellent lubrication properties due to the inclusion of molybdenum disulphide and graphite solid
- very suitable for lubricating large spherical roller bearings subject to heavy loads and slow rotation, a situation where microslip is likely to occur
- extremely mechanically stable providing good water resistance and corrosion protection

- trunnion bearings on rotating drums
- support and thrust rollers on rotary kilns and dryers
- bucket wheel excavators
- slewing ring bearings
- high pressure roller mills
- crushers

LGLT 2

SKF low temperature, extremely high speed bearing grease

LGLT 2 is premium quality, fully synthetic oil based grease using lithium soap. Its unique thickener technology and its low viscosity oil (PAO) provide excellent lubrication performance at low temperatures ($-50 \degree C (-60 \degree F)$) and extremely high speeds, n d_m values of 1.6×10^6 can be reached.

Characteristics

- low frictional moment
- low level of power loss
- quiet running behaviour
- extremely good oxidation stability and resistance to water

Recommended applications

- textile spinning spindles
- machine tool spindles
- instruments and control equipment
- small electric motors used in medical and dental equipment
- in-line skates
- printing cylinders
- robots

LGGB 2

SKF green biodegradable bearing grease

LGGB 2 is biodegradable, low toxicity, synthetic ester oil based grease using a lithium-calcium thickener. It has excellent lubrication properties for a wide range of applications operating under different conditions.

Characteristics

- compliance with current regulations on toxicity and biodegradability
- good performance in applications with steelon-steel spherical plain bearings, ball and roller bearings
- good low temperature start-up performance
- good corrosion inhibiting properties
- suitable for medium to heavy loads

- agricultural and forestry equipment
- construction and earthmoving equipment
- mining and conveying equipment
- water treatment and irrigation
- locks, dams, bridges
- linkages, rod ends
- other applications where contamination of the environment is a concern

LGWM 1

SKF extreme pressure (EP) low temperature bearing grease

LGWM 1 is a mineral oil based grease using a lithium soap and containing extreme pressure additives. It is very suitable for the lubrication of bearings operating under both radial and axial loads, e.g. transport screws.

Characteristics

- good oil film formation at low temperatures down to -30 °C (-20 °F)
- good pumpability at low temperature
- good corrosion protection
- good water resistance

Recommended applications

- windmills
- screw conveyors
- centralized lubrication systems
- spherical roller thrust bearing applications

LGWM 2

SKF heavy load, wide temperature bearing grease

LGWM 2 has been developed for lubrication under a wide temperature range, heavy loads and wet environments. LGWM 2 is a syntheticmineral oil based grease using the latest complex calcium sulphonate thickener technology. LGWM 2 is suitable for temperatures down to -40 °C (-40 °F).

Characteristics

- excellent corrosion protection
- excellent mechanical stability
- excellent heavy load lubricating capacity
- good false brinelling protection
- good pumpability down to low temperatures

- wind turbines
- heavy-duty off road applications
- snow exposed applications
- marine applications
- spherical roller thrust bearing applications

LGWA 2

SKF heavy load, extreme pressure (EP), wide temperature range bearing grease

LGWA 2 is premium quality mineral oil based lithium complex grease with extreme pressure (EP) performance. LGWA 2 has such properties that it can be recommended for a wide range of industrial and automotive applications.

Characteristics

- excellent lubrication at peak temperatures up to 220 °C (430 °F) for short periods
- protection of wheel bearings operating under severe conditions
- effective lubrication in wet conditions
- good water and corrosion resistance
- excellent lubrication under heavy loads and low speeds

Recommended applications

- wheel bearings in cars, trailers and trucks
- washing machines
- electric motors

LGHB 2

SKF heavy load, high temperature, high viscosity bearing grease

LGHB 2 is a premium quality, high viscosity, mineral oil based grease using the latest complex calcium, sulphonate soap technology. This grease contains no additives and the extreme pressure characteristics are created within the soap structure.

Characteristics

- excellent anti-oxidation and anti-corrosion properties
- good EP performance in applications running at heavy loads

- steel on steel plain bearings
- pulp and paper machines
- asphalt vibrating screens
- continuous casting machines
- sealed spherical roller bearings operating up to 150 °C (300 °F)
- withstands peak temperatures of 200 °C (390 °F)
- work roll bearings in steel industry
- mast rollers of fork lift trucks

LGHP 2

SKF high performance, high temperature bearing grease

LGHP 2 is premium quality mineral oil based grease, using a modern polyurea (di-urea) thickener. It is suitable for ball (and roller) bearings required to run extremely quiet, operating at a wide temperature range from -40 to +150 °C (-40 to +300 °F), at medium to high speeds.

Characteristics

- extremely long life at high temperature
- wide temperature range
- excellent corrosion protection
- high thermal stability
- good low temperature start-up performance
- compatibility with common polyurea greases
- compatibility with lithium complex thickened greases
- low noise level characteristics
- very good mechanical stability

Recommended applications

- electric motors: small, medium and large
- industrial fans, including high-speed fans
- water pumps
- rolling bearings in textile, paper processing and drying machines
- applications with high-speed ball bearings operating at medium and high temperatures
- clutch release bearings
- kiln trucks and rollers
- vertical shaft applications

LGET 2

SKF high temperature, extreme condition bearing grease

LGET 2 is premium quality, synthetic fluorinated oil based grease using a PTFE thickener. It has excellent lubrication properties at extremely high temperatures exceeding 200 to 260 °C (300 to 500 °F).

Characteristics

- long life in aggressive environments such as very reactive environments or areas with a presence of high purity gaseous oxygen or hexane
- excellent oxidation resistance
- good corrosion resistance
- excellent water and steam resistance

Recommended applications

- bakery equipment (ovens)
- kiln truck wheels
- load rollers in copying machines
- wafer baking machines
- textile dryers
- film stretching tenders
- electric motors running at extreme temperatures
- emergency/hot fans
- vacuum pumps

SKF bearing grease selection chart								
Desig- nation	Temp	Speed	Load	Description	Temperature range ¹⁾		Thickener/ base oil	Base oil viscosity ²⁾
					LTL	HTPL		
-	-	-	-	-	°C (°F)		-	mm²/s
LGMT 2	М	М	L to M	General purpose industrial and automotive	-30 (- <i>20</i>)	+120 (+250)	Lithium soap / mineral oil	110
LGMT 3	М	М	L to M	General purpose industrial and automotive	-30 (-20)	+120 (+250)	Lithium soap / mineral oil	120
LGEP 2	М	L to M	Н	Extreme pressure	-20 (-5)	+110 (+230)	Lithium soap / mineral oil	200
LGFP 2	М	М	L to M	Food compatible	-20 (-5)	+110 (+230)	Aluminium complex / medical white oil	130
LGEM 2	М	VL	H to VH	High viscosity with solid lubricants	-20 (-5)	+120 (+250)	Lithium soap / mineral oil	500
LGEV 2	М	VL	H to VH	Extremely high viscosity with solid lubricants	-10 (+15)	+120 (+250)	Lithium-calcium soap / mineral oil	1020
LGLT 2	L to M	M to EH	L	Low temperature, extremely high speed	-50 (-6 <i>0</i>)	+110 (+230)	Lithium soap / PAO oil	18
LGGB 2	L to M	L to M	M to H	Green biodegradable, low toxicity ³⁾	-40 (-40)	+90 (+195)	Lithium-calcium soap / synthetic ester oil	110
LGWM 1	L to M	L to M	Н	Extreme pressure, low temperature	-30 (-20)	+110 (+230)	Lithium soap / mineral oil	200
LGWM 2	L to M	L to M	M to H	Heavy load, wide temperature	-40 (-40)	+110 (+230)	Calcium complex sulphonate / synthetic (PAO)/mineral oil	80
LGWA 2	M to H	L to M	L to H	Wide temperature ⁴⁾ , extreme pressure	-30 (-20)	+140 (+285)	Lithium complex soap / mineral oil	185
LGHB 2	M to H	VL to M	H to VH	EP high viscosity, high temperature ⁵⁾	-20 (-5)	+150 (+300)	Calcium complex sulphonate / mineral oil	400
LGHP 2	M to H	M to H	L to M	High performance polyurea grease	-40 (-40)	+150 (+300)	Di-urea / mineral oil	96
LGET 2	VH	L to M	H to VH	Extreme temperature	-40 (-40)	+260 (+500)	PTFE/synthetic (fluorinated polyether)	400

Appendices

VL = very low, L = low, M = moderate, H = high, VH = very high, EH = extremely high

LTL = low temperature limit, HTPL = high temperature performance limit
 mm²/s at 40 °C (*105 °F*) = CSt
 LGGB 2 can withstand peak temperatures of 120 °C (*250 °F*)
 LGMA 2 can withstand peak temperatures of 220 °C (*430 °F*)
 LGHB 2 can withstand peak temperatures of 200 °C (*400 °F*)

Vertical shaft	Fast outer ring rotation	Oscillating movements	Severe vibration	Shock loads or frequent start-up	Low noise level	Low friction	Rust inhibiting properties
-	-	-	-	-	-	-	-
0	-	-	+	-	-	0	+
+	0	-	+	-	-	0	0
0	-	0	+	+	-	-	+
0	-	-	-	-	-	0	+
0	-	+	+	+	-	-	+
0	-	+	+	+	-	-	+
0	-	-	-	0	+	+	0
0	-	+	+	+	-	0	0
-	-	+	-	+	-	-	+
0	0	+	+	+	-	-	+
0	0	0	0	+	-	0	+
0	+	+	+	+	-	-	+
+	-	-	0	0	+	0	+
0	+	+	0	0	-	-	0

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Symbols: + Recommended o Suitable - Not suitable

Overview of SKF basic condition monitoring instruments

SKF offers a wide assortment of basic condition monitoring instruments. For additional information, visit www.mapro.skf.com or www. skf.com/cm.

For information about advanced condition monitoring instruments and on-line monitoring systems, visit www.skf.com/cm.







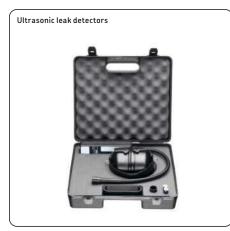




Appendix N











Oil condition monitors



Appendices







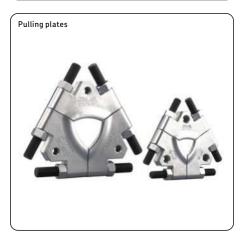




Overview of SKF dismounting tools and products

SKF offers a wide assortment of dismounting tools. For additional information, visit www. mapro.skf.com.











Internal bearing puller kits

Appendices











Unit conversion table							
Quantity	Unit	Conversion					
Length	inch foot yard mile	1 mm 1 m 1 m 1 km	0,03937 in 3,281 ft 1,094 yd 0,6214 mile	1 in 1 ft 1 yd 1 mile	25,40 mm 0,3048 m 0,9144 m 1,609 km		
Area	square inch square foot	1mm^2 1m^2	0,00155 sq.in 10,76 sq.ft	1 sq.in 1 sq.ft	645,16 mm² 0,0929 m²		
Volume	cubic inch cubic foot imperial gallon U.S. gallon	1 cm ³ 1 m ³ 1 l 1 l	0,061 cub.in 35 cub.ft 0,22 gallon 0,2642 U.S. gallon	1 cub.in 1 cub.ft 1 gallon 1 U.S. gallon	16,387 cm ³ 0,02832 m ³ 4,5461 l 3,7854 l		
Velocity, speed	foot per second mile per hour	1 m/s 1 km/h	3,28 ft/s 0,6214 mile/h (mph)	1 ft/s 1 mile/h (mph)	0,30480 m/s 1,609 km/h		
Mass	ounce pound short ton long ton	1 g 1 kg 1 tonne 1 tonne	0,03527 oz 2,205 lb 1,1023 short ton 0,9842 long ton	1 oz 1 lb 1 short ton 1 long ton	28,350 g 0,45359 kg 0,90719 tonne 1,0161 tonne		
Density	pound per cubic inch	1 g/cm³	0,0361 lb/cub.in	1 lb/cub.in	27,680 g/cm ³		
Force	pound-force	1 N	0,225 lbf	1 lbf	4,4482 N		
Pressure, stress	pounds per square inch	1 MPa	145 psi	1 psi	6,8948 × 10³ Pa		
Moment	inch pound-force	1 Nm	8,85 in.lbf	1 in.lbf	0,113 Nm		
Power	foot-pound per second horsepower	1 W 1 kW	0,7376 ft lbf/s 1,36 HP	1 ft lbf/s 1 HP	1,3558 W 0,736 kW		
Temperature	degree	Celsius	t _C = 0,555 (t _F - 32)	Fahrenheit	t _F = 1,8 t _C + 32		

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@ptitude Exchange See SKF @ptitude Exchange

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